

Global Waste to Energy Stoker Fired Boilers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Waste to Energy Stoker Fired Boilers market size is expected to reach \$ 7427 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Waste to Energy (WtE) Stoker Fired Boilers are specialized combustion equipment designed to convert municipal solid waste, industrial waste, and other combustible wastes into thermal energy (steam) through a stoker feeding system, which continuously conveys and distributes waste evenly onto a grate for efficient, controlled combustion. Unlike conventional boilers that use fossil fuels, these boilers feature a robust grate structure (chain grate, traveling grate, or reciprocating grate) to handle heterogeneous waste with varying moisture, calorific value, and particle sizes, along with flue gas treatment systems to reduce pollutants (such as NO_x, SO_x, and particulate matter) and meet environmental emission standards. Equipped with heat recovery systems, they capture the thermal energy generated from waste combustion to produce steam, which can be used for heating or converted into electricity via turbines, realizing the dual goals of waste reduction (volume reduction by 70-90%) and energy recycling. They are widely used in waste treatment plants, industrial parks, and urban infrastructure, serving as a key technology for sustainable waste management and renewable energy production.

The demand for Waste to Energy Stoker Fired Boilers is growing steadily, driven by the increasing global volume of municipal and industrial waste, stringent environmental regulations on waste disposal (banning or restricting landfills in many regions), and the global shift toward renewable energy and circular economy. Demand is concentrated in regions with high waste generation, rapid urbanization, and strong environmental policies, including Asia-Pacific, Europe, and North America?Asia-Pacific leads due to

large population bases and accelerating urbanization, while Europe and North America focus on upgrading existing facilities to meet stricter emission standards. User groups include municipal waste management authorities, industrial enterprises, and independent power producers, with needs ranging from small-scale boilers for regional waste treatment to large-scale systems for urban waste-to-energy plants. This demand creates substantial business opportunities: manufacturers can focus on developing high-efficiency, low-emission models with advanced grate designs and flue gas treatment technologies, invest in customization capabilities to adapt to different waste compositions, and strengthen partnerships with waste management companies and governments for project integration. Additionally, providing after-sales services (maintenance, spare parts, and retrofitting) for existing boilers, collaborating with renewable energy developers to integrate waste-to-energy projects into power grids, and addressing challenges such as high initial investment and waste sorting requirements can unlock further market potential, while the global emphasis on carbon neutrality will continue to drive long-term demand growth.

This report studies the global Waste to Energy Stoker Fired Boilers demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Waste to Energy Stoker Fired Boilers, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Waste to Energy Stoker Fired Boilers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Waste to Energy Stoker Fired Boilers total market, 2021-2032, (USD Million)

Global Waste to Energy Stoker Fired Boilers total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Waste to Energy Stoker Fired Boilers total market, key domestic companies, and share, (USD Million)

Global Waste to Energy Stoker Fired Boilers revenue by player, revenue and market share 2021-2026, (USD Million)

Global Waste to Energy Stoker Fired Boilers total market by Capacity, CAGR, 2021-2032, (USD Million)

Global Waste to Energy Stoker Fired Boilers total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Waste to Energy Stoker Fired Boilers

market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Babcock & Wilcox, Kanadevia Inova, Mitsubishi Heavy Industries, MARTIN, Thermax, Doosan Lentjes, ANDRITZ, Takuma, Nooter/Eriksen, Standardkessel Baumgarte, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Waste to Energy Stoker Fired Boilers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Capacity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Waste to Energy Stoker Fired Boilers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Waste to Energy Stoker Fired Boilers Market, Segmentation by Capacity:

Small (500 t/d)

Global Waste to Energy Stoker Fired Boilers Market, Segmentation by Grate Technology:

Reciprocating Grate

Traveling Grate

Chain Grate

Others

Global Waste to Energy Stoker Fired Boilers Market, Segmentation by Waste Category:

MSW

Industrial Waste

Mixed Waste

Hazardous Waste

Global Waste to Energy Stoker Fired Boilers Market, Segmentation by Application:

Municipal WtE Plants

Industrial WtE Plants

Power Generation

CHP (District Heating & Power)

Others

Companies Profiled:

Babcock & Wilcox

Kanadevia Inova

Mitsubishi Heavy Industries

MARTIN

Thermax

Doosan Lentjes

ANDRITZ

Takuma

Nooter/Eriksen

Standardkessel Baumgarte

DHB Boiler

JFE Engineering Corporation

Keppel Seghers

China Tianying (CNTY)

Dongfang Boiler

Kawasaki Heavy Industries

Key Questions Answered

1. How big is the global Waste to Energy Stoker Fired Boilers market?
2. What is the demand of the global Waste to Energy Stoker Fired Boilers market?
3. What is the year over year growth of the global Waste to Energy Stoker Fired Boilers

market?

4. What is the total value of the global Waste to Energy Stoker Fired Boilers market?
5. Who are the Major Players in the global Waste to Energy Stoker Fired Boilers market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Waste to Energy Stoker Fired Boilers Introduction
- 1.2 World Waste to Energy Stoker Fired Boilers Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Waste to Energy Stoker Fired Boilers Total Market by Region (by Headquarter Location)
 - 1.3.1 World Waste to Energy Stoker Fired Boilers Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Waste to Energy Stoker Fired Boilers Revenue (2021-2032)
 - 1.3.3 China Based Company Waste to Energy Stoker Fired Boilers Revenue (2021-2032)
 - 1.3.4 Europe Based Company Waste to Energy Stoker Fired Boilers Revenue (2021-2032)
 - 1.3.5 Japan Based Company Waste to Energy Stoker Fired Boilers Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Waste to Energy Stoker Fired Boilers Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Waste to Energy Stoker Fired Boilers Revenue (2021-2032)
 - 1.3.8 India Based Company Waste to Energy Stoker Fired Boilers Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Waste to Energy Stoker Fired Boilers Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Waste to Energy Stoker Fired Boilers Consumption Value (2021-2032)
- 2.2 World Waste to Energy Stoker Fired Boilers Consumption Value by Region
 - 2.2.1 World Waste to Energy Stoker Fired Boilers Consumption Value by Region (2021-2026)
 - 2.2.2 World Waste to Energy Stoker Fired Boilers Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Waste to Energy Stoker Fired Boilers Consumption Value

(2021-2032)

2.4 China Waste to Energy Stoker Fired Boilers Consumption Value (2021-2032)

2.5 Europe Waste to Energy Stoker Fired Boilers Consumption Value (2021-2032)

2.6 Japan Waste to Energy Stoker Fired Boilers Consumption Value (2021-2032)

2.7 South Korea Waste to Energy Stoker Fired Boilers Consumption Value (2021-2032)

2.8 ASEAN Waste to Energy Stoker Fired Boilers Consumption Value (2021-2032)

2.9 India Waste to Energy Stoker Fired Boilers Consumption Value (2021-2032)

3 WORLD WASTE TO ENERGY STOKER FIRED BOILERS COMPANIES COMPETITIVE ANALYSIS

3.1 World Waste to Energy Stoker Fired Boilers Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Waste to Energy Stoker Fired Boilers Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Waste to Energy Stoker Fired Boilers in 2025

3.2.3 Global Concentration Ratios (CR8) for Waste to Energy Stoker Fired Boilers in 2025

3.3 Waste to Energy Stoker Fired Boilers Company Evaluation Quadrant

3.4 Waste to Energy Stoker Fired Boilers Market: Overall Company Footprint Analysis

3.4.1 Waste to Energy Stoker Fired Boilers Market: Region Footprint

3.4.2 Waste to Energy Stoker Fired Boilers Market: Company Product Type Footprint

3.4.3 Waste to Energy Stoker Fired Boilers Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Waste to Energy Stoker Fired Boilers Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Waste to Energy Stoker Fired Boilers Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Waste to Energy Stoker Fired Boilers Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Waste to Energy Stoker Fired Boilers Consumption Value Comparison

4.2.1 United States VS China: Waste to Energy Stoker Fired Boilers Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Waste to Energy Stoker Fired Boilers Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Waste to Energy Stoker Fired Boilers Companies and Market Share, 2021-2026

4.3.1 United States Based Waste to Energy Stoker Fired Boilers Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Waste to Energy Stoker Fired Boilers Revenue, (2021-2026)

4.4 China Based Companies Waste to Energy Stoker Fired Boilers Revenue and Market Share, 2021-2026

4.4.1 China Based Waste to Energy Stoker Fired Boilers Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Waste to Energy Stoker Fired Boilers Revenue, (2021-2026)

4.5 Rest of World Based Waste to Energy Stoker Fired Boilers Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Waste to Energy Stoker Fired Boilers Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Waste to Energy Stoker Fired Boilers Revenue (2021-2026)

5 MARKET ANALYSIS BY CAPACITY

5.1 World Waste to Energy Stoker Fired Boilers Market Size Overview by Capacity: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Capacity

5.2.1 Small (500 t/d)

5.3 Market Segment by Capacity

5.3.1 World Waste to Energy Stoker Fired Boilers Market Size by Capacity (2021-2026)

5.3.2 World Waste to Energy Stoker Fired Boilers Market Size by Capacity (2027-2032)

5.3.3 World Waste to Energy Stoker Fired Boilers Market Size Market Share by Capacity (2027-2032)

6 MARKET ANALYSIS BY GRATE TECHNOLOGY

6.1 World Waste to Energy Stoker Fired Boilers Market Size Overview by Grate

Technology: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Grate Technology

6.2.1 Reciprocating Grate

6.2.2 Traveling Grate

6.2.3 Chain Grate

6.2.4 Others

6.3 Market Segment by Grate Technology

6.3.1 World Waste to Energy Stoker Fired Boilers Market Size by Grate Technology (2021-2026)

6.3.2 World Waste to Energy Stoker Fired Boilers Market Size by Grate Technology (2027-2032)

6.3.3 World Waste to Energy Stoker Fired Boilers Market Size Market Share by Grate Technology (2027-2032)

7 MARKET ANALYSIS BY WASTE CATEGORY

7.1 World Waste to Energy Stoker Fired Boilers Market Size Overview by Waste

Category: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Waste Category

7.2.1 MSW

7.2.2 Industrial Waste

7.2.3 Mixed Waste

7.2.4 Hazardous Waste

7.3 Market Segment by Waste Category

7.3.1 World Waste to Energy Stoker Fired Boilers Market Size by Waste Category (2021-2026)

7.3.2 World Waste to Energy Stoker Fired Boilers Market Size by Waste Category (2027-2032)

7.3.3 World Waste to Energy Stoker Fired Boilers Market Size Market Share by Waste Category (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Waste to Energy Stoker Fired Boilers Market Size Overview by Application:

2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Municipal WtE Plants

8.2.2 Industrial WtE Plants

8.2.3 Power Generation

8.2.4 CHP (District Heating & Power)

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Waste to Energy Stoker Fired Boilers Market Size by Application (2021-2026)

8.3.2 World Waste to Energy Stoker Fired Boilers Market Size by Application (2027-2032)

8.3.3 World Waste to Energy Stoker Fired Boilers Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Babcock & Wilcox

9.1.1 Babcock & Wilcox Details

9.1.2 Babcock & Wilcox Major Business

9.1.3 Babcock & Wilcox Waste to Energy Stoker Fired Boilers Product and Services

9.1.4 Babcock & Wilcox Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Babcock & Wilcox Recent Developments/Updates

9.1.6 Babcock & Wilcox Competitive Strengths & Weaknesses

9.2 Kanadevia Inova

9.2.1 Kanadevia Inova Details

9.2.2 Kanadevia Inova Major Business

9.2.3 Kanadevia Inova Waste to Energy Stoker Fired Boilers Product and Services

9.2.4 Kanadevia Inova Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Kanadevia Inova Recent Developments/Updates

9.2.6 Kanadevia Inova Competitive Strengths & Weaknesses

9.3 Mitsubishi Heavy Industries

9.3.1 Mitsubishi Heavy Industries Details

9.3.2 Mitsubishi Heavy Industries Major Business

9.3.3 Mitsubishi Heavy Industries Waste to Energy Stoker Fired Boilers Product and Services

9.3.4 Mitsubishi Heavy Industries Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Mitsubishi Heavy Industries Recent Developments/Updates

9.3.6 Mitsubishi Heavy Industries Competitive Strengths & Weaknesses

9.4 MARTIN

- 9.4.1 MARTIN Details
- 9.4.2 MARTIN Major Business
- 9.4.3 MARTIN Waste to Energy Stoker Fired Boilers Product and Services
- 9.4.4 MARTIN Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026)
- 9.4.5 MARTIN Recent Developments/Updates
- 9.4.6 MARTIN Competitive Strengths & Weaknesses
- 9.5 Thermax
 - 9.5.1 Thermax Details
 - 9.5.2 Thermax Major Business
 - 9.5.3 Thermax Waste to Energy Stoker Fired Boilers Product and Services
 - 9.5.4 Thermax Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Thermax Recent Developments/Updates
 - 9.5.6 Thermax Competitive Strengths & Weaknesses
- 9.6 Doosan Lentjes
 - 9.6.1 Doosan Lentjes Details
 - 9.6.2 Doosan Lentjes Major Business
 - 9.6.3 Doosan Lentjes Waste to Energy Stoker Fired Boilers Product and Services
 - 9.6.4 Doosan Lentjes Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Doosan Lentjes Recent Developments/Updates
 - 9.6.6 Doosan Lentjes Competitive Strengths & Weaknesses
- 9.7 ANDRITZ
 - 9.7.1 ANDRITZ Details
 - 9.7.2 ANDRITZ Major Business
 - 9.7.3 ANDRITZ Waste to Energy Stoker Fired Boilers Product and Services
 - 9.7.4 ANDRITZ Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 ANDRITZ Recent Developments/Updates
 - 9.7.6 ANDRITZ Competitive Strengths & Weaknesses
- 9.8 Takuma
 - 9.8.1 Takuma Details
 - 9.8.2 Takuma Major Business
 - 9.8.3 Takuma Waste to Energy Stoker Fired Boilers Product and Services
 - 9.8.4 Takuma Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Takuma Recent Developments/Updates
 - 9.8.6 Takuma Competitive Strengths & Weaknesses

9.9 Nooter/Eriksen

9.9.1 Nooter/Eriksen Details

9.9.2 Nooter/Eriksen Major Business

9.9.3 Nooter/Eriksen Waste to Energy Stoker Fired Boilers Product and Services

9.9.4 Nooter/Eriksen Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 Nooter/Eriksen Recent Developments/Updates

9.9.6 Nooter/Eriksen Competitive Strengths & Weaknesses

9.10 Standardkessel Baumgarte

9.10.1 Standardkessel Baumgarte Details

9.10.2 Standardkessel Baumgarte Major Business

9.10.3 Standardkessel Baumgarte Waste to Energy Stoker Fired Boilers Product and Services

9.10.4 Standardkessel Baumgarte Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 Standardkessel Baumgarte Recent Developments/Updates

9.10.6 Standardkessel Baumgarte Competitive Strengths & Weaknesses

9.11 DHB Boiler

9.11.1 DHB Boiler Details

9.11.2 DHB Boiler Major Business

9.11.3 DHB Boiler Waste to Energy Stoker Fired Boilers Product and Services

9.11.4 DHB Boiler Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 DHB Boiler Recent Developments/Updates

9.11.6 DHB Boiler Competitive Strengths & Weaknesses

9.12 JFE Engineering Corporation

9.12.1 JFE Engineering Corporation Details

9.12.2 JFE Engineering Corporation Major Business

9.12.3 JFE Engineering Corporation Waste to Energy Stoker Fired Boilers Product and Services

9.12.4 JFE Engineering Corporation Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 JFE Engineering Corporation Recent Developments/Updates

9.12.6 JFE Engineering Corporation Competitive Strengths & Weaknesses

9.13 Keppel Seghers

9.13.1 Keppel Seghers Details

9.13.2 Keppel Seghers Major Business

9.13.3 Keppel Seghers Waste to Energy Stoker Fired Boilers Product and Services

9.13.4 Keppel Seghers Waste to Energy Stoker Fired Boilers Revenue, Gross Margin

and Market Share (2021-2026)

9.13.5 Keppel Seghers Recent Developments/Updates

9.13.6 Keppel Seghers Competitive Strengths & Weaknesses

9.14 China Tianying (CNTY)

9.14.1 China Tianying (CNTY) Details

9.14.2 China Tianying (CNTY) Major Business

9.14.3 China Tianying (CNTY) Waste to Energy Stoker Fired Boilers Product and Services

9.14.4 China Tianying (CNTY) Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 China Tianying (CNTY) Recent Developments/Updates

9.14.6 China Tianying (CNTY) Competitive Strengths & Weaknesses

9.15 Dongfang Boiler

9.15.1 Dongfang Boiler Details

9.15.2 Dongfang Boiler Major Business

9.15.3 Dongfang Boiler Waste to Energy Stoker Fired Boilers Product and Services

9.15.4 Dongfang Boiler Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026)

9.15.5 Dongfang Boiler Recent Developments/Updates

9.15.6 Dongfang Boiler Competitive Strengths & Weaknesses

9.16 Kawasaki Heavy Industries

9.16.1 Kawasaki Heavy Industries Details

9.16.2 Kawasaki Heavy Industries Major Business

9.16.3 Kawasaki Heavy Industries Waste to Energy Stoker Fired Boilers Product and Services

9.16.4 Kawasaki Heavy Industries Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026)

9.16.5 Kawasaki Heavy Industries Recent Developments/Updates

9.16.6 Kawasaki Heavy Industries Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Waste to Energy Stoker Fired Boilers Industry Chain

10.2 Waste to Energy Stoker Fired Boilers Upstream Analysis

10.3 Waste to Energy Stoker Fired Boilers Midstream Analysis

10.4 Waste to Energy Stoker Fired Boilers Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Waste to Energy Stoker Fired Boilers Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Waste to Energy Stoker Fired Boilers Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Waste to Energy Stoker Fired Boilers Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Waste to Energy Stoker Fired Boilers Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Waste to Energy Stoker Fired Boilers Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Waste to Energy Stoker Fired Boilers Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Waste to Energy Stoker Fired Boilers Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Waste to Energy Stoker Fired Boilers Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Waste to Energy Stoker Fired Boilers Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Waste to Energy Stoker Fired Boilers Players in 2025

Table 12. World Waste to Energy Stoker Fired Boilers Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Waste to Energy Stoker Fired Boilers Company Evaluation Quadrant

Table 14. Head Office of Key Waste to Energy Stoker Fired Boilers Players

Table 15. Waste to Energy Stoker Fired Boilers Market: Company Product Type Footprint

Table 16. Waste to Energy Stoker Fired Boilers Market: Company Product Application Footprint

Table 17. Waste to Energy Stoker Fired Boilers Mergers & Acquisitions Activity

Table 18. United States VS China Waste to Energy Stoker Fired Boilers Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Waste to Energy Stoker Fired Boilers Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Waste to Energy Stoker Fired Boilers Companies,

Headquarters (States, Country)

Table 21. United States Based Companies Waste to Energy Stoker Fired Boilers Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Waste to Energy Stoker Fired Boilers Revenue Market Share (2021-2026)

Table 23. China Based Waste to Energy Stoker Fired Boilers Companies, Headquarters (Province, Country)

Table 24. China Based Companies Waste to Energy Stoker Fired Boilers Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Waste to Energy Stoker Fired Boilers Revenue Market Share (2021-2026)

Table 26. Rest of World Based Waste to Energy Stoker Fired Boilers Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Waste to Energy Stoker Fired Boilers Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Waste to Energy Stoker Fired Boilers Revenue Market Share (2021-2026)

Table 29. World Waste to Energy Stoker Fired Boilers Market Size by Capacity, (USD Million), 2021 & 2025 & 2032

Table 30. World Waste to Energy Stoker Fired Boilers Market Size Value by Capacity (2021-2026) & (USD Million)

Table 31. World Waste to Energy Stoker Fired Boilers Market Size by Capacity (2027-2032) & (USD Million)

Table 32. World Waste to Energy Stoker Fired Boilers Market Size by Grate Technology, (USD Million), 2021 & 2025 & 2032

Table 33. World Waste to Energy Stoker Fired Boilers Market Size Value by Grate Technology (2021-2026) & (USD Million)

Table 34. World Waste to Energy Stoker Fired Boilers Market Size by Grate Technology (2027-2032) & (USD Million)

Table 35. World Waste to Energy Stoker Fired Boilers Market Size by Waste Category, (USD Million), 2021 & 2025 & 2032

Table 36. World Waste to Energy Stoker Fired Boilers Market Size Value by Waste Category (2021-2026) & (USD Million)

Table 37. World Waste to Energy Stoker Fired Boilers Market Size by Waste Category (2027-2032) & (USD Million)

Table 38. World Waste to Energy Stoker Fired Boilers Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Waste to Energy Stoker Fired Boilers Market Size by Application (2021-2026) & (USD Million)

Table 40. World Waste to Energy Stoker Fired Boilers Market Size by Application (2027-2032) & (USD Million)

Table 41. Babcock & Wilcox Basic Information, Manufacturing Base and Competitors

Table 42. Babcock & Wilcox Major Business

Table 43. Babcock & Wilcox Waste to Energy Stoker Fired Boilers Product and Services

Table 44. Babcock & Wilcox Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Babcock & Wilcox Recent Developments/Updates

Table 46. Babcock & Wilcox Competitive Strengths & Weaknesses

Table 47. Kanadevia Inova Basic Information, Manufacturing Base and Competitors

Table 48. Kanadevia Inova Major Business

Table 49. Kanadevia Inova Waste to Energy Stoker Fired Boilers Product and Services

Table 50. Kanadevia Inova Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Kanadevia Inova Recent Developments/Updates

Table 52. Kanadevia Inova Competitive Strengths & Weaknesses

Table 53. Mitsubishi Heavy Industries Basic Information, Manufacturing Base and Competitors

Table 54. Mitsubishi Heavy Industries Major Business

Table 55. Mitsubishi Heavy Industries Waste to Energy Stoker Fired Boilers Product and Services

Table 56. Mitsubishi Heavy Industries Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Mitsubishi Heavy Industries Recent Developments/Updates

Table 58. Mitsubishi Heavy Industries Competitive Strengths & Weaknesses

Table 59. MARTIN Basic Information, Manufacturing Base and Competitors

Table 60. MARTIN Major Business

Table 61. MARTIN Waste to Energy Stoker Fired Boilers Product and Services

Table 62. MARTIN Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. MARTIN Recent Developments/Updates

Table 64. MARTIN Competitive Strengths & Weaknesses

Table 65. Thermax Basic Information, Manufacturing Base and Competitors

Table 66. Thermax Major Business

Table 67. Thermax Waste to Energy Stoker Fired Boilers Product and Services

Table 68. Thermax Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Thermax Recent Developments/Updates

Table 70. Thermax Competitive Strengths & Weaknesses

Table 71. Doosan Lentjes Basic Information, Manufacturing Base and Competitors
Table 72. Doosan Lentjes Major Business
Table 73. Doosan Lentjes Waste to Energy Stoker Fired Boilers Product and Services
Table 74. Doosan Lentjes Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 75. Doosan Lentjes Recent Developments/Updates
Table 76. Doosan Lentjes Competitive Strengths & Weaknesses
Table 77. ANDRITZ Basic Information, Manufacturing Base and Competitors
Table 78. ANDRITZ Major Business
Table 79. ANDRITZ Waste to Energy Stoker Fired Boilers Product and Services
Table 80. ANDRITZ Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 81. ANDRITZ Recent Developments/Updates
Table 82. ANDRITZ Competitive Strengths & Weaknesses
Table 83. Takuma Basic Information, Manufacturing Base and Competitors
Table 84. Takuma Major Business
Table 85. Takuma Waste to Energy Stoker Fired Boilers Product and Services
Table 86. Takuma Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 87. Takuma Recent Developments/Updates
Table 88. Takuma Competitive Strengths & Weaknesses
Table 89. Nooter/Eriksen Basic Information, Manufacturing Base and Competitors
Table 90. Nooter/Eriksen Major Business
Table 91. Nooter/Eriksen Waste to Energy Stoker Fired Boilers Product and Services
Table 92. Nooter/Eriksen Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 93. Nooter/Eriksen Recent Developments/Updates
Table 94. Nooter/Eriksen Competitive Strengths & Weaknesses
Table 95. Standardkessel Baumgarte Basic Information, Manufacturing Base and Competitors
Table 96. Standardkessel Baumgarte Major Business
Table 97. Standardkessel Baumgarte Waste to Energy Stoker Fired Boilers Product and Services
Table 98. Standardkessel Baumgarte Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 99. Standardkessel Baumgarte Recent Developments/Updates
Table 100. Standardkessel Baumgarte Competitive Strengths & Weaknesses
Table 101. DHB Boiler Basic Information, Manufacturing Base and Competitors
Table 102. DHB Boiler Major Business

Table 103. DHB Boiler Waste to Energy Stoker Fired Boilers Product and Services

Table 104. DHB Boiler Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. DHB Boiler Recent Developments/Updates

Table 106. DHB Boiler Competitive Strengths & Weaknesses

Table 107. JFE Engineering Corporation Basic Information, Manufacturing Base and Competitors

Table 108. JFE Engineering Corporation Major Business

Table 109. JFE Engineering Corporation Waste to Energy Stoker Fired Boilers Product and Services

Table 110. JFE Engineering Corporation Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. JFE Engineering Corporation Recent Developments/Updates

Table 112. JFE Engineering Corporation Competitive Strengths & Weaknesses

Table 113. Keppel Seghers Basic Information, Manufacturing Base and Competitors

Table 114. Keppel Seghers Major Business

Table 115. Keppel Seghers Waste to Energy Stoker Fired Boilers Product and Services

Table 116. Keppel Seghers Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. Keppel Seghers Recent Developments/Updates

Table 118. Keppel Seghers Competitive Strengths & Weaknesses

Table 119. China Tianying (CNTY) Basic Information, Manufacturing Base and Competitors

Table 120. China Tianying (CNTY) Major Business

Table 121. China Tianying (CNTY) Waste to Energy Stoker Fired Boilers Product and Services

Table 122. China Tianying (CNTY) Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. China Tianying (CNTY) Recent Developments/Updates

Table 124. China Tianying (CNTY) Competitive Strengths & Weaknesses

Table 125. Dongfang Boiler Basic Information, Manufacturing Base and Competitors

Table 126. Dongfang Boiler Major Business

Table 127. Dongfang Boiler Waste to Energy Stoker Fired Boilers Product and Services

Table 128. Dongfang Boiler Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Dongfang Boiler Recent Developments/Updates

Table 130. Dongfang Boiler Competitive Strengths & Weaknesses

Table 131. Kawasaki Heavy Industries Basic Information, Manufacturing Base and Competitors

Table 132. Kawasaki Heavy Industries Major Business

Table 133. Kawasaki Heavy Industries Waste to Energy Stoker Fired Boilers Product and Services

Table 134. Kawasaki Heavy Industries Waste to Energy Stoker Fired Boilers Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. Kawasaki Heavy Industries Recent Developments/Updates

Table 136. Kawasaki Heavy Industries Competitive Strengths & Weaknesses

Table 137. Global Key Players of Waste to Energy Stoker Fired Boilers Upstream (Raw Materials)

Table 138. Global Waste to Energy Stoker Fired Boilers Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Waste to Energy Stoker Fired Boilers Picture
- Figure 2. World Waste to Energy Stoker Fired Boilers Total Revenue: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Waste to Energy Stoker Fired Boilers Total Revenue (2021-2032) & (USD Million)
- Figure 4. World Waste to Energy Stoker Fired Boilers Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Figure 5. World Waste to Energy Stoker Fired Boilers Revenue Market Share by Region (2021-2032), (by Headquarter Location)
- Figure 6. United States Based Company Waste to Energy Stoker Fired Boilers Revenue (2021-2032) & (USD Million)
- Figure 7. China Based Company Waste to Energy Stoker Fired Boilers Revenue (2021-2032) & (USD Million)
- Figure 8. Europe Based Company Waste to Energy Stoker Fired Boilers Revenue (2021-2032) & (USD Million)
- Figure 9. Japan Based Company Waste to Energy Stoker Fired Boilers Revenue (2021-2032) & (USD Million)
- Figure 10. South Korea Based Company Waste to Energy Stoker Fired Boilers Revenue (2021-2032) & (USD Million)
- Figure 11. ASEAN Based Company Waste to Energy Stoker Fired Boilers Revenue (2021-2032) & (USD Million)
- Figure 12. India Based Company Waste to Energy Stoker Fired Boilers Revenue (2021-2032) & (USD Million)
- Figure 13. Waste to Energy Stoker Fired Boilers Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Waste to Energy Stoker Fired Boilers Consumption Value (2021-2032) & (USD Million)
- Figure 16. World Waste to Energy Stoker Fired Boilers Consumption Value Market Share by Region (2021-2032)
- Figure 17. United States Waste to Energy Stoker Fired Boilers Consumption Value (2021-2032) & (USD Million)
- Figure 18. China Waste to Energy Stoker Fired Boilers Consumption Value (2021-2032) & (USD Million)
- Figure 19. Europe Waste to Energy Stoker Fired Boilers Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Waste to Energy Stoker Fired Boilers Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Waste to Energy Stoker Fired Boilers Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Waste to Energy Stoker Fired Boilers Consumption Value (2021-2032) & (USD Million)

Figure 23. India Waste to Energy Stoker Fired Boilers Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Waste to Energy Stoker Fired Boilers by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Waste to Energy Stoker Fired Boilers Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Waste to Energy Stoker Fired Boilers Markets in 2025

Figure 27. United States VS China: Waste to Energy Stoker Fired Boilers Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Waste to Energy Stoker Fired Boilers Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Waste to Energy Stoker Fired Boilers Market Size by Capacity, (USD Million), 2021 & 2025 & 2032

Figure 30. World Waste to Energy Stoker Fired Boilers Market Size Market Share by Capacity in 2025

Figure 31. Small (500 t/d)

Figure 35. World Waste to Energy Stoker Fired Boilers Market Size Market Share by Capacity (2021-2032)

Figure 36. World Waste to Energy Stoker Fired Boilers Market Size by Grate Technology, (USD Million), 2021 & 2025 & 2032

Figure 37. World Waste to Energy Stoker Fired Boilers Market Size Market Share by Grate Technology in 2025

Figure 38. Reciprocating Grate

Figure 39. Traveling Grate

Figure 40. Chain Grate

Figure 41. Others

Figure 42. World Waste to Energy Stoker Fired Boilers Market Size Market Share by Grate Technology (2021-2032)

Figure 43. World Waste to Energy Stoker Fired Boilers Market Size by Waste Category, (USD Million), 2021 & 2025 & 2032

Figure 44. World Waste to Energy Stoker Fired Boilers Market Size Market Share by Waste Category in 2025

- Figure 45. MSW
- Figure 46. Industrial Waste
- Figure 47. Mixed Waste
- Figure 48. Hazardous Waste
- Figure 49. World Waste to Energy Stoker Fired Boilers Market Size Market Share by Waste Category (2021-2032)
- Figure 50. World Waste to Energy Stoker Fired Boilers Market Size by Application, (USD Million), 2021 & 2025 & 2032
- Figure 51. World Waste to Energy Stoker Fired Boilers Market Size Market Share by Application in 2025
- Figure 52. Municipal WtE Plants
- Figure 53. Industrial WtE Plants
- Figure 54. Power Generation
- Figure 55. CHP (District Heating & Power)
- Figure 56. Others
- Figure 57. World Waste to Energy Stoker Fired Boilers Market Size Market Share by Application (2021-2032)
- Figure 58. Waste to Energy Stoker Fired Boilers Industrial Chain
- Figure 59. Methodology
- Figure 60. Research Process and Data Source

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