

Global Water Filtration and Purification System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Water Filtration and Purification System market size was valued at US\$ 14163 million in 2025 and is forecast to a readjusted size of US\$ 17482 million by 2032 with a CAGR of 3.0% during review period.

Water filtration and purification systems refer to equipment or complete systems used in drinking water scenarios such as homes, offices, schools, hospitals, restaurants, and public places to purify tap water, groundwater, or centralized water supply. They typically employ one or more technologies combined, such as PP cotton, activated carbon, ultrafiltration membranes, reverse osmosis membranes, nanofiltration membranes, ion exchange resins, and ultraviolet sterilization, to remove sediment, rust, residual chlorine, odors, organic matter, heavy metals, bacteria, viruses, dissolved salts, and other contaminants from the water, thereby improving the safety, taste, and stability of drinking water. The global average price in 2025 was approximately US\$130?140 per unit.

In recent years, with widespread global attention paid to water pollution, drinking water safety, industrial water quality, and public health, the water filtration and purification system market has maintained steady growth. Water filtration and purification systems refer to equipment systems that remove or reduce sediment, rust, suspended solids, residual chlorine, odors, bacteria, viruses, heavy metals, salt, and some organic pollutants in water through technologies such as physical filtration, adsorption, membrane separation, ion exchange, ultraviolet sterilization, ozone disinfection, and multi-stage composite purification. These products are widely used in household drinking water, commercial direct drinking water, public drinking water, food and

beverage, hotel and catering, medical institutions, industrial pretreatment, laboratory water, and some municipal and community water supply scenarios, serving as crucial basic equipment for ensuring end-use water safety and improving water quality.

From a demand structure perspective, residents' demand for healthy drinking water is a significant driver of market growth. As consumers become increasingly concerned about secondary pollution of tap water, aging pipe networks, bottled water costs, and long-term drinking water health issues, the demand for products such as household water purifiers, under-sink reverse osmosis systems, countertop filters, water filter pitchers, faucet filters, pre-filters, and whole-house water purification systems continues to expand. Residential users are increasingly focused on filtration effectiveness, water flow rate, filter lifespan, wastewater ratio, filter replacement cost, and ease of installation and maintenance, driving product upgrades towards high flow rates, water conservation, intelligent features, and miniaturization.

Commercial and public applications are also significant growth areas for water filtration and purification systems. Offices, schools, hospitals, airports, train stations, hotels, restaurants, coffee shops, and public service facilities are demanding stable, safe, and continuous drinking water solutions, driving the development of commercial water purifiers, pipeline drinking water systems, high-flow RO/UF equipment, and public drinking water systems. Compared to residential products, commercial and public scenarios place greater emphasis on system stability, centralized management, water quality monitoring, maintenance efficiency, hygiene and safety, and long-term operating costs. Meanwhile, the food and beverage, electronics, pharmaceutical, laboratory, and general industrial sectors have high water quality standards, further propelling the development of industrial-grade filtration and purification systems.

In terms of product structure, water filtration and purification systems can be categorized by technology into activated carbon filtration systems, ultrafiltration systems, reverse osmosis systems, nanofiltration systems, ceramic filtration systems, ion exchange systems, ultraviolet sterilization systems, and multi-stage composite purification systems. They can also be categorized by application scenario into residential, commercial, public, and industrial applications. Furthermore, they can be categorized by installation method into countertop, under-sink, wall-mounted, pipeline, central water purification, whole-house water purification, and centralized water treatment systems. Among these, reverse osmosis systems have significant advantages in removing dissolved impurities, heavy metals, and treating high TDS water. Ultrafiltration and activated carbon systems, due to their lower cost, higher water

output, and relatively simple maintenance, remain highly competitive in residential and commercial settings.

In terms of the industry chain, the upstream mainly includes suppliers of membrane materials, filter cartridges, activated carbon, ion exchange resins, plastic parts, water pumps, solenoid valves, pressure tanks, sensors, control boards, UV lamps, and structural components; the midstream consists of water filtration and purification system manufacturers, water purification brand owners, and system integrators; the downstream covers home appliance retailers, building materials and home furnishings companies, e-commerce platforms, distributors, engineering channels, commercial customers, public institutions, and industrial users. The core of industry competition lies not only in filtration performance, system stability, and product safety, but also in brand influence, channel coverage, filter cartridge repurchase rates, installation and maintenance, localized water quality adaptation, and after-sales service systems.

From a regional market perspective, the North American and European water filtration and purification system markets are relatively mature, with demand primarily driven by filter cartridge repurchases, equipment upgrades, high-end smart products, and commercial system upgrades. The Asia-Pacific region, driven by population size, urbanization, increased awareness of drinking water safety, expanding middle-class consumption, and industrial development, shows significant market growth potential, with China, India, Southeast Asia, Japan, and South Korea being key demand areas. The Middle East, Africa, and Latin America are driven by differences in water resource conditions, infrastructure, and public drinking water safety needs, offering substantial growth potential for commercial, public, and engineering-grade water treatment systems.

Looking ahead, the global water filtration and purification system market will be driven by three main factors: first, the continued increase in residents' demand for safe drinking water, healthy living, and high-quality household consumption; second, steady growth in demand for commercial direct drinking water, public drinking water, food and beverage, and industrial water treatment; and third, continuous upgrades in membrane filtration, smart monitoring, water-saving RO, filter cartridge life management, and IoT service technologies. Market growth is reflected not only in increased equipment sales but also in the sustained value brought by filter cartridges, maintenance services, and system solutions.

This report is a detailed and comprehensive analysis for global Water Filtration and Purification System market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Water Filtration and Purification System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Water Filtration and Purification System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Water Filtration and Purification System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Water Filtration and Purification System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Water Filtration and Purification System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Water Filtration and Purification System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pentair, 3M, Midea, Qinyuan,

Doulton, Hanston, Culligan, AQUAPHOR, Haier, TORAY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Water Filtration and Purification System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PP Sediment Filtration

Activated Carbon Filtration

Ultrafiltration

Nanofiltration

Reverse-Osmosis Filter

UV Disinfection

Others

Market segment by Product Form

Faucet-mounted

Countertop

Under-sink

Others

Market segment by Water Outlet Method

Hot Water

Cold Water

Hot and Cold Water

Market segment by Application

Household

Commercial

Public Applications

Major players covered

Pentair

3M

Midea

Qinyuan

Doulton

Hanston

Culligan

AQUAPHOR

Haier

TORAY

Royalstar

BWT

GREE

Whirlpool

Panasonic

Ecowater

Quanlai

Joyoung

Honeywell

Amway eSpring

LG Electronics

A. O. Smith

BRITA

Watts

Ecosoft Water Systems

Bevi

APEX Water Filters

Hengst Filtration

Xylem

KENT RO Systems

Coway

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Water Filtration and Purification System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Water Filtration and Purification System, with price, sales quantity, revenue, and global market share of Water Filtration and Purification System from 2021 to 2026.

Chapter 3, the Water Filtration and Purification System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Water Filtration and Purification System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Water Filtration and Purification System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Water Filtration and Purification System.

Chapter 14 and 15, to describe Water Filtration and Purification System sales channel, distributors, customers, research findings and conclusion.

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