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Global Water-based Metal Degreaser Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GF750FE7EA46EN.html
Date: September 2026
Pages: 143
Price: US$ 4,480.00 (Single User License)
ID: GF750FE7EA46EN

Abstracts

The global Water-based Metal Degreaser market size is expected to reach $ 2619 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Water-based metal degreasers are industrial cleaning agents that utilize water as the continuous phase to remove contaminants—such as cutting oils, stamping oils, rust-preventive oils, greases, polishing pastes, coolant residues, and fine metal chips—from the surfaces of metal workpieces. These products achieve degreasing primarily through mechanisms including wetting and penetration, emulsification or demulsification, saponification, dispersion, and complexation. They can be formulated as acidic, neutral, or alkaline products and are suitable for spray, immersion, ultrasonic, and high-pressure cleaning processes.

Upstream raw materials primarily include non-ionic and anionic surfactants; alkaline builders such as carbonates and silicates; organic acids; chelating agents; dispersants; corrosion inhibitors; defoamers; preservatives; co-solvents; oil-water separation promoters; and deionized water. Some traditional formulations also incorporate phosphates, borates, or strong complexing agents. Midstream enterprises formulate, concentrate, filter, and package these products based on factors such as the type of oil contamination, metal substrate, and cleaning equipment; key quality control parameters include the pH of the working solution, foaming characteristics, demulsification properties, residue levels, rust-prevention performance, and bath life. Downstream applications primarily span sectors such as automotive parts, mechanical machining, home appliances, aerospace, rail transportation, and metal surface treatment; these degreasers are typically used in conjunction with spray washers, immersion tanks, ultrasonic equipment, as well as rinsing, drying, and wastewater treatment systems.

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In 2025, global sales volume is projected to reach approximately 790,000 metric tons, with an average global price of around US$2,460 per metric ton; major manufacturers typically achieve gross profit margins in the range of 25% to 40%.

Report Scope

This report studies the global Water-based Metal Degreaser production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water-based Metal Degreaser and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water-based Metal Degreaser that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water-based Metal Degreaser total production and demand, 2021-2032, (Kilotons)

Global Water-based Metal Degreaser total production value, 2021-2032, (USD Million)

Global Water-based Metal Degreaser production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Water-based Metal Degreaser consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Water-based Metal Degreaser domestic production, consumption, key domestic manufacturers and share

Global Water-based Metal Degreaser production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

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Global Water-based Metal Degreaser production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Water-based Metal Degreaser production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Water-based Metal Degreaser market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Chemetall, Quaker Houghton, FUCHS, Castrol, Atotech, Nihon Parkerizing, MacDermid Enthone, SurTec, KYZEN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water-based Metal Degreaser market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water-based Metal Degreaser Market, By Region:

United States

China

Europe

Japan

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South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Water-based Metal Degreaser Market, Segmentation by Type:

Acidic

Neutral

Alkaline

Global Water-based Metal Degreaser Market, Segmentation by Ionic Type:

Anionic

Non-ionic

Other

Global Water-based Metal Degreaser Market, Segmentation by Application:

Automotive

Industrial Machinery

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Home Appliances

Aerospace

Rail Transportation

Electronics & Electrical

Others

Companies Profiled:

Henkel

Chemetall

Quaker Houghton

FUCHS

Castrol

Atotech

Nihon Parkerizing

MacDermid Enthone

SurTec

KYZEN

Yuken Industry

Oemeta

Hubbard-Hall

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Hunan Jinyu Environmental Protection Technology

Talent Biological Engineering

Changsha ESSE Equipment Maintenance Technology

Wuhan Caibao Surface New Materials

Huayang Emerging Technology (Tianjin) Group

Jiangxi Ruisibo New Material

Key Questions Answered

1. How big is the global Water-based Metal Degreaser market?
2. What is the demand of the global Water-based Metal Degreaser market?
3. What is the year over year growth of the global Water-based Metal Degreaser market?
4. What is the total value of the global Water-based Metal Degreaser market?
5. Who are the Major Players in the global Water-based Metal Degreaser market?
6. What are the growth factors driving the market demand?

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