

Global Water-Based Automotive Adhesives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Water-Based Automotive Adhesives market size is expected to reach \$ 2018 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global Water-Based Automotive Adhesives production reached approximately 558 kilotons with an average global market price of around US\$2600 per ton. Single-line annual production capacity averages 18 kilotons with a gross margin of approximately 30-35%. The upstream of the Water-Based Automotive Adhesives industry primarily includes synthetic resins, basic materials for water-based adhesives, etc., which are concentrated in the chemical industry. The downstream applications cover body-in-white, interior and exterior trim, fixed glass, power systems, etc., with body-in-white accounting for about 40%, interior and exterior trim for about 30%, fixed glass for about 15%, power systems for about 10%, and others for about 5%. As the automotive manufacturing industry places greater emphasis on environmental protection and health and safety, the demand for water-based automotive adhesives continues to grow. The business opportunity lies in the strengthening of environmental regulations and the trend towards automotive lightweighting, which provide a broad development space for the market of water-based automotive adhesives.

Water-Based Automotive Adhesives are formulated to provide robust bonding solutions for automotive applications, utilizing water as the primary solvent for the adhesive system. This approach offers several advantages, including reduced VOC emissions, improved health and safety for workers, and the ability to adhere effectively to a wide range of substrates commonly used in automotive manufacturing. The adhesives are designed to offer excellent strength, flexibility, and resistance to environmental factors such as moisture and temperature fluctuations, ensuring reliable performance in various

automotive components and assemblies.

In the future, the Water-Based Automotive Adhesives industry will experience a series of development opportunities. In response to increasingly stringent environmental regulations, water-based adhesives will continue to evolve to provide environmentally friendly products with reduced VOC emissions and compliance with health and safety standards. Simultaneously, to meet the demands of automotive lightweighting and high-performance requirements, water-based adhesives will innovate to enhance bonding strength, durability, and adaptability. The integration of multifunctional features, such as conductivity, heat insulation, and noise reduction, will be another trend. Continuous technological innovation will drive improvements in the adhesives' bonding strength, temperature resistance, and chemical resistance. Customized solutions for different vehicle models and manufacturing needs will become the norm. With the expansion of the global automotive market, the water-based automotive adhesives market will also see new growth opportunities. Furthermore, sustainability will be a crucial consideration in production and usage, aiming to minimize environmental impact. Through technological innovation and economies of scale, the production costs of water-based automotive adhesives are expected to decrease, improving cost-effectiveness.

This report studies the global Water-Based Automotive Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water-Based Automotive Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water-Based Automotive Adhesives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water-Based Automotive Adhesives total production and demand, 2021-2032, (Tons)

Global Water-Based Automotive Adhesives total production value, 2021-2032, (USD Million)

Global Water-Based Automotive Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Water-Based Automotive Adhesives consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Water-Based Automotive Adhesives domestic production, consumption, key domestic manufacturers and share

Global Water-Based Automotive Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Water-Based Automotive Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Water-Based Automotive Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Water-Based Automotive Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, H.B. Fuller, ITW, Sika, 3M, Dupont, Huntsman, Wacker-Chemie, Bostik, Parker, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water-Based Automotive Adhesives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water-Based Automotive Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water-Based Automotive Adhesives Market, Segmentation by Type:

One-component Adhesive

Two-component Adhesive

Global Water-Based Automotive Adhesives Market, Segmentation by Resin Chemistry:

Polyurethane Adhesives

Acrylic Adhesives

Polychloroprene Adhesives

EVA Adhesives

Others

Global Water-Based Automotive Adhesives Market, Segmentation by Performance:

Heat-resistant Water-based Adhesives

Aging-resistant Adhesives

Low-VOC Automotive Adhesives

Others

Global Water-Based Automotive Adhesives Market, Segmentation by Application:

Body-in-White

Interior & Exterior

Fixed Glass

Powertrain

Others

Companies Profiled:

Henkel

H.B. Fuller

ITW

Sika

3M

Dupont

Huntsman

Wacker-Chemie

Bostik

Parker

PPG Industries

Avery Dennison

Jiangsu OSiC Performance Materials

Shanghai Hansi Industrial

Key Questions Answered:

1. How big is the global Water-Based Automotive Adhesives market?
2. What is the demand of the global Water-Based Automotive Adhesives market?
3. What is the year over year growth of the global Water-Based Automotive Adhesives market?
4. What is the production and production value of the global Water-Based Automotive Adhesives market?
5. Who are the key producers in the global Water-Based Automotive Adhesives market?
6. What are the growth factors driving the market demand?

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