

Global Water Filtration and Purification System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Water Filtration and Purification System market size is expected to reach \$ 17482 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

Water filtration and purification systems refer to equipment or complete systems used in drinking water scenarios such as homes, offices, schools, hospitals, restaurants, and public places to purify tap water, groundwater, or centralized water supply. They typically employ one or more technologies combined, such as PP cotton, activated carbon, ultrafiltration membranes, reverse osmosis membranes, nanofiltration membranes, ion exchange resins, and ultraviolet sterilization, to remove sediment, rust, residual chlorine, odors, organic matter, heavy metals, bacteria, viruses, dissolved salts, and other contaminants from the water, thereby improving the safety, taste, and stability of drinking water. The global average price in 2025 was approximately US\$130-140 per unit.

In recent years, with widespread global attention paid to water pollution, drinking water safety, industrial water quality, and public health, the water filtration and purification system market has maintained steady growth. Water filtration and purification systems refer to equipment systems that remove or reduce sediment, rust, suspended solids, residual chlorine, odors, bacteria, viruses, heavy metals, salt, and some organic pollutants in water through technologies such as physical filtration, adsorption, membrane separation, ion exchange, ultraviolet sterilization, ozone disinfection, and multi-stage composite purification. These products are widely used in household drinking water, commercial direct drinking water, public drinking water, food and beverage, hotel and catering, medical institutions, industrial pretreatment, laboratory water, and some municipal and community water supply scenarios, serving as crucial

basic equipment for ensuring end-use water safety and improving water quality.

From a demand structure perspective, residents' demand for healthy drinking water is a significant driver of market growth. As consumers become increasingly concerned about secondary pollution of tap water, aging pipe networks, bottled water costs, and long-term drinking water health issues, the demand for products such as household water purifiers, under-sink reverse osmosis systems, countertop filters, water filter pitchers, faucet filters, pre-filters, and whole-house water purification systems continues to expand. Residential users are increasingly focused on filtration effectiveness, water flow rate, filter lifespan, wastewater ratio, filter replacement cost, and ease of installation and maintenance, driving product upgrades towards high flow rates, water conservation, intelligent features, and miniaturization.

Commercial and public applications are also significant growth areas for water filtration and purification systems. Offices, schools, hospitals, airports, train stations, hotels, restaurants, coffee shops, and public service facilities are demanding stable, safe, and continuous drinking water solutions, driving the development of commercial water purifiers, pipeline drinking water systems, high-flow RO/UF equipment, and public drinking water systems. Compared to residential products, commercial and public scenarios place greater emphasis on system stability, centralized management, water quality monitoring, maintenance efficiency, hygiene and safety, and long-term operating costs. Meanwhile, the food and beverage, electronics, pharmaceutical, laboratory, and general industrial sectors have high water quality standards, further propelling the development of industrial-grade filtration and purification systems.

In terms of product structure, water filtration and purification systems can be categorized by technology into activated carbon filtration systems, ultrafiltration systems, reverse osmosis systems, nanofiltration systems, ceramic filtration systems, ion exchange systems, ultraviolet sterilization systems, and multi-stage composite purification systems. They can also be categorized by application scenario into residential, commercial, public, and industrial applications. Furthermore, they can be categorized by installation method into countertop, under-sink, wall-mounted, pipeline, central water purification, whole-house water purification, and centralized water treatment systems. Among these, reverse osmosis systems have significant advantages in removing dissolved impurities, heavy metals, and treating high TDS water. Ultrafiltration and activated carbon systems, due to their lower cost, higher water output, and relatively simple maintenance, remain highly competitive in residential and commercial settings.

In terms of the industry chain, the upstream mainly includes suppliers of membrane materials, filter cartridges, activated carbon, ion exchange resins, plastic parts, water pumps, solenoid valves, pressure tanks, sensors, control boards, UV lamps, and structural components; the midstream consists of water filtration and purification system manufacturers, water purification brand owners, and system integrators; the downstream covers home appliance retailers, building materials and home furnishings companies, e-commerce platforms, distributors, engineering channels, commercial customers, public institutions, and industrial users. The core of industry competition lies not only in filtration performance, system stability, and product safety, but also in brand influence, channel coverage, filter cartridge repurchase rates, installation and maintenance, localized water quality adaptation, and after-sales service systems.

From a regional market perspective, the North American and European water filtration and purification system markets are relatively mature, with demand primarily driven by filter cartridge repurchases, equipment upgrades, high-end smart products, and commercial system upgrades. The Asia-Pacific region, driven by population size, urbanization, increased awareness of drinking water safety, expanding middle-class consumption, and industrial development, shows significant market growth potential, with China, India, Southeast Asia, Japan, and South Korea being key demand areas. The Middle East, Africa, and Latin America are driven by differences in water resource conditions, infrastructure, and public drinking water safety needs, offering substantial growth potential for commercial, public, and engineering-grade water treatment systems.

Looking ahead, the global water filtration and purification system market will be driven by three main factors: first, the continued increase in residents' demand for safe drinking water, healthy living, and high-quality household consumption; second, steady growth in demand for commercial direct drinking water, public drinking water, food and beverage, and industrial water treatment; and third, continuous upgrades in membrane filtration, smart monitoring, water-saving RO, filter cartridge life management, and IoT service technologies. Market growth is reflected not only in increased equipment sales but also in the sustained value brought by filter cartridges, maintenance services, and system solutions.

This report studies the global Water Filtration and Purification System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water Filtration and Purification System and provides market size (US\$ million) and Year-over-

Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water Filtration and Purification System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water Filtration and Purification System total production and demand, 2021-2032, (K Units)

Global Water Filtration and Purification System total production value, 2021-2032, (USD Million)

Global Water Filtration and Purification System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Water Filtration and Purification System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Water Filtration and Purification System domestic production, consumption, key domestic manufacturers and share

Global Water Filtration and Purification System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Water Filtration and Purification System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Water Filtration and Purification System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Water Filtration and Purification System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pentair, 3M, Midea, Qinyuan, Doulton, Hanston, Culligan, AQUAPHOR, Haier, TORAY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water Filtration and Purification System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water Filtration and Purification System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water Filtration and Purification System Market, Segmentation by Type:

PP Sediment Filtration

Activated Carbon Filtration

Ultrafiltration

Nanofiltration

Reverse-Osmosis Filter

UV Disinfection

Others

Global Water Filtration and Purification System Market, Segmentation by Product Form:

Faucet-mounted

Countertop

Under-sink

Others

Global Water Filtration and Purification System Market, Segmentation by Water Outlet Method:

Hot Water

Cold Water

Hot and Cold Water

Global Water Filtration and Purification System Market, Segmentation by Application:

Household

Commercial

Public Applications

Companies Profiled:

Pentair

3M

Midea

Qinyuan

Doulton

Hanston

Culligan

AQUAPHOR

Haier

TORAY

Royalstar

BWT

GREE

Whirlpool

Panasonic

Ecowater

Quanlai

Joyoung

Honeywell

Amway eSpring

LG Electronics

A. O. Smith

BRITA

Watts

Ecosoft Water Systems

Bevi

APEX Water Filters

Hengst Filtration

Xylem

KENT RO Systems

Coway

Key Questions Answered:

1. How big is the global Water Filtration and Purification System market?
2. What is the demand of the global Water Filtration and Purification System market?
3. What is the year over year growth of the global Water Filtration and Purification System market?
4. What is the production and production value of the global Water Filtration and Purification System market?
5. Who are the key producers in the global Water Filtration and Purification System market?
6. What are the growth factors driving the market demand?

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