

Global Water-cooled Handheld Laser Welding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Water-cooled Handheld Laser Welding Machine market size is expected to reach \$ 844 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global Water-cooled Handheld Laser Welding Machine production reached approximately 24k units , with an average global market price of around US\$22k per unit.

A water-cooled handheld laser welding machine is a portable welding system centered on a fiber laser source, equipped with a circulating water cooling system to efficiently dissipate heat from the laser and critical optical components. It uses a handheld welding gun for flexible operation and enables long-duration, high-power (typically 1500W-3000W) continuous welding. Compared to air-cooled systems, it offers superior thermal management, higher duty cycles, and more stable beam quality, making it suitable for heavy-duty industrial applications and thick metal processing.

Upstream of the water-cooled handheld laser welding machine industry includes key component suppliers such as fiber laser manufacturers (e.g., IPG Photonics, Raycus, MAX), optical components (lenses, mirrors), control systems, power modules, and water cooling units. The midstream consists of equipment integrators that assemble and optimize complete welding systems. Downstream applications span sheet metal fabrication, automotive manufacturing (e.g., body structures), home appliances, construction machinery, rail transit, and new energy equipment. The industry structure follows a typical 'core laser source + system integration + application-driven demand' model.

The market for water-cooled handheld laser welding machines is currently in a rapid adoption phase, driven by manufacturing automation upgrades and the replacement of traditional welding methods such as TIG and arc welding. Demand is expanding across sheet metal processing, automotive, and new energy sectors. Key trends include higher power levels, multifunctional integration (welding, cutting, cleaning), and increasing intelligence, while declining equipment costs are accelerating adoption. However, the market faces challenges such as intensifying competition, product homogenization, and higher requirements for safety and technical expertise. Overall, the industry remains in a growth stage driven by technological advancement and cost reduction.

This report studies the global Water-cooled Handheld Laser Welding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water-cooled Handheld Laser Welding Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water-cooled Handheld Laser Welding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water-cooled Handheld Laser Welding Machine total production and demand, 2021-2032, (K Units)

Global Water-cooled Handheld Laser Welding Machine total production value, 2021-2032, (USD Million)

Global Water-cooled Handheld Laser Welding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Water-cooled Handheld Laser Welding Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Water-cooled Handheld Laser Welding Machine domestic production, consumption, key domestic manufacturers and share

Global Water-cooled Handheld Laser Welding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Water-cooled Handheld Laser Welding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Water-cooled Handheld Laser Welding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Water-cooled Handheld Laser Welding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include STAHLWERK, Lasermach, IPG Photonics, Miller Welders, Blue LaserTools, Han's Laser, Chutian Laser, Morn Laser, Senfeng Laser, HGTECH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water-cooled Handheld Laser Welding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water-cooled Handheld Laser Welding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water-cooled Handheld Laser Welding Machine Market, Segmentation by Type:

1000W

1500W

2000W

3000W

Others

Global Water-cooled Handheld Laser Welding Machine Market, Segmentation by Functional Integration Level:

Single-Function Type

Three-in-one

Four-in-one

Global Water-cooled Handheld Laser Welding Machine Market, Segmentation by Structure:

Modular

Integrated

Global Water-cooled Handheld Laser Welding Machine Market, Segmentation by Application:

Home Appliances

Medical Industry

Electronic Industry

Others

Companies Profiled:

STAHLWERK

Lasermach

IPG Photonics

Miller Welders

Blue LaserTools

Han's Laser

Chutian Laser

Morn Laser

Senfeng Laser

HGTECH

Haiwei Laser

Optic Laser

HSG Laser

Penta Laser

Chaomi Laser

GW LASER

PES Laser

Junyi Laser

BAISHENG Laser

Megmeet

Sichuang Laser

Chanxan Laser

Herolaser

Hugong Electric

Reci Laser

Key Questions Answered:

1. How big is the global Water-cooled Handheld Laser Welding Machine market?
2. What is the demand of the global Water-cooled Handheld Laser Welding Machine market?
3. What is the year over year growth of the global Water-cooled Handheld Laser Welding Machine market?
4. What is the production and production value of the global Water-cooled Handheld Laser Welding Machine market?
5. Who are the key producers in the global Water-cooled Handheld Laser Welding Machine market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Water-cooled Handheld Laser Welding Machine Introduction
- 1.2 World Water-cooled Handheld Laser Welding Machine Supply & Forecast
 - 1.2.1 World Water-cooled Handheld Laser Welding Machine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Water-cooled Handheld Laser Welding Machine Production (2021-2032)
 - 1.2.3 World Water-cooled Handheld Laser Welding Machine Pricing Trends (2021-2032)
- 1.3 World Water-cooled Handheld Laser Welding Machine Production by Region (Based on Production Site)
 - 1.3.1 World Water-cooled Handheld Laser Welding Machine Production Value by Region (2021-2032)
 - 1.3.2 World Water-cooled Handheld Laser Welding Machine Production by Region (2021-2032)
 - 1.3.3 World Water-cooled Handheld Laser Welding Machine Average Price by Region (2021-2032)
 - 1.3.4 North America Water-cooled Handheld Laser Welding Machine Production (2021-2032)
 - 1.3.5 Europe Water-cooled Handheld Laser Welding Machine Production (2021-2032)
 - 1.3.6 China Water-cooled Handheld Laser Welding Machine Production (2021-2032)
 - 1.3.7 Japan Water-cooled Handheld Laser Welding Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Water-cooled Handheld Laser Welding Machine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Water-cooled Handheld Laser Welding Machine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Water-cooled Handheld Laser Welding Machine Demand (2021-2032)
- 2.2 World Water-cooled Handheld Laser Welding Machine Consumption by Region
 - 2.2.1 World Water-cooled Handheld Laser Welding Machine Consumption by Region (2021-2026)
 - 2.2.2 World Water-cooled Handheld Laser Welding Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States Water-cooled Handheld Laser Welding Machine Consumption (2021-2032)

- 2.4 China Water-cooled Handheld Laser Welding Machine Consumption (2021-2032)
- 2.5 Europe Water-cooled Handheld Laser Welding Machine Consumption (2021-2032)
- 2.6 Japan Water-cooled Handheld Laser Welding Machine Consumption (2021-2032)
- 2.7 South Korea Water-cooled Handheld Laser Welding Machine Consumption (2021-2032)
- 2.8 ASEAN Water-cooled Handheld Laser Welding Machine Consumption (2021-2032)
- 2.9 India Water-cooled Handheld Laser Welding Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Water-cooled Handheld Laser Welding Machine Production Value by Manufacturer (2021-2026)
- 3.2 World Water-cooled Handheld Laser Welding Machine Production by Manufacturer (2021-2026)
- 3.3 World Water-cooled Handheld Laser Welding Machine Average Price by Manufacturer (2021-2026)
- 3.4 Water-cooled Handheld Laser Welding Machine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Water-cooled Handheld Laser Welding Machine Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Water-cooled Handheld Laser Welding Machine in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Water-cooled Handheld Laser Welding Machine in 2025
- 3.6 Water-cooled Handheld Laser Welding Machine Market: Overall Company Footprint Analysis
 - 3.6.1 Water-cooled Handheld Laser Welding Machine Market: Region Footprint
 - 3.6.2 Water-cooled Handheld Laser Welding Machine Market: Company Product Type Footprint
 - 3.6.3 Water-cooled Handheld Laser Welding Machine Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Water-cooled Handheld Laser Welding Machine Production Value Comparison
 - 4.1.1 United States VS China: Water-cooled Handheld Laser Welding Machine Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Water-cooled Handheld Laser Welding Machine Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Water-cooled Handheld Laser Welding Machine Production Comparison
 - 4.2.1 United States VS China: Water-cooled Handheld Laser Welding Machine Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Water-cooled Handheld Laser Welding Machine Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Water-cooled Handheld Laser Welding Machine Consumption Comparison
 - 4.3.1 United States VS China: Water-cooled Handheld Laser Welding Machine Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Water-cooled Handheld Laser Welding Machine Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Water-cooled Handheld Laser Welding Machine Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Water-cooled Handheld Laser Welding Machine Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Water-cooled Handheld Laser Welding Machine Production Value (2021-2026)
 - 4.4.3 United States Based Manufacturers Water-cooled Handheld Laser Welding Machine Production (2021-2026)
- 4.5 China Based Water-cooled Handheld Laser Welding Machine Manufacturers and Market Share
 - 4.5.1 China Based Water-cooled Handheld Laser Welding Machine Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Water-cooled Handheld Laser Welding Machine Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Water-cooled Handheld Laser Welding Machine Production (2021-2026)
- 4.6 Rest of World Based Water-cooled Handheld Laser Welding Machine Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Water-cooled Handheld Laser Welding Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Water-cooled Handheld Laser Welding Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Water-cooled Handheld Laser Welding Machine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Water-cooled Handheld Laser Welding Machine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 1000W

5.2.2 1500W

5.2.3 2000W

5.2.4 3000W

5.2.5 Others

5.3 Market Segment by Type

5.3.1 World Water-cooled Handheld Laser Welding Machine Production by Type (2021-2032)

5.3.2 World Water-cooled Handheld Laser Welding Machine Production Value by Type (2021-2032)

5.3.3 World Water-cooled Handheld Laser Welding Machine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FUNCTIONAL INTEGRATION LEVEL

6.1 World Water-cooled Handheld Laser Welding Machine Market Size Overview by Functional Integration Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Functional Integration Level

6.2.1 Single-Function Type

6.2.2 Three-in-one

6.2.3 Four-in-one

6.3 Market Segment by Functional Integration Level

6.3.1 World Water-cooled Handheld Laser Welding Machine Production by Functional Integration Level (2021-2032)

6.3.2 World Water-cooled Handheld Laser Welding Machine Production Value by Functional Integration Level (2021-2032)

6.3.3 World Water-cooled Handheld Laser Welding Machine Average Price by Functional Integration Level (2021-2032)

7 MARKET ANALYSIS BY STRUCTURE

7.1 World Water-cooled Handheld Laser Welding Machine Market Size Overview by Structure: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Structure

7.2.1 Modular

7.2.2 Integrated

7.3 Market Segment by Structure

7.3.1 World Water-cooled Handheld Laser Welding Machine Production by Structure (2021-2032)

7.3.2 World Water-cooled Handheld Laser Welding Machine Production Value by Structure (2021-2032)

7.3.3 World Water-cooled Handheld Laser Welding Machine Average Price by Structure (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Water-cooled Handheld Laser Welding Machine Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Home Appliances

8.2.2 Medical Industry

8.2.3 Electronic Industry

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Water-cooled Handheld Laser Welding Machine Production by Application (2021-2032)

8.3.2 World Water-cooled Handheld Laser Welding Machine Production Value by Application (2021-2032)

8.3.3 World Water-cooled Handheld Laser Welding Machine Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 STAHLWERK

9.1.1 STAHLWERK Details

9.1.2 STAHLWERK Major Business

9.1.3 STAHLWERK Water-cooled Handheld Laser Welding Machine Product and Services

- 9.1.4 STAHLWERK Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 STAHLWERK Recent Developments/Updates
- 9.1.6 STAHLWERK Competitive Strengths & Weaknesses
- 9.2 Lasermach
 - 9.2.1 Lasermach Details
 - 9.2.2 Lasermach Major Business
 - 9.2.3 Lasermach Water-cooled Handheld Laser Welding Machine Product and Services
 - 9.2.4 Lasermach Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Lasermach Recent Developments/Updates
 - 9.2.6 Lasermach Competitive Strengths & Weaknesses
- 9.3 IPG Photonics
 - 9.3.1 IPG Photonics Details
 - 9.3.2 IPG Photonics Major Business
 - 9.3.3 IPG Photonics Water-cooled Handheld Laser Welding Machine Product and Services
 - 9.3.4 IPG Photonics Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 IPG Photonics Recent Developments/Updates
 - 9.3.6 IPG Photonics Competitive Strengths & Weaknesses
- 9.4 Miller Welders
 - 9.4.1 Miller Welders Details
 - 9.4.2 Miller Welders Major Business
 - 9.4.3 Miller Welders Water-cooled Handheld Laser Welding Machine Product and Services
 - 9.4.4 Miller Welders Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Miller Welders Recent Developments/Updates
 - 9.4.6 Miller Welders Competitive Strengths & Weaknesses
- 9.5 Blue LaserTools
 - 9.5.1 Blue LaserTools Details
 - 9.5.2 Blue LaserTools Major Business
 - 9.5.3 Blue LaserTools Water-cooled Handheld Laser Welding Machine Product and Services
 - 9.5.4 Blue LaserTools Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Blue LaserTools Recent Developments/Updates
 - 9.5.6 Blue LaserTools Competitive Strengths & Weaknesses

9.6 Han's Laser

9.6.1 Han's Laser Details

9.6.2 Han's Laser Major Business

9.6.3 Han's Laser Water-cooled Handheld Laser Welding Machine Product and Services

9.6.4 Han's Laser Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Han's Laser Recent Developments/Updates

9.6.6 Han's Laser Competitive Strengths & Weaknesses

9.7 Chutian Laser

9.7.1 Chutian Laser Details

9.7.2 Chutian Laser Major Business

9.7.3 Chutian Laser Water-cooled Handheld Laser Welding Machine Product and Services

9.7.4 Chutian Laser Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Chutian Laser Recent Developments/Updates

9.7.6 Chutian Laser Competitive Strengths & Weaknesses

9.8 Morn Laser

9.8.1 Morn Laser Details

9.8.2 Morn Laser Major Business

9.8.3 Morn Laser Water-cooled Handheld Laser Welding Machine Product and Services

9.8.4 Morn Laser Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Morn Laser Recent Developments/Updates

9.8.6 Morn Laser Competitive Strengths & Weaknesses

9.9 Senfeng Laser

9.9.1 Senfeng Laser Details

9.9.2 Senfeng Laser Major Business

9.9.3 Senfeng Laser Water-cooled Handheld Laser Welding Machine Product and Services

9.9.4 Senfeng Laser Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Senfeng Laser Recent Developments/Updates

9.9.6 Senfeng Laser Competitive Strengths & Weaknesses

9.10 HGTECH

9.10.1 HGTECH Details

9.10.2 HGTECH Major Business

9.10.3 HGTECH Water-cooled Handheld Laser Welding Machine Product and Services

9.10.4 HGTECH Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 HGTECH Recent Developments/Updates

9.10.6 HGTECH Competitive Strengths & Weaknesses

9.11 Haiwei Laser

9.11.1 Haiwei Laser Details

9.11.2 Haiwei Laser Major Business

9.11.3 Haiwei Laser Water-cooled Handheld Laser Welding Machine Product and Services

9.11.4 Haiwei Laser Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Haiwei Laser Recent Developments/Updates

9.11.6 Haiwei Laser Competitive Strengths & Weaknesses

9.12 Optic Laser

9.12.1 Optic Laser Details

9.12.2 Optic Laser Major Business

9.12.3 Optic Laser Water-cooled Handheld Laser Welding Machine Product and Services

9.12.4 Optic Laser Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Optic Laser Recent Developments/Updates

9.12.6 Optic Laser Competitive Strengths & Weaknesses

9.13 HSG Laser

9.13.1 HSG Laser Details

9.13.2 HSG Laser Major Business

9.13.3 HSG Laser Water-cooled Handheld Laser Welding Machine Product and Services

9.13.4 HSG Laser Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 HSG Laser Recent Developments/Updates

9.13.6 HSG Laser Competitive Strengths & Weaknesses

9.14 Penta Laser

9.14.1 Penta Laser Details

9.14.2 Penta Laser Major Business

9.14.3 Penta Laser Water-cooled Handheld Laser Welding Machine Product and Services

9.14.4 Penta Laser Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Penta Laser Recent Developments/Updates

9.14.6 Penta Laser Competitive Strengths & Weaknesses

9.15 Chaomi Laser

9.15.1 Chaomi Laser Details

9.15.2 Chaomi Laser Major Business

9.15.3 Chaomi Laser Water-cooled Handheld Laser Welding Machine Product and Services

9.15.4 Chaomi Laser Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Chaomi Laser Recent Developments/Updates

9.15.6 Chaomi Laser Competitive Strengths & Weaknesses

9.16 GW LASER

9.16.1 GW LASER Details

9.16.2 GW LASER Major Business

9.16.3 GW LASER Water-cooled Handheld Laser Welding Machine Product and Services

9.16.4 GW LASER Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 GW LASER Recent Developments/Updates

9.16.6 GW LASER Competitive Strengths & Weaknesses

9.17 PES Laser

9.17.1 PES Laser Details

9.17.2 PES Laser Major Business

9.17.3 PES Laser Water-cooled Handheld Laser Welding Machine Product and Services

9.17.4 PES Laser Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 PES Laser Recent Developments/Updates

9.17.6 PES Laser Competitive Strengths & Weaknesses

9.18 Junyi Laser

9.18.1 Junyi Laser Details

9.18.2 Junyi Laser Major Business

9.18.3 Junyi Laser Water-cooled Handheld Laser Welding Machine Product and Services

9.18.4 Junyi Laser Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Junyi Laser Recent Developments/Updates

9.18.6 Junyi Laser Competitive Strengths & Weaknesses

9.19 BAISHENG Laser

9.19.1 BAISHENG Laser Details

9.19.2 BAISHENG Laser Major Business

9.19.3 BAISHENG Laser Water-cooled Handheld Laser Welding Machine Product and Services

9.19.4 BAISHENG Laser Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 BAISHENG Laser Recent Developments/Updates

9.19.6 BAISHENG Laser Competitive Strengths & Weaknesses

9.20 Megmeet

9.20.1 Megmeet Details

9.20.2 Megmeet Major Business

9.20.3 Megmeet Water-cooled Handheld Laser Welding Machine Product and Services

9.20.4 Megmeet Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Megmeet Recent Developments/Updates

9.20.6 Megmeet Competitive Strengths & Weaknesses

9.21 Sichuang Laser

9.21.1 Sichuang Laser Details

9.21.2 Sichuang Laser Major Business

9.21.3 Sichuang Laser Water-cooled Handheld Laser Welding Machine Product and Services

9.21.4 Sichuang Laser Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Sichuang Laser Recent Developments/Updates

9.21.6 Sichuang Laser Competitive Strengths & Weaknesses

9.22 Chanxan Laser

9.22.1 Chanxan Laser Details

9.22.2 Chanxan Laser Major Business

9.22.3 Chanxan Laser Water-cooled Handheld Laser Welding Machine Product and Services

9.22.4 Chanxan Laser Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Chanxan Laser Recent Developments/Updates

9.22.6 Chanxan Laser Competitive Strengths & Weaknesses

9.23 Herolaser

9.23.1 Herolaser Details

9.23.2 Herolaser Major Business

9.23.3 Herolaser Water-cooled Handheld Laser Welding Machine Product and Services

9.23.4 Herolaser Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.23.5 Herolaser Recent Developments/Updates
- 9.23.6 Herolaser Competitive Strengths & Weaknesses
- 9.24 Hugong Electric
 - 9.24.1 Hugong Electric Details
 - 9.24.2 Hugong Electric Major Business
 - 9.24.3 Hugong Electric Water-cooled Handheld Laser Welding Machine Product and Services
 - 9.24.4 Hugong Electric Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Hugong Electric Recent Developments/Updates
 - 9.24.6 Hugong Electric Competitive Strengths & Weaknesses
- 9.25 Reci Laser
 - 9.25.1 Reci Laser Details
 - 9.25.2 Reci Laser Major Business
 - 9.25.3 Reci Laser Water-cooled Handheld Laser Welding Machine Product and Services
 - 9.25.4 Reci Laser Water-cooled Handheld Laser Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Reci Laser Recent Developments/Updates
 - 9.25.6 Reci Laser Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Water-cooled Handheld Laser Welding Machine Industry Chain
- 10.2 Water-cooled Handheld Laser Welding Machine Upstream Analysis
 - 10.2.1 Water-cooled Handheld Laser Welding Machine Core Raw Materials
 - 10.2.2 Main Manufacturers of Water-cooled Handheld Laser Welding Machine Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Water-cooled Handheld Laser Welding Machine Production Mode
- 10.6 Water-cooled Handheld Laser Welding Machine Procurement Model
- 10.7 Water-cooled Handheld Laser Welding Machine Industry Sales Model and Sales Channels
 - 10.7.1 Water-cooled Handheld Laser Welding Machine Sales Model
 - 10.7.2 Water-cooled Handheld Laser Welding Machine Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Water-cooled Handheld Laser Welding Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Water-cooled Handheld Laser Welding Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Water-cooled Handheld Laser Welding Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Water-cooled Handheld Laser Welding Machine Production Value Market Share by Region (2021-2026)

Table 5. World Water-cooled Handheld Laser Welding Machine Production Value Market Share by Region (2027-2032)

Table 6. World Water-cooled Handheld Laser Welding Machine Production by Region (2021-2026) & (K Units)

Table 7. World Water-cooled Handheld Laser Welding Machine Production by Region (2027-2032) & (K Units)

Table 8. World Water-cooled Handheld Laser Welding Machine Production Market Share by Region (2021-2026)

Table 9. World Water-cooled Handheld Laser Welding Machine Production Market Share by Region (2027-2032)

Table 10. World Water-cooled Handheld Laser Welding Machine Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Water-cooled Handheld Laser Welding Machine Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Water-cooled Handheld Laser Welding Machine Major Market Trends

Table 13. World Water-cooled Handheld Laser Welding Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Water-cooled Handheld Laser Welding Machine Consumption by Region (2021-2026) & (K Units)

Table 15. World Water-cooled Handheld Laser Welding Machine Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Water-cooled Handheld Laser Welding Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Water-cooled Handheld Laser Welding Machine Producers in 2025

Table 18. World Water-cooled Handheld Laser Welding Machine Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Water-cooled Handheld Laser Welding Machine Producers in 2025

Table 20. World Water-cooled Handheld Laser Welding Machine Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Water-cooled Handheld Laser Welding Machine Company Evaluation Quadrant

Table 22. World Water-cooled Handheld Laser Welding Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Water-cooled Handheld Laser Welding Machine Production Site of Key Manufacturer

Table 24. Water-cooled Handheld Laser Welding Machine Market: Company Product Type Footprint

Table 25. Water-cooled Handheld Laser Welding Machine Market: Company Product Application Footprint

Table 26. Water-cooled Handheld Laser Welding Machine Competitive Factors

Table 27. Water-cooled Handheld Laser Welding Machine New Entrant and Capacity Expansion Plans

Table 28. Water-cooled Handheld Laser Welding Machine Mergers & Acquisitions Activity

Table 29. United States VS China Water-cooled Handheld Laser Welding Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Water-cooled Handheld Laser Welding Machine Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Water-cooled Handheld Laser Welding Machine Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Water-cooled Handheld Laser Welding Machine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Water-cooled Handheld Laser Welding Machine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Water-cooled Handheld Laser Welding Machine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Water-cooled Handheld Laser Welding Machine Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Water-cooled Handheld Laser Welding Machine Production Market Share (2021-2026)

Table 37. China Based Water-cooled Handheld Laser Welding Machine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Water-cooled Handheld Laser Welding Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Water-cooled Handheld Laser Welding Machine Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Water-cooled Handheld Laser Welding Machine Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Water-cooled Handheld Laser Welding Machine Production Market Share (2021-2026)

Table 42. Rest of World Based Water-cooled Handheld Laser Welding Machine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Water-cooled Handheld Laser Welding Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Water-cooled Handheld Laser Welding Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Water-cooled Handheld Laser Welding Machine Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Water-cooled Handheld Laser Welding Machine Production Market Share (2021-2026)

Table 47. World Water-cooled Handheld Laser Welding Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Water-cooled Handheld Laser Welding Machine Production by Type (2021-2026) & (K Units)

Table 49. World Water-cooled Handheld Laser Welding Machine Production by Type (2027-2032) & (K Units)

Table 50. World Water-cooled Handheld Laser Welding Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Water-cooled Handheld Laser Welding Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Water-cooled Handheld Laser Welding Machine Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Water-cooled Handheld Laser Welding Machine Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Water-cooled Handheld Laser Welding Machine Production Value by Functional Integration Level, (USD Million), 2021 & 2025 & 2032

Table 55. World Water-cooled Handheld Laser Welding Machine Production by Functional Integration Level (2021-2026) & (K Units)

Table 56. World Water-cooled Handheld Laser Welding Machine Production by Functional Integration Level (2027-2032) & (K Units)

Table 57. World Water-cooled Handheld Laser Welding Machine Production Value by Functional Integration Level (2021-2026) & (USD Million)

Table 58. World Water-cooled Handheld Laser Welding Machine Production Value by

Functional Integration Level (2027-2032) & (USD Million)

Table 59. World Water-cooled Handheld Laser Welding Machine Average Price by Functional Integration Level (2021-2026) & (US\$/Unit)

Table 60. World Water-cooled Handheld Laser Welding Machine Average Price by Functional Integration Level (2027-2032) & (US\$/Unit)

Table 61. World Water-cooled Handheld Laser Welding Machine Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Water-cooled Handheld Laser Welding Machine Production by Structure (2021-2026) & (K Units)

Table 63. World Water-cooled Handheld Laser Welding Machine Production by Structure (2027-2032) & (K Units)

Table 64. World Water-cooled Handheld Laser Welding Machine Production Value by Structure (2021-2026) & (USD Million)

Table 65. World Water-cooled Handheld Laser Welding Machine Production Value by Structure (2027-2032) & (USD Million)

Table 66. World Water-cooled Handheld Laser Welding Machine Average Price by Structure (2021-2026) & (US\$/Unit)

Table 67. World Water-cooled Handheld Laser Welding Machine Average Price by Structure (2027-2032) & (US\$/Unit)

Table 68. World Water-cooled Handheld Laser Welding Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Water-cooled Handheld Laser Welding Machine Production by Application (2021-2026) & (K Units)

Table 70. World Water-cooled Handheld Laser Welding Machine Production by Application (2027-2032) & (K Units)

Table 71. World Water-cooled Handheld Laser Welding Machine Production Value by Application (2021-2026) & (USD Million)

Table 72. World Water-cooled Handheld Laser Welding Machine Production Value by Application (2027-2032) & (USD Million)

Table 73. World Water-cooled Handheld Laser Welding Machine Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Water-cooled Handheld Laser Welding Machine Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. STAHLWERK Basic Information, Manufacturing Base and Competitors

Table 76. STAHLWERK Major Business

Table 77. STAHLWERK Water-cooled Handheld Laser Welding Machine Product and Services

Table 78. STAHLWERK Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 79. STAHLWERK Recent Developments/Updates

Table 80. STAHLWERK Competitive Strengths & Weaknesses

Table 81. Lasermach Basic Information, Manufacturing Base and Competitors

Table 82. Lasermach Major Business

Table 83. Lasermach Water-cooled Handheld Laser Welding Machine Product and Services

Table 84. Lasermach Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Lasermach Recent Developments/Updates

Table 86. Lasermach Competitive Strengths & Weaknesses

Table 87. IPG Photonics Basic Information, Manufacturing Base and Competitors

Table 88. IPG Photonics Major Business

Table 89. IPG Photonics Water-cooled Handheld Laser Welding Machine Product and Services

Table 90. IPG Photonics Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. IPG Photonics Recent Developments/Updates

Table 92. IPG Photonics Competitive Strengths & Weaknesses

Table 93. Miller Welders Basic Information, Manufacturing Base and Competitors

Table 94. Miller Welders Major Business

Table 95. Miller Welders Water-cooled Handheld Laser Welding Machine Product and Services

Table 96. Miller Welders Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Miller Welders Recent Developments/Updates

Table 98. Miller Welders Competitive Strengths & Weaknesses

Table 99. Blue LaserTools Basic Information, Manufacturing Base and Competitors

Table 100. Blue LaserTools Major Business

Table 101. Blue LaserTools Water-cooled Handheld Laser Welding Machine Product and Services

Table 102. Blue LaserTools Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Blue LaserTools Recent Developments/Updates

Table 104. Blue LaserTools Competitive Strengths & Weaknesses

Table 105. Han's Laser Basic Information, Manufacturing Base and Competitors

Table 106. Han's Laser Major Business

Table 107. Han's Laser Water-cooled Handheld Laser Welding Machine Product and Services

Table 108. Han's Laser Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Han's Laser Recent Developments/Updates

Table 110. Han's Laser Competitive Strengths & Weaknesses

Table 111. Chutian Laser Basic Information, Manufacturing Base and Competitors

Table 112. Chutian Laser Major Business

Table 113. Chutian Laser Water-cooled Handheld Laser Welding Machine Product and Services

Table 114. Chutian Laser Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Chutian Laser Recent Developments/Updates

Table 116. Chutian Laser Competitive Strengths & Weaknesses

Table 117. Morn Laser Basic Information, Manufacturing Base and Competitors

Table 118. Morn Laser Major Business

Table 119. Morn Laser Water-cooled Handheld Laser Welding Machine Product and Services

Table 120. Morn Laser Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Morn Laser Recent Developments/Updates

Table 122. Morn Laser Competitive Strengths & Weaknesses

Table 123. Senfeng Laser Basic Information, Manufacturing Base and Competitors

Table 124. Senfeng Laser Major Business

Table 125. Senfeng Laser Water-cooled Handheld Laser Welding Machine Product and Services

Table 126. Senfeng Laser Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Senfeng Laser Recent Developments/Updates

Table 128. Senfeng Laser Competitive Strengths & Weaknesses

Table 129. HGTECH Basic Information, Manufacturing Base and Competitors

Table 130. HGTECH Major Business

Table 131. HGTECH Water-cooled Handheld Laser Welding Machine Product and

Services

Table 132. HGTECH Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. HGTECH Recent Developments/Updates

Table 134. HGTECH Competitive Strengths & Weaknesses

Table 135. Haiwei Laser Basic Information, Manufacturing Base and Competitors

Table 136. Haiwei Laser Major Business

Table 137. Haiwei Laser Water-cooled Handheld Laser Welding Machine Product and Services

Table 138. Haiwei Laser Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Haiwei Laser Recent Developments/Updates

Table 140. Haiwei Laser Competitive Strengths & Weaknesses

Table 141. Optic Laser Basic Information, Manufacturing Base and Competitors

Table 142. Optic Laser Major Business

Table 143. Optic Laser Water-cooled Handheld Laser Welding Machine Product and Services

Table 144. Optic Laser Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Optic Laser Recent Developments/Updates

Table 146. Optic Laser Competitive Strengths & Weaknesses

Table 147. HSG Laser Basic Information, Manufacturing Base and Competitors

Table 148. HSG Laser Major Business

Table 149. HSG Laser Water-cooled Handheld Laser Welding Machine Product and Services

Table 150. HSG Laser Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. HSG Laser Recent Developments/Updates

Table 152. HSG Laser Competitive Strengths & Weaknesses

Table 153. Penta Laser Basic Information, Manufacturing Base and Competitors

Table 154. Penta Laser Major Business

Table 155. Penta Laser Water-cooled Handheld Laser Welding Machine Product and Services

Table 156. Penta Laser Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 157. Penta Laser Recent Developments/Updates

Table 158. Penta Laser Competitive Strengths & Weaknesses

Table 159. Chaomi Laser Basic Information, Manufacturing Base and Competitors

Table 160. Chaomi Laser Major Business

Table 161. Chaomi Laser Water-cooled Handheld Laser Welding Machine Product and Services

Table 162. Chaomi Laser Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Chaomi Laser Recent Developments/Updates

Table 164. Chaomi Laser Competitive Strengths & Weaknesses

Table 165. GW LASER Basic Information, Manufacturing Base and Competitors

Table 166. GW LASER Major Business

Table 167. GW LASER Water-cooled Handheld Laser Welding Machine Product and Services

Table 168. GW LASER Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. GW LASER Recent Developments/Updates

Table 170. GW LASER Competitive Strengths & Weaknesses

Table 171. PES Laser Basic Information, Manufacturing Base and Competitors

Table 172. PES Laser Major Business

Table 173. PES Laser Water-cooled Handheld Laser Welding Machine Product and Services

Table 174. PES Laser Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. PES Laser Recent Developments/Updates

Table 176. PES Laser Competitive Strengths & Weaknesses

Table 177. Junyi Laser Basic Information, Manufacturing Base and Competitors

Table 178. Junyi Laser Major Business

Table 179. Junyi Laser Water-cooled Handheld Laser Welding Machine Product and Services

Table 180. Junyi Laser Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Junyi Laser Recent Developments/Updates

Table 182. Junyi Laser Competitive Strengths & Weaknesses

Table 183. BAISHENG Laser Basic Information, Manufacturing Base and Competitors

Table 184. BAISHENG Laser Major Business

Table 185. BAISHENG Laser Water-cooled Handheld Laser Welding Machine Product and Services

Table 186. BAISHENG Laser Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. BAISHENG Laser Recent Developments/Updates

Table 188. BAISHENG Laser Competitive Strengths & Weaknesses

Table 189. Megmeet Basic Information, Manufacturing Base and Competitors

Table 190. Megmeet Major Business

Table 191. Megmeet Water-cooled Handheld Laser Welding Machine Product and Services

Table 192. Megmeet Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Megmeet Recent Developments/Updates

Table 194. Megmeet Competitive Strengths & Weaknesses

Table 195. Sichuang Laser Basic Information, Manufacturing Base and Competitors

Table 196. Sichuang Laser Major Business

Table 197. Sichuang Laser Water-cooled Handheld Laser Welding Machine Product and Services

Table 198. Sichuang Laser Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Sichuang Laser Recent Developments/Updates

Table 200. Sichuang Laser Competitive Strengths & Weaknesses

Table 201. Chanxan Laser Basic Information, Manufacturing Base and Competitors

Table 202. Chanxan Laser Major Business

Table 203. Chanxan Laser Water-cooled Handheld Laser Welding Machine Product and Services

Table 204. Chanxan Laser Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Chanxan Laser Recent Developments/Updates

Table 206. Chanxan Laser Competitive Strengths & Weaknesses

Table 207. Herolaser Basic Information, Manufacturing Base and Competitors

Table 208. Herolaser Major Business

Table 209. Herolaser Water-cooled Handheld Laser Welding Machine Product and

Services

Table 210. Herolaser Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Herolaser Recent Developments/Updates

Table 212. Herolaser Competitive Strengths & Weaknesses

Table 213. Hugong Electric Basic Information, Manufacturing Base and Competitors

Table 214. Hugong Electric Major Business

Table 215. Hugong Electric Water-cooled Handheld Laser Welding Machine Product and Services

Table 216. Hugong Electric Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Hugong Electric Recent Developments/Updates

Table 218. Hugong Electric Competitive Strengths & Weaknesses

Table 219. Reci Laser Basic Information, Manufacturing Base and Competitors

Table 220. Reci Laser Major Business

Table 221. Reci Laser Water-cooled Handheld Laser Welding Machine Product and Services

Table 222. Reci Laser Water-cooled Handheld Laser Welding Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Reci Laser Recent Developments/Updates

Table 224. Reci Laser Competitive Strengths & Weaknesses

Table 225. Global Key Players of Water-cooled Handheld Laser Welding Machine Upstream (Raw Materials)

Table 226. Global Water-cooled Handheld Laser Welding Machine Typical Customers

Table 227. Water-cooled Handheld Laser Welding Machine Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Water-cooled Handheld Laser Welding Machine Picture

Figure 2. World Water-cooled Handheld Laser Welding Machine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Water-cooled Handheld Laser Welding Machine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Water-cooled Handheld Laser Welding Machine Production (2021-2032) & (K Units)

Figure 5. World Water-cooled Handheld Laser Welding Machine Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Water-cooled Handheld Laser Welding Machine Production Value Market Share by Region (2021-2032)

Figure 7. World Water-cooled Handheld Laser Welding Machine Production Market Share by Region (2021-2032)

Figure 8. North America Water-cooled Handheld Laser Welding Machine Production (2021-2032) & (K Units)

Figure 9. Europe Water-cooled Handheld Laser Welding Machine Production (2021-2032) & (K Units)

Figure 10. China Water-cooled Handheld Laser Welding Machine Production (2021-2032) & (K Units)

Figure 11. Japan Water-cooled Handheld Laser Welding Machine Production (2021-2032) & (K Units)

Figure 12. Water-cooled Handheld Laser Welding Machine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Water-cooled Handheld Laser Welding Machine Consumption (2021-2032) & (K Units)

Figure 15. World Water-cooled Handheld Laser Welding Machine Consumption Market Share by Region (2021-2032)

Figure 16. United States Water-cooled Handheld Laser Welding Machine Consumption (2021-2032) & (K Units)

Figure 17. China Water-cooled Handheld Laser Welding Machine Consumption (2021-2032) & (K Units)

Figure 18. Europe Water-cooled Handheld Laser Welding Machine Consumption (2021-2032) & (K Units)

Figure 19. Japan Water-cooled Handheld Laser Welding Machine Consumption (2021-2032) & (K Units)

Figure 20. South Korea Water-cooled Handheld Laser Welding Machine Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Water-cooled Handheld Laser Welding Machine Consumption (2021-2032) & (K Units)

Figure 22. India Water-cooled Handheld Laser Welding Machine Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Water-cooled Handheld Laser Welding Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Water-cooled Handheld Laser Welding Machine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Water-cooled Handheld Laser Welding Machine Markets in 2025

Figure 26. United States VS China: Water-cooled Handheld Laser Welding Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Water-cooled Handheld Laser Welding Machine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Water-cooled Handheld Laser Welding Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Water-cooled Handheld Laser Welding Machine Production Market Share 2025

Figure 30. China Based Manufacturers Water-cooled Handheld Laser Welding Machine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Water-cooled Handheld Laser Welding Machine Production Market Share 2025

Figure 32. World Water-cooled Handheld Laser Welding Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Water-cooled Handheld Laser Welding Machine Production Value Market Share by Type in 2025

Figure 34. 1000W

Figure 35. 1500W

Figure 36. 2000W

Figure 37. 3000W

Figure 38. Others

Figure 39. World Water-cooled Handheld Laser Welding Machine Production Market Share by Type (2021-2032)

Figure 40. World Water-cooled Handheld Laser Welding Machine Production Value Market Share by Type (2021-2032)

Figure 41. World Water-cooled Handheld Laser Welding Machine Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Water-cooled Handheld Laser Welding Machine Production Value by Functional Integration Level, (USD Million), 2021 & 2025 & 2032

Figure 43. World Water-cooled Handheld Laser Welding Machine Production Value Market Share by Functional Integration Level in 2025

Figure 44. Single-Function Type

Figure 45. Three-in-one

Figure 46. Four-in-one

Figure 47. World Water-cooled Handheld Laser Welding Machine Production Market Share by Functional Integration Level (2021-2032)

Figure 48. World Water-cooled Handheld Laser Welding Machine Production Value Market Share by Functional Integration Level (2021-2032)

Figure 49. World Water-cooled Handheld Laser Welding Machine Average Price by Functional Integration Level (2021-2032) & (US\$/Unit)

Figure 50. World Water-cooled Handheld Laser Welding Machine Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 51. World Water-cooled Handheld Laser Welding Machine Production Value Market Share by Structure in 2025

Figure 52. Modular

Figure 53. Integrated

Figure 54. World Water-cooled Handheld Laser Welding Machine Production Market Share by Structure (2021-2032)

Figure 55. World Water-cooled Handheld Laser Welding Machine Production Value Market Share by Structure (2021-2032)

Figure 56. World Water-cooled Handheld Laser Welding Machine Average Price by Structure (2021-2032) & (US\$/Unit)

Figure 57. World Water-cooled Handheld Laser Welding Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Water-cooled Handheld Laser Welding Machine Production Value Market Share by Application in 2025

Figure 59. Home Appliances

Figure 60. Medical Industry

Figure 61. Electronic Industry

Figure 62. Others

Figure 63. World Water-cooled Handheld Laser Welding Machine Production Market Share by Application (2021-2032)

Figure 64. World Water-cooled Handheld Laser Welding Machine Production Value Market Share by Application (2021-2032)

Figure 65. World Water-cooled Handheld Laser Welding Machine Average Price by Application (2021-2032) & (US\$/Unit)

- Figure 66. Water-cooled Handheld Laser Welding Machine Industry Chain
- Figure 67. Water-cooled Handheld Laser Welding Machine Procurement Model
- Figure 68. Water-cooled Handheld Laser Welding Machine Sales Model
- Figure 69. Water-cooled Handheld Laser Welding Machine Sales Channels, Direct Sales, and Distribution
- Figure 70. Methodology
- Figure 71. Research Process and Data Source

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