

Global Water Based Inks Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0F2A31BB63FEN.html>

Date: January 2026

Pages: 147

Price: US\$ 4,480.00 (Single User License)

ID: G0F2A31BB63FEN

Abstracts

The global Water Based Inks market size is expected to reach \$ 7853 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032). Water Based Inks are printing inks in which water is the primary carrier, used to transfer colorants and functional additives onto substrates through processes such as flexography, gravure, screen, and increasingly inkjet. They matter because they enable high-throughput packaging and commercial printing while reducing reliance on solvent carriers and supporting compliance goals related to volatile organic compound emissions and workplace exposure.

Upstream, the supply chain is anchored in pigments and dispersions, polymer binders (e.g., acrylic, styrene-acrylic, polyurethane), surfactants and wetting agents, defoamers, waxes, crosslinkers, and biocides, with formulation performance heavily influenced by dispersion quality and binder-substrate adhesion. Downstream, demand is led by packaging converters and printers serving flexible packaging, corrugated, folding carton, and labels, plus commercial print and textile/nonwoven printing; procurement is commonly structured as annual pricing frameworks with performance qualification on press, supplemented by spot buys for seasonal SKUs and rapid-turn artwork changes. In the current market, global production is around 539,000 tonnes, with an average selling price of about 10,920 USD per tonne EXW basis. Industry gross margin is estimated at about 25%, anchored by publicly reported consolidated gross margin levels of major ink producers and reflecting the mixture of commoditized standard packaging ink volumes with higher-margin, high-performance, and regulated-grade formulations. Market structure is best described as moderately consolidated: the largest multinational suppliers (spanning global packaging ink platforms and regional specialists) are estimated to control approximately 50 percent of global revenue (CR5), while a long tail of regional manufacturers remains competitive due to localized converter relationships, short lead times, and the need for substrate- and press-specific

customization. Representative water-based product platforms used across packaging and label value chains include AQUALABEL, AQUACode, and HYDRO-X, while Chinese producers also commercialize water-based gravure systems for flexible packaging with series-level differentiation.

From 2026 to 2032, the main demand drivers are continued substitution away from higher-emitting solvent systems in applications where water-based performance can meet rub resistance, heat resistance, and lamination requirements, plus the growing need for low-migration systems for sensitive packaging. Regulatory frameworks addressing VOC emissions from printing operations remain a structural tailwind for water-based adoption, while brand-owner sustainability programs and recycling-driven packaging redesign increase the need for inks compatible with mono-material structures and de-inking/recyclability targets.

Technically, the frontier is high-speed water-based gravure on films and improved drying-energy efficiency, alongside tighter control of odor, residual monomers, and extractables. Digitally, water-based inkjet continues to expand in packaging and industrial marking where short runs, personalization, and faster changeovers justify higher per-unit ink cost. Constraints and bottlenecks are likely to center on (1) drying capacity and energy cost at the converter, (2) performance tradeoffs on non-porous films without adding complexity that harms recyclability, and (3) volatility in pigment and specialty additive supply chains, which can tighten availability for higher-end dispersions and compliance-grade additives. Regionally, Asia—especially China—remains a key center of printing and packaging activity, supporting both local supplier depth and scale-up of water-based product lines.

This report studies the global Water Based Inks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water Based Inks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water Based Inks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water Based Inks total production and demand, 2021-2032, (Kilotons)

Global Water Based Inks total production value, 2021-2032, (USD Million)

Global Water Based Inks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Water Based Inks consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Water Based Inks domestic production, consumption, key domestic manufacturers and share

Global Water Based Inks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Water Based Inks production by Print Process, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Water Based Inks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Water Based Inks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DIC, Siegwert, Flint Group, hubergroup, artience, SAKATA INX, Zeller+Gmelin, RUCOINX, Wikoff Color, Nazdar, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water Based Inks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Print Process, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water Based Inks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water Based Inks Market, Segmentation by Print Process:

Flexographic Water Based Inks

Gravure Water Based Inks

Screen Water Based Inks

Inkjet Water Based Inks

Other Water Based Inks

Global Water Based Inks Market, Segmentation by Binder System:

Acrylic Binder

Styrene Acrylic Binder

Polyurethane Binder

Natural Polymer Binder

Other Binder Systems

Global Water Based Inks Market, Segmentation by Compliance Grade:

Food Contact Low Migration

General Packaging

Publication and Commercial

Textile and Specialty

Industrial Marking

Global Water Based Inks Market, Segmentation by Application:

Flexible Packaging

Corrugated Packaging

Folding Carton

Labels

Publication and Commercial Print

Textiles and Nonwoven Printing

Companies Profiled:

DIC

Siegwerk

Flint Group

hubergroup

artience

SAKATA INX

Zeller+Gmelin

RUCOINX

Wikoff Color

Nazdar

Kao Collins

Fujifilm

Dainichiseika

Hanghua Ink

Tianlong

Yips Chemical

Letong Chemical

Shanghai Peony Ink

Shunfeng Ink

Shenzhen BIC

Key Questions Answered:

1. How big is the global Water Based Inks market?
2. What is the demand of the global Water Based Inks market?
3. What is the year over year growth of the global Water Based Inks market?
4. What is the production and production value of the global Water Based Inks market?
5. Who are the key producers in the global Water Based Inks market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Water Based Inks Introduction
- 1.2 World Water Based Inks Supply & Forecast
 - 1.2.1 World Water Based Inks Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Water Based Inks Production (2021-2032)
 - 1.2.3 World Water Based Inks Pricing Trends (2021-2032)
- 1.3 World Water Based Inks Production by Region (Based on Production Site)
 - 1.3.1 World Water Based Inks Production Value by Region (2021-2032)
 - 1.3.2 World Water Based Inks Production by Region (2021-2032)
 - 1.3.3 World Water Based Inks Average Price by Region (2021-2032)
 - 1.3.4 North America Water Based Inks Production (2021-2032)
 - 1.3.5 Europe Water Based Inks Production (2021-2032)
 - 1.3.6 China Water Based Inks Production (2021-2032)
 - 1.3.7 Japan Water Based Inks Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Water Based Inks Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Water Based Inks Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Water Based Inks Demand (2021-2032)
- 2.2 World Water Based Inks Consumption by Region
 - 2.2.1 World Water Based Inks Consumption by Region (2021-2026)
 - 2.2.2 World Water Based Inks Consumption Forecast by Region (2027-2032)
- 2.3 United States Water Based Inks Consumption (2021-2032)
- 2.4 China Water Based Inks Consumption (2021-2032)
- 2.5 Europe Water Based Inks Consumption (2021-2032)
- 2.6 Japan Water Based Inks Consumption (2021-2032)
- 2.7 South Korea Water Based Inks Consumption (2021-2032)
- 2.8 ASEAN Water Based Inks Consumption (2021-2032)
- 2.9 India Water Based Inks Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Water Based Inks Production Value by Manufacturer (2021-2026)

- 3.2 World Water Based Inks Production by Manufacturer (2021-2026)
- 3.3 World Water Based Inks Average Price by Manufacturer (2021-2026)
- 3.4 Water Based Inks Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Water Based Inks Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Water Based Inks in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Water Based Inks in 2025
- 3.6 Water Based Inks Market: Overall Company Footprint Analysis
 - 3.6.1 Water Based Inks Market: Region Footprint
 - 3.6.2 Water Based Inks Market: Company Product Type Footprint
 - 3.6.3 Water Based Inks Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Water Based Inks Production Value Comparison
 - 4.1.1 United States VS China: Water Based Inks Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Water Based Inks Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Water Based Inks Production Comparison
 - 4.2.1 United States VS China: Water Based Inks Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Water Based Inks Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Water Based Inks Consumption Comparison
 - 4.3.1 United States VS China: Water Based Inks Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Water Based Inks Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Water Based Inks Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Water Based Inks Manufacturers, Headquarters and Production Site (States, Country)

- 4.4.2 United States Based Manufacturers Water Based Inks Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Water Based Inks Production (2021-2026)
- 4.5 China Based Water Based Inks Manufacturers and Market Share
 - 4.5.1 China Based Water Based Inks Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Water Based Inks Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Water Based Inks Production (2021-2026)
- 4.6 Rest of World Based Water Based Inks Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Water Based Inks Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Water Based Inks Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Water Based Inks Production (2021-2026)

5 MARKET ANALYSIS BY PRINT PROCESS

- 5.1 World Water Based Inks Market Size Overview by Print Process: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Print Process
 - 5.2.1 Flexographic Water Based Inks
 - 5.2.2 Gravure Water Based Inks
 - 5.2.3 Screen Water Based Inks
 - 5.2.4 Inkjet Water Based Inks
 - 5.2.5 Other Water Based Inks
- 5.3 Market Segment by Print Process
 - 5.3.1 World Water Based Inks Production by Print Process (2021-2032)
 - 5.3.2 World Water Based Inks Production Value by Print Process (2021-2032)
 - 5.3.3 World Water Based Inks Average Price by Print Process (2021-2032)

6 MARKET ANALYSIS BY BINDER SYSTEM

- 6.1 World Water Based Inks Market Size Overview by Binder System: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Binder System
 - 6.2.1 Acrylic Binder
 - 6.2.2 Styrene Acrylic Binder
 - 6.2.3 Polyurethane Binder

6.2.4 Natural Polymer Binder

6.2.5 Other Binder Systems

6.3 Market Segment by Binder System

6.3.1 World Water Based Inks Production by Binder System (2021-2032)

6.3.2 World Water Based Inks Production Value by Binder System (2021-2032)

6.3.3 World Water Based Inks Average Price by Binder System (2021-2032)

7 MARKET ANALYSIS BY COMPLIANCE GRADE

7.1 World Water Based Inks Market Size Overview by Compliance Grade: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Compliance Grade

7.2.1 Food Contact Low Migration

7.2.2 General Packaging

7.2.3 Publication and Commercial

7.2.4 Textile and Specialty

7.2.5 Industrial Marking

7.3 Market Segment by Compliance Grade

7.3.1 World Water Based Inks Production by Compliance Grade (2021-2032)

7.3.2 World Water Based Inks Production Value by Compliance Grade (2021-2032)

7.3.3 World Water Based Inks Average Price by Compliance Grade (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Water Based Inks Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Flexible Packaging

8.2.2 Corrugated Packaging

8.2.3 Folding Carton

8.2.4 Labels

8.2.5 Publication and Commercial Print

8.2.6 Textiles and Nonwoven Printing

8.3 Market Segment by Application

8.3.1 World Water Based Inks Production by Application (2021-2032)

8.3.2 World Water Based Inks Production Value by Application (2021-2032)

8.3.3 World Water Based Inks Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 DIC

9.1.1 DIC Details

9.1.2 DIC Major Business

9.1.3 DIC Water Based Inks Product and Services

9.1.4 DIC Water Based Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 DIC Recent Developments/Updates

9.1.6 DIC Competitive Strengths & Weaknesses

9.2 Siegwerk

9.2.1 Siegwerk Details

9.2.2 Siegwerk Major Business

9.2.3 Siegwerk Water Based Inks Product and Services

9.2.4 Siegwerk Water Based Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Siegwerk Recent Developments/Updates

9.2.6 Siegwerk Competitive Strengths & Weaknesses

9.3 Flint Group

9.3.1 Flint Group Details

9.3.2 Flint Group Major Business

9.3.3 Flint Group Water Based Inks Product and Services

9.3.4 Flint Group Water Based Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Flint Group Recent Developments/Updates

9.3.6 Flint Group Competitive Strengths & Weaknesses

9.4 hubergroup

9.4.1 hubergroup Details

9.4.2 hubergroup Major Business

9.4.3 hubergroup Water Based Inks Product and Services

9.4.4 hubergroup Water Based Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 hubergroup Recent Developments/Updates

9.4.6 hubergroup Competitive Strengths & Weaknesses

9.5 artience

9.5.1 artience Details

9.5.2 artience Major Business

9.5.3 artience Water Based Inks Product and Services

9.5.4 artience Water Based Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.5.5 artience Recent Developments/Updates
- 9.5.6 artience Competitive Strengths & Weaknesses
- 9.6 SAKATA INX
 - 9.6.1 SAKATA INX Details
 - 9.6.2 SAKATA INX Major Business
 - 9.6.3 SAKATA INX Water Based Inks Product and Services
 - 9.6.4 SAKATA INX Water Based Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 SAKATA INX Recent Developments/Updates
 - 9.6.6 SAKATA INX Competitive Strengths & Weaknesses
- 9.7 Zeller+Gmelin
 - 9.7.1 Zeller+Gmelin Details
 - 9.7.2 Zeller+Gmelin Major Business
 - 9.7.3 Zeller+Gmelin Water Based Inks Product and Services
 - 9.7.4 Zeller+Gmelin Water Based Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Zeller+Gmelin Recent Developments/Updates
 - 9.7.6 Zeller+Gmelin Competitive Strengths & Weaknesses
- 9.8 RUCOINX
 - 9.8.1 RUCOINX Details
 - 9.8.2 RUCOINX Major Business
 - 9.8.3 RUCOINX Water Based Inks Product and Services
 - 9.8.4 RUCOINX Water Based Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 RUCOINX Recent Developments/Updates
 - 9.8.6 RUCOINX Competitive Strengths & Weaknesses
- 9.9 Wikoff Color
 - 9.9.1 Wikoff Color Details
 - 9.9.2 Wikoff Color Major Business
 - 9.9.3 Wikoff Color Water Based Inks Product and Services
 - 9.9.4 Wikoff Color Water Based Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Wikoff Color Recent Developments/Updates
 - 9.9.6 Wikoff Color Competitive Strengths & Weaknesses
- 9.10 Nazdar
 - 9.10.1 Nazdar Details
 - 9.10.2 Nazdar Major Business
 - 9.10.3 Nazdar Water Based Inks Product and Services
 - 9.10.4 Nazdar Water Based Inks Production, Price, Value, Gross Margin and Market

Share (2021-2026)

9.10.5 Nazdar Recent Developments/Updates

9.10.6 Nazdar Competitive Strengths & Weaknesses

9.11 Kao Collins

9.11.1 Kao Collins Details

9.11.2 Kao Collins Major Business

9.11.3 Kao Collins Water Based Inks Product and Services

9.11.4 Kao Collins Water Based Inks Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.11.5 Kao Collins Recent Developments/Updates

9.11.6 Kao Collins Competitive Strengths & Weaknesses

9.12 Fujifilm

9.12.1 Fujifilm Details

9.12.2 Fujifilm Major Business

9.12.3 Fujifilm Water Based Inks Product and Services

9.12.4 Fujifilm Water Based Inks Production, Price, Value, Gross Margin and Market

Share (2021-2026)

9.12.5 Fujifilm Recent Developments/Updates

9.12.6 Fujifilm Competitive Strengths & Weaknesses

9.13 Dainichiseika

9.13.1 Dainichiseika Details

9.13.2 Dainichiseika Major Business

9.13.3 Dainichiseika Water Based Inks Product and Services

9.13.4 Dainichiseika Water Based Inks Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.13.5 Dainichiseika Recent Developments/Updates

9.13.6 Dainichiseika Competitive Strengths & Weaknesses

9.14 Hanghua Ink

9.14.1 Hanghua Ink Details

9.14.2 Hanghua Ink Major Business

9.14.3 Hanghua Ink Water Based Inks Product and Services

9.14.4 Hanghua Ink Water Based Inks Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.14.5 Hanghua Ink Recent Developments/Updates

9.14.6 Hanghua Ink Competitive Strengths & Weaknesses

9.15 Tianlong

9.15.1 Tianlong Details

9.15.2 Tianlong Major Business

9.15.3 Tianlong Water Based Inks Product and Services

- 9.15.4 Tianlong Water Based Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Tianlong Recent Developments/Updates
- 9.15.6 Tianlong Competitive Strengths & Weaknesses
- 9.16 Yips Chemical
 - 9.16.1 Yips Chemical Details
 - 9.16.2 Yips Chemical Major Business
 - 9.16.3 Yips Chemical Water Based Inks Product and Services
 - 9.16.4 Yips Chemical Water Based Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Yips Chemical Recent Developments/Updates
 - 9.16.6 Yips Chemical Competitive Strengths & Weaknesses
- 9.17 Letong Chemical
 - 9.17.1 Letong Chemical Details
 - 9.17.2 Letong Chemical Major Business
 - 9.17.3 Letong Chemical Water Based Inks Product and Services
 - 9.17.4 Letong Chemical Water Based Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Letong Chemical Recent Developments/Updates
 - 9.17.6 Letong Chemical Competitive Strengths & Weaknesses
- 9.18 Shanghai Peony Ink
 - 9.18.1 Shanghai Peony Ink Details
 - 9.18.2 Shanghai Peony Ink Major Business
 - 9.18.3 Shanghai Peony Ink Water Based Inks Product and Services
 - 9.18.4 Shanghai Peony Ink Water Based Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Shanghai Peony Ink Recent Developments/Updates
 - 9.18.6 Shanghai Peony Ink Competitive Strengths & Weaknesses
- 9.19 Shunfeng Ink
 - 9.19.1 Shunfeng Ink Details
 - 9.19.2 Shunfeng Ink Major Business
 - 9.19.3 Shunfeng Ink Water Based Inks Product and Services
 - 9.19.4 Shunfeng Ink Water Based Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Shunfeng Ink Recent Developments/Updates
 - 9.19.6 Shunfeng Ink Competitive Strengths & Weaknesses
- 9.20 Shenzhen BIC
 - 9.20.1 Shenzhen BIC Details
 - 9.20.2 Shenzhen BIC Major Business

- 9.20.3 Shenzhen BIC Water Based Inks Product and Services
- 9.20.4 Shenzhen BIC Water Based Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 Shenzhen BIC Recent Developments/Updates
- 9.20.6 Shenzhen BIC Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Water Based Inks Industry Chain
- 10.2 Water Based Inks Upstream Analysis
 - 10.2.1 Water Based Inks Core Raw Materials
 - 10.2.2 Main Manufacturers of Water Based Inks Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Water Based Inks Production Mode
- 10.6 Water Based Inks Procurement Model
- 10.7 Water Based Inks Industry Sales Model and Sales Channels
 - 10.7.1 Water Based Inks Sales Model
 - 10.7.2 Water Based Inks Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Water Based Inks Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Water Based Inks Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Water Based Inks Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Water Based Inks Production Value Market Share by Region (2021-2026)
- Table 5. World Water Based Inks Production Value Market Share by Region (2027-2032)
- Table 6. World Water Based Inks Production by Region (2021-2026) & (Kilotons)
- Table 7. World Water Based Inks Production by Region (2027-2032) & (Kilotons)
- Table 8. World Water Based Inks Production Market Share by Region (2021-2026)
- Table 9. World Water Based Inks Production Market Share by Region (2027-2032)
- Table 10. World Water Based Inks Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Water Based Inks Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Water Based Inks Major Market Trends
- Table 13. World Water Based Inks Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World Water Based Inks Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World Water Based Inks Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World Water Based Inks Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Water Based Inks Producers in 2025
- Table 18. World Water Based Inks Production by Manufacturer (2021-2026) & (Kilotons)
- Table 19. Production Market Share of Key Water Based Inks Producers in 2025
- Table 20. World Water Based Inks Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global Water Based Inks Company Evaluation Quadrant
- Table 22. World Water Based Inks Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Water Based Inks Production Site of Key Manufacturer
- Table 24. Water Based Inks Market: Company Product Type Footprint
- Table 25. Water Based Inks Market: Company Product Application Footprint

- Table 26. Water Based Inks Competitive Factors
- Table 27. Water Based Inks New Entrant and Capacity Expansion Plans
- Table 28. Water Based Inks Mergers & Acquisitions Activity
- Table 29. United States VS China Water Based Inks Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Water Based Inks Production Comparison, (2021 & 2025 & 2032) & (Kilotons)
- Table 31. United States VS China Water Based Inks Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)
- Table 32. United States Based Water Based Inks Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Water Based Inks Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Water Based Inks Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Water Based Inks Production (2021-2026) & (Kilotons)
- Table 36. United States Based Manufacturers Water Based Inks Production Market Share (2021-2026)
- Table 37. China Based Water Based Inks Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Water Based Inks Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Water Based Inks Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Water Based Inks Production, (2021-2026) & (Kilotons)
- Table 41. China Based Manufacturers Water Based Inks Production Market Share (2021-2026)
- Table 42. Rest of World Based Water Based Inks Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Water Based Inks Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Water Based Inks Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Water Based Inks Production, (2021-2026) & (Kilotons)
- Table 46. Rest of World Based Manufacturers Water Based Inks Production Market Share (2021-2026)

Table 47. World Water Based Inks Production Value by Print Process, (USD Million), 2021 & 2025 & 2032

Table 48. World Water Based Inks Production by Print Process (2021-2026) & (Kilotons)

Table 49. World Water Based Inks Production by Print Process (2027-2032) & (Kilotons)

Table 50. World Water Based Inks Production Value by Print Process (2021-2026) & (USD Million)

Table 51. World Water Based Inks Production Value by Print Process (2027-2032) & (USD Million)

Table 52. World Water Based Inks Average Price by Print Process (2021-2026) & (US\$/Ton)

Table 53. World Water Based Inks Average Price by Print Process (2027-2032) & (US\$/Ton)

Table 54. World Water Based Inks Production Value by Binder System, (USD Million), 2021 & 2025 & 2032

Table 55. World Water Based Inks Production by Binder System (2021-2026) & (Kilotons)

Table 56. World Water Based Inks Production by Binder System (2027-2032) & (Kilotons)

Table 57. World Water Based Inks Production Value by Binder System (2021-2026) & (USD Million)

Table 58. World Water Based Inks Production Value by Binder System (2027-2032) & (USD Million)

Table 59. World Water Based Inks Average Price by Binder System (2021-2026) & (US\$/Ton)

Table 60. World Water Based Inks Average Price by Binder System (2027-2032) & (US\$/Ton)

Table 61. World Water Based Inks Production Value by Compliance Grade, (USD Million), 2021 & 2025 & 2032

Table 62. World Water Based Inks Production by Compliance Grade (2021-2026) & (Kilotons)

Table 63. World Water Based Inks Production by Compliance Grade (2027-2032) & (Kilotons)

Table 64. World Water Based Inks Production Value by Compliance Grade (2021-2026) & (USD Million)

Table 65. World Water Based Inks Production Value by Compliance Grade (2027-2032) & (USD Million)

Table 66. World Water Based Inks Average Price by Compliance Grade (2021-2026) &

(US\$/Ton)

Table 67. World Water Based Inks Average Price by Compliance Grade (2027-2032) & (US\$/Ton)

Table 68. World Water Based Inks Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Water Based Inks Production by Application (2021-2026) & (Kilotons)

Table 70. World Water Based Inks Production by Application (2027-2032) & (Kilotons)

Table 71. World Water Based Inks Production Value by Application (2021-2026) & (USD Million)

Table 72. World Water Based Inks Production Value by Application (2027-2032) & (USD Million)

Table 73. World Water Based Inks Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Water Based Inks Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. DIC Basic Information, Manufacturing Base and Competitors

Table 76. DIC Major Business

Table 77. DIC Water Based Inks Product and Services

Table 78. DIC Water Based Inks Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. DIC Recent Developments/Updates

Table 80. DIC Competitive Strengths & Weaknesses

Table 81. Siegwirk Basic Information, Manufacturing Base and Competitors

Table 82. Siegwirk Major Business

Table 83. Siegwirk Water Based Inks Product and Services

Table 84. Siegwirk Water Based Inks Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Siegwirk Recent Developments/Updates

Table 86. Siegwirk Competitive Strengths & Weaknesses

Table 87. Flint Group Basic Information, Manufacturing Base and Competitors

Table 88. Flint Group Major Business

Table 89. Flint Group Water Based Inks Product and Services

Table 90. Flint Group Water Based Inks Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Flint Group Recent Developments/Updates

Table 92. Flint Group Competitive Strengths & Weaknesses

Table 93. hubergroup Basic Information, Manufacturing Base and Competitors

Table 94. hubergroup Major Business

Table 95. hubergroup Water Based Inks Product and Services

- Table 96. hubergroup Water Based Inks Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. hubergroup Recent Developments/Updates
- Table 98. hubergroup Competitive Strengths & Weaknesses
- Table 99. artience Basic Information, Manufacturing Base and Competitors
- Table 100. artience Major Business
- Table 101. artience Water Based Inks Product and Services
- Table 102. artience Water Based Inks Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. artience Recent Developments/Updates
- Table 104. artience Competitive Strengths & Weaknesses
- Table 105. SAKATA INX Basic Information, Manufacturing Base and Competitors
- Table 106. SAKATA INX Major Business
- Table 107. SAKATA INX Water Based Inks Product and Services
- Table 108. SAKATA INX Water Based Inks Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. SAKATA INX Recent Developments/Updates
- Table 110. SAKATA INX Competitive Strengths & Weaknesses
- Table 111. Zeller+Gmelin Basic Information, Manufacturing Base and Competitors
- Table 112. Zeller+Gmelin Major Business
- Table 113. Zeller+Gmelin Water Based Inks Product and Services
- Table 114. Zeller+Gmelin Water Based Inks Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Zeller+Gmelin Recent Developments/Updates
- Table 116. Zeller+Gmelin Competitive Strengths & Weaknesses
- Table 117. RUCOINX Basic Information, Manufacturing Base and Competitors
- Table 118. RUCOINX Major Business
- Table 119. RUCOINX Water Based Inks Product and Services
- Table 120. RUCOINX Water Based Inks Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. RUCOINX Recent Developments/Updates
- Table 122. RUCOINX Competitive Strengths & Weaknesses
- Table 123. Wikoff Color Basic Information, Manufacturing Base and Competitors
- Table 124. Wikoff Color Major Business
- Table 125. Wikoff Color Water Based Inks Product and Services
- Table 126. Wikoff Color Water Based Inks Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Wikoff Color Recent Developments/Updates
- Table 128. Wikoff Color Competitive Strengths & Weaknesses

- Table 129. Nazdar Basic Information, Manufacturing Base and Competitors
- Table 130. Nazdar Major Business
- Table 131. Nazdar Water Based Inks Product and Services
- Table 132. Nazdar Water Based Inks Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Nazdar Recent Developments/Updates
- Table 134. Nazdar Competitive Strengths & Weaknesses
- Table 135. Kao Collins Basic Information, Manufacturing Base and Competitors
- Table 136. Kao Collins Major Business
- Table 137. Kao Collins Water Based Inks Product and Services
- Table 138. Kao Collins Water Based Inks Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Kao Collins Recent Developments/Updates
- Table 140. Kao Collins Competitive Strengths & Weaknesses
- Table 141. Fujifilm Basic Information, Manufacturing Base and Competitors
- Table 142. Fujifilm Major Business
- Table 143. Fujifilm Water Based Inks Product and Services
- Table 144. Fujifilm Water Based Inks Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Fujifilm Recent Developments/Updates
- Table 146. Fujifilm Competitive Strengths & Weaknesses
- Table 147. Dainichiseika Basic Information, Manufacturing Base and Competitors
- Table 148. Dainichiseika Major Business
- Table 149. Dainichiseika Water Based Inks Product and Services
- Table 150. Dainichiseika Water Based Inks Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Dainichiseika Recent Developments/Updates
- Table 152. Dainichiseika Competitive Strengths & Weaknesses
- Table 153. Hanghua Ink Basic Information, Manufacturing Base and Competitors
- Table 154. Hanghua Ink Major Business
- Table 155. Hanghua Ink Water Based Inks Product and Services
- Table 156. Hanghua Ink Water Based Inks Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Hanghua Ink Recent Developments/Updates
- Table 158. Hanghua Ink Competitive Strengths & Weaknesses
- Table 159. Tianlong Basic Information, Manufacturing Base and Competitors
- Table 160. Tianlong Major Business
- Table 161. Tianlong Water Based Inks Product and Services
- Table 162. Tianlong Water Based Inks Production (Kilotons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Tianlong Recent Developments/Updates

Table 164. Tianlong Competitive Strengths & Weaknesses

Table 165. Yips Chemical Basic Information, Manufacturing Base and Competitors

Table 166. Yips Chemical Major Business

Table 167. Yips Chemical Water Based Inks Product and Services

Table 168. Yips Chemical Water Based Inks Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Yips Chemical Recent Developments/Updates

Table 170. Yips Chemical Competitive Strengths & Weaknesses

Table 171. Letong Chemical Basic Information, Manufacturing Base and Competitors

Table 172. Letong Chemical Major Business

Table 173. Letong Chemical Water Based Inks Product and Services

Table 174. Letong Chemical Water Based Inks Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Letong Chemical Recent Developments/Updates

Table 176. Letong Chemical Competitive Strengths & Weaknesses

Table 177. Shanghai Peony Ink Basic Information, Manufacturing Base and Competitors

Table 178. Shanghai Peony Ink Major Business

Table 179. Shanghai Peony Ink Water Based Inks Product and Services

Table 180. Shanghai Peony Ink Water Based Inks Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Shanghai Peony Ink Recent Developments/Updates

Table 182. Shanghai Peony Ink Competitive Strengths & Weaknesses

Table 183. Shunfeng Ink Basic Information, Manufacturing Base and Competitors

Table 184. Shunfeng Ink Major Business

Table 185. Shunfeng Ink Water Based Inks Product and Services

Table 186. Shunfeng Ink Water Based Inks Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Shunfeng Ink Recent Developments/Updates

Table 188. Shunfeng Ink Competitive Strengths & Weaknesses

Table 189. Shenzhen BIC Basic Information, Manufacturing Base and Competitors

Table 190. Shenzhen BIC Major Business

Table 191. Shenzhen BIC Water Based Inks Product and Services

Table 192. Shenzhen BIC Water Based Inks Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Shenzhen BIC Recent Developments/Updates

Table 194. Shenzhen BIC Competitive Strengths & Weaknesses

Table 195. Global Key Players of Water Based Inks Upstream (Raw Materials)

Table 196. Global Water Based Inks Typical Customers

Table 197. Water Based Inks Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Water Based Inks Picture

Figure 2. World Water Based Inks Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Water Based Inks Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Water Based Inks Production (2021-2032) & (Kilotons)

Figure 5. World Water Based Inks Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Water Based Inks Production Value Market Share by Region (2021-2032)

Figure 7. World Water Based Inks Production Market Share by Region (2021-2032)

Figure 8. North America Water Based Inks Production (2021-2032) & (Kilotons)

Figure 9. Europe Water Based Inks Production (2021-2032) & (Kilotons)

Figure 10. China Water Based Inks Production (2021-2032) & (Kilotons)

Figure 11. Japan Water Based Inks Production (2021-2032) & (Kilotons)

Figure 12. Water Based Inks Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Water Based Inks Consumption (2021-2032) & (Kilotons)

Figure 15. World Water Based Inks Consumption Market Share by Region (2021-2032)

Figure 16. United States Water Based Inks Consumption (2021-2032) & (Kilotons)

Figure 17. China Water Based Inks Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Water Based Inks Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Water Based Inks Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Water Based Inks Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Water Based Inks Consumption (2021-2032) & (Kilotons)

Figure 22. India Water Based Inks Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Water Based Inks by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Water Based Inks Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Water Based Inks Markets in 2025

Figure 26. United States VS China: Water Based Inks Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Water Based Inks Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Water Based Inks Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Water Based Inks Production Market Share 2025

Figure 30. China Based Manufacturers Water Based Inks Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Water Based Inks Production Market Share 2025

Figure 32. World Water Based Inks Production Value by Print Process, (USD Million), 2021 & 2025 & 2032

Figure 33. World Water Based Inks Production Value Market Share by Print Process in 2025

Figure 34. Flexographic Water Based Inks

Figure 35. Gravure Water Based Inks

Figure 36. Screen Water Based Inks

Figure 37. Inkjet Water Based Inks

Figure 38. Other Water Based Inks

Figure 39. World Water Based Inks Production Market Share by Print Process (2021-2032)

Figure 40. World Water Based Inks Production Value Market Share by Print Process (2021-2032)

Figure 41. World Water Based Inks Average Price by Print Process (2021-2032) & (US\$/Ton)

Figure 42. World Water Based Inks Production Value by Binder System, (USD Million), 2021 & 2025 & 2032

Figure 43. World Water Based Inks Production Value Market Share by Binder System in 2025

Figure 44. Acrylic Binder

Figure 45. Styrene Acrylic Binder

Figure 46. Polyurethane Binder

Figure 47. Natural Polymer Binder

Figure 48. Other Binder Systems

Figure 49. World Water Based Inks Production Market Share by Binder System (2021-2032)

Figure 50. World Water Based Inks Production Value Market Share by Binder System (2021-2032)

Figure 51. World Water Based Inks Average Price by Binder System (2021-2032) & (US\$/Ton)

Figure 52. World Water Based Inks Production Value by Compliance Grade, (USD

Million), 2021 & 2025 & 2032

Figure 53. World Water Based Inks Production Value Market Share by Compliance Grade in 2025

Figure 54. Food Contact Low Migration

Figure 55. General Packaging

Figure 56. Publication and Commercial

Figure 57. Textile and Specialty

Figure 58. Industrial Marking

Figure 59. World Water Based Inks Production Market Share by Compliance Grade (2021-2032)

Figure 60. World Water Based Inks Production Value Market Share by Compliance Grade (2021-2032)

Figure 61. World Water Based Inks Average Price by Compliance Grade (2021-2032) & (US\$/Ton)

Figure 62. World Water Based Inks Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 63. World Water Based Inks Production Value Market Share by Application in 2025

Figure 64. Flexible Packaging

Figure 65. Corrugated Packaging

Figure 66. Folding Carton

Figure 67. Labels

Figure 68. Publication and Commercial Print

Figure 69. Textiles and Nonwoven Printing

Figure 70. World Water Based Inks Production Market Share by Application (2021-2032)

Figure 71. World Water Based Inks Production Value Market Share by Application (2021-2032)

Figure 72. World Water Based Inks Average Price by Application (2021-2032) & (US\$/Ton)

Figure 73. Water Based Inks Industry Chain

Figure 74. Water Based Inks Procurement Model

Figure 75. Water Based Inks Sales Model

Figure 76. Water Based Inks Sales Channels, Direct Sales, and Distribution

Figure 77. Methodology

Figure 78. Research Process and Data Source

I would like to order

Product name: Global Water Based Inks Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G0F2A31BB63FEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G0F2A31BB63FEN.html>