

Global Water-resisting Admixtures for Concrete Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Water-resisting Admixtures for Concrete market size is expected to reach \$ 5422 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Water-resisting admixtures for concrete are chemical additives incorporated into concrete during mixing to reduce permeability and improve resistance to water ingress throughout the service life of the structure. These admixtures function through mechanisms such as crystalline growth, hydrophobic pore lining, and pore densification, forming an integral waterproofing solution within the concrete matrix. They are widely specified for basements, foundations, tunnels, water-retaining structures, marine works, and infrastructure exposed to groundwater or hydrostatic pressure. Compared with surface-applied waterproofing systems, integral admixtures offer long-term protection with lower maintenance requirements.

Water-resisting admixtures for concrete typically achieve attractive gross margins, commonly in the range of 35%-50%. Margins are supported by their value-added performance, engineering support, and specification-driven demand. Crystalline admixtures generally command higher margins due to proprietary chemistry and long-term durability benefits, while hydrophobic and blended formulations are more price-competitive. Scale efficiencies and standardized formulations help offset raw material and energy cost fluctuations.

Market growth is underpinned by urbanization, increased underground construction, stricter durability standards, and rising awareness of lifecycle maintenance costs. Based on value-based market sizing and indicative industry pricing, global Water-resisting Admixtures for Concrete consumption in 2025 is estimated at approximately 924 k tons, assuming an average market price of around US\$3,500 per ton. Competitive dynamics favor suppliers with strong technical service capabilities, proven project references, and the ability to integrate admixtures into broader concrete durability solutions.

This report studies the global Water-resisting Admixtures for Concrete production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water-resisting Admixtures for Concrete and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water-resisting Admixtures for Concrete that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water-resisting Admixtures for Concrete total production and demand, 2021-2032, (K MT)

Global Water-resisting Admixtures for Concrete total production value, 2021-2032, (USD Million)

Global Water-resisting Admixtures for Concrete production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Water-resisting Admixtures for Concrete consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Water-resisting Admixtures for Concrete domestic production, consumption, key domestic manufacturers and share

Global Water-resisting Admixtures for Concrete production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Water-resisting Admixtures for Concrete production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Water-resisting Admixtures for Concrete production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Water-resisting Admixtures for Concrete market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kryton, Xypex Chemical, Fosroc, Saint-Gobain, Hycrete, Inc., SIKA, Master Builders Solutions, Penetron, Schomburg, Markham Global, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water-resisting Admixtures for Concrete market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water-resisting Admixtures for Concrete Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water-resisting Admixtures for Concrete Market, Segmentation by Type:

Crystalline Admixtures

Hydrophobic / Water-repellent Admixtures

Pore-blocking / Densifying Admixtures

Others

Global Water-resisting Admixtures for Concrete Market, Segmentation by Physical Form:

Powder Admixtures

Liquid Admixtures

Slurry / Suspension Admixtures

Others

Global Water-resisting Admixtures for Concrete Market, Segmentation by Performance Objective:

Permeability Reduction

Water Absorption Control

Self-Sealing / Self-Healing Capability

Others

Global Water-resisting Admixtures for Concrete Market, Segmentation by Application:

Residential Buildings

Commercial Buildings

Infrastructure

Industrial

Others

Companies Profiled:

Kryton

Xypex Chemical

Fosroc

Saint-Gobain

Hycrete, Inc.

SIKA

Master Builders Solutions

Penetron

Schomburg

Markham Global

Mapei S.p.A

Cemix

Cementaid

Moxie

Tekno Yap?

BAUMERK

CPG Europe (VANDEX)

Supershield

Velosit

Ha-Be Betonchemie

Euclid Chemical

Tremco CPG

Drizoro

MC-Bauchemie

Pidilite Industries

Key Questions Answered:

1. How big is the global Water-resisting Admixtures for Concrete market?
2. What is the demand of the global Water-resisting Admixtures for Concrete market?
3. What is the year over year growth of the global Water-resisting Admixtures for Concrete market?
4. What is the production and production value of the global Water-resisting Admixtures for Concrete market?
5. Who are the key producers in the global Water-resisting Admixtures for Concrete market?
6. What are the growth factors driving the market demand?

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