

Global Watch Battery Recycling Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Watch Battery Recycling market size is expected to reach \$ 1074 million by 2032, rising at a market growth of 9.6% CAGR during the forecast period (2026-2032).

Watch battery recycling is the process of properly disposing of used or dead watch batteries to prevent environmental contamination and recover valuable materials. This process involves collecting, sorting, and processing these batteries to safely extract and reuse their components. Watch battery recycling is a crucial practice for environmental protection, resource conservation, and sustainable waste management. By properly disposing of and recycling watch batteries, valuable materials can be recovered, and harmful substances can be kept out of the environment. It involves a coordinated effort from consumers, retailers, and recycling facilities to ensure that used batteries are collected and processed safely and efficiently.

Growth is driven by rising replacement volumes of watch batteries, smartwatches and wearable devices, stricter hazardous-waste rules, consumer awareness, retailer take-back programs and the recoverable value of silver, zinc, steel and lithium-containing materials. Silver oxide watch batteries are especially important because they contain recoverable precious metal value, while lithium coin cells require safer handling because of fire and short-circuit risk.

Regulation is a major growth driver. The U.S. EPA advises consumers not to place button-cell, coin or lithium single-use batteries in trash or municipal recycling bins, and instead to use dedicated recycling locations. In Europe, the battery regulatory framework is tightening: the European Commission published new 2025 rules for calculating and verifying recycling efficiency and material recovery rates, aiming to increase recovery of critical and strategic raw materials from waste batteries.

Europe and North America are the most mature markets because of stronger hazardous-waste rules, established retail collection networks, and higher consumer participation. Asia-Pacific is expected to grow quickly due to large electronics consumption, watch and wearable device production, and improving battery collection infrastructure in China, Japan, South Korea and India.

The market is fragmented. Participants include battery recycling specialists, precious-metal refiners, electronics recyclers, retail take-back programs and hazardous-waste service providers. Large recyclers have advantages in collection networks, safety compliance, battery chemistry sorting, metal recovery efficiency and downstream refining relationships.

The market is shifting toward safer handling of lithium coin cells, higher-value recovery of silver oxide batteries, traceable collection programs, mail-in recycling kits, retailer-supported take-back, and automated sorting by battery chemistry. Smartwatches and wearable electronics are also changing the market structure because more devices use rechargeable lithium-ion cells rather than traditional replaceable silver oxide watch batteries.

This report studies the global Watch Battery Recycling demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Watch Battery Recycling, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Watch Battery Recycling that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Watch Battery Recycling total market, 2021-2032, (USD Million)

Global Watch Battery Recycling total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Watch Battery Recycling total market, key domestic companies, and share, (USD Million)

Global Watch Battery Recycling revenue by player, revenue and market share 2021-2026, (USD Million)

Global Watch Battery Recycling total market by Type, CAGR, 2021-2032, (USD Million)

Global Watch Battery Recycling total market by Application, CAGR, 2021-2032, (USD

Million)

This report profiles major players in the global Watch Battery Recycling market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include The Battery Network, Renata SA?Swatch Group?, Elemetal, Umicore, Cirba Solutions, Ecobat Technologies, Redwood Materials, GEM Co., Ltd., SK tes?SK ecoplant?, Ecobatt, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Watch Battery Recycling market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Watch Battery Recycling Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Watch Battery Recycling Market, Segmentation by Type:

Silver Oxide Batteries

Mercury Batteries

Others

Global Watch Battery Recycling Market, Segmentation by Processing Technology & Recovery Metallurgical Route:

Hydrometallurgical Watch Battery Recycling (Wet Process)

Pyrometallurgical Smelting Recycling (Dry High-Temperature Process)

Mixed Physical Mechanical Pre-Sorting Recycling

Low-Temperature Safe Discharge Pre-Recycling Service

Global Watch Battery Recycling Market, Segmentation by Source & Batch Scale of Waste Batteries:

Consumer Scattered Small-Batch Recycling

Retail Concentrated Medium-Batch Recycling

Factory Post-Production Large-Volume Recycling

E-Waste Mixed Stream Co-Recycling

Global Watch Battery Recycling Market, Segmentation by Application:

Environmental Protection

Material Reclamation

Others

Companies Profiled:

The Battery Network

Renata SA?Swatch Group?

Elemetal

Umicore

Cirba Solutions

Ecobat Technologies

Redwood Materials

GEM Co., Ltd.

SK tes?SK ecoplant?

Ecobatt

SungEel HiTech

JX Advanced Metals

Bunnings Trade

WEEE Ireland

Nomura Kohsan Co., Ltd.

Mercury Refining

Crown Refining

Kessler Batteries / Sy Kessler

Recycle Technologies

US Metals

My Battery Recyclers

COHEN

Arch Enterprises

POSCO HY Clean Metal

Korea Zinc

Envirocraft

DSWA?Delaware Solid Waste Authority?

American Refining LLC

Watch Battery Buyers

Phoenix Refining

Key Questions Answered

1. How big is the global Watch Battery Recycling market?
2. What is the demand of the global Watch Battery Recycling market?
3. What is the year over year growth of the global Watch Battery Recycling market?
4. What is the total value of the global Watch Battery Recycling market?
5. Who are the Major Players in the global Watch Battery Recycling market?
6. What are the growth factors driving the market demand?

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