

Global Wastewater Treatment Monitoring Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wastewater Treatment Monitoring Software market size is expected to reach \$ 4629 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

Wastewater Treatment Plant Monitoring and Control Software refers to facility-level industrial software and data platforms deployed in municipal wastewater treatment plants, industrial wastewater treatment stations, sewage pump stations, lift stations, sludge treatment units, reclaimed water systems and centralized utility operation centers. These systems use SCADA, DCS, HMI, historians, IoT telemetry, edge control, cloud data platforms, digital twins, process optimization algorithms and compliance reporting modules to collect, monitor, control, analyze and visualize operational data. Typical monitored data include influent flow and water quality, headworks operation, biological treatment parameters, aeration performance, chemical dosing, sludge thickening and dewatering, effluent quality, pump station levels, equipment status, alarms, energy consumption, chemical consumption, maintenance records, shift reports, regulatory reporting and multi-site operational indicators. The software supports stable compliance, remote visibility, process optimization, energy management, alarm handling, audit trails and asset maintenance, forming the digital foundation for modern wastewater facility operation.

Based on our research, wastewater treatment monitoring software should be understood as a facility-side software market that combines industrial control, operational data management, regulatory compliance and process optimization. Municipal wastewater treatment plants require continuous monitoring across influent, headworks, biological treatment, dosing, sludge treatment and effluent quality; pump stations and lift stations require telemetry around levels, pump status, alarms, energy

use and overflow risks; and industrial wastewater treatment facilities require tighter monitoring of variable influent quality, process stability and interlocks. The long-term demand foundation remains significant because wastewater treatment coverage is still incomplete globally. UN-Water's 2024 update reports that about 42% of household wastewater worldwide was not safely treated before discharge in 2022, indicating that both new infrastructure and digital upgrades of existing assets remain structurally important. From a supply-side perspective, the market is formed by several distinct vendor groups rather than one homogeneous software category. Industrial automation suppliers provide the SCADA, DCS, HMI and control-system backbone; water digital platform vendors provide data integration, modeling and digital twins; telemetry suppliers serve pump stations, collection networks and distributed assets; operational data software vendors focus on WIMS, compliance reporting, operator logs and regulatory records; and local automation software providers support domestic implementation and project customization in markets such as China. In this sector, buyers evaluate more than software screens. They usually consider control reliability, field-proven wastewater experience, interface compatibility, alarm performance, cybersecurity, maintenance support and the supplier's ability to operate in mission-critical environments. From a demand-side perspective, growth is not driven only by new wastewater treatment plants. A large part of incremental demand comes from modernization of aging facilities, remote pump station connectivity, automated compliance reporting, energy optimization and centralized operations for multi-plant utility groups. Aeration systems and pump groups are among the most important energy-consuming assets in many wastewater plants, so software value is moving beyond simple visualization toward closed-loop optimization, energy control and predictive diagnostics. The revised EU Urban Wastewater Treatment Directive entered into force on 1 January 2025 and aims to strengthen wastewater collection and treatment while improving protection for public health and the environment, supporting demand for more granular monitoring and reporting. From a technology roadmap perspective, on-premise SCADA and DCS will remain the operational foundation for plant stability, but the incremental value pool is moving toward cloud data platforms, digital twins, AI-enabled anomaly detection, aeration optimization, predictive maintenance and multi-site dashboards. At the same time, the increasing use of remote access and web-connected HMIs raises cybersecurity requirements for water and wastewater systems. CISA's 2024 guidance specifically highlights the risks of internet-exposed HMIs in the water and wastewater sector and encourages utilities to harden remote access. This means future competition will increasingly depend on a supplier's combined capabilities in reliable control, data governance, compliance automation, cybersecurity and optimization algorithms.

This report studies the global Wastewater Treatment Monitoring Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wastewater Treatment Monitoring Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wastewater Treatment Monitoring Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wastewater Treatment Monitoring Software total market, 2021-2032, (USD Million)

Global Wastewater Treatment Monitoring Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Wastewater Treatment Monitoring Software total market, key domestic companies, and share, (USD Million)

Global Wastewater Treatment Monitoring Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Wastewater Treatment Monitoring Software total market by Primary Software Function, CAGR, 2021-2032, (USD Million)

Global Wastewater Treatment Monitoring Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Wastewater Treatment Monitoring Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens AG, Schneider Electric SE, ABB Ltd, Emerson Electric Co., Rockwell Automation, Inc., Honeywell International Inc., Yokogawa Electric Corporation, Xylem Inc., Aquatic Informatics Inc., Bentley Systems, Incorporated, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Wastewater Treatment Monitoring Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Primary Software Function, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wastewater Treatment Monitoring Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wastewater Treatment Monitoring Software Market, Segmentation by Primary Software Function:

Process Monitoring and Control Software

Compliance and Reporting Software

Operations Data Management Software

Energy and Process Optimization Software

Asset Maintenance and Work Order Software

Hydraulic Modeling and Digital Twin Software

Global Wastewater Treatment Monitoring Software Market, Segmentation by Primary Monitored Data Object:

Hydraulic and Flow Data

Water Quality Data

Equipment Status Data

Energy and Chemical Consumption Data

Sludge and Residuals Data

Alarm and Maintenance Data

Global Wastewater Treatment Monitoring Software Market, Segmentation by Deployment Architecture:

On-premise SCADA/DCS System

Cloud-native SaaS Platform

Hybrid Edge-cloud Platform

Embedded Equipment Software

Enterprise Data Portal

Global Wastewater Treatment Monitoring Software Market, Segmentation by Application:

Municipal Wastewater Treatment Monitoring

Industrial Wastewater Treatment Monitoring

Wastewater Collection and Pumping Monitoring

Sludge Treatment Monitoring

Reclaimed Water and Reuse Monitoring

Wastewater Compliance and Environmental Monitoring

Energy and Operational Optimization

Multi-site Wastewater Operations Management

Companies Profiled:

Siemens AG

Schneider Electric SE

ABB Ltd

Emerson Electric Co.

Rockwell Automation, Inc.

Honeywell International Inc.

Yokogawa Electric Corporation

Xylem Inc.

Aquatic Informatics Inc.

Bentley Systems, Incorporated

Autodesk, Inc.

DHI A/S

Idrica S.L.

Ovarro Limited

Inductive Automation, LLC

Trihedral Engineering Limited

COPA-DATA GmbH

Proficy Software

Seeq Corporation

Kando Environmental Services Ltd.

Klir Inc.

Waterly, Inc.

AllMax Software, LLC

High Tide Technologies, LLC

Mission Communications, LLC

Badger Meter, Inc.

RACO Manufacturing and Engineering Co.

FlowWorks Inc.

ADS Environmental Services

SewerAI Corporation

OpenGov, Inc.

120Water, Inc.

SUPCON Technology Co., Ltd.

HollySys Automation Technologies Ltd.

Beijing WellinTech Development Co., Ltd.

Beijing Sunwayland Technology Co., Ltd.

Nanjing Sciyon Wisdom Technology Group Co., Ltd.

Shanghai Xinhua Control Technology Group Co., Ltd.

Advantech Co., Ltd.

ICP DAS Co., Ltd.

Mitsubishi Electric Iconics Digital Solutions, Inc.

Fuji Electric Co., Ltd.

Key Questions Answered

1. How big is the global Wastewater Treatment Monitoring Software market?
2. What is the demand of the global Wastewater Treatment Monitoring Software market?
3. What is the year over year growth of the global Wastewater Treatment Monitoring Software market?
4. What is the total value of the global Wastewater Treatment Monitoring Software market?
5. Who are the Major Players in the global Wastewater Treatment Monitoring Software market?
6. What are the growth factors driving the market demand?

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