

Global Water-based Mold Release Agent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Water-based Mold Release Agent market size is expected to reach \$ 1544 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

A Water-based Mold Release Agent is an environmentally friendly mold release material formulated with water as the primary carrier (typically accounting for over 95% of the composition), designed to create a thin, low-surface-energy barrier between a mold and the material being shaped during manufacturing processes. It prevents adhesion between the mold and the finished product, ensuring easy demolding while maintaining product surface integrity and extending mold lifespan. Characterized by low VOC emissions (typically below 50g/L), non-toxicity, non-flammability, and biodegradability, it serves as a safer alternative to solvent-based counterparts and complies with stringent environmental regulations.

In 2025, global Water-based Mold Release Agent production reached approximately 382 kilotons, with an average global market price of around US\$ 2,900 per ton.

The upstream segment of Water-based Mold Release Agent supply chain consists of raw material providers, including manufacturers of active release components (silicone oils, waxes, fatty acid derivatives, fluorinated compounds), emulsifiers, preservatives, functional additives, and water purification facilities. These materials are sourced and blended by formulators who specialize in developing customized water-based release agent solutions. The midstream involves production processes including mixing, emulsification, quality testing, and packaging. Downstream customers span various industries such as plastics, rubber, polyurethane foam, composite materials, concrete products, die casting, automotive, aerospace, and consumer goods manufacturing,

where the agents are applied through spraying, brushing, or dipping methods to facilitate demolding operations.

The cost structure of Water-based Mold Release Agents is dominated by raw material costs, accounting for approximately 65% of total production expenses. Within this category, active release components (silicone oils, waxes, fluorinated compounds) represent about 42% of total costs, while emulsifiers, preservatives, and functional additives make up around 23%. Secondary costs include manufacturing expenses (mixing, emulsification, quality control, and packaging) at roughly 14%, high-performance formulation research and development at approximately 9%, and logistics, warehousing, and distribution costs comprising about 8% of total expenses. The remaining 4% typically covers administrative overheads, marketing, and after-sales service.

This report studies the global Water-based Mold Release Agent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water-based Mold Release Agent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water-based Mold Release Agent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water-based Mold Release Agent total production and demand, 2021-2032, (Kilotons)

Global Water-based Mold Release Agent total production value, 2021-2032, (USD Million)

Global Water-based Mold Release Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Water-based Mold Release Agent consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Water-based Mold Release Agent domestic production, consumption, key domestic manufacturers and share

Global Water-based Mold Release Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Water-based Mold Release Agent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Water-based Mold Release Agent production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Water-based Mold Release Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include McLube, Chem-Trend, Miller-Stephenson, Jet-Lube, Hightower Products, EZ-Kote, Henkel, TAG Chemicals, Daikin, Intermol, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water-based Mold Release Agent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water-based Mold Release Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water-based Mold Release Agent Market, Segmentation by Type:

Permanent

Semi-permanent

Global Water-based Mold Release Agent Market, Segmentation by Formulation:

Silicone-based

Wax-based

Others

Global Water-based Mold Release Agent Market, Segmentation by Active Content:

Low-Solids Type: 30% Active Content

Global Water-based Mold Release Agent Market, Segmentation by Application:

Automotive

Aerospace

Construction

Plastics Manufacturing

Others

Companies Profiled:

McLube

Chem-Trend

Miller-Stephenson

Jet-Lube

Hightower Products

EZ-Kote

Henkel

TAG Chemicals

Daikin

Intermol

Michelman

Wacker

Shin-Etsu

Sika

Ecoratio

Fosroc

Miracle Gloss

SICONG Chemical

Lorechem

Stoner Molding Solutions

Marbocote

Axel Plastics

Concrete Lab

Dongguan Meiya Chemical Co., Ltd.

Shenzhen Longwei Cleaning Agent Co., Ltd.

Kao Corporation

Key Questions Answered:

1. How big is the global Water-based Mold Release Agent market?
2. What is the demand of the global Water-based Mold Release Agent market?
3. What is the year over year growth of the global Water-based Mold Release Agent market?
4. What is the production and production value of the global Water-based Mold Release Agent market?
5. Who are the key producers in the global Water-based Mold Release Agent market?
6. What are the growth factors driving the market demand?

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