

Global Water Quality Automatic Monitor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Water Quality Automatic Monitor market size is expected to reach \$ 1173 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Water Quality Automatic Monitor is an online analytical instrument installed at water sources, water supply systems, wastewater treatment facilities, industrial discharge outlets, river and lake monitoring sections, or other fixed water quality monitoring points to continuously or periodically measure physicochemical indicators, pollutant indicators, and routine water quality parameters. Such equipment typically integrates automatic sampling, sample pretreatment, sensor detection, chemical analysis, data acquisition, data transmission, and remote control functions. It can monitor parameters such as pH, dissolved oxygen, conductivity, turbidity, temperature, COD, ammonia nitrogen, total phosphorus, total nitrogen, residual chlorine, heavy metals, and other target water quality indicators, and is mainly used for environmental supervision, pollution early warning, process control, and water utility operation management. The unit price of Water Quality Automatic Monitor typically ranges from several thousand to tens of thousands of US dollars, with an industry gross profit margin between 30% and 50%.

The upstream supply chain of Water Quality Automatic Monitors mainly includes sensors, electrodes, optical detection modules, fluidic systems, pumps and valves, sampling and pretreatment components, reagents and consumables, industrial controllers, communication modules, data acquisition units, cabinets, and structural parts. Midstream companies are responsible for system design, analytical module integration, software platform development, calibration, quality control, and project delivery. Downstream applications are concentrated in environmental monitoring, water utilities, wastewater treatment plants, industrial parks, chemical companies, power

plants, drinking water safety monitoring, river and lake basin management, and smart water platforms. End users typically focus on equipment reliability, measurement accuracy, ease of maintenance, data compliance, and long-term service capability.

The Water Quality Automatic Monitor market is evolving from single-parameter monitoring toward multi-parameter integration, intelligent diagnostics, and remote operation and maintenance. Driven by stricter environmental regulation, more refined industrial discharge management, and the digital transformation of water utilities, end users are placing higher requirements on equipment stability, measurement accuracy, data continuity, and system integration capability. Future competition will shift from hardware pricing and parameter coverage toward core sensing technologies, reagent consumption control, data platform capability, long-term service support, and application-specific system adaptation.

This report studies the global Water Quality Automatic Monitor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water Quality Automatic Monitor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water Quality Automatic Monitor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water Quality Automatic Monitor total production and demand, 2021-2032, (K Units)

Global Water Quality Automatic Monitor total production value, 2021-2032, (USD Million)

Global Water Quality Automatic Monitor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Water Quality Automatic Monitor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Water Quality Automatic Monitor domestic production, consumption, key domestic manufacturers and share

Global Water Quality Automatic Monitor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Water Quality Automatic Monitor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Water Quality Automatic Monitor production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Water Quality Automatic Monitor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Xylem, HACH (Veralto), Endress+Hauser, Yokogawa, Shimadzu, Horiba, Badger Meter, B?rkert, DKK-TOA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water Quality Automatic Monitor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water Quality Automatic Monitor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water Quality Automatic Monitor Market, Segmentation by Type:

Portable

Benchtop

Global Water Quality Automatic Monitor Market, Segmentation by Detection Parameter:

Single-parameter

Multi-parameter

Global Water Quality Automatic Monitor Market, Segmentation by Detection Technology:

Electrochemical Method

Optical Method

Others

Global Water Quality Automatic Monitor Market, Segmentation by Application:

Environmental Water Testing

Drinking Water Testing

Wastewater Testing

Others

Companies Profiled:

ABB

Xylem

HACH (Veralto)

Endress+Hauser

Yokogawa

Shimadzu

Horiba

Badger Meter

Barkert

DKK-TOA

SWAN Analytical Instruments

Focused Photonics

Sailhero

SDL

Lihe Technology

CREATEC

Kelungde

Key Questions Answered:

1. How big is the global Water Quality Automatic Monitor market?
2. What is the demand of the global Water Quality Automatic Monitor market?
3. What is the year over year growth of the global Water Quality Automatic Monitor

market?

4. What is the production and production value of the global Water Quality Automatic Monitor market?
5. Who are the key producers in the global Water Quality Automatic Monitor market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Water Quality Automatic Monitor Introduction
- 1.2 World Water Quality Automatic Monitor Supply & Forecast
 - 1.2.1 World Water Quality Automatic Monitor Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Water Quality Automatic Monitor Production (2021-2032)
 - 1.2.3 World Water Quality Automatic Monitor Pricing Trends (2021-2032)
- 1.3 World Water Quality Automatic Monitor Production by Region (Based on Production Site)
 - 1.3.1 World Water Quality Automatic Monitor Production Value by Region (2021-2032)
 - 1.3.2 World Water Quality Automatic Monitor Production by Region (2021-2032)
 - 1.3.3 World Water Quality Automatic Monitor Average Price by Region (2021-2032)
 - 1.3.4 North America Water Quality Automatic Monitor Production (2021-2032)
 - 1.3.5 Europe Water Quality Automatic Monitor Production (2021-2032)
 - 1.3.6 China Water Quality Automatic Monitor Production (2021-2032)
 - 1.3.7 Japan Water Quality Automatic Monitor Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Water Quality Automatic Monitor Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Water Quality Automatic Monitor Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Water Quality Automatic Monitor Demand (2021-2032)
- 2.2 World Water Quality Automatic Monitor Consumption by Region
 - 2.2.1 World Water Quality Automatic Monitor Consumption by Region (2021-2026)
 - 2.2.2 World Water Quality Automatic Monitor Consumption Forecast by Region (2027-2032)
- 2.3 United States Water Quality Automatic Monitor Consumption (2021-2032)
- 2.4 China Water Quality Automatic Monitor Consumption (2021-2032)
- 2.5 Europe Water Quality Automatic Monitor Consumption (2021-2032)
- 2.6 Japan Water Quality Automatic Monitor Consumption (2021-2032)
- 2.7 South Korea Water Quality Automatic Monitor Consumption (2021-2032)
- 2.8 ASEAN Water Quality Automatic Monitor Consumption (2021-2032)
- 2.9 India Water Quality Automatic Monitor Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Water Quality Automatic Monitor Production Value by Manufacturer (2021-2026)
- 3.2 World Water Quality Automatic Monitor Production by Manufacturer (2021-2026)
- 3.3 World Water Quality Automatic Monitor Average Price by Manufacturer (2021-2026)
- 3.4 Water Quality Automatic Monitor Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Water Quality Automatic Monitor Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Water Quality Automatic Monitor in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Water Quality Automatic Monitor in 2025
- 3.6 Water Quality Automatic Monitor Market: Overall Company Footprint Analysis
 - 3.6.1 Water Quality Automatic Monitor Market: Region Footprint
 - 3.6.2 Water Quality Automatic Monitor Market: Company Product Type Footprint
 - 3.6.3 Water Quality Automatic Monitor Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Water Quality Automatic Monitor Production Value Comparison
 - 4.1.1 United States VS China: Water Quality Automatic Monitor Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Water Quality Automatic Monitor Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Water Quality Automatic Monitor Production Comparison
 - 4.2.1 United States VS China: Water Quality Automatic Monitor Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Water Quality Automatic Monitor Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Water Quality Automatic Monitor Consumption Comparison
 - 4.3.1 United States VS China: Water Quality Automatic Monitor Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Water Quality Automatic Monitor Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Water Quality Automatic Monitor Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Water Quality Automatic Monitor Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Water Quality Automatic Monitor Production Value (2021-2026)

4.4.3 United States Based Manufacturers Water Quality Automatic Monitor Production (2021-2026)

4.5 China Based Water Quality Automatic Monitor Manufacturers and Market Share

4.5.1 China Based Water Quality Automatic Monitor Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Water Quality Automatic Monitor Production Value (2021-2026)

4.5.3 China Based Manufacturers Water Quality Automatic Monitor Production (2021-2026)

4.6 Rest of World Based Water Quality Automatic Monitor Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Water Quality Automatic Monitor Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Water Quality Automatic Monitor Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Water Quality Automatic Monitor Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Water Quality Automatic Monitor Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Portable

5.2.2 Benchtop

5.3 Market Segment by Type

5.3.1 World Water Quality Automatic Monitor Production by Type (2021-2032)

5.3.2 World Water Quality Automatic Monitor Production Value by Type (2021-2032)

5.3.3 World Water Quality Automatic Monitor Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DETECTION PARAMETER

6.1 World Water Quality Automatic Monitor Market Size Overview by Detection

Parameter: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Detection Parameter

6.2.1 Single-parameter

6.2.2 Multi-parameter

6.3 Market Segment by Detection Parameter

6.3.1 World Water Quality Automatic Monitor Production by Detection Parameter
(2021-2032)

6.3.2 World Water Quality Automatic Monitor Production Value by Detection Parameter
(2021-2032)

6.3.3 World Water Quality Automatic Monitor Average Price by Detection Parameter
(2021-2032)

7 MARKET ANALYSIS BY DETECTION TECHNOLOGY

7.1 World Water Quality Automatic Monitor Market Size Overview by Detection
Technology: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Detection Technology

7.2.1 Electrochemical Method

7.2.2 Optical Method

7.2.3 Others

7.3 Market Segment by Detection Technology

7.3.1 World Water Quality Automatic Monitor Production by Detection Technology
(2021-2032)

7.3.2 World Water Quality Automatic Monitor Production Value by Detection Technology
(2021-2032)

7.3.3 World Water Quality Automatic Monitor Average Price by Detection Technology
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Water Quality Automatic Monitor Market Size Overview by Application: 2021
VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Environmental Water Testing

8.2.2 Drinking Water Testing

8.2.3 Wastewater Testing

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Water Quality Automatic Monitor Production by Application (2021-2032)

8.3.2 World Water Quality Automatic Monitor Production Value by Application (2021-2032)

8.3.3 World Water Quality Automatic Monitor Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 ABB

9.1.1 ABB Details

9.1.2 ABB Major Business

9.1.3 ABB Water Quality Automatic Monitor Product and Services

9.1.4 ABB Water Quality Automatic Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ABB Recent Developments/Updates

9.1.6 ABB Competitive Strengths & Weaknesses

9.2 Xylem

9.2.1 Xylem Details

9.2.2 Xylem Major Business

9.2.3 Xylem Water Quality Automatic Monitor Product and Services

9.2.4 Xylem Water Quality Automatic Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Xylem Recent Developments/Updates

9.2.6 Xylem Competitive Strengths & Weaknesses

9.3 HACH (Veralto)

9.3.1 HACH (Veralto) Details

9.3.2 HACH (Veralto) Major Business

9.3.3 HACH (Veralto) Water Quality Automatic Monitor Product and Services

9.3.4 HACH (Veralto) Water Quality Automatic Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 HACH (Veralto) Recent Developments/Updates

9.3.6 HACH (Veralto) Competitive Strengths & Weaknesses

9.4 Endress+Hauser

9.4.1 Endress+Hauser Details

9.4.2 Endress+Hauser Major Business

9.4.3 Endress+Hauser Water Quality Automatic Monitor Product and Services

9.4.4 Endress+Hauser Water Quality Automatic Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Endress+Hauser Recent Developments/Updates

9.4.6 Endress+Hauser Competitive Strengths & Weaknesses

9.5 Yokogawa

- 9.5.1 Yokogawa Details
- 9.5.2 Yokogawa Major Business
- 9.5.3 Yokogawa Water Quality Automatic Monitor Product and Services
- 9.5.4 Yokogawa Water Quality Automatic Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Yokogawa Recent Developments/Updates
- 9.5.6 Yokogawa Competitive Strengths & Weaknesses
- 9.6 Shimadzu
 - 9.6.1 Shimadzu Details
 - 9.6.2 Shimadzu Major Business
 - 9.6.3 Shimadzu Water Quality Automatic Monitor Product and Services
 - 9.6.4 Shimadzu Water Quality Automatic Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Shimadzu Recent Developments/Updates
 - 9.6.6 Shimadzu Competitive Strengths & Weaknesses
- 9.7 Horiba
 - 9.7.1 Horiba Details
 - 9.7.2 Horiba Major Business
 - 9.7.3 Horiba Water Quality Automatic Monitor Product and Services
 - 9.7.4 Horiba Water Quality Automatic Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Horiba Recent Developments/Updates
 - 9.7.6 Horiba Competitive Strengths & Weaknesses
- 9.8 Badger Meter
 - 9.8.1 Badger Meter Details
 - 9.8.2 Badger Meter Major Business
 - 9.8.3 Badger Meter Water Quality Automatic Monitor Product and Services
 - 9.8.4 Badger Meter Water Quality Automatic Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Badger Meter Recent Developments/Updates
 - 9.8.6 Badger Meter Competitive Strengths & Weaknesses
- 9.9 B?rkert
 - 9.9.1 B?rkert Details
 - 9.9.2 B?rkert Major Business
 - 9.9.3 B?rkert Water Quality Automatic Monitor Product and Services
 - 9.9.4 B?rkert Water Quality Automatic Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 B?rkert Recent Developments/Updates
 - 9.9.6 B?rkert Competitive Strengths & Weaknesses

9.10 DKK-TOA

9.10.1 DKK-TOA Details

9.10.2 DKK-TOA Major Business

9.10.3 DKK-TOA Water Quality Automatic Monitor Product and Services

9.10.4 DKK-TOA Water Quality Automatic Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 DKK-TOA Recent Developments/Updates

9.10.6 DKK-TOA Competitive Strengths & Weaknesses

9.11 SWAN Analytical Instruments

9.11.1 SWAN Analytical Instruments Details

9.11.2 SWAN Analytical Instruments Major Business

9.11.3 SWAN Analytical Instruments Water Quality Automatic Monitor Product and Services

9.11.4 SWAN Analytical Instruments Water Quality Automatic Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 SWAN Analytical Instruments Recent Developments/Updates

9.11.6 SWAN Analytical Instruments Competitive Strengths & Weaknesses

9.12 Focused Photonics

9.12.1 Focused Photonics Details

9.12.2 Focused Photonics Major Business

9.12.3 Focused Photonics Water Quality Automatic Monitor Product and Services

9.12.4 Focused Photonics Water Quality Automatic Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Focused Photonics Recent Developments/Updates

9.12.6 Focused Photonics Competitive Strengths & Weaknesses

9.13 Sailhero

9.13.1 Sailhero Details

9.13.2 Sailhero Major Business

9.13.3 Sailhero Water Quality Automatic Monitor Product and Services

9.13.4 Sailhero Water Quality Automatic Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Sailhero Recent Developments/Updates

9.13.6 Sailhero Competitive Strengths & Weaknesses

9.14 SDL

9.14.1 SDL Details

9.14.2 SDL Major Business

9.14.3 SDL Water Quality Automatic Monitor Product and Services

9.14.4 SDL Water Quality Automatic Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.14.5 SDL Recent Developments/Updates
- 9.14.6 SDL Competitive Strengths & Weaknesses
- 9.15 Lihe Technology
 - 9.15.1 Lihe Technology Details
 - 9.15.2 Lihe Technology Major Business
 - 9.15.3 Lihe Technology Water Quality Automatic Monitor Product and Services
 - 9.15.4 Lihe Technology Water Quality Automatic Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Lihe Technology Recent Developments/Updates
 - 9.15.6 Lihe Technology Competitive Strengths & Weaknesses
- 9.16 CREATEC
 - 9.16.1 CREATEC Details
 - 9.16.2 CREATEC Major Business
 - 9.16.3 CREATEC Water Quality Automatic Monitor Product and Services
 - 9.16.4 CREATEC Water Quality Automatic Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 CREATEC Recent Developments/Updates
 - 9.16.6 CREATEC Competitive Strengths & Weaknesses
- 9.17 Kelungde
 - 9.17.1 Kelungde Details
 - 9.17.2 Kelungde Major Business
 - 9.17.3 Kelungde Water Quality Automatic Monitor Product and Services
 - 9.17.4 Kelungde Water Quality Automatic Monitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Kelungde Recent Developments/Updates
 - 9.17.6 Kelungde Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Water Quality Automatic Monitor Industry Chain
- 10.2 Water Quality Automatic Monitor Upstream Analysis
 - 10.2.1 Water Quality Automatic Monitor Core Raw Materials
 - 10.2.2 Main Manufacturers of Water Quality Automatic Monitor Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Water Quality Automatic Monitor Production Mode
- 10.6 Water Quality Automatic Monitor Procurement Model
- 10.7 Water Quality Automatic Monitor Industry Sales Model and Sales Channels
 - 10.7.1 Water Quality Automatic Monitor Sales Model

10.7.2 Water Quality Automatic Monitor Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Water Quality Automatic Monitor Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Water Quality Automatic Monitor Production Value by Region (2021-2026) & (USD Million)

Table 3. World Water Quality Automatic Monitor Production Value by Region (2027-2032) & (USD Million)

Table 4. World Water Quality Automatic Monitor Production Value Market Share by Region (2021-2026)

Table 5. World Water Quality Automatic Monitor Production Value Market Share by Region (2027-2032)

Table 6. World Water Quality Automatic Monitor Production by Region (2021-2026) & (K Units)

Table 7. World Water Quality Automatic Monitor Production by Region (2027-2032) & (K Units)

Table 8. World Water Quality Automatic Monitor Production Market Share by Region (2021-2026)

Table 9. World Water Quality Automatic Monitor Production Market Share by Region (2027-2032)

Table 10. World Water Quality Automatic Monitor Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Water Quality Automatic Monitor Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Water Quality Automatic Monitor Major Market Trends

Table 13. World Water Quality Automatic Monitor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Water Quality Automatic Monitor Consumption by Region (2021-2026) & (K Units)

Table 15. World Water Quality Automatic Monitor Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Water Quality Automatic Monitor Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Water Quality Automatic Monitor Producers in 2025

Table 18. World Water Quality Automatic Monitor Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Water Quality Automatic Monitor Producers in 2025

Table 20. World Water Quality Automatic Monitor Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Water Quality Automatic Monitor Company Evaluation Quadrant

Table 22. World Water Quality Automatic Monitor Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Water Quality Automatic Monitor Production Site of Key Manufacturer

Table 24. Water Quality Automatic Monitor Market: Company Product Type Footprint

Table 25. Water Quality Automatic Monitor Market: Company Product Application Footprint

Table 26. Water Quality Automatic Monitor Competitive Factors

Table 27. Water Quality Automatic Monitor New Entrant and Capacity Expansion Plans

Table 28. Water Quality Automatic Monitor Mergers & Acquisitions Activity

Table 29. United States VS China Water Quality Automatic Monitor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Water Quality Automatic Monitor Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Water Quality Automatic Monitor Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Water Quality Automatic Monitor Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Water Quality Automatic Monitor Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Water Quality Automatic Monitor Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Water Quality Automatic Monitor Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Water Quality Automatic Monitor Production Market Share (2021-2026)

Table 37. China Based Water Quality Automatic Monitor Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Water Quality Automatic Monitor Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Water Quality Automatic Monitor Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Water Quality Automatic Monitor Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Water Quality Automatic Monitor Production Market Share (2021-2026)

Table 42. Rest of World Based Water Quality Automatic Monitor Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Water Quality Automatic Monitor Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Water Quality Automatic Monitor Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Water Quality Automatic Monitor Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Water Quality Automatic Monitor Production Market Share (2021-2026)

Table 47. World Water Quality Automatic Monitor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Water Quality Automatic Monitor Production by Type (2021-2026) & (K Units)

Table 49. World Water Quality Automatic Monitor Production by Type (2027-2032) & (K Units)

Table 50. World Water Quality Automatic Monitor Production Value by Type (2021-2026) & (USD Million)

Table 51. World Water Quality Automatic Monitor Production Value by Type (2027-2032) & (USD Million)

Table 52. World Water Quality Automatic Monitor Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Water Quality Automatic Monitor Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Water Quality Automatic Monitor Production Value by Detection Parameter, (USD Million), 2021 & 2025 & 2032

Table 55. World Water Quality Automatic Monitor Production by Detection Parameter (2021-2026) & (K Units)

Table 56. World Water Quality Automatic Monitor Production by Detection Parameter (2027-2032) & (K Units)

Table 57. World Water Quality Automatic Monitor Production Value by Detection Parameter (2021-2026) & (USD Million)

Table 58. World Water Quality Automatic Monitor Production Value by Detection Parameter (2027-2032) & (USD Million)

Table 59. World Water Quality Automatic Monitor Average Price by Detection Parameter (2021-2026) & (US\$/Unit)

Table 60. World Water Quality Automatic Monitor Average Price by Detection

Parameter (2027-2032) & (US\$/Unit)

Table 61. World Water Quality Automatic Monitor Production Value by Detection Technology, (USD Million), 2021 & 2025 & 2032

Table 62. World Water Quality Automatic Monitor Production by Detection Technology (2021-2026) & (K Units)

Table 63. World Water Quality Automatic Monitor Production by Detection Technology (2027-2032) & (K Units)

Table 64. World Water Quality Automatic Monitor Production Value by Detection Technology (2021-2026) & (USD Million)

Table 65. World Water Quality Automatic Monitor Production Value by Detection Technology (2027-2032) & (USD Million)

Table 66. World Water Quality Automatic Monitor Average Price by Detection Technology (2021-2026) & (US\$/Unit)

Table 67. World Water Quality Automatic Monitor Average Price by Detection Technology (2027-2032) & (US\$/Unit)

Table 68. World Water Quality Automatic Monitor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Water Quality Automatic Monitor Production by Application (2021-2026) & (K Units)

Table 70. World Water Quality Automatic Monitor Production by Application (2027-2032) & (K Units)

Table 71. World Water Quality Automatic Monitor Production Value by Application (2021-2026) & (USD Million)

Table 72. World Water Quality Automatic Monitor Production Value by Application (2027-2032) & (USD Million)

Table 73. World Water Quality Automatic Monitor Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Water Quality Automatic Monitor Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. ABB Basic Information, Manufacturing Base and Competitors

Table 76. ABB Major Business

Table 77. ABB Water Quality Automatic Monitor Product and Services

Table 78. ABB Water Quality Automatic Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ABB Recent Developments/Updates

Table 80. ABB Competitive Strengths & Weaknesses

Table 81. Xylem Basic Information, Manufacturing Base and Competitors

Table 82. Xylem Major Business

Table 83. Xylem Water Quality Automatic Monitor Product and Services

Table 84. Xylem Water Quality Automatic Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Xylem Recent Developments/Updates

Table 86. Xylem Competitive Strengths & Weaknesses

Table 87. HACH (Veralto) Basic Information, Manufacturing Base and Competitors

Table 88. HACH (Veralto) Major Business

Table 89. HACH (Veralto) Water Quality Automatic Monitor Product and Services

Table 90. HACH (Veralto) Water Quality Automatic Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. HACH (Veralto) Recent Developments/Updates

Table 92. HACH (Veralto) Competitive Strengths & Weaknesses

Table 93. Endress+Hauser Basic Information, Manufacturing Base and Competitors

Table 94. Endress+Hauser Major Business

Table 95. Endress+Hauser Water Quality Automatic Monitor Product and Services

Table 96. Endress+Hauser Water Quality Automatic Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Endress+Hauser Recent Developments/Updates

Table 98. Endress+Hauser Competitive Strengths & Weaknesses

Table 99. Yokogawa Basic Information, Manufacturing Base and Competitors

Table 100. Yokogawa Major Business

Table 101. Yokogawa Water Quality Automatic Monitor Product and Services

Table 102. Yokogawa Water Quality Automatic Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Yokogawa Recent Developments/Updates

Table 104. Yokogawa Competitive Strengths & Weaknesses

Table 105. Shimadzu Basic Information, Manufacturing Base and Competitors

Table 106. Shimadzu Major Business

Table 107. Shimadzu Water Quality Automatic Monitor Product and Services

Table 108. Shimadzu Water Quality Automatic Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Shimadzu Recent Developments/Updates

Table 110. Shimadzu Competitive Strengths & Weaknesses

Table 111. Horiba Basic Information, Manufacturing Base and Competitors

Table 112. Horiba Major Business

Table 113. Horiba Water Quality Automatic Monitor Product and Services

Table 114. Horiba Water Quality Automatic Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Horiba Recent Developments/Updates

Table 116. Horiba Competitive Strengths & Weaknesses

Table 117. Badger Meter Basic Information, Manufacturing Base and Competitors

Table 118. Badger Meter Major Business

Table 119. Badger Meter Water Quality Automatic Monitor Product and Services

Table 120. Badger Meter Water Quality Automatic Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Badger Meter Recent Developments/Updates

Table 122. Badger Meter Competitive Strengths & Weaknesses

Table 123. B?rkert Basic Information, Manufacturing Base and Competitors

Table 124. B?rkert Major Business

Table 125. B?rkert Water Quality Automatic Monitor Product and Services

Table 126. B?rkert Water Quality Automatic Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. B?rkert Recent Developments/Updates

Table 128. B?rkert Competitive Strengths & Weaknesses

Table 129. DKK-TOA Basic Information, Manufacturing Base and Competitors

Table 130. DKK-TOA Major Business

Table 131. DKK-TOA Water Quality Automatic Monitor Product and Services

Table 132. DKK-TOA Water Quality Automatic Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. DKK-TOA Recent Developments/Updates

Table 134. DKK-TOA Competitive Strengths & Weaknesses

Table 135. SWAN Analytical Instruments Basic Information, Manufacturing Base and Competitors

Table 136. SWAN Analytical Instruments Major Business

Table 137. SWAN Analytical Instruments Water Quality Automatic Monitor Product and Services

Table 138. SWAN Analytical Instruments Water Quality Automatic Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. SWAN Analytical Instruments Recent Developments/Updates

Table 140. SWAN Analytical Instruments Competitive Strengths & Weaknesses
Table 141. Focused Photonics Basic Information, Manufacturing Base and Competitors
Table 142. Focused Photonics Major Business
Table 143. Focused Photonics Water Quality Automatic Monitor Product and Services
Table 144. Focused Photonics Water Quality Automatic Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Focused Photonics Recent Developments/Updates
Table 146. Focused Photonics Competitive Strengths & Weaknesses
Table 147. Sailhero Basic Information, Manufacturing Base and Competitors
Table 148. Sailhero Major Business
Table 149. Sailhero Water Quality Automatic Monitor Product and Services
Table 150. Sailhero Water Quality Automatic Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Sailhero Recent Developments/Updates
Table 152. Sailhero Competitive Strengths & Weaknesses
Table 153. SDL Basic Information, Manufacturing Base and Competitors
Table 154. SDL Major Business
Table 155. SDL Water Quality Automatic Monitor Product and Services
Table 156. SDL Water Quality Automatic Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. SDL Recent Developments/Updates
Table 158. SDL Competitive Strengths & Weaknesses
Table 159. Lihe Technology Basic Information, Manufacturing Base and Competitors
Table 160. Lihe Technology Major Business
Table 161. Lihe Technology Water Quality Automatic Monitor Product and Services
Table 162. Lihe Technology Water Quality Automatic Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Lihe Technology Recent Developments/Updates
Table 164. Lihe Technology Competitive Strengths & Weaknesses
Table 165. CREATEC Basic Information, Manufacturing Base and Competitors
Table 166. CREATEC Major Business
Table 167. CREATEC Water Quality Automatic Monitor Product and Services
Table 168. CREATEC Water Quality Automatic Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. CREATEC Recent Developments/Updates

Table 170. CREATEC Competitive Strengths & Weaknesses

Table 171. Kelungde Basic Information, Manufacturing Base and Competitors

Table 172. Kelungde Major Business

Table 173. Kelungde Water Quality Automatic Monitor Product and Services

Table 174. Kelungde Water Quality Automatic Monitor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Kelungde Recent Developments/Updates

Table 176. Kelungde Competitive Strengths & Weaknesses

Table 177. Global Key Players of Water Quality Automatic Monitor Upstream (Raw Materials)

Table 178. Global Water Quality Automatic Monitor Typical Customers

Table 179. Water Quality Automatic Monitor Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Water Quality Automatic Monitor Picture

Figure 2. World Water Quality Automatic Monitor Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Water Quality Automatic Monitor Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Water Quality Automatic Monitor Production (2021-2032) & (K Units)

Figure 5. World Water Quality Automatic Monitor Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Water Quality Automatic Monitor Production Value Market Share by Region (2021-2032)

Figure 7. World Water Quality Automatic Monitor Production Market Share by Region (2021-2032)

Figure 8. North America Water Quality Automatic Monitor Production (2021-2032) & (K Units)

Figure 9. Europe Water Quality Automatic Monitor Production (2021-2032) & (K Units)

Figure 10. China Water Quality Automatic Monitor Production (2021-2032) & (K Units)

Figure 11. Japan Water Quality Automatic Monitor Production (2021-2032) & (K Units)

Figure 12. Water Quality Automatic Monitor Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Water Quality Automatic Monitor Consumption (2021-2032) & (K Units)

Figure 15. World Water Quality Automatic Monitor Consumption Market Share by Region (2021-2032)

Figure 16. United States Water Quality Automatic Monitor Consumption (2021-2032) & (K Units)

Figure 17. China Water Quality Automatic Monitor Consumption (2021-2032) & (K Units)

Figure 18. Europe Water Quality Automatic Monitor Consumption (2021-2032) & (K Units)

Figure 19. Japan Water Quality Automatic Monitor Consumption (2021-2032) & (K Units)

Figure 20. South Korea Water Quality Automatic Monitor Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Water Quality Automatic Monitor Consumption (2021-2032) & (K Units)

Figure 22. India Water Quality Automatic Monitor Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Water Quality Automatic Monitor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Water Quality Automatic Monitor Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Water Quality Automatic Monitor Markets in 2025

Figure 26. United States VS China: Water Quality Automatic Monitor Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Water Quality Automatic Monitor Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Water Quality Automatic Monitor Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Water Quality Automatic Monitor Production Market Share 2025

Figure 30. China Based Manufacturers Water Quality Automatic Monitor Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Water Quality Automatic Monitor Production Market Share 2025

Figure 32. World Water Quality Automatic Monitor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Water Quality Automatic Monitor Production Value Market Share by Type in 2025

Figure 34. Portable

Figure 35. Benchtop

Figure 36. World Water Quality Automatic Monitor Production Market Share by Type (2021-2032)

Figure 37. World Water Quality Automatic Monitor Production Value Market Share by Type (2021-2032)

Figure 38. World Water Quality Automatic Monitor Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Water Quality Automatic Monitor Production Value by Detection Parameter, (USD Million), 2021 & 2025 & 2032

Figure 40. World Water Quality Automatic Monitor Production Value Market Share by Detection Parameter in 2025

Figure 41. Single-parameter

Figure 42. Multi-parameter

Figure 43. World Water Quality Automatic Monitor Production Market Share by Detection Parameter (2021-2032)

Figure 44. World Water Quality Automatic Monitor Production Value Market Share by Detection Parameter (2021-2032)

Figure 45. World Water Quality Automatic Monitor Average Price by Detection Parameter (2021-2032) & (US\$/Unit)

Figure 46. World Water Quality Automatic Monitor Production Value by Detection Technology, (USD Million), 2021 & 2025 & 2032

Figure 47. World Water Quality Automatic Monitor Production Value Market Share by Detection Technology in 2025

Figure 48. Electrochemical Method

Figure 49. Optical Method

Figure 50. Others

Figure 51. World Water Quality Automatic Monitor Production Market Share by Detection Technology (2021-2032)

Figure 52. World Water Quality Automatic Monitor Production Value Market Share by Detection Technology (2021-2032)

Figure 53. World Water Quality Automatic Monitor Average Price by Detection Technology (2021-2032) & (US\$/Unit)

Figure 54. World Water Quality Automatic Monitor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Water Quality Automatic Monitor Production Value Market Share by Application in 2025

Figure 56. Environmental Water Testing

Figure 57. Drinking Water Testing

Figure 58. Wastewater Testing

Figure 59. Others

Figure 60. World Water Quality Automatic Monitor Production Market Share by Application (2021-2032)

Figure 61. World Water Quality Automatic Monitor Production Value Market Share by Application (2021-2032)

Figure 62. World Water Quality Automatic Monitor Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Water Quality Automatic Monitor Industry Chain

Figure 64. Water Quality Automatic Monitor Procurement Model

Figure 65. Water Quality Automatic Monitor Sales Model

Figure 66. Water Quality Automatic Monitor Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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