

Global Water-based Coated Paper and Board for Food Packaging Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Water-based Coated Paper and Board for Food Packaging market size is expected to reach \$ 8351 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

Water-based Coated Paper and Board for Food Packaging refers to food-contact paper or paperboard materials that use water-based or dispersion barrier coatings to provide grease resistance, moisture resistance, water resistance, heat-sealability, and selected barrier properties. These materials are mainly used in paper cups, bowls, meal boxes, trays, ice cream cups, frozen food packaging, and certain bakery and ready-to-eat food applications. Upstream raw materials mainly include bleached or unbleached pulp, base paper or paperboard, water-based acrylic or emulsion barrier coatings, pigments, additives, binders, and related chemical auxiliaries. Downstream customers primarily include cup and meal-box converters, food packaging converters, food service packaging suppliers, fast food and takeaway packaging companies, and frozen food and bakery brand owners. Based on ex-factory prices, the global production capacity of water-based coated paper and board for food packaging in 2025 is estimated at approximately 4.20 million tons, with shipments of around 2.876 million tons, an average global price of about USD 1,680 per ton, and industry gross margins of approximately 16%-24%. Overall, the market remains in a transitional phase from conventional food packaging board toward plastic-free, recyclable, and higher-barrier solutions, with Europe and China advancing more rapidly, and global market participants including both large integrated pulp and paper groups and regionally specialized coating material producers.

This report studies the global Water-based Coated Paper and Board for Food

Packaging production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water-based Coated Paper and Board for Food Packaging and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water-based Coated Paper and Board for Food Packaging that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water-based Coated Paper and Board for Food Packaging total production and demand, 2021-2032, (Kilotons)

Global Water-based Coated Paper and Board for Food Packaging total production value, 2021-2032, (USD Million)

Global Water-based Coated Paper and Board for Food Packaging production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Water-based Coated Paper and Board for Food Packaging consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Water-based Coated Paper and Board for Food Packaging domestic production, consumption, key domestic manufacturers and share

Global Water-based Coated Paper and Board for Food Packaging production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Water-based Coated Paper and Board for Food Packaging production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Water-based Coated Paper and Board for Food Packaging production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Water-based Coated Paper and Board for Food Packaging market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UPM Specialty Papers, Mondi, Sappi, Stora Enso, Mets? Board, Koehler Paper, Graphic Packaging International, Lecta, Greif, APP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water-based Coated Paper and Board for Food Packaging market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water-based Coated Paper and Board for Food Packaging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water-based Coated Paper and Board for Food Packaging Market, Segmentation by Type:

Single-side Coating

Double-side Coating

Global Water-based Coated Paper and Board for Food Packaging Market,
Segmentation by Supply Form:

Roll Form

Sheet Form

Global Water-based Coated Paper and Board for Food Packaging Market,
Segmentation by Application:

Fast Food and Takeaway Packaging

Bakery and Confectionery Packaging

Dry Food Packaging

Ready-to-Eat Food Packaging

Other

Companies Profiled:

UPM Specialty Papers

Mondi

Sappi

Stora Enso

Mets? Board

Koehler Paper

Graphic Packaging International

Lecta

Greif

APP

Dongguan Ruize Chuangyi New Materials

Zhejiang Fulai New Material

Zhuhai Hongta Renheng Packaging

Guangdong Huihuang Environmental

Qingdao Rongxin Industry&Trade

Key Questions Answered:

1. How big is the global Water-based Coated Paper and Board for Food Packaging market?
2. What is the demand of the global Water-based Coated Paper and Board for Food Packaging market?
3. What is the year over year growth of the global Water-based Coated Paper and Board for Food Packaging market?
4. What is the production and production value of the global Water-based Coated Paper and Board for Food Packaging market?
5. Who are the key producers in the global Water-based Coated Paper and Board for Food Packaging market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Water-based Coated Paper and Board for Food Packaging Introduction
- 1.2 World Water-based Coated Paper and Board for Food Packaging Supply & Forecast
 - 1.2.1 World Water-based Coated Paper and Board for Food Packaging Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Water-based Coated Paper and Board for Food Packaging Production (2021-2032)
 - 1.2.3 World Water-based Coated Paper and Board for Food Packaging Pricing Trends (2021-2032)
- 1.3 World Water-based Coated Paper and Board for Food Packaging Production by Region (Based on Production Site)
 - 1.3.1 World Water-based Coated Paper and Board for Food Packaging Production Value by Region (2021-2032)
 - 1.3.2 World Water-based Coated Paper and Board for Food Packaging Production by Region (2021-2032)
 - 1.3.3 World Water-based Coated Paper and Board for Food Packaging Average Price by Region (2021-2032)
 - 1.3.4 North America Water-based Coated Paper and Board for Food Packaging Production (2021-2032)
 - 1.3.5 Europe Water-based Coated Paper and Board for Food Packaging Production (2021-2032)
 - 1.3.6 China Water-based Coated Paper and Board for Food Packaging Production (2021-2032)
 - 1.3.7 Japan Water-based Coated Paper and Board for Food Packaging Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Water-based Coated Paper and Board for Food Packaging Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Water-based Coated Paper and Board for Food Packaging Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Water-based Coated Paper and Board for Food Packaging Demand (2021-2032)
- 2.2 World Water-based Coated Paper and Board for Food Packaging Consumption by

Region

2.2.1 World Water-based Coated Paper and Board for Food Packaging Consumption by Region (2021-2026)

2.2.2 World Water-based Coated Paper and Board for Food Packaging Consumption Forecast by Region (2027-2032)

2.3 United States Water-based Coated Paper and Board for Food Packaging Consumption (2021-2032)

2.4 China Water-based Coated Paper and Board for Food Packaging Consumption (2021-2032)

2.5 Europe Water-based Coated Paper and Board for Food Packaging Consumption (2021-2032)

2.6 Japan Water-based Coated Paper and Board for Food Packaging Consumption (2021-2032)

2.7 South Korea Water-based Coated Paper and Board for Food Packaging Consumption (2021-2032)

2.8 ASEAN Water-based Coated Paper and Board for Food Packaging Consumption (2021-2032)

2.9 India Water-based Coated Paper and Board for Food Packaging Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Water-based Coated Paper and Board for Food Packaging Production Value by Manufacturer (2021-2026)

3.2 World Water-based Coated Paper and Board for Food Packaging Production by Manufacturer (2021-2026)

3.3 World Water-based Coated Paper and Board for Food Packaging Average Price by Manufacturer (2021-2026)

3.4 Water-based Coated Paper and Board for Food Packaging Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Water-based Coated Paper and Board for Food Packaging Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Water-based Coated Paper and Board for Food Packaging in 2025

3.5.3 Global Concentration Ratios (CR8) for Water-based Coated Paper and Board for Food Packaging in 2025

3.6 Water-based Coated Paper and Board for Food Packaging Market: Overall Company Footprint Analysis

3.6.1 Water-based Coated Paper and Board for Food Packaging Market: Region Footprint

3.6.2 Water-based Coated Paper and Board for Food Packaging Market: Company Product Type Footprint

3.6.3 Water-based Coated Paper and Board for Food Packaging Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Water-based Coated Paper and Board for Food Packaging Production Value Comparison

4.1.1 United States VS China: Water-based Coated Paper and Board for Food Packaging Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Water-based Coated Paper and Board for Food Packaging Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Water-based Coated Paper and Board for Food Packaging Production Comparison

4.2.1 United States VS China: Water-based Coated Paper and Board for Food Packaging Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Water-based Coated Paper and Board for Food Packaging Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Water-based Coated Paper and Board for Food Packaging Consumption Comparison

4.3.1 United States VS China: Water-based Coated Paper and Board for Food Packaging Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Water-based Coated Paper and Board for Food Packaging Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Water-based Coated Paper and Board for Food Packaging Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Water-based Coated Paper and Board for Food Packaging Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Water-based Coated Paper and Board for Food Packaging Production Value (2021-2026)

4.4.3 United States Based Manufacturers Water-based Coated Paper and Board for Food Packaging Production (2021-2026)

4.5 China Based Water-based Coated Paper and Board for Food Packaging Manufacturers and Market Share

4.5.1 China Based Water-based Coated Paper and Board for Food Packaging Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Water-based Coated Paper and Board for Food Packaging Production Value (2021-2026)

4.5.3 China Based Manufacturers Water-based Coated Paper and Board for Food Packaging Production (2021-2026)

4.6 Rest of World Based Water-based Coated Paper and Board for Food Packaging Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Water-based Coated Paper and Board for Food Packaging Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Water-based Coated Paper and Board for Food Packaging Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Water-based Coated Paper and Board for Food Packaging Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Water-based Coated Paper and Board for Food Packaging Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single-side Coating

5.2.2 Double-side Coating

5.3 Market Segment by Type

5.3.1 World Water-based Coated Paper and Board for Food Packaging Production by Type (2021-2032)

5.3.2 World Water-based Coated Paper and Board for Food Packaging Production Value by Type (2021-2032)

5.3.3 World Water-based Coated Paper and Board for Food Packaging Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SUPPLY FORM

6.1 World Water-based Coated Paper and Board for Food Packaging Market Size Overview by Supply Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Supply Form

6.2.1 Roll Form

6.2.2 Sheet Form

6.3 Market Segment by Supply Form

6.3.1 World Water-based Coated Paper and Board for Food Packaging Production by Supply Form (2021-2032)

6.3.2 World Water-based Coated Paper and Board for Food Packaging Production Value by Supply Form (2021-2032)

6.3.3 World Water-based Coated Paper and Board for Food Packaging Average Price by Supply Form (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Water-based Coated Paper and Board for Food Packaging Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Fast Food and Takeaway Packaging

7.2.2 Bakery and Confectionery Packaging

7.2.3 Dry Food Packaging

7.2.4 Ready-to-Eat Food Packaging

7.2.5 Other

7.3 Market Segment by Application

7.3.1 World Water-based Coated Paper and Board for Food Packaging Production by Application (2021-2032)

7.3.2 World Water-based Coated Paper and Board for Food Packaging Production Value by Application (2021-2032)

7.3.3 World Water-based Coated Paper and Board for Food Packaging Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 UPM Specialty Papers

8.1.1 UPM Specialty Papers Details

8.1.2 UPM Specialty Papers Major Business

8.1.3 UPM Specialty Papers Water-based Coated Paper and Board for Food Packaging Product and Services

8.1.4 UPM Specialty Papers Water-based Coated Paper and Board for Food Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 UPM Specialty Papers Recent Developments/Updates

8.1.6 UPM Specialty Papers Competitive Strengths & Weaknesses

8.2 Mondi

8.2.1 Mondi Details

8.2.2 Mondi Major Business

8.2.3 Mondi Water-based Coated Paper and Board for Food Packaging Product and Services

8.2.4 Mondi Water-based Coated Paper and Board for Food Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Mondi Recent Developments/Updates

8.2.6 Mondi Competitive Strengths & Weaknesses

8.3 Sappi

8.3.1 Sappi Details

8.3.2 Sappi Major Business

8.3.3 Sappi Water-based Coated Paper and Board for Food Packaging Product and Services

8.3.4 Sappi Water-based Coated Paper and Board for Food Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Sappi Recent Developments/Updates

8.3.6 Sappi Competitive Strengths & Weaknesses

8.4 Stora Enso

8.4.1 Stora Enso Details

8.4.2 Stora Enso Major Business

8.4.3 Stora Enso Water-based Coated Paper and Board for Food Packaging Product and Services

8.4.4 Stora Enso Water-based Coated Paper and Board for Food Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Stora Enso Recent Developments/Updates

8.4.6 Stora Enso Competitive Strengths & Weaknesses

8.5 Mets? Board

8.5.1 Mets? Board Details

8.5.2 Mets? Board Major Business

8.5.3 Mets? Board Water-based Coated Paper and Board for Food Packaging Product and Services

8.5.4 Mets? Board Water-based Coated Paper and Board for Food Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Mets? Board Recent Developments/Updates

8.5.6 Mets? Board Competitive Strengths & Weaknesses

8.6 Koehler Paper

8.6.1 Koehler Paper Details

8.6.2 Koehler Paper Major Business

8.6.3 Koehler Paper Water-based Coated Paper and Board for Food Packaging Product and Services

8.6.4 Koehler Paper Water-based Coated Paper and Board for Food Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Koehler Paper Recent Developments/Updates

8.6.6 Koehler Paper Competitive Strengths & Weaknesses

8.7 Graphic Packaging International

8.7.1 Graphic Packaging International Details

8.7.2 Graphic Packaging International Major Business

8.7.3 Graphic Packaging International Water-based Coated Paper and Board for Food Packaging Product and Services

8.7.4 Graphic Packaging International Water-based Coated Paper and Board for Food Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Graphic Packaging International Recent Developments/Updates

8.7.6 Graphic Packaging International Competitive Strengths & Weaknesses

8.8 Lecta

8.8.1 Lecta Details

8.8.2 Lecta Major Business

8.8.3 Lecta Water-based Coated Paper and Board for Food Packaging Product and Services

8.8.4 Lecta Water-based Coated Paper and Board for Food Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Lecta Recent Developments/Updates

8.8.6 Lecta Competitive Strengths & Weaknesses

8.9 Greif

8.9.1 Greif Details

8.9.2 Greif Major Business

8.9.3 Greif Water-based Coated Paper and Board for Food Packaging Product and Services

8.9.4 Greif Water-based Coated Paper and Board for Food Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Greif Recent Developments/Updates

8.9.6 Greif Competitive Strengths & Weaknesses

8.10 APP

8.10.1 APP Details

8.10.2 APP Major Business

8.10.3 APP Water-based Coated Paper and Board for Food Packaging Product and Services

8.10.4 APP Water-based Coated Paper and Board for Food Packaging Production,

Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 APP Recent Developments/Updates

8.10.6 APP Competitive Strengths & Weaknesses

8.11 Dongguan Ruize Chuangyi New Materials

8.11.1 Dongguan Ruize Chuangyi New Materials Details

8.11.2 Dongguan Ruize Chuangyi New Materials Major Business

8.11.3 Dongguan Ruize Chuangyi New Materials Water-based Coated Paper and Board for Food Packaging Product and Services

8.11.4 Dongguan Ruize Chuangyi New Materials Water-based Coated Paper and Board for Food Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Dongguan Ruize Chuangyi New Materials Recent Developments/Updates

8.11.6 Dongguan Ruize Chuangyi New Materials Competitive Strengths & Weaknesses

8.12 Zhejiang Fulai New Material

8.12.1 Zhejiang Fulai New Material Details

8.12.2 Zhejiang Fulai New Material Major Business

8.12.3 Zhejiang Fulai New Material Water-based Coated Paper and Board for Food Packaging Product and Services

8.12.4 Zhejiang Fulai New Material Water-based Coated Paper and Board for Food Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Zhejiang Fulai New Material Recent Developments/Updates

8.12.6 Zhejiang Fulai New Material Competitive Strengths & Weaknesses

8.13 Zhuhai Hongta Renheng Packaging

8.13.1 Zhuhai Hongta Renheng Packaging Details

8.13.2 Zhuhai Hongta Renheng Packaging Major Business

8.13.3 Zhuhai Hongta Renheng Packaging Water-based Coated Paper and Board for Food Packaging Product and Services

8.13.4 Zhuhai Hongta Renheng Packaging Water-based Coated Paper and Board for Food Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 Zhuhai Hongta Renheng Packaging Recent Developments/Updates

8.13.6 Zhuhai Hongta Renheng Packaging Competitive Strengths & Weaknesses

8.14 Guangdong Huihuang Environmental

8.14.1 Guangdong Huihuang Environmental Details

8.14.2 Guangdong Huihuang Environmental Major Business

8.14.3 Guangdong Huihuang Environmental Water-based Coated Paper and Board for Food Packaging Product and Services

8.14.4 Guangdong Huihuang Environmental Water-based Coated Paper and Board for Food Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.14.5 Guangdong Huihuang Environmental Recent Developments/Updates
- 8.14.6 Guangdong Huihuang Environmental Competitive Strengths & Weaknesses
- 8.15 Qingdao Rongxin Industry&Trade
 - 8.15.1 Qingdao Rongxin Industry&Trade Details
 - 8.15.2 Qingdao Rongxin Industry&Trade Major Business
 - 8.15.3 Qingdao Rongxin Industry&Trade Water-based Coated Paper and Board for Food Packaging Product and Services
 - 8.15.4 Qingdao Rongxin Industry&Trade Water-based Coated Paper and Board for Food Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 Qingdao Rongxin Industry&Trade Recent Developments/Updates
 - 8.15.6 Qingdao Rongxin Industry&Trade Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Water-based Coated Paper and Board for Food Packaging Industry Chain
- 9.2 Water-based Coated Paper and Board for Food Packaging Upstream Analysis
 - 9.2.1 Water-based Coated Paper and Board for Food Packaging Core Raw Materials
 - 9.2.2 Main Manufacturers of Water-based Coated Paper and Board for Food Packaging Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Water-based Coated Paper and Board for Food Packaging Production Mode
- 9.6 Water-based Coated Paper and Board for Food Packaging Procurement Model
- 9.7 Water-based Coated Paper and Board for Food Packaging Industry Sales Model and Sales Channels
 - 9.7.1 Water-based Coated Paper and Board for Food Packaging Sales Model
 - 9.7.2 Water-based Coated Paper and Board for Food Packaging Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Water-based Coated Paper and Board for Food Packaging Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Water-based Coated Paper and Board for Food Packaging Production Value by Region (2021-2026) & (USD Million)

Table 3. World Water-based Coated Paper and Board for Food Packaging Production Value by Region (2027-2032) & (USD Million)

Table 4. World Water-based Coated Paper and Board for Food Packaging Production Value Market Share by Region (2021-2026)

Table 5. World Water-based Coated Paper and Board for Food Packaging Production Value Market Share by Region (2027-2032)

Table 6. World Water-based Coated Paper and Board for Food Packaging Production by Region (2021-2026) & (Kilotons)

Table 7. World Water-based Coated Paper and Board for Food Packaging Production by Region (2027-2032) & (Kilotons)

Table 8. World Water-based Coated Paper and Board for Food Packaging Production Market Share by Region (2021-2026)

Table 9. World Water-based Coated Paper and Board for Food Packaging Production Market Share by Region (2027-2032)

Table 10. World Water-based Coated Paper and Board for Food Packaging Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Water-based Coated Paper and Board for Food Packaging Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Water-based Coated Paper and Board for Food Packaging Major Market Trends

Table 13. World Water-based Coated Paper and Board for Food Packaging Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Water-based Coated Paper and Board for Food Packaging Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Water-based Coated Paper and Board for Food Packaging Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Water-based Coated Paper and Board for Food Packaging Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Water-based Coated Paper and Board for Food Packaging Producers in 2025

Table 18. World Water-based Coated Paper and Board for Food Packaging Production

by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Water-based Coated Paper and Board for Food Packaging Producers in 2025

Table 20. World Water-based Coated Paper and Board for Food Packaging Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Water-based Coated Paper and Board for Food Packaging Company Evaluation Quadrant

Table 22. World Water-based Coated Paper and Board for Food Packaging Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Water-based Coated Paper and Board for Food Packaging Production Site of Key Manufacturer

Table 24. Water-based Coated Paper and Board for Food Packaging Market: Company Product Type Footprint

Table 25. Water-based Coated Paper and Board for Food Packaging Market: Company Product Application Footprint

Table 26. Water-based Coated Paper and Board for Food Packaging Competitive Factors

Table 27. Water-based Coated Paper and Board for Food Packaging New Entrant and Capacity Expansion Plans

Table 28. Water-based Coated Paper and Board for Food Packaging Mergers & Acquisitions Activity

Table 29. United States VS China Water-based Coated Paper and Board for Food Packaging Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Water-based Coated Paper and Board for Food Packaging Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Water-based Coated Paper and Board for Food Packaging Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Water-based Coated Paper and Board for Food Packaging Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Water-based Coated Paper and Board for Food Packaging Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Water-based Coated Paper and Board for Food Packaging Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Water-based Coated Paper and Board for Food Packaging Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Water-based Coated Paper and Board for Food Packaging Production Market Share (2021-2026)

Table 37. China Based Water-based Coated Paper and Board for Food Packaging Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Water-based Coated Paper and Board for Food Packaging Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Water-based Coated Paper and Board for Food Packaging Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Water-based Coated Paper and Board for Food Packaging Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Water-based Coated Paper and Board for Food Packaging Production Market Share (2021-2026)

Table 42. Rest of World Based Water-based Coated Paper and Board for Food Packaging Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Water-based Coated Paper and Board for Food Packaging Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Water-based Coated Paper and Board for Food Packaging Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Water-based Coated Paper and Board for Food Packaging Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Water-based Coated Paper and Board for Food Packaging Production Market Share (2021-2026)

Table 47. World Water-based Coated Paper and Board for Food Packaging Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Water-based Coated Paper and Board for Food Packaging Production by Type (2021-2026) & (Kilotons)

Table 49. World Water-based Coated Paper and Board for Food Packaging Production by Type (2027-2032) & (Kilotons)

Table 50. World Water-based Coated Paper and Board for Food Packaging Production Value by Type (2021-2026) & (USD Million)

Table 51. World Water-based Coated Paper and Board for Food Packaging Production Value by Type (2027-2032) & (USD Million)

Table 52. World Water-based Coated Paper and Board for Food Packaging Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Water-based Coated Paper and Board for Food Packaging Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Water-based Coated Paper and Board for Food Packaging Production Value by Supply Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Water-based Coated Paper and Board for Food Packaging Production by Supply Form (2021-2026) & (Kilotons)

Table 56. World Water-based Coated Paper and Board for Food Packaging Production by Supply Form (2027-2032) & (Kilotons)

Table 57. World Water-based Coated Paper and Board for Food Packaging Production

Value by Supply Form (2021-2026) & (USD Million)

Table 58. World Water-based Coated Paper and Board for Food Packaging Production

Value by Supply Form (2027-2032) & (USD Million)

Table 59. World Water-based Coated Paper and Board for Food Packaging Average

Price by Supply Form (2021-2026) & (US\$/Ton)

Table 60. World Water-based Coated Paper and Board for Food Packaging Average

Price by Supply Form (2027-2032) & (US\$/Ton)

Table 61. World Water-based Coated Paper and Board for Food Packaging Production

Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Water-based Coated Paper and Board for Food Packaging Production

by Application (2021-2026) & (Kilotons)

Table 63. World Water-based Coated Paper and Board for Food Packaging Production

by Application (2027-2032) & (Kilotons)

Table 64. World Water-based Coated Paper and Board for Food Packaging Production

Value by Application (2021-2026) & (USD Million)

Table 65. World Water-based Coated Paper and Board for Food Packaging Production

Value by Application (2027-2032) & (USD Million)

Table 66. World Water-based Coated Paper and Board for Food Packaging Average

Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Water-based Coated Paper and Board for Food Packaging Average

Price by Application (2027-2032) & (US\$/Ton)

Table 68. UPM Specialty Papers Basic Information, Manufacturing Base and

Competitors

Table 69. UPM Specialty Papers Major Business

Table 70. UPM Specialty Papers Water-based Coated Paper and Board for Food

Packaging Product and Services

Table 71. UPM Specialty Papers Water-based Coated Paper and Board for Food

Packaging Production (Kilotons), Price (US\$/Ton), Production Value (USD Million),

Gross Margin and Market Share (2021-2026)

Table 72. UPM Specialty Papers Recent Developments/Updates

Table 73. UPM Specialty Papers Competitive Strengths & Weaknesses

Table 74. Mondi Basic Information, Manufacturing Base and Competitors

Table 75. Mondi Major Business

Table 76. Mondi Water-based Coated Paper and Board for Food Packaging Product

and Services

Table 77. Mondi Water-based Coated Paper and Board for Food Packaging Production

(Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 78. Mondi Recent Developments/Updates

- Table 79. Mondi Competitive Strengths & Weaknesses
- Table 80. Sappi Basic Information, Manufacturing Base and Competitors
- Table 81. Sappi Major Business
- Table 82. Sappi Water-based Coated Paper and Board for Food Packaging Product and Services
- Table 83. Sappi Water-based Coated Paper and Board for Food Packaging Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. Sappi Recent Developments/Updates
- Table 85. Sappi Competitive Strengths & Weaknesses
- Table 86. Stora Enso Basic Information, Manufacturing Base and Competitors
- Table 87. Stora Enso Major Business
- Table 88. Stora Enso Water-based Coated Paper and Board for Food Packaging Product and Services
- Table 89. Stora Enso Water-based Coated Paper and Board for Food Packaging Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Stora Enso Recent Developments/Updates
- Table 91. Stora Enso Competitive Strengths & Weaknesses
- Table 92. Mets? Board Basic Information, Manufacturing Base and Competitors
- Table 93. Mets? Board Major Business
- Table 94. Mets? Board Water-based Coated Paper and Board for Food Packaging Product and Services
- Table 95. Mets? Board Water-based Coated Paper and Board for Food Packaging Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Mets? Board Recent Developments/Updates
- Table 97. Mets? Board Competitive Strengths & Weaknesses
- Table 98. Koehler Paper Basic Information, Manufacturing Base and Competitors
- Table 99. Koehler Paper Major Business
- Table 100. Koehler Paper Water-based Coated Paper and Board for Food Packaging Product and Services
- Table 101. Koehler Paper Water-based Coated Paper and Board for Food Packaging Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Koehler Paper Recent Developments/Updates
- Table 103. Koehler Paper Competitive Strengths & Weaknesses
- Table 104. Graphic Packaging International Basic Information, Manufacturing Base and Competitors

Table 105. Graphic Packaging International Major Business

Table 106. Graphic Packaging International Water-based Coated Paper and Board for Food Packaging Product and Services

Table 107. Graphic Packaging International Water-based Coated Paper and Board for Food Packaging Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Graphic Packaging International Recent Developments/Updates

Table 109. Graphic Packaging International Competitive Strengths & Weaknesses

Table 110. Lecta Basic Information, Manufacturing Base and Competitors

Table 111. Lecta Major Business

Table 112. Lecta Water-based Coated Paper and Board for Food Packaging Product and Services

Table 113. Lecta Water-based Coated Paper and Board for Food Packaging Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Lecta Recent Developments/Updates

Table 115. Lecta Competitive Strengths & Weaknesses

Table 116. Greif Basic Information, Manufacturing Base and Competitors

Table 117. Greif Major Business

Table 118. Greif Water-based Coated Paper and Board for Food Packaging Product and Services

Table 119. Greif Water-based Coated Paper and Board for Food Packaging Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Greif Recent Developments/Updates

Table 121. Greif Competitive Strengths & Weaknesses

Table 122. APP Basic Information, Manufacturing Base and Competitors

Table 123. APP Major Business

Table 124. APP Water-based Coated Paper and Board for Food Packaging Product and Services

Table 125. APP Water-based Coated Paper and Board for Food Packaging Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. APP Recent Developments/Updates

Table 127. APP Competitive Strengths & Weaknesses

Table 128. Dongguan Ruize Chuangyi New Materials Basic Information, Manufacturing Base and Competitors

Table 129. Dongguan Ruize Chuangyi New Materials Major Business

Table 130. Dongguan Ruize Chuangyi New Materials Water-based Coated Paper and

Board for Food Packaging Product and Services

Table 131. Dongguan Ruize Chuangyi New Materials Water-based Coated Paper and Board for Food Packaging Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Dongguan Ruize Chuangyi New Materials Recent Developments/Updates

Table 133. Dongguan Ruize Chuangyi New Materials Competitive Strengths & Weaknesses

Table 134. Zhejiang Fulai New Material Basic Information, Manufacturing Base and Competitors

Table 135. Zhejiang Fulai New Material Major Business

Table 136. Zhejiang Fulai New Material Water-based Coated Paper and Board for Food Packaging Product and Services

Table 137. Zhejiang Fulai New Material Water-based Coated Paper and Board for Food Packaging Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Zhejiang Fulai New Material Recent Developments/Updates

Table 139. Zhejiang Fulai New Material Competitive Strengths & Weaknesses

Table 140. Zhuhai Hongta Renheng Packaging Basic Information, Manufacturing Base and Competitors

Table 141. Zhuhai Hongta Renheng Packaging Major Business

Table 142. Zhuhai Hongta Renheng Packaging Water-based Coated Paper and Board for Food Packaging Product and Services

Table 143. Zhuhai Hongta Renheng Packaging Water-based Coated Paper and Board for Food Packaging Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Zhuhai Hongta Renheng Packaging Recent Developments/Updates

Table 145. Zhuhai Hongta Renheng Packaging Competitive Strengths & Weaknesses

Table 146. Guangdong Huihuang Environmental Basic Information, Manufacturing Base and Competitors

Table 147. Guangdong Huihuang Environmental Major Business

Table 148. Guangdong Huihuang Environmental Water-based Coated Paper and Board for Food Packaging Product and Services

Table 149. Guangdong Huihuang Environmental Water-based Coated Paper and Board for Food Packaging Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Guangdong Huihuang Environmental Recent Developments/Updates

Table 151. Guangdong Huihuang Environmental Competitive Strengths & Weaknesses

Table 152. Qingdao Rongxin Industry&Trade Basic Information, Manufacturing Base and Competitors

Table 153. Qingdao Rongxin Industry&Trade Major Business

Table 154. Qingdao Rongxin Industry&Trade Water-based Coated Paper and Board for Food Packaging Product and Services

Table 155. Qingdao Rongxin Industry&Trade Water-based Coated Paper and Board for Food Packaging Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Qingdao Rongxin Industry&Trade Recent Developments/Updates

Table 157. Qingdao Rongxin Industry&Trade Competitive Strengths & Weaknesses

Table 158. Global Key Players of Water-based Coated Paper and Board for Food Packaging Upstream (Raw Materials)

Table 159. Global Water-based Coated Paper and Board for Food Packaging Typical Customers

Table 160. Water-based Coated Paper and Board for Food Packaging Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Water-based Coated Paper and Board for Food Packaging Picture
- Figure 2. World Water-based Coated Paper and Board for Food Packaging Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Water-based Coated Paper and Board for Food Packaging Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Water-based Coated Paper and Board for Food Packaging Production (2021-2032) & (Kilotons)
- Figure 5. World Water-based Coated Paper and Board for Food Packaging Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Water-based Coated Paper and Board for Food Packaging Production Value Market Share by Region (2021-2032)
- Figure 7. World Water-based Coated Paper and Board for Food Packaging Production Market Share by Region (2021-2032)
- Figure 8. North America Water-based Coated Paper and Board for Food Packaging Production (2021-2032) & (Kilotons)
- Figure 9. Europe Water-based Coated Paper and Board for Food Packaging Production (2021-2032) & (Kilotons)
- Figure 10. China Water-based Coated Paper and Board for Food Packaging Production (2021-2032) & (Kilotons)
- Figure 11. Japan Water-based Coated Paper and Board for Food Packaging Production (2021-2032) & (Kilotons)
- Figure 12. Water-based Coated Paper and Board for Food Packaging Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Water-based Coated Paper and Board for Food Packaging Consumption (2021-2032) & (Kilotons)
- Figure 15. World Water-based Coated Paper and Board for Food Packaging Consumption Market Share by Region (2021-2032)
- Figure 16. United States Water-based Coated Paper and Board for Food Packaging Consumption (2021-2032) & (Kilotons)
- Figure 17. China Water-based Coated Paper and Board for Food Packaging Consumption (2021-2032) & (Kilotons)
- Figure 18. Europe Water-based Coated Paper and Board for Food Packaging Consumption (2021-2032) & (Kilotons)
- Figure 19. Japan Water-based Coated Paper and Board for Food Packaging Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Water-based Coated Paper and Board for Food Packaging Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Water-based Coated Paper and Board for Food Packaging Consumption (2021-2032) & (Kilotons)

Figure 22. India Water-based Coated Paper and Board for Food Packaging Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Water-based Coated Paper and Board for Food Packaging by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Water-based Coated Paper and Board for Food Packaging Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Water-based Coated Paper and Board for Food Packaging Markets in 2025

Figure 26. United States VS China: Water-based Coated Paper and Board for Food Packaging Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Water-based Coated Paper and Board for Food Packaging Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Water-based Coated Paper and Board for Food Packaging Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Water-based Coated Paper and Board for Food Packaging Production Market Share 2025

Figure 30. China Based Manufacturers Water-based Coated Paper and Board for Food Packaging Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Water-based Coated Paper and Board for Food Packaging Production Market Share 2025

Figure 32. World Water-based Coated Paper and Board for Food Packaging Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Water-based Coated Paper and Board for Food Packaging Production Value Market Share by Type in 2025

Figure 34. Single-side Coating

Figure 35. Double-side Coating

Figure 36. World Water-based Coated Paper and Board for Food Packaging Production Market Share by Type (2021-2032)

Figure 37. World Water-based Coated Paper and Board for Food Packaging Production Value Market Share by Type (2021-2032)

Figure 38. World Water-based Coated Paper and Board for Food Packaging Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Water-based Coated Paper and Board for Food Packaging Production Value by Supply Form, (USD Million), 2021 & 2025 & 2032

Figure 40. World Water-based Coated Paper and Board for Food Packaging Production

Value Market Share by Supply Form in 2025

Figure 41. Roll Form

Figure 42. Sheet Form

Figure 43. World Water-based Coated Paper and Board for Food Packaging Production Market Share by Supply Form (2021-2032)

Figure 44. World Water-based Coated Paper and Board for Food Packaging Production Value Market Share by Supply Form (2021-2032)

Figure 45. World Water-based Coated Paper and Board for Food Packaging Average Price by Supply Form (2021-2032) & (US\$/Ton)

Figure 46. World Water-based Coated Paper and Board for Food Packaging Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 47. World Water-based Coated Paper and Board for Food Packaging Production Value Market Share by Application in 2025

Figure 48. Fast Food and Takeaway Packaging

Figure 49. Bakery and Confectionery Packaging

Figure 50. Dry Food Packaging

Figure 51. Ready-to-Eat Food Packaging

Figure 52. Other

Figure 53. World Water-based Coated Paper and Board for Food Packaging Production Market Share by Application (2021-2032)

Figure 54. World Water-based Coated Paper and Board for Food Packaging Production Value Market Share by Application (2021-2032)

Figure 55. World Water-based Coated Paper and Board for Food Packaging Average Price by Application (2021-2032) & (US\$/Ton)

Figure 56. Water-based Coated Paper and Board for Food Packaging Industry Chain

Figure 57. Water-based Coated Paper and Board for Food Packaging Procurement Model

Figure 58. Water-based Coated Paper and Board for Food Packaging Sales Model

Figure 59. Water-based Coated Paper and Board for Food Packaging Sales Channels, Direct Sales, and Distribution

Figure 60. Methodology

Figure 61. Research Process and Data Source

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