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Global Water-based Metal Degreaser Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Water-based Metal Degreaser market size was valued at US$ 2000 million in 2025 and is forecast to a readjusted size of US$ 2619 million by 2032 with a CAGR of 3.9% during review period.

Water-based metal degreasers are industrial cleaning agents that utilize water as the continuous phase to remove contaminants—such as cutting oils, stamping oils, rust-preventive oils, greases, polishing pastes, coolant residues, and fine metal chips—from the surfaces of metal workpieces. These products achieve degreasing primarily through mechanisms including wetting and penetration, emulsification or demulsification, saponification, dispersion, and complexation. They can be formulated as acidic, neutral, or alkaline products and are suitable for spray, immersion, ultrasonic, and high-pressure cleaning processes.

Upstream raw materials primarily include non-ionic and anionic surfactants; alkaline builders such as carbonates and silicates; organic acids; chelating agents; dispersants; corrosion inhibitors; defoamers; preservatives; co-solvents; oil-water separation promoters; and deionized water. Some traditional formulations also incorporate phosphates, borates, or strong complexing agents. Midstream enterprises formulate, concentrate, filter, and package these products based on factors such as the type of oil contamination, metal substrate, and cleaning equipment; key quality control parameters include the pH of the working solution, foaming characteristics, demulsification properties, residue levels, rust-prevention performance, and bath life. Downstream applications primarily span sectors such as automotive parts, mechanical machining, home appliances, aerospace, rail transportation, and metal surface treatment; these degreasers are typically used in conjunction with spray washers, immersion tanks,

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ultrasonic equipment, as well as rinsing, drying, and wastewater treatment systems.

In 2025, global sales volume is projected to reach approximately 790,000 metric tons, with an average global price of around US$2,460 per metric ton; major manufacturers typically achieve gross profit margins in the range of 25% to 40%.

Report Scope

This report is a detailed and comprehensive analysis for global Water-based Metal Degreaser market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Water-based Metal Degreaser market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Water-based Metal Degreaser market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Water-based Metal Degreaser market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Water-based Metal Degreaser market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

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To assess the growth potential for Water-based Metal Degreaser

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Water-based Metal Degreaser market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Chemetall, Quaker Houghton, FUCHS, Castrol, Atotech, Nihon Parkerizing, MacDermid Enthone, SurTec, KYZEN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Water-based Metal Degreaser market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Acidic

Neutral

Alkaline

Market segment by Ionic Type

Anionic

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Non-ionic

Other

Market segment by Application

Automotive

Industrial Machinery

Home Appliances

Aerospace

Rail Transportation

Electronics & Electrical

Others

Major players covered

Henkel

Chemetall

Quaker Houghton

FUCHS

Castrol

Atotech

Nihon Parkerizing

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MacDermid Enthone

SurTec

KYZEN

Yuken Industry

Oemeta

Hubbard-Hall

Hunan Jinyu Environmental Protection Technology

Talent Biological Engineering

Changsha ESSE Equipment Maintenance Technology

Wuhan Caibao Surface New Materials

Huayang Emerging Technology (Tianjin) Group

Jiangxi Ruisibo New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

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Chapter Outline

Chapter 1, to describe Water-based Metal Degreaser product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Water-based Metal Degreaser, with price, sales quantity, revenue, and global market share of Water-based Metal Degreaser from 2021 to 2026.

Chapter 3, the Water-based Metal Degreaser competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Water-based Metal Degreaser breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Water-based Metal Degreaser market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Water-based Metal Degreaser.

Chapter 14 and 15, to describe Water-based Metal Degreaser sales channel, distributors, customers, research findings and conclusion.

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