

Global Water and Wastewater Screening Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Water and Wastewater Screening Machine market size is expected to reach \$ 2512 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Water and wastewater screening machines are mechanical screening and solids-removal equipment installed at the inlet of municipal wastewater treatment plants, sewage pumping stations, industrial wastewater treatment facilities, stormwater overflow systems, raw water intakes, cooling water intakes, desalination pretreatment systems and process water reuse facilities. These machines use bar racks, perforated plates, mesh screens, wedge-wire surfaces, rotating drums, traveling bands, step-screen mechanisms, rakes or screw-based structures to allow water to pass through defined openings while retaining plastics, rags, fibers, branches, floatables, coarse suspended solids and other debris. Key specifications include flow capacity, bar spacing or aperture size, screen width, channel width, installation angle, head loss, capture efficiency, cleaning mechanism, material grade, corrosion resistance, automation level, screenings conveying and compacting capability, and long-term operating reliability.

In 2025, the global production of water and wastewater screening machines was 46,500 units, with an average price of US\$36,100 per unit and an average gross profit margin of 30.5%.

Based on our research, water and wastewater screening machines are front-end pretreatment equipment rather than deep purification systems. Their primary role is to remove coarse and fine solids before water enters pumps, valves, pipelines, membranes, biological treatment systems, sedimentation units or downstream process equipment. This makes screening machines the first mechanical protection barrier in

municipal and industrial water treatment. The product category covers coarse screens, fine screens, step screens, rotary drum screens, perforated plate screens, band screens, center-flow screens, screw screens and traveling water screens. Official product materials from leading suppliers show that screening equipment is widely used in wastewater headworks, pumping stations, industrial effluent pretreatment and raw water intake applications.

From the supply side, the global market is shaped by established European and North American water treatment equipment companies, specialized screening technology suppliers, and regional manufacturers in China, India, Japan, South Korea and Taiwan. High-end suppliers focus on large municipal plants, industrial wastewater, membrane pretreatment, raw water intake and integrated screenings washing and compacting systems. Chinese and Indian manufacturers are more active in conventional mechanical bar screens, rotary screens, step screens and standard wastewater pretreatment equipment. The broad vendor pool is large because many environmental equipment companies can supply bar screens as part of packaged treatment systems, but the core formal list should prioritize companies with clear evidence of manufacturing or branding screening equipment.

Demand is supported by municipal wastewater treatment expansion, pump station upgrades, industrial wastewater pretreatment, raw water intake protection and the growing need to protect downstream assets from rags, wipes, plastics and fibrous debris. As membrane bioreactors, water reuse systems and high-standard industrial wastewater projects expand, the front-end screening requirement becomes more precise and more performance-driven. The market is mature, but replacement and upgrade demand remain steady because screens are exposed to harsh operating conditions, corrosion, clogging and wear. Growth is therefore driven less by a single disruptive technology and more by stricter pretreatment requirements, aging infrastructure, higher plant reliability expectations and the move toward lower-maintenance automated screening systems.

This report studies the global Water and Wastewater Screening Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water and Wastewater Screening Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water and Wastewater Screening Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water and Wastewater Screening Machine total production and demand, 2021-2032, (K Units)

Global Water and Wastewater Screening Machine total production value, 2021-2032, (USD Million)

Global Water and Wastewater Screening Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Water and Wastewater Screening Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Water and Wastewater Screening Machine domestic production, consumption, key domestic manufacturers and share

Global Water and Wastewater Screening Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Water and Wastewater Screening Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Water and Wastewater Screening Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Water and Wastewater Screening Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia Water Technologies, Xylem Inc., ANDRITZ AG, HUBER SE, Sulzer Ltd, Aqseptence Group GmbH, WAMGROUP S.p.A., Parkson Corporation, WesTech Engineering LLC, Headworks International Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water and Wastewater Screening Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water and Wastewater Screening Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water and Wastewater Screening Machine Market, Segmentation by Type:

Mechanical Bar Screen

Step Screen

Rotary Drum Screen

Band Screen

Perforated Plate Screen

Screw Screen

Other

Global Water and Wastewater Screening Machine Market, Segmentation by Screening Aperture:

Above 20mm

6–20mm

1–6mm

Below 1mm

Global Water and Wastewater Screening Machine Market, Segmentation by Installation Configuration:

Channel-mounted Screen

Tank-mounted Screen

In-pipe Screen

Other Installation Types

Global Water and Wastewater Screening Machine Market, Segmentation by Application:

Municipal Water and Wastewater

Power Generation

Food and Beverage

Pulp and Paper

Textile and Dyeing

Chemical and Petrochemical

Mining and Metallurgy Water Treatment

Desalination and Seawater Intake

Other

Companies Profiled:

Veolia Water Technologies

Xylem Inc.

ANDRITZ AG

HUBER SE

Sulzer Ltd

Aqseptence Group GmbH

WAMGROUP S.p.A.

Parkson Corporation

WesTech Engineering LLC

Headworks International Inc.

Duperon Corporation

Hydro-Dyne Engineering Inc.

Lakeside Equipment Corporation

Smith & Loveless Inc.

Zima Corporation

Aqualitec Corp.

FSM Frankenberger GmbH & Co. KG

Nordic Water Products AB

SPIRAC Pty Ltd

SEFT S.r.l.

EMO SAS

ESTRUAGUA Water Technology

Toro Equipment S.L.

ShinMaywa Industries Ltd.

Tsurumi Manufacturing Co., Ltd.

Toyo Screen Kogyo Co., Ltd.

Blue Whale Screen Co., Ltd.

Ecoset Co., Ltd.

Chi Shun Machinery Co., Ltd.

Yuan Chang Tsay Industry Co., Ltd.

H+R Environmental Engineering Co., Ltd.

Envifab Equipments Pvt. Ltd.

Euroteck Environmental Pvt. Ltd.

Jyoti Hydrotech Pvt. Ltd.

Auric Techno Services Pvt. Ltd.

K Pack Systems Private Limited

Jiangsu Tianyu Environmental Protection Group Co., Ltd.

Lanshen Group Corp., Ltd.

Jiangsu Rongze Environmental Protection Equipment Co., Ltd.

Wuxi Gongyuan Environmental Equipment Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Water and Wastewater Screening Machine market?
2. What is the demand of the global Water and Wastewater Screening Machine market?
3. What is the year over year growth of the global Water and Wastewater Screening Machine market?
4. What is the production and production value of the global Water and Wastewater Screening Machine market?
5. Who are the key producers in the global Water and Wastewater Screening Machine market?
6. What are the growth factors driving the market demand?

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