

# Global Water Saving Sprinkler Nozzles Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Water Saving Sprinkler Nozzles market size is expected to reach \$ 2204 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Water-saving sprinkler nozzles are the most critical core component of sprinkler irrigation systems. Their function is to spray pressurized water into the air, dispersing it into fine droplets and evenly distributing it over the irrigated area. Therefore, the structure and manufacturing quality of sprinkler nozzles directly determine the effectiveness of sprinkler irrigation. Sprinkler nozzles can be classified into three categories based on their working pressure: low-pressure, medium-pressure, and high-pressure. Low-pressure sprinkler nozzles operate at 0.1-0.2 MPa with a range of 5-14 meters, exhibiting low droplet impact intensity and are primarily used in nurseries, greenhouses, and flower gardens. Medium-pressure sprinkler nozzles operate at 0.2-0.5 MPa with a range of 14-40 meters, offering the widest range of applications and commonly used in orchards, vegetable gardens, and field crops. High-pressure sprinkler nozzles operate at pressures above 0.5 MPa and have a range exceeding 40 meters, providing a large spray area but with stronger droplet impact, primarily suitable for pastures and other applications where spray quality requirements are lower.

In 2025, global Water Saving Sprinkler Nozzle sales reached approximately 185,691 K Units, with an average global market price of around 6.42 US\$/Unit. Production capacity reached 250,000 K Units, with a gross profit margin of approximately 20%.

At the equipment level, Nelson points out that using flow-controlled nozzles can balance flow, improve irrigation uniformity, and save on water and pumping costs. Netafim also defines sprinkler systems as a precision solution that provides uniform water

distribution, frost protection, and low-cost maintenance under varying terrain, crop, and climate conditions. The second driving force comes from changes in crop structure; orchards, greenhouse agriculture, and high-value cash crops place greater emphasis on small wetting diameters, low drip damage, and controllable spray range. Netafim's SpinNet and GyroNet are developed specifically for greenhouse inverted scenarios and orchard scenarios, respectively. The third driving force is the upgrade of mechanical irrigation systems; center-pivot and translational irrigation increasingly rely on sprinkler/nozzle combinations with higher uniformity, stronger anti-clogging capabilities, and lower manual maintenance.

This report studies the global Water Saving Sprinkler Nozzles production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water Saving Sprinkler Nozzles and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water Saving Sprinkler Nozzles that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water Saving Sprinkler Nozzles total production and demand, 2021-2032, (K Units)

Global Water Saving Sprinkler Nozzles total production value, 2021-2032, (USD Million)

Global Water Saving Sprinkler Nozzles production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Water Saving Sprinkler Nozzles consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Water Saving Sprinkler Nozzles domestic production, consumption, key domestic manufacturers and share

Global Water Saving Sprinkler Nozzles production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Water Saving Sprinkler Nozzles production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Water Saving Sprinkler Nozzles production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Water Saving Sprinkler Nozzles market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Rain Bird, Nelson Irrigation, Orbia Netafim, Antelco, DIG Corp, Rivulis, TECO Srl, Toro, K-Rain Manufacturing, AZUD, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water Saving Sprinkler Nozzles market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water Saving Sprinkler Nozzles Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water Saving Sprinkler Nozzles Market, Segmentation by Type:

Low-flow Nozzles (Range Below 14m)

Medium-flow Nozzles (Range 14m–40m)

High-flow Nozzles (Range Above 40m)

Global Water Saving Sprinkler Nozzles Market, Segmentation by Structure:

Rotary Type

Fixed Type

Orifice Tube Type

Global Water Saving Sprinkler Nozzles Market, Segmentation Installation Methods:

Above-ground Type

Buried Type

Global Water Saving Sprinkler Nozzles Market, Segmentation by Application:

Commercial

Residential

Agriculture

Companies Profiled:

Rain Bird

Nelson Irrigation

Orbia Netafim

Antelco

DIG Corp

Rivulis

TECO Srl

Toro

K-Rain Manufacturing

AZUD

VYR SA

Automat Industries

Tavlit

Elysee Rohrsysteme GmbH

Metzer Group

Hunter Industries (Senninger)

Irritec

Agriplas

Poelsan

#### Key Questions Answered:

1. How big is the global Water Saving Sprinkler Nozzles market?
2. What is the demand of the global Water Saving Sprinkler Nozzles market?
3. What is the year over year growth of the global Water Saving Sprinkler Nozzles market?
4. What is the production and production value of the global Water Saving Sprinkler

Nozzles market?

5. Who are the key producers in the global Water Saving Sprinkler Nozzles market?

6. What are the growth factors driving the market demand?

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