

Global Water Cooled Screw Chiller Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1AA88F2AD42EN.html>

Date: April 2026

Pages: 169

Price: US\$ 4,480.00 (Single User License)

ID: G1AA88F2AD42EN

Abstracts

The global Water Cooled Screw Chiller market size is expected to reach \$ 5860 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

In 2025, global Water Cooled Screw Chiller production reached approximately 47,862 Units. The average price is approximately \$80,000. A water-cooled screw chiller is a refrigeration system that uses a screw compressor and water as the condensing medium to produce chilled water for air conditioning or industrial cooling applications.

Gross Profit Margin Level

From a profitability perspective, the gross profit margin of water-cooled screw chillers is generally higher than that of standard general-purpose air conditioning equipment, but lower than that of extremely high value-added specialized precision temperature control systems. The costs of screw compressors, shell-and-tube heat exchangers, copper, steel, control systems, inverters, and refrigerants account for a relatively high proportion. Therefore, the gross profit margin is significantly affected by raw material prices, compressor self-manufacturing rate, project customization depth, and channel model. Considering that the operating profit margins of group or climate businesses disclosed by large HVAC manufacturers such as Carrier, Trane, and Daikin are generally in the high single-digit to high double-digit range, it can be deduced that the industry gross profit margin for water-cooled screw chiller units is typically around 18%–28%, with standard commercial projects mostly falling between 20%–25%, while high-efficiency inverter, heat recovery, low GWP, data center, and industrial process customized models can reach 28%–32%. If after-sales maintenance, remote monitoring, spare parts, and energy-saving retrofits are added, the overall profitability will further

improve.

Industry Drivers

The growth of the water-cooled screw chiller industry is essentially driven by three main drivers. First, energy-saving upgrades and replacement of existing units: Large commercial buildings, hospitals, industrial parks, and industrial plants are increasingly sensitive to annual operating energy efficiency. Water-cooled screw chillers typically offer a cost advantage over air-cooled solutions in medium-to-large cooling capacity, long-running scenarios, thus continuously driving demand for the replacement of older R22/R134a units, VFD upgrades, and low GWP retrofits. Second, the expansion of industrial process cooling and high-stability scenarios, including industries such as electronics, semiconductors, pharmaceuticals, food and beverage, plastics, chemicals, and data centers, have higher requirements for temperature control stability, continuous operation, and integrated control capabilities, driving the evolution of water-cooled screw chillers towards process-oriented, heat recovery-oriented, and high-reliability models. Third, product structure upgrades, namely, upgrading from traditional fixed-frequency, single-function units to variable-frequency, heat recovery, heat pump, low-charge-volume falling film chillers, and intelligent operation and maintenance, will increase the value per unit and make it easier for leading brands to expand their market share. Overall, this industry is not growing simply by 'selling more units,' but rather it benefits more significantly from energy efficiency regulations, renovation and upgrading, industrial upgrading, and the improvement of high-end configurations.

This report studies the global Water Cooled Screw Chiller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water Cooled Screw Chiller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water Cooled Screw Chiller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water Cooled Screw Chiller total production and demand, 2021-2032, (K Units)

Global Water Cooled Screw Chiller total production value, 2021-2032, (USD Million)

Global Water Cooled Screw Chiller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Water Cooled Screw Chiller consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Water Cooled Screw Chiller domestic production, consumption, key domestic manufacturers and share

Global Water Cooled Screw Chiller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Water Cooled Screw Chiller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Water Cooled Screw Chiller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Water Cooled Screw Chiller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carrier, Trane, Daikin, Mitsubishi Electric Hydronics, Hitachi Cooling & Heating, LG, Midea, Gree, Dunham-Bush, TICA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water Cooled Screw Chiller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water Cooled Screw Chiller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water Cooled Screw Chiller Market, Segmentation by Type:

Single-Stage Compression Water-Cooled Screw Chiller Unit

Dual-Stage Compression Water-Cooled Screw Chiller Unit

Global Water Cooled Screw Chiller Market, Segmentation by Structural Form:

Open Type

Semi-Closed Type

Fully Enclosed Type

Global Water Cooled Screw Chiller Market, Segmentation by Refrigerant Type:

Traditional Refrigerant Units

Environmentally Friendly Refrigerant Units

Global Water Cooled Screw Chiller Market, Segmentation by Application:

Chemical Industry

Electronics and Semiconductors

New Energy

Others

Companies Profiled:

Carrier

Trane

Daikin

Mitsubishi Electric Hydronics

Hitachi Cooling & Heating

LG

Midea

Gree

Dunham-Bush

TICA

Blue Star

Aermec

MTA

Clivet

Swegon BlueBox

Kaltra

Euroklimat

Shenling

Veck

Blueway

Frigel

Key Questions Answered:

1. How big is the global Water Cooled Screw Chiller market?
2. What is the demand of the global Water Cooled Screw Chiller market?
3. What is the year over year growth of the global Water Cooled Screw Chiller market?
4. What is the production and production value of the global Water Cooled Screw Chiller market?
5. Who are the key producers in the global Water Cooled Screw Chiller market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Water Cooled Screw Chiller Introduction
- 1.2 World Water Cooled Screw Chiller Supply & Forecast
 - 1.2.1 World Water Cooled Screw Chiller Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Water Cooled Screw Chiller Production (2021-2032)
 - 1.2.3 World Water Cooled Screw Chiller Pricing Trends (2021-2032)
- 1.3 World Water Cooled Screw Chiller Production by Region (Based on Production Site)
 - 1.3.1 World Water Cooled Screw Chiller Production Value by Region (2021-2032)
 - 1.3.2 World Water Cooled Screw Chiller Production by Region (2021-2032)
 - 1.3.3 World Water Cooled Screw Chiller Average Price by Region (2021-2032)
 - 1.3.4 North America Water Cooled Screw Chiller Production (2021-2032)
 - 1.3.5 Europe Water Cooled Screw Chiller Production (2021-2032)
 - 1.3.6 China Water Cooled Screw Chiller Production (2021-2032)
 - 1.3.7 Japan Water Cooled Screw Chiller Production (2021-2032)
 - 1.3.8 South Asia Water Cooled Screw Chiller Production (2021-2032)
 - 1.3.9 India Water Cooled Screw Chiller Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Water Cooled Screw Chiller Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Water Cooled Screw Chiller Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Water Cooled Screw Chiller Demand (2021-2032)
- 2.2 World Water Cooled Screw Chiller Consumption by Region
 - 2.2.1 World Water Cooled Screw Chiller Consumption by Region (2021-2026)
 - 2.2.2 World Water Cooled Screw Chiller Consumption Forecast by Region (2027-2032)
- 2.3 United States Water Cooled Screw Chiller Consumption (2021-2032)
- 2.4 China Water Cooled Screw Chiller Consumption (2021-2032)
- 2.5 Europe Water Cooled Screw Chiller Consumption (2021-2032)
- 2.6 Japan Water Cooled Screw Chiller Consumption (2021-2032)
- 2.7 South Korea Water Cooled Screw Chiller Consumption (2021-2032)
- 2.8 ASEAN Water Cooled Screw Chiller Consumption (2021-2032)
- 2.9 India Water Cooled Screw Chiller Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Water Cooled Screw Chiller Production Value by Manufacturer (2021-2026)
- 3.2 World Water Cooled Screw Chiller Production by Manufacturer (2021-2026)
- 3.3 World Water Cooled Screw Chiller Average Price by Manufacturer (2021-2026)
- 3.4 Water Cooled Screw Chiller Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Water Cooled Screw Chiller Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Water Cooled Screw Chiller in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Water Cooled Screw Chiller in 2025
- 3.6 Water Cooled Screw Chiller Market: Overall Company Footprint Analysis
 - 3.6.1 Water Cooled Screw Chiller Market: Region Footprint
 - 3.6.2 Water Cooled Screw Chiller Market: Company Product Type Footprint
 - 3.6.3 Water Cooled Screw Chiller Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Water Cooled Screw Chiller Production Value Comparison
 - 4.1.1 United States VS China: Water Cooled Screw Chiller Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Water Cooled Screw Chiller Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Water Cooled Screw Chiller Production Comparison
 - 4.2.1 United States VS China: Water Cooled Screw Chiller Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Water Cooled Screw Chiller Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Water Cooled Screw Chiller Consumption Comparison
 - 4.3.1 United States VS China: Water Cooled Screw Chiller Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Water Cooled Screw Chiller Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Water Cooled Screw Chiller Manufacturers and Market Share,

2021-2026

4.4.1 United States Based Water Cooled Screw Chiller Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Water Cooled Screw Chiller Production Value (2021-2026)

4.4.3 United States Based Manufacturers Water Cooled Screw Chiller Production (2021-2026)

4.5 China Based Water Cooled Screw Chiller Manufacturers and Market Share

4.5.1 China Based Water Cooled Screw Chiller Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Water Cooled Screw Chiller Production Value (2021-2026)

4.5.3 China Based Manufacturers Water Cooled Screw Chiller Production (2021-2026)

4.6 Rest of World Based Water Cooled Screw Chiller Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Water Cooled Screw Chiller Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Water Cooled Screw Chiller Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Water Cooled Screw Chiller Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Water Cooled Screw Chiller Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single-Stage Compression Water-Cooled Screw Chiller Unit

5.2.2 Dual-Stage Compression Water-Cooled Screw Chiller Unit

5.3 Market Segment by Type

5.3.1 World Water Cooled Screw Chiller Production by Type (2021-2032)

5.3.2 World Water Cooled Screw Chiller Production Value by Type (2021-2032)

5.3.3 World Water Cooled Screw Chiller Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STRUCTURAL FORM

6.1 World Water Cooled Screw Chiller Market Size Overview by Structural Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structural Form

- 6.2.1 Open Type
- 6.2.2 Semi-Closed Type
- 6.2.3 Fully Enclosed Type
- 6.3 Market Segment by Structural Form
 - 6.3.1 World Water Cooled Screw Chiller Production by Structural Form (2021-2032)
 - 6.3.2 World Water Cooled Screw Chiller Production Value by Structural Form (2021-2032)
 - 6.3.3 World Water Cooled Screw Chiller Average Price by Structural Form (2021-2032)

7 MARKET ANALYSIS BY REFRIGERANT TYPE

- 7.1 World Water Cooled Screw Chiller Market Size Overview by Refrigerant Type: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Refrigerant Type
 - 7.2.1 Traditional Refrigerant Units
 - 7.2.2 Environmentally Friendly Refrigerant Units
- 7.3 Market Segment by Refrigerant Type
 - 7.3.1 World Water Cooled Screw Chiller Production by Refrigerant Type (2021-2032)
 - 7.3.2 World Water Cooled Screw Chiller Production Value by Refrigerant Type (2021-2032)
 - 7.3.3 World Water Cooled Screw Chiller Average Price by Refrigerant Type (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Water Cooled Screw Chiller Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Chemical Industry
 - 8.2.2 Electronics and Semiconductors
 - 8.2.3 New Energy
 - 8.2.4 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Water Cooled Screw Chiller Production by Application (2021-2032)
 - 8.3.2 World Water Cooled Screw Chiller Production Value by Application (2021-2032)
 - 8.3.3 World Water Cooled Screw Chiller Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Carrier

9.1.1 Carrier Details

9.1.2 Carrier Major Business

9.1.3 Carrier Water Cooled Screw Chiller Product and Services

9.1.4 Carrier Water Cooled Screw Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Carrier Recent Developments/Updates

9.1.6 Carrier Competitive Strengths & Weaknesses

9.2 Trane

9.2.1 Trane Details

9.2.2 Trane Major Business

9.2.3 Trane Water Cooled Screw Chiller Product and Services

9.2.4 Trane Water Cooled Screw Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Trane Recent Developments/Updates

9.2.6 Trane Competitive Strengths & Weaknesses

9.3 Daikin

9.3.1 Daikin Details

9.3.2 Daikin Major Business

9.3.3 Daikin Water Cooled Screw Chiller Product and Services

9.3.4 Daikin Water Cooled Screw Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Daikin Recent Developments/Updates

9.3.6 Daikin Competitive Strengths & Weaknesses

9.4 Mitsubishi Electric Hydronics

9.4.1 Mitsubishi Electric Hydronics Details

9.4.2 Mitsubishi Electric Hydronics Major Business

9.4.3 Mitsubishi Electric Hydronics Water Cooled Screw Chiller Product and Services

9.4.4 Mitsubishi Electric Hydronics Water Cooled Screw Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Mitsubishi Electric Hydronics Recent Developments/Updates

9.4.6 Mitsubishi Electric Hydronics Competitive Strengths & Weaknesses

9.5 Hitachi Cooling & Heating

9.5.1 Hitachi Cooling & Heating Details

9.5.2 Hitachi Cooling & Heating Major Business

9.5.3 Hitachi Cooling & Heating Water Cooled Screw Chiller Product and Services

9.5.4 Hitachi Cooling & Heating Water Cooled Screw Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Hitachi Cooling & Heating Recent Developments/Updates

9.5.6 Hitachi Cooling & Heating Competitive Strengths & Weaknesses

9.6 LG

9.6.1 LG Details

9.6.2 LG Major Business

9.6.3 LG Water Cooled Screw Chiller Product and Services

9.6.4 LG Water Cooled Screw Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 LG Recent Developments/Updates

9.6.6 LG Competitive Strengths & Weaknesses

9.7 Midea

9.7.1 Midea Details

9.7.2 Midea Major Business

9.7.3 Midea Water Cooled Screw Chiller Product and Services

9.7.4 Midea Water Cooled Screw Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Midea Recent Developments/Updates

9.7.6 Midea Competitive Strengths & Weaknesses

9.8 Gree

9.8.1 Gree Details

9.8.2 Gree Major Business

9.8.3 Gree Water Cooled Screw Chiller Product and Services

9.8.4 Gree Water Cooled Screw Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Gree Recent Developments/Updates

9.8.6 Gree Competitive Strengths & Weaknesses

9.9 Dunham-Bush

9.9.1 Dunham-Bush Details

9.9.2 Dunham-Bush Major Business

9.9.3 Dunham-Bush Water Cooled Screw Chiller Product and Services

9.9.4 Dunham-Bush Water Cooled Screw Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Dunham-Bush Recent Developments/Updates

9.9.6 Dunham-Bush Competitive Strengths & Weaknesses

9.10 TICA

9.10.1 TICA Details

9.10.2 TICA Major Business

9.10.3 TICA Water Cooled Screw Chiller Product and Services

9.10.4 TICA Water Cooled Screw Chiller Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.10.5 TICA Recent Developments/Updates

9.10.6 TICA Competitive Strengths & Weaknesses

9.11 Blue Star

9.11.1 Blue Star Details

9.11.2 Blue Star Major Business

9.11.3 Blue Star Water Cooled Screw Chiller Product and Services

9.11.4 Blue Star Water Cooled Screw Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Blue Star Recent Developments/Updates

9.11.6 Blue Star Competitive Strengths & Weaknesses

9.12 Aermec

9.12.1 Aermec Details

9.12.2 Aermec Major Business

9.12.3 Aermec Water Cooled Screw Chiller Product and Services

9.12.4 Aermec Water Cooled Screw Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Aermec Recent Developments/Updates

9.12.6 Aermec Competitive Strengths & Weaknesses

9.13 MTA

9.13.1 MTA Details

9.13.2 MTA Major Business

9.13.3 MTA Water Cooled Screw Chiller Product and Services

9.13.4 MTA Water Cooled Screw Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 MTA Recent Developments/Updates

9.13.6 MTA Competitive Strengths & Weaknesses

9.14 Clivet

9.14.1 Clivet Details

9.14.2 Clivet Major Business

9.14.3 Clivet Water Cooled Screw Chiller Product and Services

9.14.4 Clivet Water Cooled Screw Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Clivet Recent Developments/Updates

9.14.6 Clivet Competitive Strengths & Weaknesses

9.15 Swegon BlueBox

9.15.1 Swegon BlueBox Details

9.15.2 Swegon BlueBox Major Business

9.15.3 Swegon BlueBox Water Cooled Screw Chiller Product and Services

9.15.4 Swegon BlueBox Water Cooled Screw Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Swegon BlueBox Recent Developments/Updates

9.15.6 Swegon BlueBox Competitive Strengths & Weaknesses

9.16 Kaltra

9.16.1 Kaltra Details

9.16.2 Kaltra Major Business

9.16.3 Kaltra Water Cooled Screw Chiller Product and Services

9.16.4 Kaltra Water Cooled Screw Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Kaltra Recent Developments/Updates

9.16.6 Kaltra Competitive Strengths & Weaknesses

9.17 Euroklimat

9.17.1 Euroklimat Details

9.17.2 Euroklimat Major Business

9.17.3 Euroklimat Water Cooled Screw Chiller Product and Services

9.17.4 Euroklimat Water Cooled Screw Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Euroklimat Recent Developments/Updates

9.17.6 Euroklimat Competitive Strengths & Weaknesses

9.18 Shenling

9.18.1 Shenling Details

9.18.2 Shenling Major Business

9.18.3 Shenling Water Cooled Screw Chiller Product and Services

9.18.4 Shenling Water Cooled Screw Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Shenling Recent Developments/Updates

9.18.6 Shenling Competitive Strengths & Weaknesses

9.19 Veck

9.19.1 Veck Details

9.19.2 Veck Major Business

9.19.3 Veck Water Cooled Screw Chiller Product and Services

9.19.4 Veck Water Cooled Screw Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Veck Recent Developments/Updates

9.19.6 Veck Competitive Strengths & Weaknesses

9.20 Blueway

9.20.1 Blueway Details

9.20.2 Blueway Major Business

- 9.20.3 Blueway Water Cooled Screw Chiller Product and Services
- 9.20.4 Blueway Water Cooled Screw Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 Blueway Recent Developments/Updates
- 9.20.6 Blueway Competitive Strengths & Weaknesses
- 9.21 Frigel
 - 9.21.1 Frigel Details
 - 9.21.2 Frigel Major Business
 - 9.21.3 Frigel Water Cooled Screw Chiller Product and Services
 - 9.21.4 Frigel Water Cooled Screw Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Frigel Recent Developments/Updates
 - 9.21.6 Frigel Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Water Cooled Screw Chiller Industry Chain
- 10.2 Water Cooled Screw Chiller Upstream Analysis
 - 10.2.1 Water Cooled Screw Chiller Core Raw Materials
 - 10.2.2 Main Manufacturers of Water Cooled Screw Chiller Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Water Cooled Screw Chiller Production Mode
- 10.6 Water Cooled Screw Chiller Procurement Model
- 10.7 Water Cooled Screw Chiller Industry Sales Model and Sales Channels
 - 10.7.1 Water Cooled Screw Chiller Sales Model
 - 10.7.2 Water Cooled Screw Chiller Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Water Cooled Screw Chiller Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Water Cooled Screw Chiller Production Value by Region (2021-2026) & (USD Million)

Table 3. World Water Cooled Screw Chiller Production Value by Region (2027-2032) & (USD Million)

Table 4. World Water Cooled Screw Chiller Production Value Market Share by Region (2021-2026)

Table 5. World Water Cooled Screw Chiller Production Value Market Share by Region (2027-2032)

Table 6. World Water Cooled Screw Chiller Production by Region (2021-2026) & (K Units)

Table 7. World Water Cooled Screw Chiller Production by Region (2027-2032) & (K Units)

Table 8. World Water Cooled Screw Chiller Production Market Share by Region (2021-2026)

Table 9. World Water Cooled Screw Chiller Production Market Share by Region (2027-2032)

Table 10. World Water Cooled Screw Chiller Average Price by Region (2021-2026) & (USD/Unit)

Table 11. World Water Cooled Screw Chiller Average Price by Region (2027-2032) & (USD/Unit)

Table 12. Water Cooled Screw Chiller Major Market Trends

Table 13. World Water Cooled Screw Chiller Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Water Cooled Screw Chiller Consumption by Region (2021-2026) & (K Units)

Table 15. World Water Cooled Screw Chiller Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Water Cooled Screw Chiller Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Water Cooled Screw Chiller Producers in 2025

Table 18. World Water Cooled Screw Chiller Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Water Cooled Screw Chiller Producers in 2025

Table 20. World Water Cooled Screw Chiller Average Price by Manufacturer (2021-2026) & (USD/Unit)

Table 21. Global Water Cooled Screw Chiller Company Evaluation Quadrant

Table 22. World Water Cooled Screw Chiller Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Water Cooled Screw Chiller Production Site of Key Manufacturer

Table 24. Water Cooled Screw Chiller Market: Company Product Type Footprint

Table 25. Water Cooled Screw Chiller Market: Company Product Application Footprint

Table 26. Water Cooled Screw Chiller Competitive Factors

Table 27. Water Cooled Screw Chiller New Entrant and Capacity Expansion Plans

Table 28. Water Cooled Screw Chiller Mergers & Acquisitions Activity

Table 29. United States VS China Water Cooled Screw Chiller Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Water Cooled Screw Chiller Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Water Cooled Screw Chiller Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Water Cooled Screw Chiller Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Water Cooled Screw Chiller Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Water Cooled Screw Chiller Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Water Cooled Screw Chiller Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Water Cooled Screw Chiller Production Market Share (2021-2026)

Table 37. China Based Water Cooled Screw Chiller Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Water Cooled Screw Chiller Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Water Cooled Screw Chiller Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Water Cooled Screw Chiller Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Water Cooled Screw Chiller Production Market

Share (2021-2026)

Table 42. Rest of World Based Water Cooled Screw Chiller Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Water Cooled Screw Chiller Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Water Cooled Screw Chiller Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Water Cooled Screw Chiller Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Water Cooled Screw Chiller Production Market Share (2021-2026)

Table 47. World Water Cooled Screw Chiller Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Water Cooled Screw Chiller Production by Type (2021-2026) & (K Units)

Table 49. World Water Cooled Screw Chiller Production by Type (2027-2032) & (K Units)

Table 50. World Water Cooled Screw Chiller Production Value by Type (2021-2026) & (USD Million)

Table 51. World Water Cooled Screw Chiller Production Value by Type (2027-2032) & (USD Million)

Table 52. World Water Cooled Screw Chiller Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Water Cooled Screw Chiller Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Water Cooled Screw Chiller Production Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Water Cooled Screw Chiller Production by Structural Form (2021-2026) & (K Units)

Table 56. World Water Cooled Screw Chiller Production by Structural Form (2027-2032) & (K Units)

Table 57. World Water Cooled Screw Chiller Production Value by Structural Form (2021-2026) & (USD Million)

Table 58. World Water Cooled Screw Chiller Production Value by Structural Form (2027-2032) & (USD Million)

Table 59. World Water Cooled Screw Chiller Average Price by Structural Form (2021-2026) & (USD/Unit)

Table 60. World Water Cooled Screw Chiller Average Price by Structural Form (2027-2032) & (USD/Unit)

Table 61. World Water Cooled Screw Chiller Production Value by Refrigerant Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Water Cooled Screw Chiller Production by Refrigerant Type (2021-2026) & (K Units)

Table 63. World Water Cooled Screw Chiller Production by Refrigerant Type (2027-2032) & (K Units)

Table 64. World Water Cooled Screw Chiller Production Value by Refrigerant Type (2021-2026) & (USD Million)

Table 65. World Water Cooled Screw Chiller Production Value by Refrigerant Type (2027-2032) & (USD Million)

Table 66. World Water Cooled Screw Chiller Average Price by Refrigerant Type (2021-2026) & (USD/Unit)

Table 67. World Water Cooled Screw Chiller Average Price by Refrigerant Type (2027-2032) & (USD/Unit)

Table 68. World Water Cooled Screw Chiller Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Water Cooled Screw Chiller Production by Application (2021-2026) & (K Units)

Table 70. World Water Cooled Screw Chiller Production by Application (2027-2032) & (K Units)

Table 71. World Water Cooled Screw Chiller Production Value by Application (2021-2026) & (USD Million)

Table 72. World Water Cooled Screw Chiller Production Value by Application (2027-2032) & (USD Million)

Table 73. World Water Cooled Screw Chiller Average Price by Application (2021-2026) & (USD/Unit)

Table 74. World Water Cooled Screw Chiller Average Price by Application (2027-2032) & (USD/Unit)

Table 75. Carrier Basic Information, Manufacturing Base and Competitors

Table 76. Carrier Major Business

Table 77. Carrier Water Cooled Screw Chiller Product and Services

Table 78. Carrier Water Cooled Screw Chiller Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Carrier Recent Developments/Updates

Table 80. Carrier Competitive Strengths & Weaknesses

Table 81. Trane Basic Information, Manufacturing Base and Competitors

Table 82. Trane Major Business

Table 83. Trane Water Cooled Screw Chiller Product and Services

Table 84. Trane Water Cooled Screw Chiller Production (K Units), Price (USD/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Trane Recent Developments/Updates

Table 86. Trane Competitive Strengths & Weaknesses

Table 87. Daikin Basic Information, Manufacturing Base and Competitors

Table 88. Daikin Major Business

Table 89. Daikin Water Cooled Screw Chiller Product and Services

Table 90. Daikin Water Cooled Screw Chiller Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Daikin Recent Developments/Updates

Table 92. Daikin Competitive Strengths & Weaknesses

Table 93. Mitsubishi Electric Hydronics Basic Information, Manufacturing Base and Competitors

Table 94. Mitsubishi Electric Hydronics Major Business

Table 95. Mitsubishi Electric Hydronics Water Cooled Screw Chiller Product and Services

Table 96. Mitsubishi Electric Hydronics Water Cooled Screw Chiller Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Mitsubishi Electric Hydronics Recent Developments/Updates

Table 98. Mitsubishi Electric Hydronics Competitive Strengths & Weaknesses

Table 99. Hitachi Cooling & Heating Basic Information, Manufacturing Base and Competitors

Table 100. Hitachi Cooling & Heating Major Business

Table 101. Hitachi Cooling & Heating Water Cooled Screw Chiller Product and Services

Table 102. Hitachi Cooling & Heating Water Cooled Screw Chiller Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Hitachi Cooling & Heating Recent Developments/Updates

Table 104. Hitachi Cooling & Heating Competitive Strengths & Weaknesses

Table 105. LG Basic Information, Manufacturing Base and Competitors

Table 106. LG Major Business

Table 107. LG Water Cooled Screw Chiller Product and Services

Table 108. LG Water Cooled Screw Chiller Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. LG Recent Developments/Updates

Table 110. LG Competitive Strengths & Weaknesses

Table 111. Midea Basic Information, Manufacturing Base and Competitors

Table 112. Midea Major Business

Table 113. Midea Water Cooled Screw Chiller Product and Services

Table 114. Midea Water Cooled Screw Chiller Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Midea Recent Developments/Updates

Table 116. Midea Competitive Strengths & Weaknesses

Table 117. Gree Basic Information, Manufacturing Base and Competitors

Table 118. Gree Major Business

Table 119. Gree Water Cooled Screw Chiller Product and Services

Table 120. Gree Water Cooled Screw Chiller Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Gree Recent Developments/Updates

Table 122. Gree Competitive Strengths & Weaknesses

Table 123. Dunham-Bush Basic Information, Manufacturing Base and Competitors

Table 124. Dunham-Bush Major Business

Table 125. Dunham-Bush Water Cooled Screw Chiller Product and Services

Table 126. Dunham-Bush Water Cooled Screw Chiller Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Dunham-Bush Recent Developments/Updates

Table 128. Dunham-Bush Competitive Strengths & Weaknesses

Table 129. TICA Basic Information, Manufacturing Base and Competitors

Table 130. TICA Major Business

Table 131. TICA Water Cooled Screw Chiller Product and Services

Table 132. TICA Water Cooled Screw Chiller Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. TICA Recent Developments/Updates

Table 134. TICA Competitive Strengths & Weaknesses

Table 135. Blue Star Basic Information, Manufacturing Base and Competitors

Table 136. Blue Star Major Business

Table 137. Blue Star Water Cooled Screw Chiller Product and Services

Table 138. Blue Star Water Cooled Screw Chiller Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Blue Star Recent Developments/Updates

Table 140. Blue Star Competitive Strengths & Weaknesses

Table 141. Aermec Basic Information, Manufacturing Base and Competitors

Table 142. Aermec Major Business

Table 143. Aermec Water Cooled Screw Chiller Product and Services

Table 144. Aermec Water Cooled Screw Chiller Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 145. Aermec Recent Developments/Updates
- Table 146. Aermec Competitive Strengths & Weaknesses
- Table 147. MTA Basic Information, Manufacturing Base and Competitors
- Table 148. MTA Major Business
- Table 149. MTA Water Cooled Screw Chiller Product and Services
- Table 150. MTA Water Cooled Screw Chiller Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. MTA Recent Developments/Updates
- Table 152. MTA Competitive Strengths & Weaknesses
- Table 153. Clivet Basic Information, Manufacturing Base and Competitors
- Table 154. Clivet Major Business
- Table 155. Clivet Water Cooled Screw Chiller Product and Services
- Table 156. Clivet Water Cooled Screw Chiller Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Clivet Recent Developments/Updates
- Table 158. Clivet Competitive Strengths & Weaknesses
- Table 159. Swegon BlueBox Basic Information, Manufacturing Base and Competitors
- Table 160. Swegon BlueBox Major Business
- Table 161. Swegon BlueBox Water Cooled Screw Chiller Product and Services
- Table 162. Swegon BlueBox Water Cooled Screw Chiller Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Swegon BlueBox Recent Developments/Updates
- Table 164. Swegon BlueBox Competitive Strengths & Weaknesses
- Table 165. Kaltra Basic Information, Manufacturing Base and Competitors
- Table 166. Kaltra Major Business
- Table 167. Kaltra Water Cooled Screw Chiller Product and Services
- Table 168. Kaltra Water Cooled Screw Chiller Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Kaltra Recent Developments/Updates
- Table 170. Kaltra Competitive Strengths & Weaknesses
- Table 171. Euroklimat Basic Information, Manufacturing Base and Competitors
- Table 172. Euroklimat Major Business
- Table 173. Euroklimat Water Cooled Screw Chiller Product and Services
- Table 174. Euroklimat Water Cooled Screw Chiller Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Euroklimat Recent Developments/Updates
- Table 176. Euroklimat Competitive Strengths & Weaknesses

- Table 177. Shenling Basic Information, Manufacturing Base and Competitors
- Table 178. Shenling Major Business
- Table 179. Shenling Water Cooled Screw Chiller Product and Services
- Table 180. Shenling Water Cooled Screw Chiller Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Shenling Recent Developments/Updates
- Table 182. Shenling Competitive Strengths & Weaknesses
- Table 183. Veck Basic Information, Manufacturing Base and Competitors
- Table 184. Veck Major Business
- Table 185. Veck Water Cooled Screw Chiller Product and Services
- Table 186. Veck Water Cooled Screw Chiller Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Veck Recent Developments/Updates
- Table 188. Veck Competitive Strengths & Weaknesses
- Table 189. Blueway Basic Information, Manufacturing Base and Competitors
- Table 190. Blueway Major Business
- Table 191. Blueway Water Cooled Screw Chiller Product and Services
- Table 192. Blueway Water Cooled Screw Chiller Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Blueway Recent Developments/Updates
- Table 194. Blueway Competitive Strengths & Weaknesses
- Table 195. Frigel Basic Information, Manufacturing Base and Competitors
- Table 196. Frigel Major Business
- Table 197. Frigel Water Cooled Screw Chiller Product and Services
- Table 198. Frigel Water Cooled Screw Chiller Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Frigel Recent Developments/Updates
- Table 200. Frigel Competitive Strengths & Weaknesses
- Table 201. Global Key Players of Water Cooled Screw Chiller Upstream (Raw Materials)
- Table 202. Global Water Cooled Screw Chiller Typical Customers
- Table 203. Water Cooled Screw Chiller Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Water Cooled Screw Chiller Picture

Figure 2. World Water Cooled Screw Chiller Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Water Cooled Screw Chiller Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Water Cooled Screw Chiller Production (2021-2032) & (K Units)

Figure 5. World Water Cooled Screw Chiller Average Price (2021-2032) & (USD/Unit)

Figure 6. World Water Cooled Screw Chiller Production Value Market Share by Region (2021-2032)

Figure 7. World Water Cooled Screw Chiller Production Market Share by Region (2021-2032)

Figure 8. North America Water Cooled Screw Chiller Production (2021-2032) & (K Units)

Figure 9. Europe Water Cooled Screw Chiller Production (2021-2032) & (K Units)

Figure 10. China Water Cooled Screw Chiller Production (2021-2032) & (K Units)

Figure 11. Japan Water Cooled Screw Chiller Production (2021-2032) & (K Units)

Figure 12. South Asia Water Cooled Screw Chiller Production (2021-2032) & (K Units)

Figure 13. India Water Cooled Screw Chiller Production (2021-2032) & (K Units)

Figure 14. Water Cooled Screw Chiller Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Water Cooled Screw Chiller Consumption (2021-2032) & (K Units)

Figure 17. World Water Cooled Screw Chiller Consumption Market Share by Region (2021-2032)

Figure 18. United States Water Cooled Screw Chiller Consumption (2021-2032) & (K Units)

Figure 19. China Water Cooled Screw Chiller Consumption (2021-2032) & (K Units)

Figure 20. Europe Water Cooled Screw Chiller Consumption (2021-2032) & (K Units)

Figure 21. Japan Water Cooled Screw Chiller Consumption (2021-2032) & (K Units)

Figure 22. South Korea Water Cooled Screw Chiller Consumption (2021-2032) & (K Units)

Figure 23. ASEAN Water Cooled Screw Chiller Consumption (2021-2032) & (K Units)

Figure 24. India Water Cooled Screw Chiller Consumption (2021-2032) & (K Units)

Figure 25. Producer Shipments of Water Cooled Screw Chiller by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Water Cooled Screw Chiller

Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Water Cooled Screw Chiller Markets in 2025

Figure 28. United States VS China: Water Cooled Screw Chiller Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Water Cooled Screw Chiller Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Water Cooled Screw Chiller Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Water Cooled Screw Chiller Production Market Share 2025

Figure 32. China Based Manufacturers Water Cooled Screw Chiller Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Water Cooled Screw Chiller Production Market Share 2025

Figure 34. World Water Cooled Screw Chiller Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Water Cooled Screw Chiller Production Value Market Share by Type in 2025

Figure 36. Single-Stage Compression Water-Cooled Screw Chiller Unit

Figure 37. Dual-Stage Compression Water-Cooled Screw Chiller Unit

Figure 38. World Water Cooled Screw Chiller Production Market Share by Type (2021-2032)

Figure 39. World Water Cooled Screw Chiller Production Value Market Share by Type (2021-2032)

Figure 40. World Water Cooled Screw Chiller Average Price by Type (2021-2032) & (USD/Unit)

Figure 41. World Water Cooled Screw Chiller Production Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Figure 42. World Water Cooled Screw Chiller Production Value Market Share by Structural Form in 2025

Figure 43. Open Type

Figure 44. Semi-Closed Type

Figure 45. Fully Enclosed Type

Figure 46. World Water Cooled Screw Chiller Production Market Share by Structural Form (2021-2032)

Figure 47. World Water Cooled Screw Chiller Production Value Market Share by Structural Form (2021-2032)

Figure 48. World Water Cooled Screw Chiller Average Price by Structural Form

(2021-2032) & (USD/Unit)

Figure 49. World Water Cooled Screw Chiller Production Value by Refrigerant Type, (USD Million), 2021 & 2025 & 2032

Figure 50. World Water Cooled Screw Chiller Production Value Market Share by Refrigerant Type in 2025

Figure 51. Traditional Refrigerant Units

Figure 52. Environmentally Friendly Refrigerant Units

Figure 53. World Water Cooled Screw Chiller Production Market Share by Refrigerant Type (2021-2032)

Figure 54. World Water Cooled Screw Chiller Production Value Market Share by Refrigerant Type (2021-2032)

Figure 55. World Water Cooled Screw Chiller Average Price by Refrigerant Type (2021-2032) & (USD/Unit)

Figure 56. World Water Cooled Screw Chiller Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Water Cooled Screw Chiller Production Value Market Share by Application in 2025

Figure 58. Chemical Industry

Figure 59. Electronics and Semiconductors

Figure 60. New Energy

Figure 61. Others

Figure 62. World Water Cooled Screw Chiller Production Market Share by Application (2021-2032)

Figure 63. World Water Cooled Screw Chiller Production Value Market Share by Application (2021-2032)

Figure 64. World Water Cooled Screw Chiller Average Price by Application (2021-2032) & (USD/Unit)

Figure 65. Water Cooled Screw Chiller Industry Chain

Figure 66. Water Cooled Screw Chiller Procurement Model

Figure 67. Water Cooled Screw Chiller Sales Model

Figure 68. Water Cooled Screw Chiller Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

I would like to order

Product name: Global Water Cooled Screw Chiller Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G1AA88F2AD42EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1AA88F2AD42EN.html>