

Global Wastewater Treatment Monitoring Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Wastewater Treatment Monitoring Software market size was valued at US\$ 2521 million in 2025 and is forecast to a readjusted size of US\$ 4629 million by 2032 with a CAGR of 9.0% during review period.

Wastewater Treatment Plant Monitoring and Control Software refers to facility-level industrial software and data platforms deployed in municipal wastewater treatment plants, industrial wastewater treatment stations, sewage pump stations, lift stations, sludge treatment units, reclaimed water systems and centralized utility operation centers. These systems use SCADA, DCS, HMI, historians, IoT telemetry, edge control, cloud data platforms, digital twins, process optimization algorithms and compliance reporting modules to collect, monitor, control, analyze and visualize operational data. Typical monitored data include influent flow and water quality, headworks operation, biological treatment parameters, aeration performance, chemical dosing, sludge thickening and dewatering, effluent quality, pump station levels, equipment status, alarms, energy consumption, chemical consumption, maintenance records, shift reports, regulatory reporting and multi-site operational indicators. The software supports stable compliance, remote visibility, process optimization, energy management, alarm handling, audit trails and asset maintenance, forming the digital foundation for modern wastewater facility operation.

Based on our research, wastewater treatment monitoring software should be understood as a facility-side software market that combines industrial control, operational data management, regulatory compliance and process optimization. Municipal wastewater treatment plants require continuous monitoring across influent,

headworks, biological treatment, dosing, sludge treatment and effluent quality; pump stations and lift stations require telemetry around levels, pump status, alarms, energy use and overflow risks; and industrial wastewater treatment facilities require tighter monitoring of variable influent quality, process stability and interlocks. The long-term demand foundation remains significant because wastewater treatment coverage is still incomplete globally. UN-Water's 2024 update reports that about 42% of household wastewater worldwide was not safely treated before discharge in 2022, indicating that both new infrastructure and digital upgrades of existing assets remain structurally important. From a supply-side perspective, the market is formed by several distinct vendor groups rather than one homogeneous software category. Industrial automation suppliers provide the SCADA, DCS, HMI and control-system backbone; water digital platform vendors provide data integration, modeling and digital twins; telemetry suppliers serve pump stations, collection networks and distributed assets; operational data software vendors focus on WIMS, compliance reporting, operator logs and regulatory records; and local automation software providers support domestic implementation and project customization in markets such as China. In this sector, buyers evaluate more than software screens. They usually consider control reliability, field-proven wastewater experience, interface compatibility, alarm performance, cybersecurity, maintenance support and the supplier's ability to operate in mission-critical environments. From a demand-side perspective, growth is not driven only by new wastewater treatment plants. A large part of incremental demand comes from modernization of aging facilities, remote pump station connectivity, automated compliance reporting, energy optimization and centralized operations for multi-plant utility groups. Aeration systems and pump groups are among the most important energy-consuming assets in many wastewater plants, so software value is moving beyond simple visualization toward closed-loop optimization, energy control and predictive diagnostics. The revised EU Urban Wastewater Treatment Directive entered into force on 1 January 2025 and aims to strengthen wastewater collection and treatment while improving protection for public health and the environment, supporting demand for more granular monitoring and reporting. From a technology roadmap perspective, on-premise SCADA and DCS will remain the operational foundation for plant stability, but the incremental value pool is moving toward cloud data platforms, digital twins, AI-enabled anomaly detection, aeration optimization, predictive maintenance and multi-site dashboards. At the same time, the increasing use of remote access and web-connected HMIs raises cybersecurity requirements for water and wastewater systems. CISA's 2024 guidance specifically highlights the risks of internet-exposed HMIs in the water and wastewater sector and encourages utilities to harden remote access. This means future competition will increasingly depend on a supplier's combined capabilities in reliable control, data governance, compliance automation, cybersecurity and

optimization algorithms.

This report is a detailed and comprehensive analysis for global Wastewater Treatment Monitoring Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Primary Software Function and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Wastewater Treatment Monitoring Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Wastewater Treatment Monitoring Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Wastewater Treatment Monitoring Software market size and forecasts, by Primary Software Function and by Application, in consumption value (\$ Million), 2021-2032

Global Wastewater Treatment Monitoring Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Wastewater Treatment Monitoring Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Wastewater Treatment Monitoring Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Siemens AG, Schneider Electric SE, ABB Ltd, Emerson Electric Co., Rockwell Automation, Inc., Honeywell International Inc., Yokogawa Electric Corporation, Xylem Inc., Aquatic Informatics Inc., Bentley Systems, Incorporated, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Wastewater Treatment Monitoring Software market is split by Primary Software Function and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Primary Software Function and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Primary Software Function

Process Monitoring and Control Software

Compliance and Reporting Software

Operations Data Management Software

Energy and Process Optimization Software

Asset Maintenance and Work Order Software

Hydraulic Modeling and Digital Twin Software

Market segment by Primary Monitored Data Object

Hydraulic and Flow Data

Water Quality Data

Equipment Status Data

Energy and Chemical Consumption Data

Sludge and Residuals Data

Alarm and Maintenance Data

Market segment by Deployment Architecture

On-premise SCADA/DCS System

Cloud-native SaaS Platform

Hybrid Edge-cloud Platform

Embedded Equipment Software

Enterprise Data Portal

Market segment by Application

Municipal Wastewater Treatment Monitoring

Industrial Wastewater Treatment Monitoring

Wastewater Collection and Pumping Monitoring

Sludge Treatment Monitoring

Reclaimed Water and Reuse Monitoring

Wastewater Compliance and Environmental Monitoring

Energy and Operational Optimization

Multi-site Wastewater Operations Management

Market segment by players, this report covers

Siemens AG

Schneider Electric SE

ABB Ltd

Emerson Electric Co.

Rockwell Automation, Inc.

Honeywell International Inc.

Yokogawa Electric Corporation

Xylem Inc.

Aquatic Informatics Inc.

Bentley Systems, Incorporated

Autodesk, Inc.

DHI A/S

Idrica S.L.

Ovarro Limited

Inductive Automation, LLC

Trihedral Engineering Limited

COPA-DATA GmbH

Proficy Software

Seeq Corporation

Kando Environmental Services Ltd.

Klir Inc.

Waterly, Inc.

AllMax Software, LLC

High Tide Technologies, LLC

Mission Communications, LLC

Badger Meter, Inc.

RACO Manufacturing and Engineering Co.

FlowWorks Inc.

ADS Environmental Services

SewerAI Corporation

OpenGov, Inc.

120Water, Inc.

SUPCON Technology Co., Ltd.

HollySys Automation Technologies Ltd.

Beijing WellinTech Development Co., Ltd.

Beijing Sunwayland Technology Co., Ltd.

Nanjing Sciyon Wisdom Technology Group Co., Ltd.

Shanghai Xinhua Control Technology Group Co., Ltd.

Advantech Co., Ltd.

ICP DAS Co., Ltd.

Mitsubishi Electric Iconics Digital Solutions, Inc.

Fuji Electric Co., Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Wastewater Treatment Monitoring Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Wastewater Treatment Monitoring Software, with revenue, gross margin, and global market share of Wastewater Treatment Monitoring Software from 2021 to 2026.

Chapter 3, the Wastewater Treatment Monitoring Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Primary Software Function and by Application, with consumption value and growth rate by Primary Software Function, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Wastewater Treatment Monitoring Software market forecast, by regions, by Primary Software Function and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Wastewater Treatment Monitoring Software.

Chapter 13, to describe Wastewater Treatment Monitoring Software research findings and conclusion.

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