

Global Water Pumps for Building Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GC68FC426905EN.html>

Date: May 2026

Pages: 146

Price: US\$ 3,480.00 (Single User License)

ID: GC68FC426905EN

Abstracts

According to our (Global Info Research) latest study, the global Water Pumps for Building market size was valued at US\$ 2128 million in 2025 and is forecast to a readjusted size of US\$ 2819 million by 2032 with a CAGR of 4.1% during review period.

In 2025, global production of building water pumps reached 980,000 units, with an average selling price of US\$2,110 per unit. Building water pumps refer to various types of pumps used in the internal or auxiliary electromechanical systems of residential, commercial, and public buildings, covering scenarios such as domestic water supply pressurization, HVAC circulation, drainage/sewage/rainwater lifting, and fire water supply. Applications include high-rise residential buildings, hotels, hospitals, commercial buildings, airports, and fire water supply. Upstream mainly includes cast iron/stainless steel/bronze housings, impellers, mechanical seals, bearings, motors, permanent magnet motors, frequency converters, control cabinets, pressure tanks, pressure sensors, flow/differential pressure sensors, and remote monitoring modules; midstream consists of pump manufacturers; downstream mainly includes real estate developers, building electromechanical general contractors, HVAC and water supply contractors, property/facilities management companies, and owners and operators such as hospitals, schools, airports, shopping malls, and hotels. Gross profit margin ranges from approximately 20% to 35%.

In the global market, North America benefits from continuously increasing construction spending, resulting in robust demand. The European market is driven by stringent environmental regulations, leading to strong demand for energy-efficient, low-emission smart water pumps, with large-scale infrastructure investment in countries like Germany providing further momentum. The Asia-Pacific region, represented by China and India,

has become the world's largest market for building pump production and consumption due to rapid urbanization and increased government infrastructure investment. The Middle East and Africa, due to water scarcity and the need for infrastructure modernization, have specific demands for durable, high-temperature resistant pumps. Building water pumps have strong application rigidity, low substitutability, span the entire building lifecycle, can significantly save energy through VFD/intelligent control, and can be deeply integrated with building automation and remote operation and maintenance. Future key drivers include urbanization and the growth of high-rise/mixed-use buildings; building energy conservation and regulatory upgrades; building renovation and air conditioning retrofitting, especially in Europe, America, and mature urban clusters; and expansion into high-reliability scenarios such as hospitals, airports, shopping malls, and hotels. Overall, the growth trend of building water pumps has shifted from 'simply selling pumps' to 'high-efficiency motors + variable frequency control + building networking + full lifecycle services'.

This report is a detailed and comprehensive analysis for global Water Pumps for Building market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Water Pumps for Building market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Water Pumps for Building market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Water Pumps for Building market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Water Pumps for Building market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Water Pumps for Building

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Water Pumps for Building market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grundfos, Xylem, Wilo, EBARA Group, Sulzer, Flowserve, KSB, Pentair, Shanghai Kaiquan Pump(Group), Nanfang Pump Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Water Pumps for Building market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

End Suction Pump

Instrument Pump

Split-Type Double Suction Pump

Market segment by Function

Boost Pump

Circulating Pump

Drainage/Sewage Pump

Pressure Stabilizing Pump

Market segment by Control Method

Constant Speed ??Type

Variable Frequency Type

Smart Networked Type

Market segment by Application

Residential

Commercial

Public Buildings

Others

Major players covered

Grundfos

Xylem

Wilo

EBARA Group

Sulzer

Flowserve

KSB

Pentair

Shanghai Kaiquan Pump(Group)

Nanfang Pump Industry

Leo Group

Zhejiang Doyin Technology

Zhejiang Dayuan Pump Industry

Shimge Pump

Shanghai East Pump (Group)

ITT Goulds Pumps

Frog Pump Industry

Pedrollo

Tsurumi

Pentax Industries

Franklin Electric

Kirloskar Brothers Limited (KBL)

Shanghai Liancheng (Group)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Water Pumps for Building product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Water Pumps for Building, with price, sales quantity, revenue, and global market share of Water Pumps for Building from 2021 to 2026.

Chapter 3, the Water Pumps for Building competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Water Pumps for Building breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Water Pumps for Building market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Water Pumps for Building.

Chapter 14 and 15, to describe Water Pumps for Building sales channel, distributors, customers, research findings and conclusion.

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