

Global Water Pumps for Building Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Water Pumps for Building market size is expected to reach \$ 2819 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global production of building water pumps reached 980,000 units, with an average selling price of US\$2,110 per unit. Building water pumps refer to various types of pumps used in the internal or auxiliary electromechanical systems of residential, commercial, and public buildings, covering scenarios such as domestic water supply pressurization, HVAC circulation, drainage/sewage/rainwater lifting, and fire water supply. Applications include high-rise residential buildings, hotels, hospitals, commercial buildings, airports, and fire water supply. Upstream mainly includes cast iron/stainless steel/bronze housings, impellers, mechanical seals, bearings, motors, permanent magnet motors, frequency converters, control cabinets, pressure tanks, pressure sensors, flow/differential pressure sensors, and remote monitoring modules; midstream consists of pump manufacturers; downstream mainly includes real estate developers, building electromechanical general contractors, HVAC and water supply contractors, property/facilities management companies, and owners and operators such as hospitals, schools, airports, shopping malls, and hotels. Gross profit margin ranges from approximately 20% to 35%.

In the global market, North America benefits from continuously increasing construction spending, resulting in robust demand. The European market is driven by stringent environmental regulations, leading to strong demand for energy-efficient, low-emission smart water pumps, with large-scale infrastructure investment in countries like Germany providing further momentum. The Asia-Pacific region, represented by China and India, has become the world's largest market for building pump production and consumption due to rapid urbanization and increased government infrastructure investment. The

Middle East and Africa, due to water scarcity and the need for infrastructure modernization, have specific demands for durable, high-temperature resistant pumps. Building water pumps have strong application rigidity, low substitutability, span the entire building lifecycle, can significantly save energy through VFD/intelligent control, and can be deeply integrated with building automation and remote operation and maintenance. Future key drivers include urbanization and the growth of high-rise/mixed-use buildings; building energy conservation and regulatory upgrades; building renovation and air conditioning retrofitting, especially in Europe, America, and mature urban clusters; and expansion into high-reliability scenarios such as hospitals, airports, shopping malls, and hotels. Overall, the growth trend of building water pumps has shifted from 'simply selling pumps' to 'high-efficiency motors + variable frequency control + building networking + full lifecycle services'.

This report studies the global Water Pumps for Building production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water Pumps for Building and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water Pumps for Building that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water Pumps for Building total production and demand, 2021-2032, (K Units)

Global Water Pumps for Building total production value, 2021-2032, (USD Million)

Global Water Pumps for Building production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Water Pumps for Building consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Water Pumps for Building domestic production, consumption, key domestic manufacturers and share

Global Water Pumps for Building production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Water Pumps for Building production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Water Pumps for Building production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Water Pumps for Building market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grundfos, Xylem, Wilo, EBARA Group, Sulzer, Flowserve, KSB, Pentair, Shanghai Kaiquan Pump(Group), Nanfang Pump Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water Pumps for Building market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water Pumps for Building Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water Pumps for Building Market, Segmentation by Type:

End Suction Pump

Instrument Pump

Split-Type Double Suction Pump

Global Water Pumps for Building Market, Segmentation by Function:

Boost Pump

Circulating Pump

Drainage/Sewage Pump

Pressure Stabilizing Pump

Global Water Pumps for Building Market, Segmentation by Control Method:

Constant Speed ??Type

Variable Frequency Type

Smart Networked Type

Global Water Pumps for Building Market, Segmentation by Application:

Residential

Commercial

Public Buildings

Others

Companies Profiled:

Grundfos

Xylem

Wilo

EBARA Group

Sulzer

Flowserve

KSB

Pentair

Shanghai Kaiquan Pump(Group)

Nanfeng Pump Industry

Leo Group

Zhejiang Doyin Technology

Zhejiang Dayuan Pump Industry

Shimge Pump

Shanghai East Pump (Group)

ITT Goulds Pumps

Frog Pump Industry

Pedrollo

Tsurumi

Pentax Industries

Franklin Electric

Kirloskar Brothers Limited (KBL)

Shanghai Liancheng (Group)

Key Questions Answered:

1. How big is the global Water Pumps for Building market?
2. What is the demand of the global Water Pumps for Building market?
3. What is the year over year growth of the global Water Pumps for Building market?
4. What is the production and production value of the global Water Pumps for Building market?
5. Who are the key producers in the global Water Pumps for Building market?
6. What are the growth factors driving the market demand?

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