

Global Water Saving Irrigation Devices Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Water Saving Irrigation Devices market size was valued at US\$ 8525 million in 2025 and is forecast to a readjusted size of US\$ 17699 million by 2032 with a CAGR of 10.5% during review period.

Water-saving irrigation device is a technological equipment system centered on the efficient utilization of water resources and spanning the entire agricultural irrigation process. It significantly improves irrigation water utilization and agricultural production efficiency by reducing seepage losses during water transmission and distribution and deep seepage during field irrigation. In terms of equipment composition, a complete water-saving irrigation system mainly includes three components: the headworks (water pumps, filtration devices, fertilization devices, and metering instruments), the water transmission and distribution network (main pipes, branch pipes, and capillary pipes), and the end-point emitters.

Among the core technology types, modern water-saving irrigation devices have formed a multi-level and multi-scenario technology system: sprinkler irrigation technology uses mechanical nozzles to spray pressurized water into fine droplets, which are evenly sprayed onto crops and the ground surface, and has advantages such as water saving, labor saving and strong adaptability; drip irrigation uses a low-pressure pipeline network to accurately deliver water to the roots of crops, and also has the function of simultaneous water and fertilizer application, and is widely used in fruit trees, vegetables and field crops; micro-irrigation, as a general term for drip irrigation, micro-sprinkler irrigation, spring irrigation and seepage irrigation technologies, realizes local precision irrigation of the crop root zone under small flow.

This report is a detailed and comprehensive analysis for global Water Saving Irrigation Devices market. Both quantitative and qualitative analyses are presented by company, by region & country, by Irrigation Technology and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Water Saving Irrigation Devices market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Water Saving Irrigation Devices market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Water Saving Irrigation Devices market size and forecasts, by Irrigation Technology and by Application, in consumption value (\$ Million), 2021-2032

Global Water Saving Irrigation Devices market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Water Saving Irrigation Devices

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Water Saving Irrigation Devices market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rain Bird, Netafim, Rivulis, Nelson Irrigation, Bermad, Metzer Group, Valmont Industries, Mahindra EPC, Toro, Lindsay, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Water Saving Irrigation Devices market is split by Irrigation Technology and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Irrigation Technology and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Irrigation Technology

- Canal Irrigation Devices

- Sprinkler Irrigation Devices

- Drip Irrigation Devices

- Pipe Irrigation Devices

Market segment by Type

- Pipes

- Drip Irrigation Tapes

- Water Pumps

- Smart Systems

- Others

Market segment by Sales Channels

- Agricultural Supply Stores

Hardware Stores

Specialty Stores

E-commerce Channels

Market segment by Application

Farm Crops

Greenhouse

Horticulture Crops

Others

Market segment by players, this report covers

Rain Bird

Netafim

Rivulis

Nelson Irrigation

Bermad

Metzer Group

Valmont Industries

Mahindra EPC

Toro

Lindsay

T-L Irrigation

Xinjiang Tianye

Kingland Muhe Water-Saving Equipment

DAYU Equipment Development Group

Hebei Runnong Water Saving Technology

Gansu Yasheng Industrial

Shandong Runhua Water-saving Irrigation Technology

Zhejiang Shimge Pump

Zhejiang Doyin Technology

FLT Filtering System

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Water Saving Irrigation Devices product scope, market overview,

market estimation caveats and base year.

Chapter 2, to profile the top players of Water Saving Irrigation Devices, with revenue, gross margin, and global market share of Water Saving Irrigation Devices from 2021 to 2026.

Chapter 3, the Water Saving Irrigation Devices competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Irrigation Technology and by Application, with consumption value and growth rate by Irrigation Technology, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Water Saving Irrigation Devices market forecast, by regions, by Irrigation Technology and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Water Saving Irrigation Devices.

Chapter 13, to describe Water Saving Irrigation Devices research findings and conclusion.

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