

# Global Water Algae Online Monitor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Water Algae Online Monitor market size was valued at US\$ 191 million in 2025 and is forecast to a readjusted size of US\$ 322 million by 2032 with a CAGR of 7.8% during review period.

Online algae monitoring instruments are specialized water quality instruments used in rivers, lakes, reservoirs, aquaculture ponds, drinking water sources, and other scenarios to continuously and in real-time monitor the concentration and changes of algae in the water. They are typically based on fluorescence optical sensing principles such as chlorophyll-a and phycocyanin, combined with multi-parameter sensors such as temperature, turbidity, and dissolved oxygen. Data such as algae density and algal bloom risk index collected through fixed monitoring stations or buoys/platforms are automatically uploaded to a monitoring platform. Compared to traditional manual sampling and laboratory analysis, it can achieve long-term unattended monitoring, timely identify the risk of cyanobacterial blooms or eutrophication trends, and provide early warning basis and decision support for water source protection, drinking water plant pretreatment regulation, aquaculture management and environmental supervision. 2025 sales volume: 410,000 units, average price: \$425, total production capacity: 500,000 units, gross profit margin: 35%.

From the demand side, online algae monitoring instruments have gone from being a 'project bonus' to a 'standard tool' in many water environment projects. On the one hand, frequent eutrophication and cyanobacterial blooms in lakes, reservoirs, water sources, and aquaculture areas have made the practice of 'measuring only routine water quality indicators without considering algae' increasingly unacceptable. Waterworks, water utilities, and river basin management agencies have begun to

explicitly require the deployment of online algae monitoring points as a preliminary signal for raw water safety and emergency chemical dosing/water intake cessation decisions. On the other hand, aquaculture is evolving towards high-density, factory-style, and refined management. The quantity and structure of algae directly affect water color, dissolved oxygen, and the health of fish and shrimp. High-value species farms are more willing to pay for risk control measures that ensure 'no pond overhauling, no oxygen deficiency, and fewer pond floods.' Furthermore, the continued implementation of systems such as the 'River Chief System,' 'Lake Chief System,' and 'Drinking Water Source Protection' has led to the convergence of environmental monitoring, river basin management, water source operation and maintenance, and aquaculture, transforming online algae monitoring from a 'niche research instrument' into a 'standard configuration for water and environmental protection.' Overall demand is showing a slow but steady upward trend.

From a supply and business model perspective, competition in this niche market is no longer just about 'whose probe is more sensitive,' but rather about overall solution capabilities and after-sales service capabilities. On one end are high-end multi-parameter water quality monitoring manufacturers, focusing on high-stability sensors, automatic cleaning devices, and remote operation and maintenance platforms, targeting water utilities, river basin monitoring networks, and large aquaculture bases. On the other end are regional system integrators, who package algae online monitoring instruments as a sub-module of 'water environment station/buoy system,' along with solar power, communication, and cloud platforms, for governments and industrial parks. It's worth noting that as equipment prices become more transparent and hardware profit margins are compressed, the space for 'one-time equipment sales' is shrinking, leading to models such as 'equipment + annual platform service fee' and 'per-site + data service package fee.' Whoever can truly integrate algae monitoring data into scheduling decisions (such as water plant process linkage, gate scheduling, aeration/dosing control, aquaculture oxygenation and feeding optimization), allowing owners to see tangible benefits like 'fewer accidents and fewer accidental dosings,' will have a greater chance of transforming a hardware transaction of tens of thousands of yuan per site into a multi-year, continuously paid digital water environment service.

This report is a detailed and comprehensive analysis for global Water Algae Online Monitor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Water Algae Online Monitor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Water Algae Online Monitor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Water Algae Online Monitor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Water Algae Online Monitor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Water Algae Online Monitor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Water Algae Online Monitor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LDI, Benchmark Measurement Solutions, Royal Eijkelpamp, FlowCam, YSI, BOQU, Shenzhen Water Technologies, PP Systems, PSI, Beijing SDL Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Water Algae Online Monitor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Fixed Online Monitoring System

Buoy Monitoring Platform

Mobile Detection Equipment

### Market segment by Function

Single Algae Monitoring System

Multi-parameter Algae Monitoring System

Intelligent Algae Analysis System

### Market segment by Technology

Spectroscopy

Image Recognition

Laser-induced Fluorescence

### Market segment by Application

Marine Monitoring

Aquaculture Industry

Municipal Water Supply

Industrial Water Management

Others

#### Major players covered

LDI

Benchmark Measurement Solutions

Royal Eijkelkamp

FlowCam

YSI

BOQU

Shenzhen Water Technologies

PP Systems

PSI

Beijing SDL Technology Co., Ltd.

In-Situ Inc.

Heinz Walz GmbH

Aquation Pty Ltd

Callosum Technologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Water Algae Online Monitor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Water Algae Online Monitor, with price, sales quantity, revenue, and global market share of Water Algae Online Monitor from 2021 to 2026.

Chapter 3, the Water Algae Online Monitor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Water Algae Online Monitor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Water Algae Online Monitor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Water Algae Online Monitor.

Chapter 14 and 15, to describe Water Algae Online Monitor sales channel, distributors, customers, research findings and conclusion.

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