

Global Water Quality Automatic Monitoring System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Water Quality Automatic Monitoring System market size is expected to reach \$ 3796 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Water Quality Automatic Monitoring System refers to an integrated online system used to automatically collect, measure, record, transmit and manage water quality data without continuous manual operation. It typically combines sampling and pretreatment units, online sensors, online analyzers, controllers, data acquisition modules, communication devices and software platforms, and is used for continuous or scheduled monitoring of key water quality indicators in drinking water, wastewater, industrial water, surface water and other water management scenarios. The unit price of Water Quality Automatic Monitoring System typically ranges from several thousand to tens of thousands of US dollars, with an industry gross profit margin between 30% and 50%.

The upstream supply chain of Water Quality Automatic Monitoring System includes electrochemical sensors, optical modules, reagent and calibration systems, pumps, valves, flow cells, sampling and pretreatment components, control boards, communication modules, cabinets and software platforms, while midstream manufacturers integrate these components into online monitoring panels, automatic monitoring stations, multiparameter monitoring systems and remote water quality monitoring platforms. Downstream customers mainly include water utilities, wastewater treatment plants, environmental regulators, industrial facilities, power plants, high purity water users and aquaculture operators, with recurring value coming from calibration, reagent replacement, sensor maintenance, software connectivity and long term operation support.

The Water Quality Automatic Monitoring System market is driven by the shift from manual sampling and periodic testing toward unattended, continuous and digitally connected water quality management. Demand is strongest in municipal water supply, wastewater discharge, industrial process water and environmental monitoring, where users require stable online measurement, automatic data transmission, early warning capability and lower dependence on manual inspection. Suppliers with integrated capabilities in sensors, online analyzers, sampling systems, controllers and data platforms are better positioned, as customers increasingly prefer complete monitoring solutions rather than standalone instruments.

This report studies the global Water Quality Automatic Monitoring System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water Quality Automatic Monitoring System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water Quality Automatic Monitoring System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water Quality Automatic Monitoring System total production and demand, 2021-2032, (K Units)

Global Water Quality Automatic Monitoring System total production value, 2021-2032, (USD Million)

Global Water Quality Automatic Monitoring System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Water Quality Automatic Monitoring System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Water Quality Automatic Monitoring System domestic production, consumption, key domestic manufacturers and share

Global Water Quality Automatic Monitoring System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Water Quality Automatic Monitoring System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Water Quality Automatic Monitoring System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Water Quality Automatic Monitoring System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia, Thermo Fisher Scientific, ABB, Emerson, Xylem, HACH (Veralto), Endress+Hauser, Mettler-Toledo, Yokogawa, Shimadzu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water Quality Automatic Monitoring System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water Quality Automatic Monitoring System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water Quality Automatic Monitoring System Market, Segmentation by Type:

Fully Automatic

Semi-automatic

Global Water Quality Automatic Monitoring System Market, Segmentation by Sensor Integration:

Single-parameter

Multi-parameter

Global Water Quality Automatic Monitoring System Market, Segmentation by Technical Principle:

Electrochemical Method

Optical Method

Others

Global Water Quality Automatic Monitoring System Market, Segmentation by Application:

Municipal Water Supply

Industrial Wastewater

Environmental Water Monitoring

Others

Companies Profiled:

Veolia

Thermo Fisher Scientific

ABB

Emerson

Xylem

HACH (Veralto)

Endress+Hauser

Mettler-Toledo

Yokogawa

Shimadzu

Horiba

Badger Meter

B&Kert

Metrohm

DwyerOmega

DKK-TOA

SWAN Analytical Instruments

Myron L

Focused Photonics

Sailhero

SDL

Lihe Technology

CREATEC

INESA Scientific Instrument

Kelungde

Key Questions Answered:

1. How big is the global Water Quality Automatic Monitoring System market?
2. What is the demand of the global Water Quality Automatic Monitoring System market?
3. What is the year over year growth of the global Water Quality Automatic Monitoring System market?
4. What is the production and production value of the global Water Quality Automatic Monitoring System market?
5. Who are the key producers in the global Water Quality Automatic Monitoring System market?
6. What are the growth factors driving the market demand?

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