

Global Water-based Pigment Ink Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8B3EDF533A3EN.html>

Date: February 2026

Pages: 210

Price: US\$ 4,480.00 (Single User License)

ID: G8B3EDF533A3EN

Abstracts

The global Water-based Pigment Ink market size is expected to reach \$ 1344 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

In 2025, global Water-based Pigment Ink production reached approximately 25,550 k liters, with an average global market price of around US\$ 40 per liter, and a gross profit margin of approximately 10%-30%. Water-based Pigment Inks are aqueous pigment ink formulations used to color textiles through digital inkjet, screen printing, or hybrid printing processes. They contain finely dispersed pigments, binders, crosslinkers, humectants, surfactants, and preservatives, designed to adhere pigments to fiber surfaces after drying and heat curing. Compared with dye-based inks, pigment inks offer broad fabric compatibility and simpler post-processing, making them suitable for cotton, polyester blends, and many technical textiles. Key requirements include dispersion stability, viscosity control, nozzle safety (for inkjet), color strength, rubbing and wash fastness, low odor, and compliance with textile safety standards. They are used for apparel, home textiles, signage fabrics, and customized printing with short lead times.

The industrial chain of Water-based Pigment Inks includes upstream raw materials such as organic/inorganic pigments, dispersants, acrylic/PU binders, crosslinkers, glycols, surfactants, defoamers, biocides, water, and packaging. Midstream manufacturing covers pigment dispersion grinding, filtration, blending, QC for particle size, viscosity, and color, filling, and batch traceability. Downstream users include textile inkjet printer OEMs, print houses, garment and home textile factories, and digital printing service providers. Services include color management, process optimization for curing and fixation, printhead maintenance guidance, and technical support for compliance testing.

The Water-based Pigment Ink market is expanding as printing industries shift toward

lower-emission systems and digital workflows. Growth is driven by packaging and label printing, textile digitalization, and the rise of on-demand production, where water-based inks offer lower odor and easier workplace compliance than solvent inks. Pigment systems gain share due to lightfastness and substrate versatility, but performance depends on dispersion stability and binder chemistry. Key trends include higher-solids formulations for stronger color, improved resin systems for abrasion resistance and wash fastness, and tighter particle-size control to protect printheads. Environmental regulations accelerate adoption of low-VOC, APEO-free, and formaldehyde-free formulations, while users also demand consistent batch color and long shelf life. Price pressure is strong in commodity grades, but premium suppliers differentiate through reliability, technical support, and application-specific tuning. Overall, growth is supported by sustainability policy, printer installed base expansion, and recurring consumable consumption.

This report studies the global Water-based Pigment Ink production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water-based Pigment Ink and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water-based Pigment Ink that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water-based Pigment Ink total production and demand, 2021-2032, (L)

Global Water-based Pigment Ink total production value, 2021-2032, (USD Million)

Global Water-based Pigment Ink production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (L), (based on production site)

Global Water-based Pigment Ink consumption by region & country, CAGR, 2021-2032 & (L)

U.S. VS China: Water-based Pigment Ink domestic production, consumption, key domestic manufacturers and share

Global Water-based Pigment Ink production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (L)

Global Water-based Pigment Ink production by Type, production, value, CAGR, 2021-2032, (USD Million) & (L)

Global Water-based Pigment Ink production by Application, production, value, CAGR, 2021-2032, (USD Million) & (L)

This report profiles key players in the global Water-based Pigment Ink market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, Mimaki, Eastman Kodak, INKBANK Group, Sun Chemical, Hongsam, Hangzhou Toka Ink, STS Inks, InkTec Europe, LINKO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water-based Pigment Ink market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (L) and average price (US\$/L) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water-based Pigment Ink Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water-based Pigment Ink Market, Segmentation by Type:

DTG(Direct-to-Garment)

DTF(Direct-to-Film)

Others

Global Water-based Pigment Ink Market, Segmentation by Suitable Fabrics:

Cotton

Polyester

Blended

Nylon

Others

Global Water-based Pigment Ink Market, Segmentation by Color:

Cyan

Yellow

Black

White

Others

Global Water-based Pigment Ink Market, Segmentation by Application:

Apparel

Home

Advertisement

Others

Companies Profiled:

DuPont

Mimaki

Eastman Kodak

INKBANK Group

Sun Chemical

Hongsam

Hangzhou Toka Ink

STS Inks

InkTec Europe

LINKO

Comax New Material

Nazdar Ink Technologies

Procolored

Ocbestjet Digital Technology

Xin Flying

Sublistar

Wellye Paper Industry

Polyprint

YIQIA Digital

Microtec

Textek

Splashjet

WINNERJET

Print-Rite

TrendVision

Inkwin

InkSonic

Sumex Photo

FIREBIRD Ink

Chenyang Technology

Zhuhai Colour Spring Digital Technology

Key Questions Answered:

1. How big is the global Water-based Pigment Ink market?
2. What is the demand of the global Water-based Pigment Ink market?
3. What is the year over year growth of the global Water-based Pigment Ink market?
4. What is the production and production value of the global Water-based Pigment Ink market?

5. Who are the key producers in the global Water-based Pigment Ink market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Brightness Enhancement Film for LCD Introduction
- 1.2 World Brightness Enhancement Film for LCD Supply & Forecast
 - 1.2.1 World Brightness Enhancement Film for LCD Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Brightness Enhancement Film for LCD Production (2021-2032)
 - 1.2.3 World Brightness Enhancement Film for LCD Pricing Trends (2021-2032)
- 1.3 World Brightness Enhancement Film for LCD Production by Region (Based on Production Site)
 - 1.3.1 World Brightness Enhancement Film for LCD Production Value by Region (2021-2032)
 - 1.3.2 World Brightness Enhancement Film for LCD Production by Region (2021-2032)
 - 1.3.3 World Brightness Enhancement Film for LCD Average Price by Region (2021-2032)
 - 1.3.4 North America Brightness Enhancement Film for LCD Production (2021-2032)
 - 1.3.5 Europe Brightness Enhancement Film for LCD Production (2021-2032)
 - 1.3.6 China Brightness Enhancement Film for LCD Production (2021-2032)
 - 1.3.7 Japan Brightness Enhancement Film for LCD Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Brightness Enhancement Film for LCD Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Brightness Enhancement Film for LCD Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Brightness Enhancement Film for LCD Demand (2021-2032)
- 2.2 World Brightness Enhancement Film for LCD Consumption by Region
 - 2.2.1 World Brightness Enhancement Film for LCD Consumption by Region (2021-2026)
 - 2.2.2 World Brightness Enhancement Film for LCD Consumption Forecast by Region (2027-2032)
- 2.3 United States Brightness Enhancement Film for LCD Consumption (2021-2032)
- 2.4 China Brightness Enhancement Film for LCD Consumption (2021-2032)
- 2.5 Europe Brightness Enhancement Film for LCD Consumption (2021-2032)
- 2.6 Japan Brightness Enhancement Film for LCD Consumption (2021-2032)
- 2.7 South Korea Brightness Enhancement Film for LCD Consumption (2021-2032)

2.8 ASEAN Brightness Enhancement Film for LCD Consumption (2021-2032)

2.9 India Brightness Enhancement Film for LCD Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Brightness Enhancement Film for LCD Production Value by Manufacturer (2021-2026)

3.2 World Brightness Enhancement Film for LCD Production by Manufacturer (2021-2026)

3.3 World Brightness Enhancement Film for LCD Average Price by Manufacturer (2021-2026)

3.4 Brightness Enhancement Film for LCD Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Brightness Enhancement Film for LCD Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Brightness Enhancement Film for LCD in 2025

3.5.3 Global Concentration Ratios (CR8) for Brightness Enhancement Film for LCD in 2025

3.6 Brightness Enhancement Film for LCD Market: Overall Company Footprint Analysis

3.6.1 Brightness Enhancement Film for LCD Market: Region Footprint

3.6.2 Brightness Enhancement Film for LCD Market: Company Product Type Footprint

3.6.3 Brightness Enhancement Film for LCD Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Brightness Enhancement Film for LCD Production Value Comparison

4.1.1 United States VS China: Brightness Enhancement Film for LCD Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Brightness Enhancement Film for LCD Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Brightness Enhancement Film for LCD Production Comparison

4.2.1 United States VS China: Brightness Enhancement Film for LCD Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Brightness Enhancement Film for LCD Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Brightness Enhancement Film for LCD Consumption Comparison

4.3.1 United States VS China: Brightness Enhancement Film for LCD Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Brightness Enhancement Film for LCD Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Brightness Enhancement Film for LCD Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Brightness Enhancement Film for LCD Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Brightness Enhancement Film for LCD Production Value (2021-2026)

4.4.3 United States Based Manufacturers Brightness Enhancement Film for LCD Production (2021-2026)

4.5 China Based Brightness Enhancement Film for LCD Manufacturers and Market Share

4.5.1 China Based Brightness Enhancement Film for LCD Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Brightness Enhancement Film for LCD Production Value (2021-2026)

4.5.3 China Based Manufacturers Brightness Enhancement Film for LCD Production (2021-2026)

4.6 Rest of World Based Brightness Enhancement Film for LCD Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Brightness Enhancement Film for LCD Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Brightness Enhancement Film for LCD Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Brightness Enhancement Film for LCD Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Brightness Enhancement Film for LCD Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Prism Brightness Enhancement Film

5.2.2 Dual Brightness Enhancement Film (DBEF)

5.3 Market Segment by Type

5.3.1 World Brightness Enhancement Film for LCD Production by Type (2021-2032)

5.3.2 World Brightness Enhancement Film for LCD Production Value by Type (2021-2032)

5.3.3 World Brightness Enhancement Film for LCD Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY LAYER

6.1 World Brightness Enhancement Film for LCD Market Size Overview by Layer: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Layer

6.2.1 Single Layer

6.2.2 Multi Layer

6.3 Market Segment by Layer

6.3.1 World Brightness Enhancement Film for LCD Production by Layer (2021-2032)

6.3.2 World Brightness Enhancement Film for LCD Production Value by Layer (2021-2032)

6.3.3 World Brightness Enhancement Film for LCD Average Price by Layer (2021-2032)

7 MARKET ANALYSIS BY MATERIAL

7.1 World Brightness Enhancement Film for LCD Market Size Overview by Material: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Material

7.2.1 PET

7.2.2 PC

7.2.3 Others

7.3 Market Segment by Material

7.3.1 World Brightness Enhancement Film for LCD Production by Material (2021-2032)

7.3.2 World Brightness Enhancement Film for LCD Production Value by Material (2021-2032)

7.3.3 World Brightness Enhancement Film for LCD Average Price by Material

(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Brightness Enhancement Film for LCD Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Vehicle Display

8.2.2 Television

8.2.3 Computer

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Brightness Enhancement Film for LCD Production by Application
(2021-2032)

8.3.2 World Brightness Enhancement Film for LCD Production Value by Application
(2021-2032)

8.3.3 World Brightness Enhancement Film for LCD Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 3M

9.1.1 3M Details

9.1.2 3M Major Business

9.1.3 3M Brightness Enhancement Film for LCD Product and Services

9.1.4 3M Brightness Enhancement Film for LCD Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.1.5 3M Recent Developments/Updates

9.1.6 3M Competitive Strengths & Weaknesses

9.2 Shinwha

9.2.1 Shinwha Details

9.2.2 Shinwha Major Business

9.2.3 Shinwha Brightness Enhancement Film for LCD Product and Services

9.2.4 Shinwha Brightness Enhancement Film for LCD Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.2.5 Shinwha Recent Developments/Updates

9.2.6 Shinwha Competitive Strengths & Weaknesses

9.3 SKC

9.3.1 SKC Details

- 9.3.2 SKC Major Business
- 9.3.3 SKC Brightness Enhancement Film for LCD Product and Services
- 9.3.4 SKC Brightness Enhancement Film for LCD Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 SKC Recent Developments/Updates
- 9.3.6 SKC Competitive Strengths & Weaknesses
- 9.4 Ningbo Exciton Technology
 - 9.4.1 Ningbo Exciton Technology Details
 - 9.4.2 Ningbo Exciton Technology Major Business
 - 9.4.3 Ningbo Exciton Technology Brightness Enhancement Film for LCD Product and Services
 - 9.4.4 Ningbo Exciton Technology Brightness Enhancement Film for LCD Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Ningbo Exciton Technology Recent Developments/Updates
 - 9.4.6 Ningbo Exciton Technology Competitive Strengths & Weaknesses
- 9.5 KOLON Industries
 - 9.5.1 KOLON Industries Details
 - 9.5.2 KOLON Industries Major Business
 - 9.5.3 KOLON Industries Brightness Enhancement Film for LCD Product and Services
 - 9.5.4 KOLON Industries Brightness Enhancement Film for LCD Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 KOLON Industries Recent Developments/Updates
 - 9.5.6 KOLON Industries Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Brightness Enhancement Film for LCD Industry Chain
- 10.2 Brightness Enhancement Film for LCD Upstream Analysis
 - 10.2.1 Brightness Enhancement Film for LCD Core Raw Materials
 - 10.2.2 Main Manufacturers of Brightness Enhancement Film for LCD Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Brightness Enhancement Film for LCD Production Mode
- 10.6 Brightness Enhancement Film for LCD Procurement Model
- 10.7 Brightness Enhancement Film for LCD Industry Sales Model and Sales Channels
 - 10.7.1 Brightness Enhancement Film for LCD Sales Model
 - 10.7.2 Brightness Enhancement Film for LCD Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Water-based Pigment Ink Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Water-based Pigment Ink Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Water-based Pigment Ink Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Water-based Pigment Ink Production Value Market Share by Region (2021-2026)
- Table 5. World Water-based Pigment Ink Production Value Market Share by Region (2027-2032)
- Table 6. World Water-based Pigment Ink Production by Region (2021-2026) & (L)
- Table 7. World Water-based Pigment Ink Production by Region (2027-2032) & (L)
- Table 8. World Water-based Pigment Ink Production Market Share by Region (2021-2026)
- Table 9. World Water-based Pigment Ink Production Market Share by Region (2027-2032)
- Table 10. World Water-based Pigment Ink Average Price by Region (2021-2026) & (US\$/L)
- Table 11. World Water-based Pigment Ink Average Price by Region (2027-2032) & (US\$/L)
- Table 12. Water-based Pigment Ink Major Market Trends
- Table 13. World Water-based Pigment Ink Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (L)
- Table 14. World Water-based Pigment Ink Consumption by Region (2021-2026) & (L)
- Table 15. World Water-based Pigment Ink Consumption Forecast by Region (2027-2032) & (L)
- Table 16. World Water-based Pigment Ink Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Water-based Pigment Ink Producers in 2025
- Table 18. World Water-based Pigment Ink Production by Manufacturer (2021-2026) & (L)
- Table 19. Production Market Share of Key Water-based Pigment Ink Producers in 2025
- Table 20. World Water-based Pigment Ink Average Price by Manufacturer (2021-2026) & (US\$/L)

- Table 21. Global Water-based Pigment Ink Company Evaluation Quadrant
- Table 22. World Water-based Pigment Ink Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Water-based Pigment Ink Production Site of Key Manufacturer
- Table 24. Water-based Pigment Ink Market: Company Product Type Footprint
- Table 25. Water-based Pigment Ink Market: Company Product Application Footprint
- Table 26. Water-based Pigment Ink Competitive Factors
- Table 27. Water-based Pigment Ink New Entrant and Capacity Expansion Plans
- Table 28. Water-based Pigment Ink Mergers & Acquisitions Activity
- Table 29. United States VS China Water-based Pigment Ink Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Water-based Pigment Ink Production Comparison, (2021 & 2025 & 2032) & (L)
- Table 31. United States VS China Water-based Pigment Ink Consumption Comparison, (2021 & 2025 & 2032) & (L)
- Table 32. United States Based Water-based Pigment Ink Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Water-based Pigment Ink Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Water-based Pigment Ink Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Water-based Pigment Ink Production (2021-2026) & (L)
- Table 36. United States Based Manufacturers Water-based Pigment Ink Production Market Share (2021-2026)
- Table 37. China Based Water-based Pigment Ink Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Water-based Pigment Ink Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Water-based Pigment Ink Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Water-based Pigment Ink Production, (2021-2026) & (L)
- Table 41. China Based Manufacturers Water-based Pigment Ink Production Market Share (2021-2026)
- Table 42. Rest of World Based Water-based Pigment Ink Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Water-based Pigment Ink Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Water-based Pigment Ink Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Water-based Pigment Ink Production, (2021-2026) & (L)

Table 46. Rest of World Based Manufacturers Water-based Pigment Ink Production Market Share (2021-2026)

Table 47. World Water-based Pigment Ink Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Water-based Pigment Ink Production by Type (2021-2026) & (L)

Table 49. World Water-based Pigment Ink Production by Type (2027-2032) & (L)

Table 50. World Water-based Pigment Ink Production Value by Type (2021-2026) & (USD Million)

Table 51. World Water-based Pigment Ink Production Value by Type (2027-2032) & (USD Million)

Table 52. World Water-based Pigment Ink Average Price by Type (2021-2026) & (US\$/L)

Table 53. World Water-based Pigment Ink Average Price by Type (2027-2032) & (US\$/L)

Table 54. World Water-based Pigment Ink Production Value by Suitable Fabrics, (USD Million), 2021 & 2025 & 2032

Table 55. World Water-based Pigment Ink Production by Suitable Fabrics (2021-2026) & (L)

Table 56. World Water-based Pigment Ink Production by Suitable Fabrics (2027-2032) & (L)

Table 57. World Water-based Pigment Ink Production Value by Suitable Fabrics (2021-2026) & (USD Million)

Table 58. World Water-based Pigment Ink Production Value by Suitable Fabrics (2027-2032) & (USD Million)

Table 59. World Water-based Pigment Ink Average Price by Suitable Fabrics (2021-2026) & (US\$/L)

Table 60. World Water-based Pigment Ink Average Price by Suitable Fabrics (2027-2032) & (US\$/L)

Table 61. World Water-based Pigment Ink Production Value by Color, (USD Million), 2021 & 2025 & 2032

Table 62. World Water-based Pigment Ink Production by Color (2021-2026) & (L)

Table 63. World Water-based Pigment Ink Production by Color (2027-2032) & (L)

Table 64. World Water-based Pigment Ink Production Value by Color (2021-2026) & (USD Million)

Table 65. World Water-based Pigment Ink Production Value by Color (2027-2032) & (USD Million)

Table 66. World Water-based Pigment Ink Average Price by Color (2021-2026) & (US\$/L)

Table 67. World Water-based Pigment Ink Average Price by Color (2027-2032) & (US\$/L)

Table 68. World Water-based Pigment Ink Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Water-based Pigment Ink Production by Application (2021-2026) & (L)

Table 70. World Water-based Pigment Ink Production by Application (2027-2032) & (L)

Table 71. World Water-based Pigment Ink Production Value by Application (2021-2026) & (USD Million)

Table 72. World Water-based Pigment Ink Production Value by Application (2027-2032) & (USD Million)

Table 73. World Water-based Pigment Ink Average Price by Application (2021-2026) & (US\$/L)

Table 74. World Water-based Pigment Ink Average Price by Application (2027-2032) & (US\$/L)

Table 75. DuPont Basic Information, Manufacturing Base and Competitors

Table 76. DuPont Major Business

Table 77. DuPont Water-based Pigment Ink Product and Services

Table 78. DuPont Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. DuPont Recent Developments/Updates

Table 80. DuPont Competitive Strengths & Weaknesses

Table 81. Mimaki Basic Information, Manufacturing Base and Competitors

Table 82. Mimaki Major Business

Table 83. Mimaki Water-based Pigment Ink Product and Services

Table 84. Mimaki Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Mimaki Recent Developments/Updates

Table 86. Mimaki Competitive Strengths & Weaknesses

Table 87. Eastman Kodak Basic Information, Manufacturing Base and Competitors

Table 88. Eastman Kodak Major Business

Table 89. Eastman Kodak Water-based Pigment Ink Product and Services

Table 90. Eastman Kodak Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Eastman Kodak Recent Developments/Updates

Table 92. Eastman Kodak Competitive Strengths & Weaknesses

- Table 93. INKBANK Group Basic Information, Manufacturing Base and Competitors
- Table 94. INKBANK Group Major Business
- Table 95. INKBANK Group Water-based Pigment Ink Product and Services
- Table 96. INKBANK Group Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. INKBANK Group Recent Developments/Updates
- Table 98. INKBANK Group Competitive Strengths & Weaknesses
- Table 99. Sun Chemical Basic Information, Manufacturing Base and Competitors
- Table 100. Sun Chemical Major Business
- Table 101. Sun Chemical Water-based Pigment Ink Product and Services
- Table 102. Sun Chemical Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Sun Chemical Recent Developments/Updates
- Table 104. Sun Chemical Competitive Strengths & Weaknesses
- Table 105. Hongsam Basic Information, Manufacturing Base and Competitors
- Table 106. Hongsam Major Business
- Table 107. Hongsam Water-based Pigment Ink Product and Services
- Table 108. Hongsam Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Hongsam Recent Developments/Updates
- Table 110. Hongsam Competitive Strengths & Weaknesses
- Table 111. Hangzhou Toka Ink Basic Information, Manufacturing Base and Competitors
- Table 112. Hangzhou Toka Ink Major Business
- Table 113. Hangzhou Toka Ink Water-based Pigment Ink Product and Services
- Table 114. Hangzhou Toka Ink Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Hangzhou Toka Ink Recent Developments/Updates
- Table 116. Hangzhou Toka Ink Competitive Strengths & Weaknesses
- Table 117. STS Inks Basic Information, Manufacturing Base and Competitors
- Table 118. STS Inks Major Business
- Table 119. STS Inks Water-based Pigment Ink Product and Services
- Table 120. STS Inks Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. STS Inks Recent Developments/Updates
- Table 122. STS Inks Competitive Strengths & Weaknesses
- Table 123. InkTec Europe Basic Information, Manufacturing Base and Competitors
- Table 124. InkTec Europe Major Business
- Table 125. InkTec Europe Water-based Pigment Ink Product and Services
- Table 126. InkTec Europe Water-based Pigment Ink Production (L), Price (US\$/L),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. InkTec Europe Recent Developments/Updates

Table 128. InkTec Europe Competitive Strengths & Weaknesses

Table 129. LINKO Basic Information, Manufacturing Base and Competitors

Table 130. LINKO Major Business

Table 131. LINKO Water-based Pigment Ink Product and Services

Table 132. LINKO Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. LINKO Recent Developments/Updates

Table 134. LINKO Competitive Strengths & Weaknesses

Table 135. Comax New Material Basic Information, Manufacturing Base and Competitors

Table 136. Comax New Material Major Business

Table 137. Comax New Material Water-based Pigment Ink Product and Services

Table 138. Comax New Material Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Comax New Material Recent Developments/Updates

Table 140. Comax New Material Competitive Strengths & Weaknesses

Table 141. Nazdar Ink Technologies Basic Information, Manufacturing Base and Competitors

Table 142. Nazdar Ink Technologies Major Business

Table 143. Nazdar Ink Technologies Water-based Pigment Ink Product and Services

Table 144. Nazdar Ink Technologies Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Nazdar Ink Technologies Recent Developments/Updates

Table 146. Nazdar Ink Technologies Competitive Strengths & Weaknesses

Table 147. Procolored Basic Information, Manufacturing Base and Competitors

Table 148. Procolored Major Business

Table 149. Procolored Water-based Pigment Ink Product and Services

Table 150. Procolored Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Procolored Recent Developments/Updates

Table 152. Procolored Competitive Strengths & Weaknesses

Table 153. Ocbestjet Digital Technology Basic Information, Manufacturing Base and Competitors

Table 154. Ocbestjet Digital Technology Major Business

Table 155. Ocbestjet Digital Technology Water-based Pigment Ink Product and Services

Table 156. Ocbestjet Digital Technology Water-based Pigment Ink Production (L), Price

(US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Ocbestjet Digital Technology Recent Developments/Updates

Table 158. Ocbestjet Digital Technology Competitive Strengths & Weaknesses

Table 159. Xin Flying Basic Information, Manufacturing Base and Competitors

Table 160. Xin Flying Major Business

Table 161. Xin Flying Water-based Pigment Ink Product and Services

Table 162. Xin Flying Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Xin Flying Recent Developments/Updates

Table 164. Xin Flying Competitive Strengths & Weaknesses

Table 165. Sublistar Basic Information, Manufacturing Base and Competitors

Table 166. Sublistar Major Business

Table 167. Sublistar Water-based Pigment Ink Product and Services

Table 168. Sublistar Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Sublistar Recent Developments/Updates

Table 170. Sublistar Competitive Strengths & Weaknesses

Table 171. Wellye Paper Industry Basic Information, Manufacturing Base and Competitors

Table 172. Wellye Paper Industry Major Business

Table 173. Wellye Paper Industry Water-based Pigment Ink Product and Services

Table 174. Wellye Paper Industry Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Wellye Paper Industry Recent Developments/Updates

Table 176. Wellye Paper Industry Competitive Strengths & Weaknesses

Table 177. Polyprint Basic Information, Manufacturing Base and Competitors

Table 178. Polyprint Major Business

Table 179. Polyprint Water-based Pigment Ink Product and Services

Table 180. Polyprint Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Polyprint Recent Developments/Updates

Table 182. Polyprint Competitive Strengths & Weaknesses

Table 183. YIQIA Digital Basic Information, Manufacturing Base and Competitors

Table 184. YIQIA Digital Major Business

Table 185. YIQIA Digital Water-based Pigment Ink Product and Services

Table 186. YIQIA Digital Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. YIQIA Digital Recent Developments/Updates

Table 188. YIQIA Digital Competitive Strengths & Weaknesses

- Table 189. Microtec Basic Information, Manufacturing Base and Competitors
- Table 190. Microtec Major Business
- Table 191. Microtec Water-based Pigment Ink Product and Services
- Table 192. Microtec Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Microtec Recent Developments/Updates
- Table 194. Microtec Competitive Strengths & Weaknesses
- Table 195. Textek Basic Information, Manufacturing Base and Competitors
- Table 196. Textek Major Business
- Table 197. Textek Water-based Pigment Ink Product and Services
- Table 198. Textek Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Textek Recent Developments/Updates
- Table 200. Textek Competitive Strengths & Weaknesses
- Table 201. Splashjet Basic Information, Manufacturing Base and Competitors
- Table 202. Splashjet Major Business
- Table 203. Splashjet Water-based Pigment Ink Product and Services
- Table 204. Splashjet Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. Splashjet Recent Developments/Updates
- Table 206. Splashjet Competitive Strengths & Weaknesses
- Table 207. WINNERJET Basic Information, Manufacturing Base and Competitors
- Table 208. WINNERJET Major Business
- Table 209. WINNERJET Water-based Pigment Ink Product and Services
- Table 210. WINNERJET Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 211. WINNERJET Recent Developments/Updates
- Table 212. WINNERJET Competitive Strengths & Weaknesses
- Table 213. Print-Rite Basic Information, Manufacturing Base and Competitors
- Table 214. Print-Rite Major Business
- Table 215. Print-Rite Water-based Pigment Ink Product and Services
- Table 216. Print-Rite Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 217. Print-Rite Recent Developments/Updates
- Table 218. Print-Rite Competitive Strengths & Weaknesses
- Table 219. TrendVision Basic Information, Manufacturing Base and Competitors
- Table 220. TrendVision Major Business
- Table 221. TrendVision Water-based Pigment Ink Product and Services
- Table 222. TrendVision Water-based Pigment Ink Production (L), Price (US\$/L),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. TrendVision Recent Developments/Updates

Table 224. TrendVision Competitive Strengths & Weaknesses

Table 225. Inkwin Basic Information, Manufacturing Base and Competitors

Table 226. Inkwin Major Business

Table 227. Inkwin Water-based Pigment Ink Product and Services

Table 228. Inkwin Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Inkwin Recent Developments/Updates

Table 230. Inkwin Competitive Strengths & Weaknesses

Table 231. InkSonic Basic Information, Manufacturing Base and Competitors

Table 232. InkSonic Major Business

Table 233. InkSonic Water-based Pigment Ink Product and Services

Table 234. InkSonic Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. InkSonic Recent Developments/Updates

Table 236. InkSonic Competitive Strengths & Weaknesses

Table 237. Sumex Photo Basic Information, Manufacturing Base and Competitors

Table 238. Sumex Photo Major Business

Table 239. Sumex Photo Water-based Pigment Ink Product and Services

Table 240. Sumex Photo Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Sumex Photo Recent Developments/Updates

Table 242. Sumex Photo Competitive Strengths & Weaknesses

Table 243. FIREBIRD Ink Basic Information, Manufacturing Base and Competitors

Table 244. FIREBIRD Ink Major Business

Table 245. FIREBIRD Ink Water-based Pigment Ink Product and Services

Table 246. FIREBIRD Ink Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. FIREBIRD Ink Recent Developments/Updates

Table 248. FIREBIRD Ink Competitive Strengths & Weaknesses

Table 249. Chenyang Technology Basic Information, Manufacturing Base and Competitors

Table 250. Chenyang Technology Major Business

Table 251. Chenyang Technology Water-based Pigment Ink Product and Services

Table 252. Chenyang Technology Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. Chenyang Technology Recent Developments/Updates

Table 254. Chenyang Technology Competitive Strengths & Weaknesses

Table 255. Zhuhai Colour Spring Digital Technology Basic Information, Manufacturing Base and Competitors

Table 256. Zhuhai Colour Spring Digital Technology Major Business

Table 257. Zhuhai Colour Spring Digital Technology Water-based Pigment Ink Product and Services

Table 258. Zhuhai Colour Spring Digital Technology Water-based Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. Zhuhai Colour Spring Digital Technology Recent Developments/Updates

Table 260. Zhuhai Colour Spring Digital Technology Competitive Strengths & Weaknesses

Table 261. Global Key Players of Water-based Pigment Ink Upstream (Raw Materials)

Table 262. Global Water-based Pigment Ink Typical Customers

Table 263. Water-based Pigment Ink Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Water-based Pigment Ink Picture
- Figure 2. World Water-based Pigment Ink Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Water-based Pigment Ink Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Water-based Pigment Ink Production (2021-2032) & (L)
- Figure 5. World Water-based Pigment Ink Average Price (2021-2032) & (US\$/L)
- Figure 6. World Water-based Pigment Ink Production Value Market Share by Region (2021-2032)
- Figure 7. World Water-based Pigment Ink Production Market Share by Region (2021-2032)
- Figure 8. North America Water-based Pigment Ink Production (2021-2032) & (L)
- Figure 9. Europe Water-based Pigment Ink Production (2021-2032) & (L)
- Figure 10. China Water-based Pigment Ink Production (2021-2032) & (L)
- Figure 11. Japan Water-based Pigment Ink Production (2021-2032) & (L)
- Figure 12. Water-based Pigment Ink Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Water-based Pigment Ink Consumption (2021-2032) & (L)
- Figure 15. World Water-based Pigment Ink Consumption Market Share by Region (2021-2032)
- Figure 16. United States Water-based Pigment Ink Consumption (2021-2032) & (L)
- Figure 17. China Water-based Pigment Ink Consumption (2021-2032) & (L)
- Figure 18. Europe Water-based Pigment Ink Consumption (2021-2032) & (L)
- Figure 19. Japan Water-based Pigment Ink Consumption (2021-2032) & (L)
- Figure 20. South Korea Water-based Pigment Ink Consumption (2021-2032) & (L)
- Figure 21. ASEAN Water-based Pigment Ink Consumption (2021-2032) & (L)
- Figure 22. India Water-based Pigment Ink Consumption (2021-2032) & (L)
- Figure 23. Producer Shipments of Water-based Pigment Ink by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Water-based Pigment Ink Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Water-based Pigment Ink Markets in 2025
- Figure 26. United States VS China: Water-based Pigment Ink Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Water-based Pigment Ink Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Water-based Pigment Ink Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Water-based Pigment Ink Production Market Share 2025

Figure 30. China Based Manufacturers Water-based Pigment Ink Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Water-based Pigment Ink Production Market Share 2025

Figure 32. World Water-based Pigment Ink Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Water-based Pigment Ink Production Value Market Share by Type in 2025

Figure 34. DTG(Direct-to-Garment)

Figure 35. DTF(Direct-to-Film)

Figure 36. Others

Figure 37. World Water-based Pigment Ink Production Market Share by Type (2021-2032)

Figure 38. World Water-based Pigment Ink Production Value Market Share by Type (2021-2032)

Figure 39. World Water-based Pigment Ink Average Price by Type (2021-2032) & (US\$/L)

Figure 40. World Water-based Pigment Ink Production Value by Suitable Fabrics, (USD Million), 2021 & 2025 & 2032

Figure 41. World Water-based Pigment Ink Production Value Market Share by Suitable Fabrics in 2025

Figure 42. Cotton

Figure 43. Polyester

Figure 44. Blended

Figure 45. Nylon

Figure 46. Others

Figure 47. World Water-based Pigment Ink Production Market Share by Suitable Fabrics (2021-2032)

Figure 48. World Water-based Pigment Ink Production Value Market Share by Suitable Fabrics (2021-2032)

Figure 49. World Water-based Pigment Ink Average Price by Suitable Fabrics (2021-2032) & (US\$/L)

Figure 50. World Water-based Pigment Ink Production Value by Color, (USD Million),

2021 & 2025 & 2032

Figure 51. World Water-based Pigment Ink Production Value Market Share by Color in 2025

Figure 52. Cyan

Figure 53. Yellow

Figure 54. Black

Figure 55. White

Figure 56. Others

Figure 57. World Water-based Pigment Ink Production Market Share by Color (2021-2032)

Figure 58. World Water-based Pigment Ink Production Value Market Share by Color (2021-2032)

Figure 59. World Water-based Pigment Ink Average Price by Color (2021-2032) & (US\$/L)

Figure 60. World Water-based Pigment Ink Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Water-based Pigment Ink Production Value Market Share by Application in 2025

Figure 62. Apparel

Figure 63. Home

Figure 64. Advertisement

Figure 65. Others

Figure 66. World Water-based Pigment Ink Production Market Share by Application (2021-2032)

Figure 67. World Water-based Pigment Ink Production Value Market Share by Application (2021-2032)

Figure 68. World Water-based Pigment Ink Average Price by Application (2021-2032) & (US\$/L)

Figure 69. Water-based Pigment Ink Industry Chain

Figure 70. Water-based Pigment Ink Procurement Model

Figure 71. Water-based Pigment Ink Sales Model

Figure 72. Water-based Pigment Ink Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

I would like to order

Product name: Global Water-based Pigment Ink Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G8B3EDF533A3EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8B3EDF533A3EN.html>