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Global Water-based Paint Stripper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Water-based Paint Stripper market size was valued at US$ 1183 million in 2025 and is forecast to a readjusted size of US$ 1665 million by 2032 with a CAGR of 4.4% during review period.

Water-based paint removers are environmentally friendly chemical formulations that use water as the primary dispersion medium to remove coatings, paints, or powder films from substrates such as metal, wood, or composites. The mechanism involves alkaline or mild organic solvent systems that penetrate the coating structure, causing swelling, softening, and interfacial delamination between the coating and the substrate. These formulations typically consist of organic swelling agents, surfactants, penetration enhancers, alkaline regulators, and stabilizing components, enabling efficient coating removal without significantly damaging the substrate. Compared with solvent-based strippers, water-based systems offer lower VOC emissions, reduced toxicity, and improved safety. They are widely used in industrial maintenance, automotive refinishing, construction renovation, and metal reprocessing.

From a market development perspective, the growth of water-based paint removers is primarily driven by increasingly strict environmental regulations and rising demand for coating removal in industrial maintenance and refurbishment sectors. Under regulatory frameworks such as EU REACH and US VOC emission standards, traditional solvent-based strippers are being gradually replaced by low-emission water-based systems. Growth in construction renovation, automotive repair, and industrial remanufacturing further supports stable demand. Additionally, shipbuilding and aerospace maintenance sectors require efficient and low-corrosion stripping solutions, driving performance upgrades. Technologically, surfactant and penetration additive systems improve the

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removal efficiency of epoxy, polyurethane, and fluorocarbon coatings, expanding application scope.

From a risk perspective, the industry still faces a trade-off between performance and environmental compliance. Water-based systems are generally less efficient in removing highly durable or thick industrial coatings compared to solvent-based alternatives. Regional regulatory differences require formulation adjustments, increasing R&D and compliance costs. The industry also has relatively moderate entry barriers, leading to intense competition among small and medium-sized chemical producers and significant price pressure. Raw material volatility, particularly surfactants and organic additives, further impacts profitability.

From downstream demand trends, global industry is shifting toward green manufacturing and circular economy models, increasing the importance of water-based paint removers in remanufacturing and maintenance applications. The automotive aftermarket shows strong demand for environmentally friendly repair materials, while the construction sector increasingly adopts water-based systems for coating removal during renovation and energy-efficiency upgrades. Meanwhile, automation and robotic cleaning systems are driving standardization and continuous processing, raising requirements for stability and process control. Future development will focus on high-efficiency low-temperature systems, multifunctional formulations, and bio-based materials integrated into circular economy frameworks.

This report is a detailed and comprehensive analysis for global Water-based Paint Stripper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Water-based Paint Stripper market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Water-based Paint Stripper market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

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Global Water-based Paint Stripper market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Water-based Paint Stripper market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Water-based Paint Stripper

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Water-based Paint Stripper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include WM Barr & Company Inc., Sunnyside Corporation, Dumond Chemicals Inc., Jasco Products Company LLC, 3M Company, Sherwin-Williams Company, RPM International Inc., Rust-Oleum Corporation, PPG Industries Inc., Axalta Coating Systems Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Water-based Paint Stripper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

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PH=12

PH=13

PH=14

Others

Market segment by Remove Object Type

Epoxy Coating Remover

Polyurethane Remover

Acrylic Paint Remover

Market segment by Product Form

Gel Type Remover

Liquid Spray Type

Paste Type

Market segment by Mechanism of Action

Swelling-based Removal

Penetration-assisted Stripping

Interfacial Debonding System

Market segment by Application

Metal Stripping

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Wood Stripping

Others

Major players covered

WM Barr & Company Inc.

Sunnyside Corporation

Dumond Chemicals Inc.

Jasco Products Company LLC

3M Company

Sherwin-Williams Company

RPM International Inc.

Rust-Oleum Corporation

PPG Industries Inc.

Axalta Coating Systems Ltd.

Akzo Nobel N.V.

BASF SE

Henkel AG & Co. KGaA

Barrettine Products Ltd

Hempel A/S

Jotun A/S

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Kansai Paint Co., Ltd.

Nippon Paint Holdings Co., Ltd.

Guangzhou Auto-Kare Chemical Co., Ltd.

Guangdong Dazhi Environmental Protection Technology Co., Ltd.

Hubei Sanonda Co., Ltd. (Sinochem Holdings)

Zhejiang Jiahua Energy Chemical Industry Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Water-based Paint Stripper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Water-based Paint Stripper, with price, sales quantity, revenue, and global market share of Water-based Paint Stripper from 2021 to 2026.

Chapter 3, the Water-based Paint Stripper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

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landscape contrast.

Chapter 4, the Water-based Paint Stripper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Water-based Paint Stripper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Water-based Paint Stripper.

Chapter 14 and 15, to describe Water-based Paint Stripper sales channel, distributors, customers, research findings and conclusion.

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