

# Global Water-saving Vacuum Toilet Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Water-saving Vacuum Toilet market size is expected to reach \$ 2073 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

The Water-Saving Vacuum Toilet is an innovative toilet appliance that significantly reduces water consumption through vacuum technology. Compared to traditional toilets, vacuum toilets require minimal water for flushing and can even operate effectively in water-free environments. This design not only improves water resource efficiency but also contributes to environmental protection, making it particularly suitable for water-scarce areas and locations with stringent water conservation requirements, such as transportation vehicles like airplanes, trains, and ships. With increasing global focus on sustainable development, the Water-Saving Vacuum Toilet is gaining popularity among more users.

In 2025, global production of water-saving vacuum toilets reached 1,098,460 units, with an average price of approximately US\$1,121 and an average industry gross margin of 42%.

From a production/supply chain perspective, water-saving vacuum toilets are essentially a systems engineering project encompassing 'end-point fixtures + vacuum piping network + vacuum generation/collection unit + control and valve components + (optional) wastewater treatment/reuse': upstream core components include vacuum pumps/vacuum units, pneumatic/electrically controlled valves (such as pinch valves/gate valves), vacuum tanks and collection boxes, sensors and controllers, negative pressure resistant pipes and connectors, and body materials such as ceramic or stainless steel; midstream involves the manufacturing and testing of the end-point

vacuum toilet/urinal/squat toilet and its interface valves and flushing mechanisms. Downstream applications are segmented into marine engineering, rail transportation, aviation, and construction/venues/off-grid systems.

Currently, the market supply is characterized by a concentration of European system vendors and a global agent network expanding into lower-tier markets. Companies in Northern Europe and Germany have deep expertise in marine and construction vacuum sanitation systems, possessing comprehensive product portfolios, and cover emerging regions like Asia through regional agents. Looking ahead, the main evolution of the industry chain will be: on the product side, moving from 'single end-user devices' to 'higher-integration integrated modules' (local vacuum, intelligent control, condition monitoring, and standardized quick-maintenance components) to lower installation and maintenance barriers and increase penetration in rail transit/existing building renovations; on the system side, the competitive landscape will shift from 'emissions' to 'resource utilization.' Leading system vendors will continue to solidify their barriers through 'system certification + engineering capabilities + global spare parts services,' while smaller players are more likely to differentiate themselves in niche components (valves, controllers, lightweight materials) or specific scenarios (event emergency response, off-grid facilities).

This report studies the global Water-saving Vacuum Toilet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water-saving Vacuum Toilet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water-saving Vacuum Toilet that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Water-saving Vacuum Toilet total production and demand, 2021-2032, (Units)  
Global Water-saving Vacuum Toilet total production value, 2021-2032, (USD Million)  
Global Water-saving Vacuum Toilet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)  
Global Water-saving Vacuum Toilet consumption by region & country, CAGR, 2021-2032 & (Units)  
U.S. VS China: Water-saving Vacuum Toilet domestic production, consumption, key domestic manufacturers and share  
Global Water-saving Vacuum Toilet production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (Units)

Global Water-saving Vacuum Toilet production by Installation Method, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Water-saving Vacuum Toilet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Water-saving Vacuum Toilet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evac, Roediger Vacuum, Wartsila, Dometic Group, Blakes Lavac Taylors, Goko Seisakusho, Jets Group, Semvac, Trainvac, Glova Rail, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water-saving Vacuum Toilet market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Installation Method, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water-saving Vacuum Toilet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Water-saving Vacuum Toilet Market, Segmentation by Installation Method:

Wall-mounted

Deck-mounted

#### Global Water-saving Vacuum Toilet Market, Segmentation by Materials:

Stainless Steel

Ceramic

Others

#### Global Water-saving Vacuum Toilet Market, Segmentation by Type:

Strong Fall Type

Siphon Type

Others

#### Global Water-saving Vacuum Toilet Market, Segmentation by Application:

Finance

Healthcare

Government and Public Services

Industrial

Other

#### Companies Profiled:

Evac

Roediger Vacuum

Wartsila

Dometic Group

Blakes Lavac Taylors

Goko Seisakusho

Jets Group

Semvac

Trainvac

Glova Rail

RTX(Collins Aerospace)

Safran Cabin

Diehl Aviation

PolyJohn

#### **Key Questions Answered:**

1. How big is the global Water-saving Vacuum Toilet market?

2. What is the demand of the global Water-saving Vacuum Toilet market?
3. What is the year over year growth of the global Water-saving Vacuum Toilet market?
4. What is the production and production value of the global Water-saving Vacuum Toilet market?
5. Who are the key producers in the global Water-saving Vacuum Toilet market?
6. What are the growth factors driving the market demand?

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