

Global Water and Fertilizer Robot Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G60C828D9FCCEN.html>

Date: May 2026

Pages: 123

Price: US\$ 4,480.00 (Single User License)

ID: G60C828D9FCCEN

Abstracts

The global Water and Fertilizer Robot market size is expected to reach \$ 718 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

Water and fertilizer robots are intelligent agricultural equipment integrating irrigation, fertilization, automatic mixing, variable control, autonomous movement, or intelligent valve control. They utilize soil, weather, and crop sensors to perceive environmental information in real time, and AI algorithms automatically adjust the water-fertilizer ratio, flow rate, concentration, and application timing to achieve precision irrigation, on-demand fertilization, water and fertilizer conservation, and unmanned operation. They are core intelligent equipment for smart agriculture and facility agriculture.

Upstream core components of water and fertilizer robots include soil moisture sensors, EC (electrical conductivity) sensors, pH sensors, weather sensors, controllers, fertilizer pumps, fertilizer mixing tanks, and valve systems. Downstream applications are mainly in farms, cooperatives, agricultural industrial parks, and agricultural companies.

In 2025, global sales of water and fertilizer robots reached 26,000 units, with a production capacity of approximately 32,000 units. The average selling price was US\$16,000 per unit, and the average gross profit margin was 30%-40%.

This report studies the global Water and Fertilizer Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water and Fertilizer Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Water and Fertilizer Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water and Fertilizer Robot total production and demand, 2021-2032, (K Units)

Global Water and Fertilizer Robot total production value, 2021-2032, (USD Million)

Global Water and Fertilizer Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Water and Fertilizer Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Water and Fertilizer Robot domestic production, consumption, key domestic manufacturers and share

Global Water and Fertilizer Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Water and Fertilizer Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Water and Fertilizer Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Water and Fertilizer Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Netafim, Rivulis, Toro, Rain Bird, Priva, Cleverfarm, Argus Controls, Dosatron, DaYu Water-saving, Huawei Water Saving, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water and Fertilizer Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water and Fertilizer Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water and Fertilizer Robot Market, Segmentation by Type:

Sprinkler Irrigation Type

Drip Irrigation Type

Global Water and Fertilizer Robot Market, Segmentation by Morphology and Structure:

Fixed

Mobile

Distributed

Global Water and Fertilizer Robot Market, Segmentation by Number of Control Channels:

Single Channel

Multi-channel

Global Water and Fertilizer Robot Market, Segmentation by Application:

Field Crops

Orchards

Greenhouses

Gardening

Companies Profiled:

Netafim

Rivulis

Toro

Rain Bird

Priva

Cleverfarm

Argus Controls

Dosatron

DaYu Water-saving

Huawei Water Saving

Runhao Water Conservancy

Shanghai Xuantong Energy

Zoomlion

Key Questions Answered:

1. How big is the global Water and Fertilizer Robot market?
2. What is the demand of the global Water and Fertilizer Robot market?
3. What is the year over year growth of the global Water and Fertilizer Robot market?
4. What is the production and production value of the global Water and Fertilizer Robot market?
5. Who are the key producers in the global Water and Fertilizer Robot market?
6. What are the growth factors driving the market demand?

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