

Global Watch Battery Recycling Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Watch Battery Recycling market size was valued at US\$ 565 million in 2025 and is forecast to a readjusted size of US\$ 1074 million by 2032 with a CAGR of 9.6% during review period.

Watch battery recycling is the process of properly disposing of used or dead watch batteries to prevent environmental contamination and recover valuable materials. This process involves collecting, sorting, and processing these batteries to safely extract and reuse their components. Watch battery recycling is a crucial practice for environmental protection, resource conservation, and sustainable waste management. By properly disposing of and recycling watch batteries, valuable materials can be recovered, and harmful substances can be kept out of the environment. It involves a coordinated effort from consumers, retailers, and recycling facilities to ensure that used batteries are collected and processed safely and efficiently.

Growth is driven by rising replacement volumes of watch batteries, smartwatches and wearable devices, stricter hazardous-waste rules, consumer awareness, retailer take-back programs and the recoverable value of silver, zinc, steel and lithium-containing materials. Silver oxide watch batteries are especially important because they contain recoverable precious metal value, while lithium coin cells require safer handling because of fire and short-circuit risk.

Regulation is a major growth driver. The U.S. EPA advises consumers not to place button-cell, coin or lithium single-use batteries in trash or municipal recycling bins, and instead to use dedicated recycling locations. In Europe, the battery regulatory framework is tightening: the European Commission published new 2025 rules for

calculating and verifying recycling efficiency and material recovery rates, aiming to increase recovery of critical and strategic raw materials from waste batteries.

Europe and North America are the most mature markets because of stronger hazardous-waste rules, established retail collection networks, and higher consumer participation. Asia-Pacific is expected to grow quickly due to large electronics consumption, watch and wearable device production, and improving battery collection infrastructure in China, Japan, South Korea and India.

The market is fragmented. Participants include battery recycling specialists, precious-metal refiners, electronics recyclers, retail take-back programs and hazardous-waste service providers. Large recyclers have advantages in collection networks, safety compliance, battery chemistry sorting, metal recovery efficiency and downstream refining relationships.

The market is shifting toward safer handling of lithium coin cells, higher-value recovery of silver oxide batteries, traceable collection programs, mail-in recycling kits, retailer-supported take-back, and automated sorting by battery chemistry. Smartwatches and wearable electronics are also changing the market structure because more devices use rechargeable lithium-ion cells rather than traditional replaceable silver oxide watch batteries.

This report is a detailed and comprehensive analysis for global Watch Battery Recycling market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Watch Battery Recycling market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Watch Battery Recycling market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Watch Battery Recycling market size and forecasts, by Type and by Application,

in consumption value (\$ Million), 2021-2032

Global Watch Battery Recycling market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Watch Battery Recycling

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Watch Battery Recycling market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include The Battery Network, Renata SA?Swatch Group?, Elemetal, Umicore, Cirba Solutions, Ecobat Technologies, Redwood Materials, GEM Co., Ltd., SK tes?SK ecoplant?, Ecobatt, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Watch Battery Recycling market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Silver Oxide Batteries

Mercury Batteries

Others

Market segment by Processing Technology & Recovery Metallurgical Route

Hydrometallurgical Watch Battery Recycling (Wet Process)

Pyrometallurgical Smelting Recycling (Dry High-Temperature Process)

Mixed Physical Mechanical Pre-Sorting Recycling

Low-Temperature Safe Discharge Pre-Recycling Service

Market segment by Source & Batch Scale of Waste Batteries

Consumer Scattered Small-Batch Recycling

Retail Concentrated Medium-Batch Recycling

Factory Post-Production Large-Volume Recycling

E-Waste Mixed Stream Co-Recycling

Market segment by Application

Environmental Protection

Material Reclamation

Others

Market segment by players, this report covers

The Battery Network

Renata SA?Swatch Group?

Elemetal

Umicore

Cirba Solutions

Ecobat Technologies

Redwood Materials

GEM Co., Ltd.

SK tes?SK ecoplant?

Ecobatt

SungEel HiTech

JX Advanced Metals

Bunnings Trade

WEEE Ireland

Nomura Kohsan Co., Ltd.

Mercury Refining

Crown Refining

Kessler Batteries / Sy Kessler

Recycle Technologies

US Metals

My Battery Recyclers

COHEN

Arch Enterprises

POSCO HY Clean Metal

Korea Zinc

Envirocraft

DSWA?Delaware Solid Waste Authority?

American Refining LLC

Watch Battery Buyers

Phoenix Refining

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Watch Battery Recycling product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Watch Battery Recycling, with revenue, gross margin, and global market share of Watch Battery Recycling from 2021 to 2026.

Chapter 3, the Watch Battery Recycling competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Watch Battery Recycling market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Watch Battery Recycling.

Chapter 13, to describe Watch Battery Recycling research findings and conclusion.

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