

Global Water-Based Polyurethane Dispersions Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Water-Based Polyurethane Dispersions market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Water-Based Polyurethane Dispersion is an aqueous polyurethane resin, aqueous urethane resin particles according to their shape, usually divided into an aqueous solution of PU, PU PU aqueous dispersions and aqueous emulsions three. The aqueous polyurethane resin application on the market today are basically PU aqueous dispersions and PU aqueous emulsion, the market is often known as the two types of water-based PU resin aqueous dispersion (PUD) or PU emulsion. Aqueous polyurethane is water instead of organic solvent as the dispersion medium novel polyurethane systems, also known as water-dispersible polyurethane, aqueous polyurethane or water-based polyurethane. Aqueous polyurethane water as solvent, non-polluting, safe, reliable, excellent mechanical properties, good compatibility, easy modification and so on.

The major players in Southeast Asia Water-Based Polyurethane Dispersions market include Covestro (DSM), Lanxess (Chemtura), BASF, etc. The top 3 players occupy about 40% shares of the whole market. Indonesia and Thailand are main markets, they occupy about 60% of the whole market. Two-component PUD is the main type, with a share about 50%. Fiber Glass Sizing is the main application, which holds a share about 40%.

The Global Info Research report includes an overview of the development of the Water-



Based Polyurethane Dispersions industry chain, the market status of Coatings (Two-component PUD, One-component PUD), Adhesive and Sealants (Two-component PUD, One-component PUD), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Water-Based Polyurethane Dispersions.

Regionally, the report analyzes the Water-Based Polyurethane Dispersions markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Water-Based Polyurethane Dispersions market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Water-Based Polyurethane Dispersions market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Water-Based Polyurethane Dispersions industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Two-component PUD, One-component PUD).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Water-Based Polyurethane Dispersions market.

Regional Analysis: The report involves examining the Water-Based Polyurethane Dispersions market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Water-Based Polyurethane Dispersions market. This may include estimating market growth rates, predicting market demand, and identifying



emerging trends.

The report also involves a more granular approach to Water-Based Polyurethane Dispersions:

Company Analysis: Report covers individual Water-Based Polyurethane Dispersions manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Water-Based Polyurethane Dispersions This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Coatings, Adhesive and Sealants).

Technology Analysis: Report covers specific technologies relevant to Water-Based Polyurethane Dispersions. It assesses the current state, advancements, and potential future developments in Water-Based Polyurethane Dispersions areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Water-Based Polyurethane Dispersions market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Water-Based Polyurethane Dispersions market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Two-component PUD

One-component PUD

Global Water-Based Polyurethane Dispersions Market 2024 by Manufacturers, Regions, Type and Application, Forec...



Urethane-modified

Market segment by Application

Coatings

Adhesive and Sealants

Leather Finishing

Paper and Textile

Fiber Glass Sizing

Others

Major players covered

Covestro (DSM)

Lanxess (Chemtura)

Lubrizol

BASF

Alberdingk Boley

Hauthaway

Stahl

Mitsui

UBE



DIC

Reichhold

Wanhua Chemical

Dow Chemical

SiwoChem

SNP

Chase

VCM Polyurethanes

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Water-Based Polyurethane Dispersions product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Water-Based Polyurethane Dispersions, with price, sales, revenue and global market share of Water-Based Polyurethane Dispersions from 2019 to 2024.



Chapter 3, the Water-Based Polyurethane Dispersions competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Water-Based Polyurethane Dispersions breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Water-Based Polyurethane Dispersions market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Water-Based Polyurethane Dispersions.

Chapter 14 and 15, to describe Water-Based Polyurethane Dispersions sales channel, distributors, customers, research findings and conclusion.



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