

Global Water-Based Mold Release Agents Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Water-Based Mold Release Agents market size is expected to reach \$ 2492 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Water-based Mold Release Agents are chemical substances formulated to prevent adhesion between a molded part and the surface of the mold during the manufacturing process. These agents are environmentally friendly alternatives to solvent-based release agents and are designed to be dispersed in water for easy application and reduced environmental impact. They provide a thin, uniform film on the mold surface, allowing for easy release of the molded part without damaging the mold or affecting the quality of the finished product.

In 2025, global Water-Based Mold Release Agents production reached approximately 1,075 kilotons, with an average global market price of around US\$ 1,600 per ton.

The upstream supply chain of Water-Based Mold Release Agents consists of raw material producers supplying water, silicone oil, wax, fatty acid derivatives, fluorinated compounds, emulsifiers, preservatives, pH regulators, and functional additives; midstream manufacturers conduct compounding, emulsification, quality testing, and packaging to formulate water-dispersed systems optimized for various industrial applications, with products distributed via direct sales to large-scale manufacturers, industrial distributors, regional agents, and online B2B platforms, ultimately serving downstream industries including plastic molding, rubber production, polyurethane foam manufacturing, concrete precast, die casting, and composite material fabrication, as well as specialty sectors like automotive, construction, and consumer goods production.

The cost structure of Water-Based Mold Release Agents is dominated by raw material costs (~65% of total), with active release components (silicone oil, wax, fatty acid derivatives, fluorinated compounds) accounting for ~42% and emulsifiers/preservatives/functional additives making up ~23%; secondary costs include production expenses (blending, emulsification, quality inspection, packaging: ~14%), R&D for high-performance formulations (~9%), logistics and warehousing (~7%), sales/marketing (~3%), and administrative overhead (~2%); high-dilution ratios (1:10?1:100) reduce per-use costs, while premium heat-resistant or low-contamination additives increase unit costs, and large-scale production lowers overall expenditure.

This report studies the global Water-Based Mold Release Agents production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water-Based Mold Release Agents and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water-Based Mold Release Agents that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water-Based Mold Release Agents total production and demand, 2021-2032, (Kilotons)

Global Water-Based Mold Release Agents total production value, 2021-2032, (USD Million)

Global Water-Based Mold Release Agents production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Water-Based Mold Release Agents consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Water-Based Mold Release Agents domestic production, consumption, key domestic manufacturers and share

Global Water-Based Mold Release Agents production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Water-Based Mold Release Agents production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Water-Based Mold Release Agents production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Water-Based Mold Release Agents market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chem-Trend, Michelman, McGee Industries, Cresset Chemical, Henkel, Wacker Chemie, Daikin Industries, Chukyo Europe, Grignard, Rexco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water-Based Mold Release Agents market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water-Based Mold Release Agents Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water-Based Mold Release Agents Market, Segmentation by Type:

Semi-Permanent Release Agent

Permanent Release Agent

Global Water-Based Mold Release Agents Market, Segmentation by Active Ingredient Type:

Silicone Oil-Based Water-Based Release Agent

Wax-Based Water-Based Release Agent

Others

Global Water-Based Mold Release Agents Market, Segmentation by Solid Content (%):

Low Solid Content: <10%

Medium Solid Content: 10-30%

High Solid Content: >30%

Global Water-Based Mold Release Agents Market, Segmentation by Application:

Plastics Molding

Rubber Molding

Casting and Foundry

Others

Companies Profiled:

Chem-Trend

Michelman

Mcgee Industries

Cresset Chemical

Henkel

Wacker Chemie

Daikin Industries

Chukyo Europe

Grignard

Rexco

Marbocote

Sika

Smooth-On, Inc.

Nox-Crete

Shin Etsu

Kelong Shares

Sino-sina Building Materials Co., Ltd.

Chemforce Pty Ltd.

GELCHEMICAL

Ecoratio

MC-Bauchemie

WR Meadows, Inc.

Kao Chemicals

Concrete Lab

Nanjing Tianshi New Materials Technologies Co., Ltd.

Hunan Zhongyan Building Materials Technology Co., Ltd.

Chemmasters

Master Builders Solutions

Miller-Stephenson

Key Questions Answered:

1. How big is the global Water-Based Mold Release Agents market?
2. What is the demand of the global Water-Based Mold Release Agents market?
3. What is the year over year growth of the global Water-Based Mold Release Agents market?
4. What is the production and production value of the global Water-Based Mold Release Agents market?
5. Who are the key producers in the global Water-Based Mold Release Agents market?
6. What are the growth factors driving the market demand?

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