

Global Water-Based Mold Release Agents Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Water-Based Mold Release Agents market size was valued at US\$ 1770 million in 2025 and is forecast to a readjusted size of US\$ 2492 million by 2032 with a CAGR of 5.0% during review period.

Water-based Mold Release Agents are chemical substances formulated to prevent adhesion between a molded part and the surface of the mold during the manufacturing process. These agents are environmentally friendly alternatives to solvent-based release agents and are designed to be dispersed in water for easy application and reduced environmental impact. They provide a thin, uniform film on the mold surface, allowing for easy release of the molded part without damaging the mold or affecting the quality of the finished product.

In 2025, global Water-Based Mold Release Agents production reached approximately 1,075 kilotons, with an average global market price of around US\$ 1,600 per ton.

The upstream supply chain of Water-Based Mold Release Agents consists of raw material producers supplying water, silicone oil, wax, fatty acid derivatives, fluorinated compounds, emulsifiers, preservatives, pH regulators, and functional additives; midstream manufacturers conduct compounding, emulsification, quality testing, and packaging to formulate water-dispersed systems optimized for various industrial applications, with products distributed via direct sales to large-scale manufacturers, industrial distributors, regional agents, and online B2B platforms, ultimately serving downstream industries including plastic molding, rubber production, polyurethane foam manufacturing, concrete precast, die casting, and composite material fabrication, as well as specialty sectors like automotive, construction, and consumer goods production.

The cost structure of Water-Based Mold Release Agents is dominated by raw material costs (~65% of total), with active release components (silicone oil, wax, fatty acid derivatives, fluorinated compounds) accounting for ~42% and emulsifiers/preservatives/functional additives making up ~23%; secondary costs include production expenses (blending, emulsification, quality inspection, packaging: ~14%), R&D for high-performance formulations (~9%), logistics and warehousing (~7%), sales/marketing (~3%), and administrative overhead (~2%); high-dilution ratios (1:10?1:100) reduce per-use costs, while premium heat-resistant or low-contamination additives increase unit costs, and large-scale production lowers overall expenditure.

This report is a detailed and comprehensive analysis for global Water-Based Mold Release Agents market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Water-Based Mold Release Agents market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Water-Based Mold Release Agents market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Water-Based Mold Release Agents market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Water-Based Mold Release Agents market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Water-Based Mold Release Agents

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Water-Based Mold Release Agents market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chem-Trend, Michelman, Mcgee Industries, Cresset Chemical, Henkel, Wacker Chemie, Daikin Industries, Chukyo Europe, Grignard, Rexco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Water-Based Mold Release Agents market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Semi-Permanent Release Agent

Permanent Release Agent

Market segment by Active Ingredient Type

Silicone Oil-Based Water-Based Release Agent

Wax-Based Water-Based Release Agent

Others

Market segment by Solid Content (%)

Low Solid Content: <10%

Medium Solid Content: 10-30%

High Solid Content: >30%

Market segment by Application

Plastics Molding

Rubber Molding

Casting and Foundry

Others

Major players covered

Chem-Trend

Michelman

Mcgee Industries

Cresset Chemical

Henkel

Wacker Chemie

Daikin Industries

Chukyo Europe

Grignard

Rexco

Marbocote

Sika

Smooth-On, Inc.

Nox-Crete

Shin Etsu

Kelong Shares

Sino-sina Building Materials Co., Ltd.

Chemforce Pty Ltd.

GELCHEMICAL

Ecoratio

MC-Bauchemie

WR Meadows, Inc.

Kao Chemicals

Concrete Lab

Nanjing Tianshi New Materials Technologies Co., Ltd.

Hunan Zhongyan Building Materials Technology Co., Ltd.

Chemmasters

Master Builders Solutions

Miller-Stephenson

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Water-Based Mold Release Agents product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Water-Based Mold Release Agents, with price, sales quantity, revenue, and global market share of Water-Based Mold Release Agents from 2021 to 2026.

Chapter 3, the Water-Based Mold Release Agents competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Water-Based Mold Release Agents breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Water-Based Mold Release Agents market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Water-Based Mold Release Agents.

Chapter 14 and 15, to describe Water-Based Mold Release Agents sales channel, distributors, customers, research findings and conclusion.

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