

# Global Water Saving Sprinkler Nozzles Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Water Saving Sprinkler Nozzles market size was valued at US\$ 1609 million in 2025 and is forecast to a readjusted size of US\$ 2204 million by 2032 with a CAGR of 4.2% during review period.

Water-saving sprinkler nozzles are the most critical core component of sprinkler irrigation systems. Their function is to spray pressurized water into the air, dispersing it into fine droplets and evenly distributing it over the irrigated area. Therefore, the structure and manufacturing quality of sprinkler nozzles directly determine the effectiveness of sprinkler irrigation. Sprinkler nozzles can be classified into three categories based on their working pressure: low-pressure, medium-pressure, and high-pressure. Low-pressure sprinkler nozzles operate at 0.1-0.2 MPa with a range of 5-14 meters, exhibiting low droplet impact intensity and are primarily used in nurseries, greenhouses, and flower gardens. Medium-pressure sprinkler nozzles operate at 0.2-0.5 MPa with a range of 14-40 meters, offering the widest range of applications and commonly used in orchards, vegetable gardens, and field crops. High-pressure sprinkler nozzles operate at pressures above 0.5 MPa and have a range exceeding 40 meters, providing a large spray area but with stronger droplet impact, primarily suitable for pastures and other applications where spray quality requirements are lower.

In 2025, global Water Saving Sprinkler Nozzle sales reached approximately 185,691 K Units, with an average global market price of around 6.42 US\$/Unit. Production capacity reached 250,000 K Units, with a gross profit margin of approximately 20%.

At the equipment level, Nelson points out that using flow-controlled nozzles can balance flow, improve irrigation uniformity, and save on water and pumping costs. Netafim also

defines sprinkler systems as a precision solution that provides uniform water distribution, frost protection, and low-cost maintenance under varying terrain, crop, and climate conditions. The second driving force comes from changes in crop structure; orchards, greenhouse agriculture, and high-value cash crops place greater emphasis on small wetting diameters, low drip damage, and controllable spray range. Netafim's SpinNet and GyroNet are developed specifically for greenhouse inverted scenarios and orchard scenarios, respectively. The third driving force is the upgrade of mechanical irrigation systems; center-pivot and translational irrigation increasingly rely on sprinkler/nozzle combinations with higher uniformity, stronger anti-clogging capabilities, and lower manual maintenance.

This report is a detailed and comprehensive analysis for global Water Saving Sprinkler Nozzles market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Water Saving Sprinkler Nozzles market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Water Saving Sprinkler Nozzles market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Water Saving Sprinkler Nozzles market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Water Saving Sprinkler Nozzles market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Water Saving Sprinkler Nozzles

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Water Saving Sprinkler Nozzles market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rain Bird, Nelson Irrigation, Orbia Netafim, Antelco, DIG Corp, Rivulis, TECO Srl, Toro, K-Rain Manufacturing, AZUD, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Water Saving Sprinkler Nozzles market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Low-flow Nozzles (Range Below 14m)

Medium-flow Nozzles (Range 14m–40m)

High-flow Nozzles (Range Above 40m)

### Market segment by Structure

Rotary Type

Fixed Type

Orifice Tube Type

Market segment Installation Methods

Above-ground Type

Buried Type

Market segment by Application

Commercial

Residential

Agriculture

Major players covered

Rain Bird

Nelson Irrigation

Orbia Netafim

Antelco

DIG Corp

Rivulis

TECO Srl

Toro

K-Rain Manufacturing

AZUD

VYR SA

Automat Industries

Tavlit

Elysee Rohrsysteme GmbH

Metzer Group

Hunter Industries (Senninger)

Irritec

Agriplas

Poelsan

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Water Saving Sprinkler Nozzles product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Water Saving Sprinkler Nozzles, with price, sales quantity, revenue, and global market share of Water Saving Sprinkler Nozzles from 2021 to 2026.

Chapter 3, the Water Saving Sprinkler Nozzles competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Water Saving Sprinkler Nozzles breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Water Saving Sprinkler Nozzles market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Water Saving Sprinkler Nozzles.

Chapter 14 and 15, to describe Water Saving Sprinkler Nozzles sales channel, distributors, customers, research findings and conclusion.

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