

# Global Water Pumps Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Water Pumps market size is expected to reach \$ 108046 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

A water pump is a general-purpose fluid machinery device that converts the mechanical energy of a prime mover (usually an electric motor) into the kinetic energy and pressure energy of a liquid. It is mainly used for conveying, lifting, pressurizing, or circulating various liquids. In 2025, global Water Pumps production reached approximately 504,923 k units, with an average global market price of around 153.6 US\$/Unit. The production capacity of Water Pumps reaches 727,000 k units, and the industry's gross profit margin is approximately between 20% and 50%.

The global water pump industry is currently maintaining steady growth, with market demand primarily driven by sectors such as industrial manufacturing, municipal water utilities, building HVAC systems, agricultural irrigation, and environmental management. The Asia-Pacific region—particularly China, India, and Southeast Asia—remains the core engine of the industry's growth, while markets in Europe and the Americas are characterized mainly by demand for high-end product upgrades and equipment modernization. In terms of product mix, centrifugal and submersible pumps continue to hold a dominant position; however, the market share of high-efficiency energy-saving pumps, intelligent variable-frequency pumps, and complete system solutions is steadily increasing. Looking ahead, the industry is poised to evolve further toward greater energy efficiency, intelligence, digitalization, and green, low-carbon operations, with remote monitoring, predictive maintenance, IoT-based control, and digital water management systems becoming increasingly widespread. Concurrently, emerging application fields—such as new energy, battery manufacturing, seawater desalination, wastewater reuse, and water-saving agricultural irrigation—will continue to fuel the

demand for high-end water pumps; consequently, the industry's competitive focus will gradually shift from the manufacturing of standalone products to capabilities in system integration and comprehensive lifecycle services.

This report studies the global Water Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water Pumps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water Pumps total production and demand, 2021-2032, (K Units)

Global Water Pumps total production value, 2021-2032, (USD Million)

Global Water Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Water Pumps consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Water Pumps domestic production, consumption, key domestic manufacturers and share

Global Water Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Water Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Water Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Water Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grundfos, Xylem, Flowserve, Wilo, KSB, Ebara, Sulzer, Pentair, Kaiquan Pump, Nanfang Pump Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water Pumps market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Water Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Water Pumps Market, Segmentation by Type:

Onshore Pump

Well Pump

Submersible Pump

Others

### Global Water Pumps Market, Segmentation by Working Principle:

Dynamic Pump

Positive Displacement Pump

### Global Water Pumps Market, Segmentation by Structure:

Vertical Pump

Horizontal Pump

### Global Water Pumps Market, Segmentation by Application:

Industrial

Construction

Municipal

Agricultural

Others

### Companies Profiled:

Grundfos

Xylem

Flowserve

Wilo

KSB

Ebara

Sulzer

Pentair

Kaiquan Pump

Nanfang Pump Industry

Leo Group

ITT Goulds Pumps

Shanghai Liancheng

Shanghai East Pump

Franklin Electric

Zhejiang Doyin Technology

Shimge Pump Industry

Pedrollo

Tsurumi Pump

Zhejiang Dayuan Pumps Industry

Guangdong Lingxiao Pump Industry

Zoeller Pumps

Kirloskar Brothers Limited

Key Questions Answered:

1. How big is the global Water Pumps market?

2. What is the demand of the global Water Pumps market?
3. What is the year over year growth of the global Water Pumps market?
4. What is the production and production value of the global Water Pumps market?
5. Who are the key producers in the global Water Pumps market?
6. What are the growth factors driving the market demand?

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