

Global Wastewater Treatment Aerators Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Wastewater Treatment Aerators market size was valued at US\$ 603 million in 2025 and is forecast to a readjusted size of US\$ 853 million by 2032 with a CAGR of 4.6% during review period.

In 2025, global sales volume of wastewater treatment aerators is estimated at approximately 192,000 units, with an average selling price of around USD 3,050 per unit. Wastewater treatment aerators are essential equipment used in wastewater treatment processes to introduce air or oxygen into water and promote gas–liquid mixing. Their primary function is to provide dissolved oxygen for aerobic microorganisms, enabling the degradation of organic pollutants and facilitating nitrogen and phosphorus removal processes. Depending on structural design and operating principles, this category includes surface aerators, diffuser systems used with blowers, jet aeration equipment, and integrated submersible aeration devices. These aerators are widely applied in municipal wastewater treatment plants, industrial effluent treatment facilities, biological treatment tanks, and equalization basins. Because they operate in highly humid, corrosive, and continuous-duty environments, wastewater treatment aerators require high reliability, energy efficiency, and ease of maintenance. Sales are mainly driven by engineering projects and system integration procurement.

From a market structure perspective, wastewater treatment aerators represent a large foundational segment within the water treatment equipment industry. Market demand is closely linked to the expansion of wastewater treatment infrastructure, tightening environmental discharge standards, and the upgrade of existing facilities. Different aeration technologies vary significantly in energy consumption, capital investment, and applicable operating conditions, resulting in a market characterized by multiple

coexisting technological solutions. Although overall entry barriers are moderate, large wastewater treatment projects place strong emphasis on system integration capability, operational stability, and long-term maintenance experience. As a result, suppliers with proven engineering experience and established brands tend to hold stronger competitive positions. With increasing focus on energy efficiency and operational cost control in wastewater treatment plants, high-efficiency aeration technologies and intelligent control systems are becoming important development directions for the industry.

This report is a detailed and comprehensive analysis for global Wastewater Treatment Aerators market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Wastewater Treatment Aerators market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Wastewater Treatment Aerators market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Wastewater Treatment Aerators market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Wastewater Treatment Aerators market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Wastewater Treatment Aerators
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Wastewater Treatment Aerators market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xylem, KLA Systems, K?rting Hannover AG, Sulzer, Tsurumi, Shanghai Gordon Environmental Technologies, Fluidyne Corp, Landia, Mixing Systems, Mass Transfer Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Wastewater Treatment Aerators market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electric-Powered

Solar Powered

Market segment by Jet Structure

Single-nozzle Jet Aerators

Multi-nozzle Jet Aerators

Market segment by Treatment Capacity

Small Scale

Medium to Large Scale

Market segment by Application

Industrial

Environmental

Others

Major players covered

Xylem

KLA Systems

K?rting Hannover AG

Sulzer

Tsurumi

Shanghai Gordon Environmental Technologies

Fluidyne Corp

Landia

Mixing Systems

Mass Transfer Systems

Parkson Corporation

Sun Mines Electrics

Sharp Pumps

Market segment by region, regional analysis covers

Global Wastewater Treatment Aerators Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wastewater Treatment Aerators product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wastewater Treatment Aerators, with price, sales quantity, revenue, and global market share of Wastewater Treatment Aerators from 2021 to 2026.

Chapter 3, the Wastewater Treatment Aerators competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wastewater Treatment Aerators breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Wastewater Treatment Aerators market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wastewater Treatment Aerators.

Chapter 14 and 15, to describe Wastewater Treatment Aerators sales channel, distributors, customers, research findings and conclusion.

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