

Global Water Soluble NPK Fertilizers Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G759A61C7629EN.html>

Date: August 2026

Pages: 152

Price: US\$ 4,480.00 (Single User License)

ID: G759A61C7629EN

Abstracts

The global Water Soluble NPK Fertilizers market size is expected to reach \$ 14382 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Water-soluble NPK fertilizer is a highly soluble compound-nutrient product designed for precision fertilization and irrigation systems. By adjusting the N:P:K ratio, nitrate-, ammonium-, and urea-nitrogen proportions, potassium source, and micronutrients, formulations can address vegetative growth, flowering, fruit setting, fruit enlargement, and maturation. Low insoluble content, limited salt precipitation, and controlled pH reduce emitter blockage and improve nutrient- and water-use efficiency. In 2025, global Water Soluble NPK Fertilizer sales reached approximately 8,300 kilotons, with an average price of 1,075 US\$/ton.

Water scarcity and the expansion of drip irrigation and integrated water-fertilizer systems are increasing the penetration of soluble NPK products that can be metered precisely and delivered directly to the root zone. Expansion of greenhouses, hydroponics, berries, orchards, vegetables, flowers, and other high-value crops raises demand for high-purity, low-chloride, growth-stage-specific formulations and chelated micronutrients. Automated fertigation also reduces labor requirements and improves nutrient-use efficiency. Soil-salinity management, crop-quality targets, export standards, and the need for rapid nutritional correction under extreme weather support further growth, although volatility in phosphate, potassium nitrate, and potassium sulfate prices, counterfeit low-analysis products, and grower resistance to higher upfront prices remain constraints.

This report studies the global Water Soluble NPK Fertilizers production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water Soluble NPK Fertilizers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water Soluble NPK Fertilizers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water Soluble NPK Fertilizers total production and demand, 2021-2032, (Kilotons)

Global Water Soluble NPK Fertilizers total production value, 2021-2032, (USD Million)

Global Water Soluble NPK Fertilizers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Water Soluble NPK Fertilizers consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Water Soluble NPK Fertilizers domestic production, consumption, key domestic manufacturers and share

Global Water Soluble NPK Fertilizers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Water Soluble NPK Fertilizers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Water Soluble NPK Fertilizers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Water Soluble NPK Fertilizers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yara International, ICL Group, Haifa Group, SQM, COMPO EXPERT, EuroChem Group, Van Iperen International, Groupe Roullier (TIMAC AGRO), Fertinagro Biotech, Kingenta, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water Soluble NPK Fertilizers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water Soluble NPK Fertilizers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water Soluble NPK Fertilizers Market, Segmentation by Type:

Balanced NPK

Nitrogen-Dominant NPK

Phosphorus-Dominant NPK

Potassium-Dominant NPK

Global Water Soluble NPK Fertilizers Market, Segmentation by Chloride Level:

Low-Chloride

Standard-Chloride

Global Water Soluble NPK Fertilizers Market, Segmentation by Physical Form:

Crystalline Powder

Granule

Water-Soluble Tablet or Block

Global Water Soluble NPK Fertilizers Market, Segmentation by Application:

Food Crops

Cash Crops

Others

Companies Profiled:

Yara International

ICL Group

Haifa Group

SQM

COMPO EXPERT

EuroChem Group

Van Iperen International

Groupe Roullier (TIMAC AGRO)

Fertinagro Biotech

Kingenta

Xinyangfeng Agricultural Technology

Coromandel International

Deepak Fertilisers and Petrochemicals

Indian Farmers Fertiliser Cooperative (IFFCO)

G?BRETA?

Toros Tar?m

Fertiberia

Master Plant-Prod

J.R. Peters

Mivena

Key Questions Answered:

1. How big is the global Water Soluble NPK Fertilizers market?
2. What is the demand of the global Water Soluble NPK Fertilizers market?
3. What is the year over year growth of the global Water Soluble NPK Fertilizers market?
4. What is the production and production value of the global Water Soluble NPK Fertilizers market?
5. Who are the key producers in the global Water Soluble NPK Fertilizers market?
6. What are the growth factors driving the market demand?

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