

Global Water-based Industrial Degreaser Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Water-based Industrial Degreaser market size is expected to reach \$ 18004 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Water-based industrial degreaser is a functional cleaning chemical that uses water as the primary carrier and relies on formulation systems such as surfactants, alkaline builders, chelating agents, corrosion inhibitors, co-solvents, or bio-based solvents to emulsify, disperse, lift, and remove grease, lubricating oil, cutting fluids, carbon deposits, soot, dust, food oil residues, metalworking residues, and equipment surface contaminants in industrial settings. Unlike traditional solvent-based degreasers, its core characteristics include water-based or water-soluble formulation, dilutability, low odor, low VOC content, and non-flammability. It can also be designed as a ready-to-use, concentrated, low-foaming, spray-cleaning, immersion-cleaning, ultrasonic-cleaning, or circulation-cleaning product according to different application scenarios. This type of product is mainly used in machinery parts cleaning, metal surface pretreatment, industrial equipment maintenance, workshop floor and workbench cleaning, vehicle and engine component cleaning, food-processing equipment cleaning, heat exchanger cleaning, and piping system cleaning. Its value is not limited to oil removal. It also helps reduce solvent-related risks, lower fire hazards, improve worker safety, extend cleaning bath life, enhance subsequent coating or rust-prevention performance, and meet industrial enterprises' comprehensive requirements for environmental compliance, occupational health, and production efficiency.

The industry value of water-based industrial degreasers comes from the shift of industrial cleaning systems from solvent-based, high-odor, flammable, and high-VOC solutions toward water-based, safer, and more compliant solutions. Traditional solvent-

based degreasers have advantages in oil removal speed and the dissolution of stubborn soils, but they also bring higher management costs in factory safety, storage and transportation management, exhaust emissions, worker exposure, fire risk, and waste liquid treatment. Water-based industrial degreasers use surfactants, alkaline builders, corrosion inhibitors, chelating agents, and co-solvent systems to lift grease, emulsify and disperse contaminants, and clean surfaces. They can also adapt to different cleaning intensities through dilution ratios, cleaning temperature, mechanical force, spray pressure, immersion time, and rinsing procedures. Therefore, this product is not merely a general cleaner, but a process consumable used in industrial maintenance, metalworking, surface treatment, equipment upkeep, and production line cleaning. Its value lies in reducing dependence on solvents, lowering operational risks, improving on-site cleaning efficiency, and supporting enterprises' environmental compliance.

From the perspective of application structure, water-based industrial degreasers can be divided into light-oil, heavy-grease, and other composite-soil scenarios. They can also be differentiated by acidic, neutral, mildly alkaline, and strongly alkaline formulations to match different requirements for metals, floors, equipment, food facilities, and surface treatment pretreatment. Light-oil scenarios place greater emphasis on fast cleaning, low residue, and multi-surface compatibility. Heavy-grease scenarios focus more on strong emulsification, strong penetration, and high-concentration dilution capability. Other composite-soil scenarios often require comprehensive removal of oil, dust, carbon deposits, coolant, metalworking fluids, and inorganic deposits. Low foaming, easy rinsing, flash-rust inhibition, material compatibility, and bath life are becoming important indicators for industrial customers when selecting products. This is especially true in metal parts, automotive repair, aviation maintenance, machining, food processing, and factory maintenance scenarios, where customers pay closer attention to whether cleaning affects subsequent coating, rust prevention, assembly, welding, or quality inspection.

Future competition will not be limited to 'strong cleaning power,' but will instead center on the combined performance of cleaning efficiency, material safety, low residue, low foaming, recyclability, low-temperature cleaning, long bath life, and compliance documentation support. As industrial enterprises raise their requirements for safety production, occupational health, and environmental emissions, water-based industrial degreasers will continue to replace some high-VOC, flammable, and high-odor solvent-based products, while expanding their applications in automated cleaning, parts remanufacturing, precision metalworking, food facility cleaning, and equipment circulation cleaning. Industry growth will continue to be driven by environmental

compliance, production safety, and solvent replacement. In the future, companies with formulation development capabilities, on-site process service capabilities, compliance certification support, and stable cross-regional supply capacity will be more likely to secure long-term orders from industrial customers than suppliers that compete only on low prices.

This report studies the global Water-based Industrial Degreaser production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water-based Industrial Degreaser and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water-based Industrial Degreaser that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water-based Industrial Degreaser total production and demand, 2021-2032, (Tons)

Global Water-based Industrial Degreaser total production value, 2021-2032, (USD Million)

Global Water-based Industrial Degreaser production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Water-based Industrial Degreaser consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Water-based Industrial Degreaser domestic production, consumption, key domestic manufacturers and share

Global Water-based Industrial Degreaser production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Water-based Industrial Degreaser production by Soil Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Water-based Industrial Degreaser production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Water-based Industrial Degreaser market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, ABRO Industries, BASF, BG Products, Brulin, Carroll Company, Cox Industries, CRC Industries, Dalian Jiadeshi Environmental Protection Technology, Dow, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water-based Industrial Degreaser market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Soil Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water-based Industrial Degreaser Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water-based Industrial Degreaser Market, Segmentation by Soil Type:

Light Oil

Heavy Grease

Other

Global Water-based Industrial Degreaser Market, Segmentation by Formula pH:

Acidic Type

Neutral Type

Mild Alkaline Type

Strong Alkaline Type

Other

Global Water-based Industrial Degreaser Market, Segmentation by Cleaning Method:

Manual Cleaning

Spray Cleaning

Immersion Cleaning

Other

Global Water-based Industrial Degreaser Market, Segmentation by Application:

Metalworking and Machinery Manufacturing

Automotive and Transportation Equipment Maintenance

Food and Beverage Processing

Electronics and Precision Manufacturing

General Industrial Facility Maintenance

Other

Companies Profiled:

3M

ABRO Industries

BASF

BG Products

Brulin

Carroll Company

Cox Industries

CRC Industries

Dalian Jiadeshi Environmental Protection Technology

Dow

Ecolab

Franmar

Guangdong Jiexin Cleaning Agent

Henkel

HSCO

ITW

Jiangxi Ruisibo New Materials

KDOC

KYZEN

Levima Advanced Materials

Lube

Modern Chemical

NCH

Nihon Parkerizing

Northern Technologies International

Nyco Products

Radiator Specialty Company

SEM Products

Shanghai Lanfei Cleaning Agent

Sunshine Makers

WD-40 Company

Zep

Key Questions Answered:

1. How big is the global Water-based Industrial Degreaser market?
2. What is the demand of the global Water-based Industrial Degreaser market?
3. What is the year over year growth of the global Water-based Industrial Degreaser market?
4. What is the production and production value of the global Water-based Industrial Degreaser market?

5. Who are the key producers in the global Water-based Industrial Degreaser market?
6. What are the growth factors driving the market demand?

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