

Global Water-based Hyperdispersants Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Water-based Hyperdispersants market size is expected to reach \$ 1716 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Water-based hyperdispersants are a class of polymeric dispersants with specific anchoring groups and solvating segments, specifically designed to address the agglomeration of ultrafine powders in aqueous systems. They offer stronger adsorption capacity and improved desorption resistance than traditional dispersants, thereby improving the stability and performance of the dispersion system.

The upstream of the water-based superdispersant industry chain mainly relies on basic chemical raw materials such as polyethers, polyurethanes, acrylic monomers, polyethyleneimine, and various initiators. With the development of green chemistry, the proportion of bio-based raw materials is gradually increasing. Global sales are projected to reach approximately 264,000 tons in 2025, with an average market price of approximately US\$4,810 per ton. The industry's gross profit margin is in the range of 10%-25%.

Increasingly stringent environmental regulations and sustainable development concepts globally are mandating the transformation of downstream industries such as coatings and inks towards water-based formulations, creating a strong demand. The continuous expansion and upgrading of downstream application areas, such as penetration into emerging fields like high-end ceramic inks, new energy battery electrode slurries, and nanocomposite materials, are providing new growth points for the industry.

Technological research and development and customization requirements are extremely high; products need to be matched with specific pigments, fillers, and resin systems, resulting in long development cycles and significant challenges.

This report studies the global Water-based Hyperdispersants production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water-based Hyperdispersants and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water-based Hyperdispersants that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water-based Hyperdispersants total production and demand, 2021-2032, (Kilotons)

Global Water-based Hyperdispersants total production value, 2021-2032, (USD Million)

Global Water-based Hyperdispersants production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Water-based Hyperdispersants consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Water-based Hyperdispersants domestic production, consumption, key domestic manufacturers and share

Global Water-based Hyperdispersants production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Water-based Hyperdispersants production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Water-based Hyperdispersants production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Water-based Hyperdispersants market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lubrizol, BASF, BYK, Elementis, Ashland, Dow, Evonik, Arkema, Clariant, Allnex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water-based Hyperdispersants market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water-based Hyperdispersants Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water-based Hyperdispersants Market, Segmentation by Type:

Ionic Type

Non-Ionic Type

Global Water-based Hyperdispersants Market, Segmentation by Molecular Structure:

Block Copolymer Type

Graft Copolymer Type

Other

Global Water-based Hyperdispersants Market, Segmentation by Chemical Composition:

Polyester Type

Polyether Type

Polyacrylate Type

Other

Global Water-based Hyperdispersants Market, Segmentation by Application:

Water-Based Coatings

Inks

Color Pastes

Other

Companies Profiled:

Lubrizol

BASF

BYK

Elementis

Ashland

Dow

Evonik

Arkema

Clariant

Allnex

SAN NOPCO

Key Questions Answered:

1. How big is the global Water-based Hyperdispersants market?
2. What is the demand of the global Water-based Hyperdispersants market?
3. What is the year over year growth of the global Water-based Hyperdispersants market?
4. What is the production and production value of the global Water-based Hyperdispersants market?
5. Who are the key producers in the global Water-based Hyperdispersants market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Water-based Hyperdispersants Introduction
- 1.2 World Water-based Hyperdispersants Supply & Forecast
 - 1.2.1 World Water-based Hyperdispersants Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Water-based Hyperdispersants Production (2021-2032)
 - 1.2.3 World Water-based Hyperdispersants Pricing Trends (2021-2032)
- 1.3 World Water-based Hyperdispersants Production by Region (Based on Production Site)
 - 1.3.1 World Water-based Hyperdispersants Production Value by Region (2021-2032)
 - 1.3.2 World Water-based Hyperdispersants Production by Region (2021-2032)
 - 1.3.3 World Water-based Hyperdispersants Average Price by Region (2021-2032)
 - 1.3.4 North America Water-based Hyperdispersants Production (2021-2032)
 - 1.3.5 Europe Water-based Hyperdispersants Production (2021-2032)
 - 1.3.6 China Water-based Hyperdispersants Production (2021-2032)
 - 1.3.7 Japan Water-based Hyperdispersants Production (2021-2032)
 - 1.3.8 India Water-based Hyperdispersants Production (2021-2032)
 - 1.3.9 Southeast Asia Water-based Hyperdispersants Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Water-based Hyperdispersants Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Water-based Hyperdispersants Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Water-based Hyperdispersants Demand (2021-2032)
- 2.2 World Water-based Hyperdispersants Consumption by Region
 - 2.2.1 World Water-based Hyperdispersants Consumption by Region (2021-2026)
 - 2.2.2 World Water-based Hyperdispersants Consumption Forecast by Region (2027-2032)
- 2.3 United States Water-based Hyperdispersants Consumption (2021-2032)
- 2.4 China Water-based Hyperdispersants Consumption (2021-2032)
- 2.5 Europe Water-based Hyperdispersants Consumption (2021-2032)
- 2.6 Japan Water-based Hyperdispersants Consumption (2021-2032)
- 2.7 South Korea Water-based Hyperdispersants Consumption (2021-2032)
- 2.8 ASEAN Water-based Hyperdispersants Consumption (2021-2032)
- 2.9 India Water-based Hyperdispersants Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Water-based Hyperdispersants Production Value by Manufacturer (2021-2026)
- 3.2 World Water-based Hyperdispersants Production by Manufacturer (2021-2026)
- 3.3 World Water-based Hyperdispersants Average Price by Manufacturer (2021-2026)
- 3.4 Water-based Hyperdispersants Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Water-based Hyperdispersants Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Water-based Hyperdispersants in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Water-based Hyperdispersants in 2025
- 3.6 Water-based Hyperdispersants Market: Overall Company Footprint Analysis
 - 3.6.1 Water-based Hyperdispersants Market: Region Footprint
 - 3.6.2 Water-based Hyperdispersants Market: Company Product Type Footprint
 - 3.6.3 Water-based Hyperdispersants Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Water-based Hyperdispersants Production Value Comparison
 - 4.1.1 United States VS China: Water-based Hyperdispersants Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Water-based Hyperdispersants Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Water-based Hyperdispersants Production Comparison
 - 4.2.1 United States VS China: Water-based Hyperdispersants Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Water-based Hyperdispersants Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Water-based Hyperdispersants Consumption Comparison
 - 4.3.1 United States VS China: Water-based Hyperdispersants Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Water-based Hyperdispersants Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Water-based Hyperdispersants Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Water-based Hyperdispersants Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Water-based Hyperdispersants Production Value (2021-2026)

4.4.3 United States Based Manufacturers Water-based Hyperdispersants Production (2021-2026)

4.5 China Based Water-based Hyperdispersants Manufacturers and Market Share

4.5.1 China Based Water-based Hyperdispersants Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Water-based Hyperdispersants Production Value (2021-2026)

4.5.3 China Based Manufacturers Water-based Hyperdispersants Production (2021-2026)

4.6 Rest of World Based Water-based Hyperdispersants Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Water-based Hyperdispersants Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Water-based Hyperdispersants Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Water-based Hyperdispersants Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Water-based Hyperdispersants Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Ionic Type

5.2.2 Non-Ionic Type

5.3 Market Segment by Type

5.3.1 World Water-based Hyperdispersants Production by Type (2021-2032)

5.3.2 World Water-based Hyperdispersants Production Value by Type (2021-2032)

5.3.3 World Water-based Hyperdispersants Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MOLECULAR STRUCTURE

6.1 World Water-based Hyperdispersants Market Size Overview by Molecular Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Molecular Structure

6.2.1 Block Copolymer Type

6.2.2 Graft Copolymer Type

6.2.3 Other

6.3 Market Segment by Molecular Structure

6.3.1 World Water-based Hyperdispersants Production by Molecular Structure (2021-2032)

6.3.2 World Water-based Hyperdispersants Production Value by Molecular Structure (2021-2032)

6.3.3 World Water-based Hyperdispersants Average Price by Molecular Structure (2021-2032)

7 MARKET ANALYSIS BY CHEMICAL COMPOSITION

7.1 World Water-based Hyperdispersants Market Size Overview by Chemical Composition: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Chemical Composition

7.2.1 Polyester Type

7.2.2 Polyether Type

7.2.3 Polyacrylate Type

7.2.4 Other

7.3 Market Segment by Chemical Composition

7.3.1 World Water-based Hyperdispersants Production by Chemical Composition (2021-2032)

7.3.2 World Water-based Hyperdispersants Production Value by Chemical Composition (2021-2032)

7.3.3 World Water-based Hyperdispersants Average Price by Chemical Composition (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Water-based Hyperdispersants Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Water-Based Coatings

8.2.2 Inks

8.2.3 Color Pastes

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Water-based Hyperdispersants Production by Application (2021-2032)

8.3.2 World Water-based Hyperdispersants Production Value by Application (2021-2032)

8.3.3 World Water-based Hyperdispersants Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Lubrizol

9.1.1 Lubrizol Details

9.1.2 Lubrizol Major Business

9.1.3 Lubrizol Water-based Hyperdispersants Product and Services

9.1.4 Lubrizol Water-based Hyperdispersants Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Lubrizol Recent Developments/Updates

9.1.6 Lubrizol Competitive Strengths & Weaknesses

9.2 BASF

9.2.1 BASF Details

9.2.2 BASF Major Business

9.2.3 BASF Water-based Hyperdispersants Product and Services

9.2.4 BASF Water-based Hyperdispersants Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 BASF Recent Developments/Updates

9.2.6 BASF Competitive Strengths & Weaknesses

9.3 BYK

9.3.1 BYK Details

9.3.2 BYK Major Business

9.3.3 BYK Water-based Hyperdispersants Product and Services

9.3.4 BYK Water-based Hyperdispersants Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 BYK Recent Developments/Updates

9.3.6 BYK Competitive Strengths & Weaknesses

9.4 Elementis

9.4.1 Elementis Details

9.4.2 Elementis Major Business

9.4.3 Elementis Water-based Hyperdispersants Product and Services

9.4.4 Elementis Water-based Hyperdispersants Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.4.5 Elementis Recent Developments/Updates

9.4.6 Elementis Competitive Strengths & Weaknesses

9.5 Ashland

9.5.1 Ashland Details

9.5.2 Ashland Major Business

9.5.3 Ashland Water-based Hyperdispersants Product and Services

9.5.4 Ashland Water-based Hyperdispersants Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Ashland Recent Developments/Updates

9.5.6 Ashland Competitive Strengths & Weaknesses

9.6 Dow

9.6.1 Dow Details

9.6.2 Dow Major Business

9.6.3 Dow Water-based Hyperdispersants Product and Services

9.6.4 Dow Water-based Hyperdispersants Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Dow Recent Developments/Updates

9.6.6 Dow Competitive Strengths & Weaknesses

9.7 Evonik

9.7.1 Evonik Details

9.7.2 Evonik Major Business

9.7.3 Evonik Water-based Hyperdispersants Product and Services

9.7.4 Evonik Water-based Hyperdispersants Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Evonik Recent Developments/Updates

9.7.6 Evonik Competitive Strengths & Weaknesses

9.8 Arkema

9.8.1 Arkema Details

9.8.2 Arkema Major Business

9.8.3 Arkema Water-based Hyperdispersants Product and Services

9.8.4 Arkema Water-based Hyperdispersants Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Arkema Recent Developments/Updates

9.8.6 Arkema Competitive Strengths & Weaknesses

9.9 Clariant

9.9.1 Clariant Details

9.9.2 Clariant Major Business

9.9.3 Clariant Water-based Hyperdispersants Product and Services

9.9.4 Clariant Water-based Hyperdispersants Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Clariant Recent Developments/Updates

9.9.6 Clariant Competitive Strengths & Weaknesses

9.10 Allnex

9.10.1 Allnex Details

9.10.2 Allnex Major Business

9.10.3 Allnex Water-based Hyperdispersants Product and Services

9.10.4 Allnex Water-based Hyperdispersants Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Allnex Recent Developments/Updates

9.10.6 Allnex Competitive Strengths & Weaknesses

9.11 SAN NOPCO

9.11.1 SAN NOPCO Details

9.11.2 SAN NOPCO Major Business

9.11.3 SAN NOPCO Water-based Hyperdispersants Product and Services

9.11.4 SAN NOPCO Water-based Hyperdispersants Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 SAN NOPCO Recent Developments/Updates

9.11.6 SAN NOPCO Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Water-based Hyperdispersants Industry Chain

10.2 Water-based Hyperdispersants Upstream Analysis

10.2.1 Water-based Hyperdispersants Core Raw Materials

10.2.2 Main Manufacturers of Water-based Hyperdispersants Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Water-based Hyperdispersants Production Mode

10.6 Water-based Hyperdispersants Procurement Model

10.7 Water-based Hyperdispersants Industry Sales Model and Sales Channels

10.7.1 Water-based Hyperdispersants Sales Model

10.7.2 Water-based Hyperdispersants Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Water-based Hyperdispersants Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Water-based Hyperdispersants Production Value by Region (2021-2026) & (USD Million)

Table 3. World Water-based Hyperdispersants Production Value by Region (2027-2032) & (USD Million)

Table 4. World Water-based Hyperdispersants Production Value Market Share by Region (2021-2026)

Table 5. World Water-based Hyperdispersants Production Value Market Share by Region (2027-2032)

Table 6. World Water-based Hyperdispersants Production by Region (2021-2026) & (Kilotons)

Table 7. World Water-based Hyperdispersants Production by Region (2027-2032) & (Kilotons)

Table 8. World Water-based Hyperdispersants Production Market Share by Region (2021-2026)

Table 9. World Water-based Hyperdispersants Production Market Share by Region (2027-2032)

Table 10. World Water-based Hyperdispersants Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Water-based Hyperdispersants Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Water-based Hyperdispersants Major Market Trends

Table 13. World Water-based Hyperdispersants Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Water-based Hyperdispersants Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Water-based Hyperdispersants Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Water-based Hyperdispersants Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Water-based Hyperdispersants Producers in 2025

Table 18. World Water-based Hyperdispersants Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Water-based Hyperdispersants Producers in 2025

Table 20. World Water-based Hyperdispersants Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Water-based Hyperdispersants Company Evaluation Quadrant

Table 22. World Water-based Hyperdispersants Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Water-based Hyperdispersants Production Site of Key Manufacturer

Table 24. Water-based Hyperdispersants Market: Company Product Type Footprint

Table 25. Water-based Hyperdispersants Market: Company Product Application Footprint

Table 26. Water-based Hyperdispersants Competitive Factors

Table 27. Water-based Hyperdispersants New Entrant and Capacity Expansion Plans

Table 28. Water-based Hyperdispersants Mergers & Acquisitions Activity

Table 29. United States VS China Water-based Hyperdispersants Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Water-based Hyperdispersants Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Water-based Hyperdispersants Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Water-based Hyperdispersants Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Water-based Hyperdispersants Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Water-based Hyperdispersants Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Water-based Hyperdispersants Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Water-based Hyperdispersants Production Market Share (2021-2026)

Table 37. China Based Water-based Hyperdispersants Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Water-based Hyperdispersants Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Water-based Hyperdispersants Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Water-based Hyperdispersants Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Water-based Hyperdispersants Production Market Share (2021-2026)

Table 42. Rest of World Based Water-based Hyperdispersants Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Water-based Hyperdispersants Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Water-based Hyperdispersants Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Water-based Hyperdispersants Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Water-based Hyperdispersants Production Market Share (2021-2026)

Table 47. World Water-based Hyperdispersants Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Water-based Hyperdispersants Production by Type (2021-2026) & (Kilotons)

Table 49. World Water-based Hyperdispersants Production by Type (2027-2032) & (Kilotons)

Table 50. World Water-based Hyperdispersants Production Value by Type (2021-2026) & (USD Million)

Table 51. World Water-based Hyperdispersants Production Value by Type (2027-2032) & (USD Million)

Table 52. World Water-based Hyperdispersants Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Water-based Hyperdispersants Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Water-based Hyperdispersants Production Value by Molecular Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Water-based Hyperdispersants Production by Molecular Structure (2021-2026) & (Kilotons)

Table 56. World Water-based Hyperdispersants Production by Molecular Structure (2027-2032) & (Kilotons)

Table 57. World Water-based Hyperdispersants Production Value by Molecular Structure (2021-2026) & (USD Million)

Table 58. World Water-based Hyperdispersants Production Value by Molecular Structure (2027-2032) & (USD Million)

Table 59. World Water-based Hyperdispersants Average Price by Molecular Structure (2021-2026) & (US\$/Ton)

Table 60. World Water-based Hyperdispersants Average Price by Molecular Structure

(2027-2032) & (US\$/Ton)

Table 61. World Water-based Hyperdispersants Production Value by Chemical Composition, (USD Million), 2021 & 2025 & 2032

Table 62. World Water-based Hyperdispersants Production by Chemical Composition (2021-2026) & (Kilotons)

Table 63. World Water-based Hyperdispersants Production by Chemical Composition (2027-2032) & (Kilotons)

Table 64. World Water-based Hyperdispersants Production Value by Chemical Composition (2021-2026) & (USD Million)

Table 65. World Water-based Hyperdispersants Production Value by Chemical Composition (2027-2032) & (USD Million)

Table 66. World Water-based Hyperdispersants Average Price by Chemical Composition (2021-2026) & (US\$/Ton)

Table 67. World Water-based Hyperdispersants Average Price by Chemical Composition (2027-2032) & (US\$/Ton)

Table 68. World Water-based Hyperdispersants Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Water-based Hyperdispersants Production by Application (2021-2026) & (Kilotons)

Table 70. World Water-based Hyperdispersants Production by Application (2027-2032) & (Kilotons)

Table 71. World Water-based Hyperdispersants Production Value by Application (2021-2026) & (USD Million)

Table 72. World Water-based Hyperdispersants Production Value by Application (2027-2032) & (USD Million)

Table 73. World Water-based Hyperdispersants Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Water-based Hyperdispersants Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Lubrizol Basic Information, Manufacturing Base and Competitors

Table 76. Lubrizol Major Business

Table 77. Lubrizol Water-based Hyperdispersants Product and Services

Table 78. Lubrizol Water-based Hyperdispersants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Lubrizol Recent Developments/Updates

Table 80. Lubrizol Competitive Strengths & Weaknesses

Table 81. BASF Basic Information, Manufacturing Base and Competitors

Table 82. BASF Major Business

- Table 83. BASF Water-based Hyperdispersants Product and Services
- Table 84. BASF Water-based Hyperdispersants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. BASF Recent Developments/Updates
- Table 86. BASF Competitive Strengths & Weaknesses
- Table 87. BYK Basic Information, Manufacturing Base and Competitors
- Table 88. BYK Major Business
- Table 89. BYK Water-based Hyperdispersants Product and Services
- Table 90. BYK Water-based Hyperdispersants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. BYK Recent Developments/Updates
- Table 92. BYK Competitive Strengths & Weaknesses
- Table 93. Elementis Basic Information, Manufacturing Base and Competitors
- Table 94. Elementis Major Business
- Table 95. Elementis Water-based Hyperdispersants Product and Services
- Table 96. Elementis Water-based Hyperdispersants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Elementis Recent Developments/Updates
- Table 98. Elementis Competitive Strengths & Weaknesses
- Table 99. Ashland Basic Information, Manufacturing Base and Competitors
- Table 100. Ashland Major Business
- Table 101. Ashland Water-based Hyperdispersants Product and Services
- Table 102. Ashland Water-based Hyperdispersants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Ashland Recent Developments/Updates
- Table 104. Ashland Competitive Strengths & Weaknesses
- Table 105. Dow Basic Information, Manufacturing Base and Competitors
- Table 106. Dow Major Business
- Table 107. Dow Water-based Hyperdispersants Product and Services
- Table 108. Dow Water-based Hyperdispersants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Dow Recent Developments/Updates
- Table 110. Dow Competitive Strengths & Weaknesses
- Table 111. Evonik Basic Information, Manufacturing Base and Competitors
- Table 112. Evonik Major Business
- Table 113. Evonik Water-based Hyperdispersants Product and Services
- Table 114. Evonik Water-based Hyperdispersants Production (Kilotons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Evonik Recent Developments/Updates

Table 116. Evonik Competitive Strengths & Weaknesses

Table 117. Arkema Basic Information, Manufacturing Base and Competitors

Table 118. Arkema Major Business

Table 119. Arkema Water-based Hyperdispersants Product and Services

Table 120. Arkema Water-based Hyperdispersants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Arkema Recent Developments/Updates

Table 122. Arkema Competitive Strengths & Weaknesses

Table 123. Clariant Basic Information, Manufacturing Base and Competitors

Table 124. Clariant Major Business

Table 125. Clariant Water-based Hyperdispersants Product and Services

Table 126. Clariant Water-based Hyperdispersants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Clariant Recent Developments/Updates

Table 128. Clariant Competitive Strengths & Weaknesses

Table 129. Allnex Basic Information, Manufacturing Base and Competitors

Table 130. Allnex Major Business

Table 131. Allnex Water-based Hyperdispersants Product and Services

Table 132. Allnex Water-based Hyperdispersants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Allnex Recent Developments/Updates

Table 134. Allnex Competitive Strengths & Weaknesses

Table 135. SAN NOPCO Basic Information, Manufacturing Base and Competitors

Table 136. SAN NOPCO Major Business

Table 137. SAN NOPCO Water-based Hyperdispersants Product and Services

Table 138. SAN NOPCO Water-based Hyperdispersants Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. SAN NOPCO Recent Developments/Updates

Table 140. SAN NOPCO Competitive Strengths & Weaknesses

Table 141. Global Key Players of Water-based Hyperdispersants Upstream (Raw Materials)

Table 142. Global Water-based Hyperdispersants Typical Customers

Table 143. Water-based Hyperdispersants Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Water-based Hyperdispersants Picture

Figure 2. World Water-based Hyperdispersants Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Water-based Hyperdispersants Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Water-based Hyperdispersants Production (2021-2032) & (Kilotons)

Figure 5. World Water-based Hyperdispersants Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Water-based Hyperdispersants Production Value Market Share by Region (2021-2032)

Figure 7. World Water-based Hyperdispersants Production Market Share by Region (2021-2032)

Figure 8. North America Water-based Hyperdispersants Production (2021-2032) & (Kilotons)

Figure 9. Europe Water-based Hyperdispersants Production (2021-2032) & (Kilotons)

Figure 10. China Water-based Hyperdispersants Production (2021-2032) & (Kilotons)

Figure 11. Japan Water-based Hyperdispersants Production (2021-2032) & (Kilotons)

Figure 12. India Water-based Hyperdispersants Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Water-based Hyperdispersants Production (2021-2032) & (Kilotons)

Figure 14. Water-based Hyperdispersants Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Water-based Hyperdispersants Consumption (2021-2032) & (Kilotons)

Figure 17. World Water-based Hyperdispersants Consumption Market Share by Region (2021-2032)

Figure 18. United States Water-based Hyperdispersants Consumption (2021-2032) & (Kilotons)

Figure 19. China Water-based Hyperdispersants Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Water-based Hyperdispersants Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Water-based Hyperdispersants Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Water-based Hyperdispersants Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Water-based Hyperdispersants Consumption (2021-2032) & (Kilotons)

Figure 24. India Water-based Hyperdispersants Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Water-based Hyperdispersants by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Water-based Hyperdispersants Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Water-based Hyperdispersants Markets in 2025

Figure 28. United States VS China: Water-based Hyperdispersants Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Water-based Hyperdispersants Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Water-based Hyperdispersants Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Water-based Hyperdispersants Production Market Share 2025

Figure 32. China Based Manufacturers Water-based Hyperdispersants Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Water-based Hyperdispersants Production Market Share 2025

Figure 34. World Water-based Hyperdispersants Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Water-based Hyperdispersants Production Value Market Share by Type in 2025

Figure 36. Ionic Type

Figure 37. Non-Ionic Type

Figure 38. World Water-based Hyperdispersants Production Market Share by Type (2021-2032)

Figure 39. World Water-based Hyperdispersants Production Value Market Share by Type (2021-2032)

Figure 40. World Water-based Hyperdispersants Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World Water-based Hyperdispersants Production Value by Molecular Structure, (USD Million), 2021 & 2025 & 2032

Figure 42. World Water-based Hyperdispersants Production Value Market Share by Molecular Structure in 2025

Figure 43. Block Copolymer Type

Figure 44. Graft Copolymer Type

Figure 45. Other

Figure 46. World Water-based Hyperdispersants Production Market Share by Molecular

Structure (2021-2032)

Figure 47. World Water-based Hyperdispersants Production Value Market Share by Molecular Structure (2021-2032)

Figure 48. World Water-based Hyperdispersants Average Price by Molecular Structure (2021-2032) & (US\$/Ton)

Figure 49. World Water-based Hyperdispersants Production Value by Chemical Composition, (USD Million), 2021 & 2025 & 2032

Figure 50. World Water-based Hyperdispersants Production Value Market Share by Chemical Composition in 2025

Figure 51. Polyester Type

Figure 52. Polyether Type

Figure 53. Polyacrylate Type

Figure 54. Other

Figure 55. World Water-based Hyperdispersants Production Market Share by Chemical Composition (2021-2032)

Figure 56. World Water-based Hyperdispersants Production Value Market Share by Chemical Composition (2021-2032)

Figure 57. World Water-based Hyperdispersants Average Price by Chemical Composition (2021-2032) & (US\$/Ton)

Figure 58. World Water-based Hyperdispersants Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Water-based Hyperdispersants Production Value Market Share by Application in 2025

Figure 60. Water-Based Coatings

Figure 61. Inks

Figure 62. Color Pastes

Figure 63. Other

Figure 64. World Water-based Hyperdispersants Production Market Share by Application (2021-2032)

Figure 65. World Water-based Hyperdispersants Production Value Market Share by Application (2021-2032)

Figure 66. World Water-based Hyperdispersants Average Price by Application (2021-2032) & (US\$/Ton)

Figure 67. Water-based Hyperdispersants Industry Chain

Figure 68. Water-based Hyperdispersants Procurement Model

Figure 69. Water-based Hyperdispersants Sales Model

Figure 70. Water-based Hyperdispersants Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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