

# Global Water-cooled Screw Air Compressor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Water-cooled Screw Air Compressor market size was valued at US\$ 1235 million in 2025 and is forecast to a readjusted size of US\$ 1830 million by 2032 with a CAGR of 5.8% during review period.

In 2025, global water-cooled screw air compressor production capacity is 58,000 units, with actual production reaching approximately 48,000 units, with an average global market price of around US\$ 25,000 per unit. The market gross margin is mainly 22%-32%. A Water-cooled Screw Air Compressor is a type of rotary positive displacement air compressor that uses intermeshing screw rotors to compress air and a water-based cooling system to dissipate heat generated during compression. Compared with air-cooled systems, water-cooled compressors provide more stable temperature control, higher efficiency under continuous operation, and better performance in high-load industrial environments. These compressors are widely used in manufacturing, petrochemical processing, metallurgy, power generation, automotive production, food processing, and other industries requiring stable and continuous compressed air supply. With advancements in energy efficiency standards and industrial automation, modern water-cooled screw compressors integrate variable speed drives (VSD), intelligent control systems, remote monitoring, and energy recovery modules to enhance overall operational efficiency.

The upstream of the water-cooled screw air compressor industry mainly includes cast iron and steel materials, screw rotor components, electric motors, bearings, cooling systems (heat exchangers, water pumps), control systems, and electronic components. The midstream consists of compressor design, rotor machining, assembly, performance testing, and system integration, representing the core technical value of the industry.

The downstream applications cover manufacturing plants, petrochemical facilities, power stations, automotive factories, pharmaceutical plants, and industrial parks. The industry chain further extends to after-sales services, maintenance contracts, spare parts supply, energy efficiency upgrades, and compressed air system optimization solutions. The industry features moderate technical barriers, strong energy efficiency requirements, and increasing service-based revenue proportion.

The water-cooled screw air compressor market is primarily driven by industrial expansion, energy efficiency upgrades, and continuous production demand. First, manufacturing and heavy industries require stable and uninterrupted compressed air supply, making water-cooled systems more suitable for large-scale and high-load operations. Second, increasingly stringent global energy regulations encourage enterprises to adopt high-efficiency and variable-speed compressor systems to reduce electricity consumption.

In addition, the shift toward intelligent manufacturing and Industry 4.0 promotes the integration of smart controllers and remote monitoring platforms, improving predictive maintenance and operational transparency. Rising electricity costs also push end-users to focus on lifecycle operating costs rather than initial equipment price. Furthermore, energy recovery systems that reuse compression heat provide additional economic benefits, enhancing the overall value proposition of water-cooled screw compressors and supporting steady market growth.

This report is a detailed and comprehensive analysis for global Water-cooled Screw Air Compressor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Water-cooled Screw Air Compressor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Water-cooled Screw Air Compressor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling

prices (K US\$/Unit), 2021-2032

Global Water-cooled Screw Air Compressor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Water-cooled Screw Air Compressor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Water-cooled Screw Air Compressor
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Water-cooled Screw Air Compressor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco, Ingersoll Rand, Kaeser Kompressoren, Sullair (Hitachi Group), Gardner Denver, Quincy Compressor, Boge Kompressoren, CompAir (Ingersoll Rand), Elgi Equipments, Kobelco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Water-cooled Screw Air Compressor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Small Capacity (Below 10 m<sup>3</sup>/min)

Medium Capacity (10-50 m<sup>3</sup>/min)

Large Capacity (50-200 m<sup>3</sup>/min)

Extra-large Capacity (Above 200 m<sup>3</sup>/min)

#### Market segment by Working Pressure

Low Pressure (Below 0.7 MPa)

Medium Pressure (0.7-1.0 MPa)

High Pressure (1.0-1.6 MPa)

Extra-high Pressure (Above 1.6 MPa)

#### Market segment by Application

General Industrial

Food & Beverage Grade

Medical & Pharmaceutical Grade

Electronics Clean Room

Textile Industry

Automotive Manufacturing

#### Major players covered

Atlas Copco

Ingersoll Rand

Kaeser Kompressoren

Sullair (Hitachi Group)

Gardner Denver

Quincy Compressor

Boge Kompressoren

CompAir (Ingersoll Rand)

Elgi Equipments

Kobelco

Hitachi

Fusheng Industrial

Hanbell Precise Machinery

Kaishan Group

Bolaite

Jaguar Air Compressor

Sollant

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Water-cooled Screw Air Compressor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Water-cooled Screw Air Compressor, with price, sales quantity, revenue, and global market share of Water-cooled Screw Air Compressor from 2021 to 2026.

Chapter 3, the Water-cooled Screw Air Compressor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Water-cooled Screw Air Compressor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Water-cooled Screw Air Compressor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Water-cooled Screw Air Compressor.

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