

Global Waste Oils and Fats for Biofuel Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Waste Oils and Fats for Biofuel market size is expected to reach \$ 15075 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Waste oils and fats for biofuel production refer to recycled lipid feedstocks generated from food service, food processing, animal by-product rendering, and oil recovery systems, which are collected, purified, dehydrated, degummed, deacidified, dechlorinated, and standardized for use in biodiesel, renewable diesel, hydrotreated vegetable oil, and sustainable aviation fuel production. The main product forms include used cooking oil, industrial mixed oil, yellow grease, grease trap oils, and inedible animal fats. Upstream raw materials are mainly sourced from restaurants, food manufacturers, slaughtering and meat-processing facilities, municipal kitchen-waste treatment systems, and regional waste-oil collection networks, while downstream customers primarily include biodiesel producers, renewable diesel and HVO producers, SAF project operators, integrated energy companies, and refinery customers with low-carbon fuel blending or compliance needs. The industry gross margin generally ranging from 14% to 22%.

The global market for waste oils and fats used in biofuel production is moving rapidly from a traditional resource-recovery segment toward a strategically important low-carbon feedstock industry. Used cooking oil, industrial mixed oil, yellow grease, and inedible animal fats are no longer viewed merely as supplementary inputs for conventional biodiesel. They have become increasingly important feedstocks for renewable diesel, hydrotreated vegetable oil, and sustainable aviation fuel pathways. As energy transition policies deepen worldwide, downstream fuel producers are placing greater emphasis on recycled lipid materials with stronger lifecycle emissions

performance, which is raising the strategic value and procurement priority of qualified waste oil resources. At the same time, supply is naturally constrained by food consumption patterns, catering activity, animal by-product generation, and collection efficiency, making high-quality feedstocks increasingly scarce and commercially valuable.

From a supply-side perspective, competition is shifting away from basic collection and rough processing toward a broader contest over resource access, pretreatment capability, quality consistency, and traceability systems. North America benefits from mature restaurant grease recovery networks and rendering industries, giving it a strong position in yellow grease and animal fat resources. Europe is distinguished by well-developed sustainability certification systems and cross-border collection networks, supporting its position in premium used cooking oil supply. China is evolving through the parallel growth of kitchen waste valorization, industrial mixed oil commercialization, and policy-driven biofuel feedstock development. As downstream customers impose tighter requirements on chlorine, phosphorus, metals, water content, and acid value, simple access to waste oil streams is no longer enough. Suppliers capable of building an integrated chain covering stable sourcing, standardized processing, and certified delivery are much more likely to gain access to higher-value fuel markets.

Looking ahead, sustainable aviation fuel and renewable diesel are expected to remain the most important forces reshaping the industry. Compared with conventional FAME biodiesel, aviation fuel and hydrotreating routes require more reliable feedstock quality, stronger documentation, and a higher level of consistency in commercial supply. This will encourage waste oil suppliers to move from low-value recovery businesses toward more refined feedstock management models. Several trends are likely to become more visible: leading companies will continue expanding regional collection networks and securing long-term supply agreements; pretreatment will become a more valuable standalone segment within the chain; and upgraded recycled oils suitable for premium fuel pathways will receive increasing market recognition. Cross-border trade patterns are also likely to become more closely tied to certification compliance, sustainability rules, and regional policy priorities, creating a more complex but also more interconnected global feedstock market.

However, the sector also faces meaningful constraints. Waste oil sourcing is inherently fragmented, and authenticity verification remains difficult, especially in international trade where adulteration, mislabeling, and weak traceability can undermine confidence in the supply chain. As downstream demand accelerates, truly sustainable and certifiable waste lipid resources cannot expand without limit, which may intensify

upstream competition and pressure fuel producer margins. Regulatory differences across countries, including tax treatment, export rules, subsidy design, and sustainability certification requirements, create additional operating complexity for suppliers. In the longer term, changes in fuel technology, alternative feedstock pathways, or policy preferences may also reshape demand for specific categories of waste oils and fats. Therefore, while the industry has a solid long-term growth foundation, the suppliers most likely to benefit are those with strong resource control, pretreatment and upgrading capabilities, certification competence, and close coordination with global low-carbon fuel customers.

This report studies the global Waste Oils and Fats for Biofuel demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Waste Oils and Fats for Biofuel, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Waste Oils and Fats for Biofuel that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Waste Oils and Fats for Biofuel total market, 2021-2032, (USD Million)

Global Waste Oils and Fats for Biofuel total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Waste Oils and Fats for Biofuel total market, key domestic companies, and share, (USD Million)

Global Waste Oils and Fats for Biofuel revenue by player, revenue and market share 2021-2026, (USD Million)

Global Waste Oils and Fats for Biofuel total market by Type, CAGR, 2021-2032, (USD Million)

Global Waste Oils and Fats for Biofuel total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Waste Oils and Fats for Biofuel market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Darling Ingredients, Baker Commodities, Sanimax, West Coast Reduction, Quatra, Olleco, M?nzer Bioindustrie, FatHopes Energy, REVO International, Shandong High Speed Renewable Energy Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Waste Oils and Fats for Biofuel market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Waste Oils and Fats for Biofuel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Waste Oils and Fats for Biofuel Market, Segmentation by Type:

Used Cooking Oil

Industrial Mixed Waste Oils

Recovered Animal Fats

Other

Global Waste Oils and Fats for Biofuel Market, Segmentation by Processing Degree:

Raw Recovered Oils and Fats

Pretreated Oils and Fats

Other

Global Waste Oils and Fats for Biofuel Market, Segmentation by Source:

Food Service and Catering Waste Oils

Food Processing Waste Oils

Animal By-product Fats

Other

Global Waste Oils and Fats for Biofuel Market, Segmentation by Application:

Biodiesel

SAF

Other

Companies Profiled:

Darling Ingredients

Baker Commodities

Sanimax

West Coast Reduction

Quatra

Olleco

M?nzer Bioindustrie

FatHopes Energy

REVO International

Shandong High Speed Renewable Energy Group

Suzhou Fengbei Biotechnology

Grandblue Environment

Welle Environmental Group

Key Questions Answered

1. How big is the global Waste Oils and Fats for Biofuel market?
2. What is the demand of the global Waste Oils and Fats for Biofuel market?
3. What is the year over year growth of the global Waste Oils and Fats for Biofuel market?
4. What is the total value of the global Waste Oils and Fats for Biofuel market?
5. Who are the Major Players in the global Waste Oils and Fats for Biofuel market?
6. What are the growth factors driving the market demand?

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