

# Global Water-Based Epoxy Resin Curing Agent Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Water-Based Epoxy Resin Curing Agent market size was valued at US\$ 937 million in 2024 and is forecast to a readjusted size of USD 1393 million by 2031 with a CAGR of 5.5% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Water-based epoxy hardener is a chemical specifically used in water-based epoxy resins that reacts with the epoxy resin, causing it to cure into a hard material. The function of the curing agent is to promote the cross-linking reaction of the epoxy resin, changing it from liquid to solid, forming a solid structure with good mechanical properties and chemical resistance.

The waterborne epoxy resin curing agent market has experienced significant growth over the past few years and is expected to continue evolving as industries push for more environmentally friendly and sustainable solutions. As environmental regulations become stricter and consumer demand shifts toward safer, low-VOC (volatile organic compound) alternatives, water-based curing agents are gaining popularity, particularly in the coatings, adhesives, and sealants sectors. Here are some key trends shaping the market:

One of the major driving forces behind the growth of the waterborne epoxy resin curing agent market is the increasing demand for sustainable and environmentally friendly

products. Water-based systems significantly reduce the use of harmful solvents, offering a solution with lower VOC content, which is better for the environment and health. This is in line with the growing emphasis on green chemistry and the desire to comply with stricter environmental regulations.

Many countries have introduced policies and regulations that limit the emission of VOCs, driving industries to adopt low-VOC or zero-VOC solutions like water-based systems. For instance, REACH regulations in the European Union and EPA standards in the United States have significantly increased the adoption of waterborne coatings and other water-based formulations.

Construction and automotive industries are among the largest consumers of water-based curing agents, especially in coatings and adhesives applications. Waterborne coatings are increasingly used for building and industrial applications, including exterior and interior finishes and protective coatings for various structures and materials.

In the automotive sector, manufacturers are adopting water-based coatings for paint applications due to the eco-friendly benefits and reduced health risks for workers. The global trend toward more sustainable vehicles, including the rise of electric vehicles (EVs), is pushing for the use of environmentally friendly materials, including waterborne coatings and adhesives.

Advances in formulation technology have led to the development of water-based curing agents that can achieve the same or better performance as traditional solvent-based systems. New formulations are being introduced that offer:

**Faster curing times:** Improvements in curing mechanisms, such as the development of more efficient hardening agents and faster-reacting systems, are making water-based curing agents more competitive with solvent-based ones.

**Improved performance characteristics:** Modern waterborne curing agents exhibit enhanced abrasion resistance, chemical resistance, durability, and adhesion properties, making them suitable for a broader range of applications, including in harsh environments or demanding industries.

This report is a detailed and comprehensive analysis for global Water-Based Epoxy Resin Curing Agent market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Water-Based Epoxy Resin Curing Agent market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Water-Based Epoxy Resin Curing Agent market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Water-Based Epoxy Resin Curing Agent market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Water-Based Epoxy Resin Curing Agent market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Water-Based Epoxy Resin Curing Agent
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Water-Based Epoxy Resin Curing Agent market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Huntsman, Olin Corporation, Westlake, Kukdo Chemical, Aditya Birla Group, Hengsite, Incorez, Rich Chemical, Mitsubishi Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Water-Based Epoxy Resin Curing Agent market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Less than 40%

40%-60%

Above 60%

### **Market segment by Application**

Coating

Adhesive

Flooring

Marine

Others

### **Major players covered**

Evonik

Huntsman

Olin Corporation

Westlake

Kukdo Chemical

Aditya Birla Group

Hengsite

Incorez

Rich Chemical

Mitsubishi Chemical

Cardolite

Reaksiyon Kimya

QR-Polymers

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Water-Based Epoxy Resin Curing Agent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Water-Based Epoxy Resin Curing Agent, with price, sales quantity, revenue, and global market share of Water-Based Epoxy Resin Curing Agent from 2020 to 2025.

Chapter 3, the Water-Based Epoxy Resin Curing Agent competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Water-Based Epoxy Resin Curing Agent breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Water-Based Epoxy Resin Curing Agent market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Water-Based Epoxy Resin Curing Agent.

Chapter 14 and 15, to describe Water-Based Epoxy Resin Curing Agent sales channel, distributors, customers, research findings and conclusion.

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