

# Global Water Meter Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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# **Abstracts**

According to our (Global Info Research) latest study, the global Water Meter market size was valued at USD 6038.9 million in 2023 and is forecast to a readjusted size of USD 8702.9 million by 2030 with a CAGR of 5.4% during review period.

A water meter is a device that is used to measure the volume of water used by residential and commercial building that are supplied with water by a public water supply system. They can also be used at a well, water source or water system to determine the flow of water via a specific portion of the system.. Some water meters measure water in gallons while others measure in cubic feet.

Global Water Meter key players include Sensus Metering, Itron, Elster (Honeywell), Diehl Stiftung & Co. KG, Badger Meter Inc, etc. Global top five manufacturers hold a share over 30%.

North America is the largest market, with a share over 25%, followed by Europe and China, both have a share over 50%.

In terms of product, Smart Water Meter is the largest segment, with a share over 50%. And in terms of application, the largest application is Residential, followed by Commercial/Industrial, Utility, etc.

The Global Info Research report includes an overview of the development of the Water Meter industry chain, the market status of Residential (Mechanical Water Meter, Smart Water Meter), Commercial/Industrial (Mechanical Water Meter, Smart Water Meter), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Water Meter.



Regionally, the report analyzes the Water Meter markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Water Meter market, with robust domestic demand, supportive policies, and a strong manufacturing base.

## Key Features:

The report presents comprehensive understanding of the Water Meter market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Water Meter industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (10K Units), revenue generated, and market share of different by Type (e.g., Mechanical Water Meter, Smart Water Meter).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Water Meter market.

Regional Analysis: The report involves examining the Water Meter market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Water Meter market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Water Meter:

Company Analysis: Report covers individual Water Meter manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.



Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Water Meter This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Residential, Commercial/Industrial).

Technology Analysis: Report covers specific technologies relevant to Water Meter. It assesses the current state, advancements, and potential future developments in Water Meter areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Water Meter market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Water Meter market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Mechanical Water Meter

**Smart Water Meter** 

Market segment by Application

Residential

Commercial/Industrial

Utility



# Major players covered

Sensus Metering

Itron

Elster (Honeywell)

Diehl Stiftung & Co. KG

Badger Meter Inc

Ningbo Water Meter

Zenner International GmbH & Co. KG

Kamstrup Water Metering

Neptune Technology Group (Roper Industries)

Shanchuan Group

Donghai Group

Mueller Water Products

LianLi Water Meter

**SUNTRONT Technology** 

Hunan Changde Water Meter Manufacture

Shenzhen Huaxu

Beijing Huiyi

Chongqing Smart Water Meter Group

Lianyungang Water Meter



China Minsen Metet

Integrated Electronic Systems Lab

B METERS s.r.l.

Hangzhou Jingda Electronic

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Water Meter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Water Meter, with price, sales, revenue and global market share of Water Meter from 2019 to 2024.

Chapter 3, the Water Meter competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Water Meter breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share



and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Water Meter market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Water Meter.

Chapter 14 and 15, to describe Water Meter sales channel, distributors, customers, research findings and conclusion.



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