

# Global Water and Wastewater Screening Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Water and Wastewater Screening Machine market size was valued at US\$ 1729 million in 2025 and is forecast to a readjusted size of US\$ 2512 million by 2032 with a CAGR of 5.5% during review period.

Water and wastewater screening machines are mechanical screening and solids-removal equipment installed at the inlet of municipal wastewater treatment plants, sewage pumping stations, industrial wastewater treatment facilities, stormwater overflow systems, raw water intakes, cooling water intakes, desalination pretreatment systems and process water reuse facilities. These machines use bar racks, perforated plates, mesh screens, wedge-wire surfaces, rotating drums, traveling bands, step-screen mechanisms, rakes or screw-based structures to allow water to pass through defined openings while retaining plastics, rags, fibers, branches, floatables, coarse suspended solids and other debris. Key specifications include flow capacity, bar spacing or aperture size, screen width, channel width, installation angle, head loss, capture efficiency, cleaning mechanism, material grade, corrosion resistance, automation level, screenings conveying and compacting capability, and long-term operating reliability.

In 2025, the global production of water and wastewater screening machines was 46,500 units, with an average price of US\$36,100 per unit and an average gross profit margin of 30.5%.

Based on our research, water and wastewater screening machines are front-end pretreatment equipment rather than deep purification systems. Their primary role is to remove coarse and fine solids before water enters pumps, valves, pipelines,

membranes, biological treatment systems, sedimentation units or downstream process equipment. This makes screening machines the first mechanical protection barrier in municipal and industrial water treatment. The product category covers coarse screens, fine screens, step screens, rotary drum screens, perforated plate screens, band screens, center-flow screens, screw screens and traveling water screens. Official product materials from leading suppliers show that screening equipment is widely used in wastewater headworks, pumping stations, industrial effluent pretreatment and raw water intake applications.

From the supply side, the global market is shaped by established European and North American water treatment equipment companies, specialized screening technology suppliers, and regional manufacturers in China, India, Japan, South Korea and Taiwan. High-end suppliers focus on large municipal plants, industrial wastewater, membrane pretreatment, raw water intake and integrated screenings washing and compacting systems. Chinese and Indian manufacturers are more active in conventional mechanical bar screens, rotary screens, step screens and standard wastewater pretreatment equipment. The broad vendor pool is large because many environmental equipment companies can supply bar screens as part of packaged treatment systems, but the core formal list should prioritize companies with clear evidence of manufacturing or branding screening equipment.

Demand is supported by municipal wastewater treatment expansion, pump station upgrades, industrial wastewater pretreatment, raw water intake protection and the growing need to protect downstream assets from rags, wipes, plastics and fibrous debris. As membrane bioreactors, water reuse systems and high-standard industrial wastewater projects expand, the front-end screening requirement becomes more precise and more performance-driven. The market is mature, but replacement and upgrade demand remain steady because screens are exposed to harsh operating conditions, corrosion, clogging and wear. Growth is therefore driven less by a single disruptive technology and more by stricter pretreatment requirements, aging infrastructure, higher plant reliability expectations and the move toward lower-maintenance automated screening systems.

This report is a detailed and comprehensive analysis for global Water and Wastewater Screening Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Water and Wastewater Screening Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Water and Wastewater Screening Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Water and Wastewater Screening Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Water and Wastewater Screening Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Water and Wastewater Screening Machine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Water and Wastewater Screening Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia Water Technologies, Xylem Inc., ANDRITZ AG, HUBER SE, Sulzer Ltd, Aqseptence Group GmbH, WAMGROUP S.p.A., Parkson Corporation, WesTech Engineering LLC, Headworks International Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Water and Wastewater Screening Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Mechanical Bar Screen

Step Screen

Rotary Drum Screen

Band Screen

Perforated Plate Screen

Screw Screen

Other

### Market segment by Screening Aperture

Above 20mm

6–20mm

1–6mm

Below 1mm

## Market segment by Installation Configuration

Channel-mounted Screen

Tank-mounted Screen

In-pipe Screen

Other Installation Types

## Market segment by Application

Municipal Water and Wastewater

Power Generation

Food and Beverage

Pulp and Paper

Textile and Dyeing

Chemical and Petrochemical

Mining and Metallurgy Water Treatment

Desalination and Seawater Intake

Other

## Major players covered

Veolia Water Technologies

Xylem Inc.

ANDRITZ AG

HUBER SE

Sulzer Ltd

Aqseptence Group GmbH

WAMGROUP S.p.A.

Parkson Corporation

WesTech Engineering LLC

Headworks International Inc.

Duperon Corporation

Hydro-Dyne Engineering Inc.

Lakeside Equipment Corporation

Smith & Loveless Inc.

Zima Corporation

Aqualitec Corp.

FSM Frankenberger GmbH & Co. KG

Nordic Water Products AB

SPIRAC Pty Ltd

SEFT S.r.l.

EMO SAS

ESTRUAGUA Water Technology

Toro Equipment S.L.

ShinMaywa Industries Ltd.

Tsurumi Manufacturing Co., Ltd.

Toyo Screen Kogyo Co., Ltd.

Blue Whale Screen Co., Ltd.

Ecosec Co., Ltd.

Chi Shun Machinery Co., Ltd.

Yuan Chang Tsay Industry Co., Ltd.

H+R Environmental Engineering Co., Ltd.

Envifab Equipments Pvt. Ltd.

Euroteck Environmental Pvt. Ltd.

Jyoti Hydrotech Pvt. Ltd.

Auric Techno Services Pvt. Ltd.

K Pack Systems Private Limited

Jiangsu Tianyu Environmental Protection Group Co., Ltd.

Lanshen Group Corp., Ltd.

Jiangsu Rongze Environmental Protection Equipment Co., Ltd.

Wuxi Gongyuan Environmental Equipment Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Water and Wastewater Screening Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Water and Wastewater Screening Machine, with price, sales quantity, revenue, and global market share of Water and Wastewater Screening Machine from 2021 to 2026.

Chapter 3, the Water and Wastewater Screening Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Water and Wastewater Screening Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Water and Wastewater Screening Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Water and Wastewater Screening Machine.

Chapter 14 and 15, to describe Water and Wastewater Screening Machine sales channel, distributors, customers, research findings and conclusion.

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