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# Global Water Quality Analysis Sensor Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Water Quality Analysis Sensor market size is expected to reach $ 2417 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Water Quality Analysis Sensor is a core sensing component used to detect and convert physical, chemical, or biologically relevant signals in water. It can be installed in online monitoring systems, portable water quality meters, multiparameter sondes, buoy platforms, pipelines, or sample flow cells to conduct continuous, periodic, or field-based measurement of water samples or in-situ water bodies. These sensors commonly use electrochemical, optical, ion-selective electrode, fluorescence, scattering, absorption, or digital sensing technologies to measure parameters such as pH, ORP, dissolved oxygen, conductivity, temperature, turbidity, salinity, TDS, residual chlorine, ammonium, nitrate, chlorophyll, blue-green algae, and other target water quality indicators. The unit price of Water Quality Analysis Sensor typically ranges from several hundred to several thousand US dollars, with an industry gross profit margin between 40% and 60%.

The upstream supply chain of Water Quality Analysis Sensors mainly includes electrode materials, optical components, membrane materials, sensing chips, probe housings, seals, cable connectors, signal-conditioning modules, embedded software, and calibration reagents. Sensor membranes, electrode stability, anti-fouling optical windows, and digital communication modules are particularly important to product reliability. Midstream manufacturers are responsible for sensor design, probe packaging, calibration compensation, anti-fouling structure, communication interfaces, and system integration, and they integrate sensors into online analyzers, multiparameter meters, monitoring buoys, and water quality monitoring stations. Downstream customers mainly include municipal water and wastewater utilities,

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environmental monitoring agencies, industrial enterprises, aquaculture operators, research institutions, smart water platform providers, and third-party operation service providers, with applications concentrated in drinking water monitoring, wastewater process control, river and lake monitoring, industrial discharge supervision, groundwater monitoring, and marine water observation.

The Water Quality Analysis Sensor market is driven by more precise environmental monitoring, digitalization of water utilities, industrial wastewater compliance, drinking water safety management, and the development of smart water platforms. Compared with conventional laboratory testing, Water Quality Analysis Sensors can continuously collect key water quality data such as pH, dissolved oxygen, conductivity, turbidity, residual chlorine, ammonium, and nitrate in field or online monitoring systems, providing real-time data for pollution warning, process control, and operational management. As a result, adoption is increasing across municipal water, environmental monitoring, industrial process water, aquaculture, and research applications.

This report studies the global Water Quality Analysis Sensor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water Quality Analysis Sensor and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water Quality Analysis Sensor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water Quality Analysis Sensor total production and demand, 2021-2032, (K Units)
Global Water Quality Analysis Sensor total production value, 2021-2032, (USD Million)
Global Water Quality Analysis Sensor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Water Quality Analysis Sensor consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Water Quality Analysis Sensor domestic production, consumption, key domestic manufacturers and share
Global Water Quality Analysis Sensor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Water Quality Analysis Sensor production by Type, production, value, CAGR,

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2021-2032, (USD Million) & (K Units)
Global Water Quality Analysis Sensor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Water Quality Analysis Sensor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Emerson, Xylem, HACH (Veralto), Endress+Hauser, Mettler Toledo, KROHNE, Yokogawa, Hamilton, Badger Meter, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water Quality Analysis Sensor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water Quality Analysis Sensor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

Global Water Quality Analysis Sensor Market, Segmentation by Type:

Electrochemical Sensor

Optical Sensor

Others

Global Water Quality Analysis Sensor Market, Segmentation by Installation Method:

Submersible Sensor

Flow-through Sensor

Others

Global Water Quality Analysis Sensor Market, Segmentation by Detection Parameter:

Single-parameter

Multi-parameter

Global Water Quality Analysis Sensor Market, Segmentation by Application:

Drinking Water Testing

Environmental Water Testing

Wastewater Testing

Others

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Companies Profiled:

- ABB
- Emerson
- Xylem
- HACH (Veralto)
- Endress+Hauser
- Mettler Toledo
- KROHNE
- Yokogawa
- Hamilton
- Badger Meter
- JUMO
- Knick
- TriOS
- Aqualabo
- Dongrun
- Yosemitech
- Daoyi Sensor

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Key Questions Answered:

1. How big is the global Water Quality Analysis Sensor market?
2. What is the demand of the global Water Quality Analysis Sensor market?
3. What is the year over year growth of the global Water Quality Analysis Sensor market?
4. What is the production and production value of the global Water Quality Analysis Sensor market?
5. Who are the key producers in the global Water Quality Analysis Sensor market?
6. What are the growth factors driving the market demand?

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