

# Global Water-Guided Laser Processing Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Water-Guided Laser Processing Equipment market size is expected to reach \$ 179 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Water-guided laser processing equipment is a type of equipment that uses water as a laser medium to process materials. Its working principle is to efficiently transmit laser energy to the processing area through the guiding effect of water in the laser, so as to achieve precision cutting, engraving, welding and other processing of metals, plastics, ceramics and other materials. Water-guided laser processing equipment has a good cooling effect, can reduce thermal damage to materials, improve processing accuracy and efficiency, and is widely used in high-precision processing needs in the electronics, automotive, aerospace and other industries. In 2025, global sales of Water-Guided Laser Processing Equipment reached approximately 97 units, with an average market price of about USD 1.05 million per unit, an annual production capacity of roughly 110 units.

From an industry-chain perspective, the upstream side mainly includes pulsed green solid-state laser sources, optical lenses and windows, nozzles and coupling chambers, high-purity water and filtration units, high-pressure micro-waterjet components, motion-control systems, CNC platforms, vision/alignment modules, and automation subsystems. Public technical material indicates typical systems use 515/527/532 nm lasers, 20–100  $\mu$ m nozzles, and water-jet pressures of roughly 50–800 bar.

Downstream demand is concentrated in applications that require extreme precision and minimal thermal impact, including semiconductor wafer dicing and edge processing, turbine-blade cooling-hole drilling and CMC machining in aerospace, medical-device production such as implants, surgical blades, stents, and microtubes, as well as

diamond, tooling, watchmaking, and advanced electronics manufacturing. Overall, this is a niche high-end equipment chain characterized by high upstream component barriers and highly specialized downstream applications.

The water-guided laser processing equipment market is growing steadily, driven by increasing demand for high-precision cutting and micro-machining in semiconductors, hard and brittle materials, aerospace components, and medical devices. The market is characterized by a strong technology concentration, with a few leading companies controlling the core laser and water-jet integration technology, often licensing it to partners for system production. Growth is supported by the rising adoption of automation, high-precision manufacturing, and advanced materials requiring minimal thermal damage. While the technology barrier limits the number of global suppliers, downstream demand continues to expand across research institutions, high-tech manufacturing, and specialized industrial sectors. Market differentiation is largely influenced by machine travel range, laser power, precision, and system automation level, which drive pricing and adoption in different industrial segments.

This report studies the global Water-Guided Laser Processing Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water-Guided Laser Processing Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water-Guided Laser Processing Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water-Guided Laser Processing Equipment total production and demand, 2021-2032, (Units)

Global Water-Guided Laser Processing Equipment total production value, 2021-2032, (USD Million)

Global Water-Guided Laser Processing Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Water-Guided Laser Processing Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Water-Guided Laser Processing Equipment domestic production, consumption, key domestic manufacturers and share

Global Water-Guided Laser Processing Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Water-Guided Laser Processing Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Water-Guided Laser Processing Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Water-Guided Laser Processing Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Synova, Xi'an Shengguang Siyan Semiconductor Technology, Shibuya Corporation, Pulsar Photonics, Nanjing Zhongke Raycham Laser Technology, Dongguan Kesite Technology, Guangdong Original Point Intelligent Technology, Shanghai Lengchen Technology, Shaanxi Wote Laser Cesium Machinery Manufacturing, Kuwei Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water-Guided Laser Processing Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water-Guided Laser Processing Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Water-Guided Laser Processing Equipment Market, Segmentation by Type:

Three-axis

Five-axis

Others

#### Global Water-Guided Laser Processing Equipment Market, Segmentation by Power:

Low-Power Models (20–100 W)

Medium-Power Models (100–250 W)

High-Power Models (250–400 W)

#### Global Water-Guided Laser Processing Equipment Market, Segmentation by Travel:

Small Travel

Medium Travel

Large Travel

Extra Large / Extra Heavy Travel

## Global Water-Guided Laser Processing Equipment Market, Segmentation by Application:

Semiconductor & Electronics

Aerospace & Advanced Industrial

Medical Devices

Ultra-hard Materials & Advanced Crystals

Others

## Companies Profiled:

Synova

Xi'an Shengguang Siyan Semiconductor Technology

Shibuya Corporation

Pulsar Photonics

Nanjing Zhongke Raycham Laser Technology

Dongguan Kesite Technology

Guangdong Original Point Intelligent Technology

Shanghai Lengchen Technology

Shaanxi Wote Laser Cesium Machinery Manufacturing

Kuwei Technology

## Key Questions Answered:

1. How big is the global Water-Guided Laser Processing Equipment market?

2. What is the demand of the global Water-Guided Laser Processing Equipment market?
3. What is the year over year growth of the global Water-Guided Laser Processing Equipment market?
4. What is the production and production value of the global Water-Guided Laser Processing Equipment market?
5. Who are the key producers in the global Water-Guided Laser Processing Equipment market?
6. What are the growth factors driving the market demand?

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