

Global Water Blocking Yarn Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GD01F8BCA2BBEN.html>

Date: January 2024

Pages: 114

Price: US\$ 3,480.00 (Single User License)

ID: GD01F8BCA2BBEN

Abstracts

According to our (Global Info Research) latest study, the global Water Blocking Yarn market size was valued at USD 162.2 million in 2023 and is forecast to a readjusted size of USD 253.7 million by 2030 with a CAGR of 6.6% during review period.

Water blocking yarn consists of industrial polyester filament, macromolecule swelling water absorbing tree ester and adhesive. It is mainly used for water blocking and filling between communication cable, fan-shaped wire core, power cable, submarine cable and other parts.

PET/Polyester Base Water Blocking Yarn is the most widely used Water Blocking Yarn type. In 2020, PET/Polyester Base accounted for a major share of nearly 79% the global Water Blocking Yarn market.

Market concentration of Water Blocking Yarn is medium, with major suppliers come from USA, Europe and China. Fiberline, Nantong Siber Communication, DS Cable Materials, Artofil and Centran Industrial are the top 5 players with a combined revenue share of above 64% in 2019.

North America, Europe, and Asia-Pacific are the major consumption region of Water Blocking Yarn, with a combined market share of about 93% in terms of consumption volume in 2019. Demand in USA, Japan and European regions are stable since dry optical cable has become the major type of fiber optic cable, demand and supply in China has been developing faster in the past several years, especially contributed by demand increase from key fiber optic cable player like Hengtong Guangdian.

The Global Info Research report includes an overview of the development of the Water Blocking Yarn industry chain, the market status of Communication Cable (PET/Polyester Base, Aramid Fiber Base), Power Cable (PET/Polyester Base, Aramid Fiber Base), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Water Blocking Yarn.

Regionally, the report analyzes the Water Blocking Yarn markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Water Blocking Yarn market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Water Blocking Yarn market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Water Blocking Yarn industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., PET/Polyester Base, Aramid Fiber Base).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Water Blocking Yarn market.

Regional Analysis: The report involves examining the Water Blocking Yarn market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Water Blocking Yarn market. This may include estimating market growth rates, predicting market demand, and identifying emerging

trends.

The report also involves a more granular approach to Water Blocking Yarn:

Company Analysis: Report covers individual Water Blocking Yarn manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Water Blocking Yarn. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Communication Cable, Power Cable).

Technology Analysis: Report covers specific technologies relevant to Water Blocking Yarn. It assesses the current state, advancements, and potential future developments in Water Blocking Yarn areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Water Blocking Yarn market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Water Blocking Yarn market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

PET/Polyester Base

Aramid Fiber Base

Other

Market segment by Application

Communication Cable

Power Cable

Submarine Cable

Other

Major players covered

Fiberline

DS Cable Materials

GarnTec

Artofil

AKSH OPTIFIBRE

Nantong Siber Communication

Centran Industrial

Shenyang Jinggong Cable Material

Wuxi Tongda Telecommunications Accessories Factory

Hongzhuo Photoelectric Materials Technology

Haiso Technology

Suzhou Taifang Cable&Wire material

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Water Blocking Yarn product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Water Blocking Yarn, with price, sales, revenue and global market share of Water Blocking Yarn from 2019 to 2024.

Chapter 3, the Water Blocking Yarn competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Water Blocking Yarn breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Water Blocking Yarn market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Water Blocking Yarn.

Chapter 14 and 15, to describe Water Blocking Yarn sales channel, distributors, customers, research findings and conclusion.

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