

Global Water Quality Monitoring Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Water Quality Monitoring Equipment market size is expected to reach \$ 6395 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Water Quality Monitoring Equipment refers to instruments, sensors, analyzers and integrated systems used to measure, monitor and record the physical, chemical and biological characteristics of water in laboratory, field, online or process environments. These products typically cover parameters such as pH, conductivity, dissolved oxygen, turbidity, residual chlorine, nutrients, organic load and other water quality indicators, and are used to support drinking water safety, wastewater treatment control, industrial water management, environmental monitoring, pollution warning and regulatory compliance. The unit price of Water Quality Monitoring Equipment typically ranges from several thousand to tens of thousands of US dollars, with an industry gross profit margin between 30% and 50%.

The upstream supply chain of Water Quality Monitoring Equipment includes electrochemical sensors, optical components, reagent modules, flow cells, pumps, valves, sampling units, calibration materials, electronic control boards, communication modules and corrosion resistant housings, while midstream manufacturers integrate these components into portable meters, laboratory instruments, online analyzers, multiparameter sondes, monitoring panels and station based systems. Downstream demand mainly comes from municipal drinking water utilities, wastewater treatment plants, environmental agencies, industrial facilities, power plants, laboratories, aquaculture, food and beverage producers and high purity water users, with value increasingly extending from hardware sales to software connectivity, calibration, maintenance and long term monitoring services.

The Water Quality Monitoring Equipment market is shifting from periodic manual testing toward continuous, connected and process integrated monitoring, driven by stricter water safety requirements, wastewater compliance pressure, industrial process control needs and the broader digitalization of water infrastructure. Demand is increasingly shaped by the ability of equipment suppliers to provide reliable sensors, online analyzers, sampling systems, controllers, data connectivity and lifecycle service in a single solution, while end users place greater emphasis on measurement stability, ease of calibration, low maintenance and rapid response to abnormal water quality events.

This report studies the global Water Quality Monitoring Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water Quality Monitoring Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water Quality Monitoring Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water Quality Monitoring Equipment total production and demand, 2021-2032, (K Units)

Global Water Quality Monitoring Equipment total production value, 2021-2032, (USD Million)

Global Water Quality Monitoring Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Water Quality Monitoring Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Water Quality Monitoring Equipment domestic production, consumption, key domestic manufacturers and share

Global Water Quality Monitoring Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Water Quality Monitoring Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Water Quality Monitoring Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Water Quality Monitoring Equipment market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia, Thermo Fisher Scientific, ABB, Emerson, Xylem, HACH (Veralto), Endress+Hauser, Mettler-Toledo, Yokogawa, Shimadzu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water Quality Monitoring Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water Quality Monitoring Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water Quality Monitoring Equipment Market, Segmentation by Type:

Portable

Benchtop

Global Water Quality Monitoring Equipment Market, Segmentation by Sensor Integration:

Single-parameter

Multi-parameter

Global Water Quality Monitoring Equipment Market, Segmentation by Technical Principle:

Electrochemical Method

Optical Method

Others

Global Water Quality Monitoring Equipment Market, Segmentation by Application:

Municipal Water Supply

Industrial Wastewater

Environmental Water Monitoring

Others

Companies Profiled:

Veolia

Thermo Fisher Scientific

ABB

Emerson

Xylem

HACH (Veralto)

Endress+Hauser

Mettler-Toledo

Yokogawa

Shimadzu

Horiba

Badger Meter

B?rkert

Metrohm

DwyerOmega

DKK-TOA

Lovibond (Tintometer Group)

SWAN Analytical Instruments

LaMotte

Myron L

Focused Photonics

Sailhero

SDL

Lihe Technology

CREATEC

INESA Scientific Instrument

Kelungde

Key Questions Answered:

1. How big is the global Water Quality Monitoring Equipment market?
2. What is the demand of the global Water Quality Monitoring Equipment market?
3. What is the year over year growth of the global Water Quality Monitoring Equipment market?
4. What is the production and production value of the global Water Quality Monitoring Equipment market?
5. Who are the key producers in the global Water Quality Monitoring Equipment market?
6. What are the growth factors driving the market demand?

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