

Global Water Cooled Server Racks Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Water Cooled Server Racks market size was valued at US\$ 760 million in 2024 and is forecast to a readjusted size of USD 1072 million by 2031 with a CAGR of 5.1% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Water-cooled server racks are specialized data center enclosures designed to dissipate heat from high-performance computing equipment using water-based cooling systems. Unlike traditional air-cooled racks, these systems circulate chilled water or a coolant through integrated cooling units, such as rear-door heat exchangers or in-rack cold plates, to directly absorb and remove heat from servers. This method significantly enhances cooling efficiency, reduces energy consumption, and supports higher server densities, making water-cooled racks ideal for modern data centers with intensive computing needs like AI, cloud computing, and scientific research.

This report is a detailed and comprehensive analysis for global Water Cooled Server Racks market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Water Cooled Server Racks market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Water Cooled Server Racks market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Water Cooled Server Racks market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Water Cooled Server Racks market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Water Cooled Server Racks

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Water Cooled Server Racks market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv Holdings, CoolIT Systems, Green Revolution Cooling, Midas Green Technologies, Koolance, Schneider Electric, Rittal, Stulz, Asetek, Advenco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Water Cooled Server Racks market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Closed Loop Type

Open Loop Type

Market segment by Application

Data Centers

Supercomputing Facilities

Telecom Facilities

Cloud Service Providers

Others

Major players covered

Vertiv Holdings

CoolIT Systems

Green Revolution Cooling

Midas Green Technologies

Koolance

Schneider Electric

Rittal

Stulz

Asetek

Adveco

Iceotope Technologies

Cooler Master

Eaton

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Water Cooled Server Racks product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Water Cooled Server Racks, with price, sales quantity, revenue, and global market share of Water Cooled Server Racks from 2020 to 2025.

Chapter 3, the Water Cooled Server Racks competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Water Cooled Server Racks breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Water Cooled Server Racks market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Water Cooled Server Racks.

Chapter 14 and 15, to describe Water Cooled Server Racks sales channel, distributors, customers, research findings and conclusion.

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