

Global Water-based Antifoaming Agents Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G8B1AADE0922EN.html>

Date: August 2026

Pages: 159

Price: US\$ 3,480.00 (Single User License)

ID: G8B1AADE0922EN

Abstracts

According to our (Global Info Research) latest study, the global Water-based Antifoaming Agents market size was valued at US\$ 2655 million in 2025 and is forecast to a readjusted size of US\$ 3671 million by 2032 with a CAGR of 4.7% during review period.

Water-based Antifoaming Agents are functional additives used in water-based formulations and aqueous industrial processes to collapse existing foam, prevent foam formation, delay foam recurrence, and control entrained microbubbles. They function by disrupting foam-film structures, reducing foam stability, accelerating liquid drainage, and interfering with the stabilization of bubbles by surfactants. Major commercial technologies include silicone-based, polyether-modified silicone, polyether-based, mineral-oil-based, natural-oil-based, and organic-polymer-based products. They may be supplied as aqueous emulsions, water dispersions, liquid concentrates, high-active compounds, or free-flowing powders. The product range is defined by its use in aqueous systems and therefore includes non-aqueous concentrates and high-active compounds that are designed to be incorporated into water-based formulations. Products intended exclusively for solventborne, anhydrous oil-phase, or other non-aqueous systems are excluded.

Water-based Antifoaming Agents are widely used in waterborne coatings, printing inks, adhesives, polymer emulsions, pulp and paper, water and wastewater treatment, textile processing, industrial cleaning, metalworking fluids, construction chemicals, agrochemical formulations, food processing, and biological fermentation. Their principal functions are to reduce overflow, entrained air, residual microfoam, and foam recurrence while improving usable equipment capacity, pumping stability, filtration

efficiency, production throughput, and finished-product surface quality.

The global Water-based Antifoaming Agents market is benefiting from the increasing penetration of waterborne formulations, the adoption of continuous industrial production, and tighter environmental compliance requirements. The transition of coatings, printing inks, adhesives, and polymer emulsions toward lower-emission and waterborne technologies is increasing foam-control requirements during high-speed dispersion, grinding, pumping, filling, storage, and application. Process industries such as pulp and paper, water treatment, textile processing, industrial cleaning, and metalworking are placing greater emphasis on usable equipment capacity, circulation stability, filtration speed, and total production cost. As a result, antifoaming agents are evolving from conventional auxiliary chemicals into process-critical additives that support production stability and finished-product quality. Food processing, biological fermentation, and agrochemical formulations are also creating stronger demand for low-dose, high-temperature-resistant, alkali-resistant, low-residue, and regulatory-compliant products. These requirements are supporting higher-value silicone, polyether-modified silicone, and specialized silicone-free technologies. Low-odor, low-VOC, mineral-oil-free, PFAS-free, and renewable-content formulations are becoming important product-development priorities for leading manufacturers.

The principal market challenge is achieving an effective balance among rapid foam knockdown, persistent foam suppression, and compatibility with the aqueous formulation. Excessive compatibility may weaken foam-control efficiency, while insufficient compatibility can cause cratering, fisheyes, deposition, gloss reduction, or other surface defects. New products therefore commonly require formulation screening, storage-stability evaluation, and production-line validation before commercial approval. Fluctuations in the prices of silicone fluids, polyethers, mineral oils, natural oils, emulsifiers, and hydrophobic silica may also pressure margins in standardized product categories. Future purchasing decisions will increasingly focus on cost in use, duration of performance, and technical support rather than nominal price per metric ton. Manufacturers with application laboratories, on-site testing capabilities, formulation expertise, and reliable regional supply networks will be better positioned to secure recurring demand in waterborne coatings, pulp and paper, water treatment, fermentation, and other high-value industrial formulations.

This report is a detailed and comprehensive analysis for global Water-based Antifoaming Agents market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Water-based Antifoaming Agents market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Water-based Antifoaming Agents market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Water-based Antifoaming Agents market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Water-based Antifoaming Agents market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Water-based Antifoaming Agents

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Water-based Antifoaming Agents market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE, BYK-Chemie GmbH, Evonik Industries AG, Wacker Chemie AG, M?NZING CHEMIE GmbH, CHT Germany GmbH, Elkem ASA, Mare S.p.A., Dow Inc., Momentive Performance Materials Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Water-based Antifoaming Agents market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Silicone-Based Defoamers

- Mineral Oil and Natural Oil-Based Defoamers

- Polyether-Based Defoamers

- Other Polymer-Based Defoamers

Market segment by Chemical Base

- Silicone-Based Defoamers

- Mineral Oil and Natural Oil-Based Defoamers

- Polyether-Based Defoamers

- Other Polymer-Based Defoamers

Market segment by Silicone Content

- Silicone-Containing Defoamers

- Silicone-Free Defoamers

Market segment by Regulatory Grade

General Industrial Grade

Food Contact and Food Processing Grade

Bioprocess and Pharmaceutical Grade

Market segment by Application

Paints, Coatings, Inks and Adhesives

Pulp and Paper

Water and Wastewater Treatment

Others

Major players covered

BASF SE

BYK-Chemie GmbH

Evonik Industries AG

Wacker Chemie AG

M?NZING CHEMIE GmbH

CHT Germany GmbH

Elkem ASA

Mare S.p.A.

Dow Inc.

Momentive Performance Materials Inc.

Applied Material Solutions, Inc.

Crucible Chemical Company, Inc.

Shin-Etsu Chemical Co., Ltd.

ADEKA Corporation

Kao Corporation

San Nopco Korea Co., Ltd.

Rossari Biotech Limited

Resil Chemicals Pvt. Ltd.

Fineotex Chemical Limited

Jiangsu Sixin Technology Application Research Institute Co., Ltd.

Foshan Nanhai Datian Chemical Co., Ltd.

Hubei Longsheng Sihai New Materials Co., Ltd.

Zhejiang Transfar Chemicals Group Co., Ltd.

Marvel Chemical Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Water-based Antifoaming Agents product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Water-based Antifoaming Agents, with price, sales quantity, revenue, and global market share of Water-based Antifoaming Agents from 2021 to 2026.

Chapter 3, the Water-based Antifoaming Agents competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Water-based Antifoaming Agents breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Water-based Antifoaming Agents market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Water-based Antifoaming Agents.

Chapter 14 and 15, to describe Water-based Antifoaming Agents sales channel,

distributors, customers, research findings and conclusion.

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