

Global Water-Jacketed CO₂ Incubators Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G85BC171F151EN.html>

Date: February 2026

Pages: 116

Price: US\$ 4,480.00 (Single User License)

ID: G85BC171F151EN

Abstracts

The global Water-Jacketed CO₂ Incubators market size is expected to reach \$ 251 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

The water-jacketed CO₂ incubator is a high-precision temperature and humidity control device for cell, tissue, and microbial culture. Its outer wall and inner liner are filled with a water layer, utilizing water's high specific heat capacity to buffer the temperature and minimize fluctuations. The water-jacket structure solves the problem of temperature instability in traditional air-heated incubators, maintaining a stable environment, especially during power outages or ambient temperature fluctuations, significantly improving the reliability of cell culture. The average price of this product is approximately US\$6,940 per unit, with global sales of approximately 22,000 units.

The water-jacketed structure solves the problem of temperature instability in traditional air-heated incubators, maintaining a stable environment, especially during power outages or ambient temperature fluctuations, significantly improving the reliability of cell culture. The average price of this product is approximately US\$6.94 thousand per unit, with global sales of approximately 22,000 units. The upstream of water-jacketed CO₂ incubators mainly relies on components such as stainless steel inner liner (304/316L), high-precision CO₂ sensors (NDIR), heating systems, and water jacket welding processes. The price range for sensors is typically between \$150 and \$500, while the cost of the inner liner material is significantly affected by fluctuations in steel prices. Downstream demand comes from biopharmaceuticals (cell therapy, vaccines), research institutions, hospital IVF, and CDMO. With the rapid expansion of cell therapy and regenerative medicine, the demand for incubators is showing a steady growth trend. Future development will focus on higher temperature stability, automatic sterilization,

data tracking, remote monitoring, and pollution-free design. Meanwhile, the Asia-Pacific region (especially China, South Korea, and India) is becoming the fastest-growing regional market due to increased investment in biomanufacturing.

This report studies the global Water-Jacketed CO2 Incubators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water-Jacketed CO2 Incubators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water-Jacketed CO2 Incubators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water-Jacketed CO2 Incubators total production and demand, 2021-2032, (K Units)

Global Water-Jacketed CO2 Incubators total production value, 2021-2032, (USD Million)

Global Water-Jacketed CO2 Incubators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Water-Jacketed CO2 Incubators consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Water-Jacketed CO2 Incubators domestic production, consumption, key domestic manufacturers and share

Global Water-Jacketed CO2 Incubators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Water-Jacketed CO2 Incubators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Water-Jacketed CO2 Incubators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Water-Jacketed CO2 Incubators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Scientific, Eppendorf, PHC (Panasonic Healthcare), Binder, NuAire, LEEC, ESCO, Memmert, Caron, Sheldon Manufacturing, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water-Jacketed CO2 Incubators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water-Jacketed CO2 Incubators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water-Jacketed CO2 Incubators Market, Segmentation by Type:

Above 100L and Below 200L

Above 200L

Below 100L

Global Water-Jacketed CO2 Incubators Market, Segmentation by Sterilization Methods:

Dry Heat Sterilization

Moist Heat Sterilization

High-Temperature Automated Sterilization

Global Water-Jacketed CO2 Incubators Market, Segmentation by Control System:

Mechanical Control

Microprocessor Control

Other

Global Water-Jacketed CO2 Incubators Market, Segmentation by Application:

Life Science Research

Biopharmaceuticals

Other

Companies Profiled:

Thermo Scientific

Eppendorf

PHC (Panasonic Healthcare)

Binder

NuAire

LEEC

ESCO

Memmert

Caron

Sheldon Manufacturing

Boxun

Noki

Key Questions Answered:

1. How big is the global Water-Jacketed CO2 Incubators market?
2. What is the demand of the global Water-Jacketed CO2 Incubators market?
3. What is the year over year growth of the global Water-Jacketed CO2 Incubators market?
4. What is the production and production value of the global Water-Jacketed CO2 Incubators market?
5. Who are the key producers in the global Water-Jacketed CO2 Incubators market?
6. What are the growth factors driving the market demand?

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