

Global Water Quality Test Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Water Quality Test Equipment market size is expected to reach \$ 6395 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Water Quality Test Equipment refers to instruments, meters, analyzers, test kits and related accessories used to examine the physical, chemical and biological characteristics of water through field, portable, benchtop or laboratory testing. These products are used to evaluate common water quality indicators such as acidity, conductivity, dissolved oxygen, turbidity, disinfectant residuals, nutrients, organic load, metals and microbial risk, supporting drinking water testing, wastewater assessment, industrial water control, environmental sampling and laboratory quality verification. The unit price of Water Quality Test Equipment typically ranges from several thousand to tens of thousands of US dollars, with an industry gross profit margin between 30% and 50%.

The upstream supply chain of Water Quality Test Equipment includes sensors, electrodes, optical components, reagents, calibration solutions, cuvettes, sampling accessories, pumps, valves, electronic boards, displays and instrument housings, while midstream manufacturers integrate these inputs into handheld meters, portable analyzers, benchtop instruments, photometers, turbidimeters, test kits and laboratory systems. Downstream customers include municipal water utilities, wastewater treatment plants, industrial users, environmental monitoring agencies, testing laboratories, research institutions, aquaculture operators and food and beverage producers, with after sales value coming from reagents, consumables, calibration, maintenance and technical support.

The Water Quality Test Equipment market is supported by rising demand for reliable water safety verification, wastewater compliance, industrial process control and field based environmental testing. Compared with continuous monitoring systems, this market is more closely linked to periodic testing, laboratory analysis and portable field measurement, where users prioritize accuracy, ease of operation, reagent compatibility, calibration reliability and fast decision making. Demand is expected to remain resilient as municipal utilities, industrial facilities, laboratories and environmental agencies increasingly require standardized, traceable and user friendly testing tools for routine water quality management.

This report studies the global Water Quality Test Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water Quality Test Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water Quality Test Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water Quality Test Equipment total production and demand, 2021-2032, (K Units)

Global Water Quality Test Equipment total production value, 2021-2032, (USD Million)

Global Water Quality Test Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Water Quality Test Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Water Quality Test Equipment domestic production, consumption, key domestic manufacturers and share

Global Water Quality Test Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Water Quality Test Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Water Quality Test Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Water Quality Test Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Veolia, Thermo Fisher Scientific, ABB, Emerson, Xylem, HACH (Veralto), Endress+Hauser, Mettler-Toledo, Yokogawa, Shimadzu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water Quality Test Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water Quality Test Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water Quality Test Equipment Market, Segmentation by Type:

Portable

Benchtop

Global Water Quality Test Equipment Market, Segmentation by Sensor Integration:

Single-parameter

Multi-parameter

Global Water Quality Test Equipment Market, Segmentation by Technical Principle:

Electrochemical Method

Optical Method

Others

Global Water Quality Test Equipment Market, Segmentation by Application:

Municipal Water Supply

Industrial Wastewater

Environmental Water Monitoring

Others

Companies Profiled:

Veolia

Thermo Fisher Scientific

ABB

Emerson

Xylem

HACH (Veralto)

Endress+Hauser

Mettler-Toledo

Yokogawa

Shimadzu

Horiba

Badger Meter

B?rkert

Metrohm

DwyerOmega

DKK-TOA

Lovibond (Tintometer Group)

SWAN Analytical Instruments

LaMotte

Myron L

Focused Photonics

Sailhero

SDL

Lihe Technology

CREATEC

INESA Scientific Instrument

Kelungde

Key Questions Answered:

1. How big is the global Water Quality Test Equipment market?
2. What is the demand of the global Water Quality Test Equipment market?
3. What is the year over year growth of the global Water Quality Test Equipment market?
4. What is the production and production value of the global Water Quality Test Equipment market?
5. Who are the key producers in the global Water Quality Test Equipment market?
6. What are the growth factors driving the market demand?

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